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Makati Finance Corporation MFIN

PSE Disclosure Form 17-18 - Other SEC Forms/Reports/Requirements

Form/Report Type	SEC FORM Q-EPS
Report Period/Report Date	Dec 31, 2022

Description of the Disclosure

Quarterly Report of Exempt Commercial Papers for the 4rth quarter ended December 31, 2022. Please see attached

Filed on behalf by:

Name	MARCOS LAROSA
Designation	Chief Finance Officer/Compliance Officer



MAKATI FINANCE
CORPORATION
MORE THAN JUST FINANCING

January 10, 2023

The Markets and Securities Regulation Department
SECURITIES AND EXCHANGE COMMISSION
SEC Building, Mandaluyong City

Attention: **Mr. Vicente Graciano P. Felizmenio, Jr.**
Director, Markets and Securities Regulation Dept.

The Disclosure Department
THE PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Attention: **Ms. Alexandra D. Tom Wong**
OIC, Disclosure Department

Gentlemen:

We are sending herewith SEC Form Q-EPS (Quarterly Report) Exempt Commercial Papers of Makati Finance Corporation for the 4th Quarter ended December 31, 2022.

We are making this disclosure in compliance with the SRC Rule 9.2 of the Implementing Rules and Regulations of Republic Act 8799, otherwise known as the Securities Regulation Code (SRC).

Very truly yours,

MAKATI FINANCE CORPORATION
Registrant

By:

MARCOS E. LAROSA
Chief Finance Officer/Compliance Officer/CIO

3/F Mazda Makati Building, 2301 Chino Roces Avenue, Makati City 1231 Philippines
Telephone Nos. (632) 7751-8132
Website: www.makatifinance.ph

COVER SHEET

2 8 7 8 8

S.E.C. Registration Number

M A K A T I F I N A N C E C O R P O R A T I O N

(Company's Full Name)

3 R D F L O O R M A Z D A M A K A T I

B U I L D I N G 2 3 0 1 C H I N O R O C E S

B A R A N G A Y M A G A L L A N E S

A V E N U E M A K A T I C I T Y 1 2 3 1

(Business Address : No. Street/City/Province)

MARCOS E. LAROSA

Contact Person

(02) 7751-8132

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

2022

SEC FORM Q-EPS
ENDING DECEMBER 31, 2022

FORM TYPE

Financing

Secondary License Type, If Applicable

0 7

Month

Day

Annual Meeting

Every last
Thursday of July

M S R D

Dept. Requiring this Doc.

Amended Articles Number/Section

111

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

Document I.D.

LCU

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

REPUBLIC OF THE PHILIPPINES
DEPARTMENT OF FINANCE
SECURITIES AND EXCHANGE COMMISSION
SEC BUILDING, EDSA, GREENHILLS
MANDALUYONG CITY

QUARTERLY REPORT
SEC FORM Q-EPS
For the Quarter : Ended DECEMBER 31, 2022

Corporate Name	: MAKATI FINANCE CORPORATION		
Industry Classification	: FINANCING		
Principal Address	: 3F Mazda Makati Building, 2301 Chino Roces Ave., Barangangay Magallanes, Makati City		
SEC Registration No.	: 28788	Registration Date	: FEBRUARY 23, 1966
Certificate of Authority No.	: 110	Anniversary Date	: JANUARY 18, 1992
Contact Person	: MARCOS E. LAROSA	Designation	: CHIEF FINANCE OFFICER
Contact Information	: (632) 7751-8132	Email Address	: mlarosa@makatifinance.com.ph

Commercial Paper Issuance

Type of Commercial Paper	SHORT-TERM			LONG-TERM		
	Issuances	Outstanding Balance	Interest Rate	Issuances	Outstanding Balance	Interest Rate
1) Promissory Note	3,003,387	94,688,415	5.50%	-	-	-
2) Repurchase Agreement	-	-	-	-	-	-
3) Certification of Assignment (with Recourse)	-	-	-	-	-	-
4) Certification of Participation (with Recourse)	-	-	-	-	-	-
5) Others: Please specify	-	-	-	-	-	-
TOTAL	3,003,387	94,688,415	-	-	-	-

REPUBLIC OF THE PHILIPPINES
DEPARTMENT OF FINANCE
SECURITIES AND EXCHANGE COMMISSION
SEC BUILDING, EDSA, GREENHILLS
MANDALUYONG CITY

