



MAKATI FINANCE
CORPORATION
MORE THAN JUST FINANCING

May 14, 2024

via electronic mail

The Markets and Securities Regulation Department
SECURITIES AND EXCHANGE COMMISSION
SEC Building, Mandaluyong City

Attention: **Mr. Vicente Graciano P. Felizmenio, Jr.**
Director, Markets and Securities Regulation Dept.

The Disclosure Department
THE PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Tower
5th Avenue cor. 28th Street
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
OIC, Disclosure Department

Gentlemen:

We are submitting herewith SEC 17- C to disclose some material items discussed on Makati Finance Corporation's Board of Director's Meeting. Held today, May 14, 2024 via remote communication.

We are making this disclosure in compliance with the Continuing Listing Requirements of the Philippine Stock Exchange.

Very truly yours,

Makati Finance Corporation
Registrant

By:



MARCOSE. LAROSA
Chief Finance Officer / CIO

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(b)(3) THEREUNDER**

1. **May 14, 2024**
(Date of earliest event reported)
2. SEC Identification Number: 28788
3. BIR Tax Identification No.: 000-473-966
4. **MAKATI FINANCE CORPORATION**
Exact name of registrant as specified in its charter
5. **MAKATI CITY, Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **3F Mazda Makati Bldg., 2301 Chino Roces Ave. Brgy. Magallanes, Makati City 1231**
Address of principal office Postal Code
8. **(0632) 7751-8132**
Registrant's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	271,961,630

11. Indicate the item numbers reported herein: **Item 9 – Other Matters**

The special meeting of the Board of Directors of MAKATI FINANCE CORPORATION (“MFIN”) was held today, May 14 2024, Tuesday, 3pm via remote communication. A majority of the members of the Board of Directors were present and acting throughout. The following items were discussed and/or approved during the meeting:

1. Authorizing the Corporation, through the Management, to disclose certain operational and financial information of the Corporation to any potential purchaser(s) of the shares of Amalgamated Investment Bancorporation and Motor Ace Philippines, Inc. in the Corporation, as part of any due diligence exercise that may be conducted by the said potential purchaser(s).
2. Authorization of Robert Charles M. Lehmann and Maxcy Francisco Jose R. Borromeo, to enter into, sign, execute, and deliver a Non-Disclosure Agreement on behalf of the Corporation with Amalgamated Investment Bancorporation and Motor Ace Philippines, Inc., and any potential purchaser(s) of the said shareholders' shares of stock in the Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Makati Finance Corporation
Registrant

By:



MARCOSE LAROSA
CFO / Compliance Officer

Date: 14 May 2024

Certification

I, **Marcos E. Larosa** (Compliance Officer/CFO) of **Makati Finance Corporation** with SEC registration No. 28788 with principal office at 3F Mazda Makati Building 2301 Chino Roces Ave., Brgy. Magallanes, Makati City, in oath state:

- 1) That on behalf of **Makati Finance Corporation**, I have caused this **SEC Form 17-C Special Board Meeting held on May 14, 2024** to be prepared;
- 2) That I read and understood its content which are true and correct of my own personal knowledge and/or based on true records;
- 3) That the Makati Finance Corporation will comply with the requirements set forth in SEC Notice dated June 24, 2020 for a complete and official submission of reports and/or documents through electronic mail; and
- 4) That I am fully aware that documents file online which requires pre-evaluation and/or processing fee shall be considered complete and officially received only upon payment of a filing fee.

IN WITNESS WHEREOF, I have hereunto set my hand this 14th day of May 2024.




MARCOS E. LAROSA
Affiant

14 MAY 2024

SUBSCRIBED AND SWORN to before me this _____ day of May 2024.

NOTARY PUBLIC

DOC NO. 428
PAGE NO. 87
BOOK NO. LXXIV
SERIES OF 2024



ATTY. BENITA M. VILLA
Notary Public of Makati City
Appointment No. 01-111
Until December 31, 2024
PTR No. MNT 1007390; 01-03-2020; Makati City
IBP Lifetime No. 013599; 12-27-2013; LC
Roll No. 37726
M.C.E. Compliance No. VII-0024195; 02-15-2022
Ground Floor, Makati Terraces Condominium
2650 Davis St., Brgy. Tejeros, Makati City 1204