Schedule of Exempt Commercial Paper Issuances

Corporate Name : MAKATI FINANCE CORPORATION

For the month ending: **DECEMBER 31, 2022**

		COMMERCIAL PAPER ISSUANCE							
Name of Creditors	Relationship	Beginning Balance	Additional Issuance	(Payments)	Outstanding Balance	Date of Issue*	Maturity Date*	Short-Term*	Long-Term*
1 Max O. Borromeo	Director	4,527,364	863,093		5,390,456	12/31/22	12/31/23	5,390,456	
3 Teresita B. Benitez	Stockholder	569,911	27,013		596,925	12/31/22	12/31/23	596,925	
4 Cecilia M. Samaniego	c/o Director	4,450,000			4,450,000	12/31/22	12/31/23	4,450,000	
5 Cecilia M. Samaniego	c/o Director	500,000			500,000	12/31/22	12/31/23	500,000	
6 Oscar M. Samaniego	c/o Director	7,257,350			7,257,350	12/31/22	12/31/23	7,257,350	
7 Oscar M. Samaniego	c/o Director	4,250,000			4,250,000	12/31/22	12/31/23	4,250,000	
8 Glenn B. Benitez	Stockholder	2,979,344	141,219		3,120,562	12/31/22	12/31/23	3,120,562	
9 Danilo Enrique Co	Officer	2,800,000			2,800,000	12/31/22	12/31/23	2,800,000	
10 Danilo Enrique Co	Officer	20,000,000			20,000,000	09/01/22	12/31/23	20,000,000	
11 Merg Realty Dev. Corp	Stockholder	31,334,008	1,485,210		32,819,218	12/31/22	12/31/23	32,819,218	
12 Cebu Maxi Mgt. Corp.	Indirect Stockholder	4,578,944	425,000		5,003,944	12/31/22	12/31/23	5,003,944	
13 Felibon Realty, Inc.	Stockholder	4,594,065	217,755		4,811,820	12/31/22	12/31/23	4,811,820	
14 Felison Development Corporation	c/o Director	1,010,360	47,890		1,058,251	12/31/22	12/31/23	1,058,251	
15 Maxcy Francisco Jose R. Borromeo	President	833,683	39,516		873,199	12/31/22	12/31/23	873,199	
Bonapart Atianzar	c/o Director	2,000,000.00			2,000,000	06/02/22	06/02/23	2,000,000	
Add additional rows, if applicable									
TOTAL		91,685,028	3,246,697	0	94,931,725				

Note: The above-list is on a per transaction basis

* Only for the issuance/s for the covered quarter

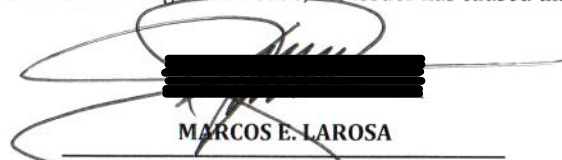
SECURITIES AND EXCHANGE COMMISSION


[For exempt commercial papers under SRC Rule 9.2(2)(d)]


The amount of commercial papers do not exceed P100,000,000.00 at any given period of time, or not exceeding the amount approved by this Commission on a specified period of time

The issuer hereby undertakes to file periodic reports as required by the Commission.

Pursuant to the provisions of the Securities Regulation Code, the issuer has caused this information statement to be signed on its behalf by the undersigned officers on _____





MARCOS E. LAROSA
 Chief Finance Officer/Compliance Officer


JOEL S. FERRER
 Treasurer

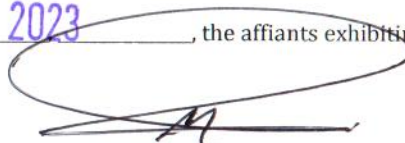

MAXCY FRANCISCO JOSE R. BORROME0
 President

REPUBLIC OF THE PHILIPPINES
MAKATI CITY

We **MAXCY FRANCISCO JOSE R. BORROME0**, President and **JOEL S. FERRER**, Treasurer of the above exempt issuer, do solemnly swear that all matters set forth in the information statement are true and correct to our own knowledge.

MAXCY FRANCISCO JOSE R. BORROME0 
 JOEL S. FERRER 
 MARCOS E. LAROSA 

SUBSCRIBED AND SWORN to before me this 10 day of JAN 2023, the affiants exhibiting to me their valid identification documents as follows:


ATTY. HENE MA. M. VILLA
 Notary Public
 Commission No. M-111
 Until December 31, 2024
 PTR No. MKT 9565544; 01-03-2023; Makati City
 LBP Lifetime No. 013896; 12-27-2013; I.C.
 Roll No. 37226
 MCLE Compliance No. VII-0024195; 11-15-2022
 Ground Floor, Makati Terraces Condominium
 3650 David P. Day Jr. St., Tejeros, Makati City 1204

Doc No.: 171
Page No.: 36
Book No.: I
Series No. 2023