

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



## Makati Finance Corporation MFIN

### PSE Disclosure Form 17-18 - Other SEC Forms/Reports/Requirements

<b>Form/Report Type</b>	SEC FORM Q-EPS
<b>Report Period/Report Date</b>	Dec 31, 2023

#### Description of the Disclosure

Quarterly Report of Exempt Commercial Papers for the 4th quarter ended December 31, 2023. Please see attached.

#### Filed on behalf by:

<b>Name</b>	MARCOS LAROSA
<b>Designation</b>	Chief Finance Officer/Compliance Officer



**MAKATI FINANCE**  
CORPORATION  
MORE THAN JUST FINANCING

January 29, 2024

**The Markets and Securities Regulation Department**  
**SECURITIES AND EXCHANGE COMMISSION**  
SEC Building, Mandaluyong City

Attention: **Mr. Vicente Graciano P. Felizmenio, Jr.**  
Director, Markets and Securities Regulation Dept.

**The Disclosure Department**  
**THE PHILIPPINE STOCK EXCHANGE, INC.**  
3<sup>rd</sup> Floor, Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue, Makati City

Attention: **Ms. Alexandra D. Tom Wong**  
OIC, Disclosure Department

Gentlemen:

We are sending herewith SEC Form Q-EPS (Quarterly Report) Exempt Commercial Papers of Makati Finance Corporation for the 4th Quarter ended December 31, 2023.

We are making this disclosure in compliance with the SRC Rule 9.2 of the Implementing Rules and Regulations of Republic Act 8799, otherwise known as the Securities Regulation Code (SRC).

Very truly yours,

**MAKATI FINANCE CORPORATION**  
Registrant

By:

**MARCOS E. LAROSA**  
Chief Finance Officer/Compliance Officer/CIO

# COVER SHEET

2 8 7 8 8

S.E.C. Registration Number

M A K A T I F I N A N C E C O R P O R A T I O N

(Company's Full Name)

3 R D F L O O R M A Z D A M A K A T I

B U I L D I N G 2 3 0 1 C H I N O R O C E S

B A R A N G A Y M A G A L L A N E S

A V E N U E M A K A T I C I T Y 1 2 3 1

(Business Address : No. Street/City/Province)

MARCOS E. LAROSA

Contact Person

(02) 7751-8132

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

2023

SEC FORM Q-EPS  
ENDING DECEMBER 31, 2023

FORM TYPE

Financing

Secondary License Type, If Applicable

0 7

Month

Day

Annual Meeting

Every last  
Thursday of July

M S R D

Dept. Requiring this Doc.

Amended Articles Number/Section

112

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

Document I.D.

LCU

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

**REPUBLIC OF THE PHILIPPINES**  
**DEPARTMENT OF FINANCE**  
**SECURITIES AND EXCHANGE COMMISSION**  
SEC BUILDING, EDSA, GREENHILLS  
MANDALUYONG CITY

**QUARTERLY REPORT**  
**SEC FORM Q-EPS**

**For the Quarter : Ended December 31, 2023**

<b>Corporate Name</b>	: MAKATI FINANCE CORPORATION		
<b>Industry Classification</b>	: FINANCING		
<b>Principal Address</b>	: 3F Mazda Makati Building, 2301 Chino Roces Ave., Baranggay Magallanes, Makati City		
<b>SEC Registration No.</b>	: 28788	<b>Registration Date</b>	: FEBRUARY 23, 1966
<b>Certificate of Authority No.</b>	: 110	<b>Anniversary Date</b>	: JANUARY 18, 1992
<b>Contact Person</b>	: MARCOS E. LAROSA	<b>Designation</b>	: CHIEF FINANCE OFFICER
<b>Contact Information</b>	: (632) 7751-8132	<b>Email Address</b>	: <a href="mailto:mlarosa@makatifinance.com.ph">mlarosa@makatifinance.com.ph</a>

**Commercial Paper Issuance**

Type of Commercial Paper	SHORT-TERM			LONG-TERM		
	Issuances	Outstanding Balance	Interest Rate	Issuances	Outstanding Balance	Interest Rate
1) Promissory Note	2,844,809	97,540,930	5.50%	-	-	-
2) Repurchase Agreement	-	-	-	-	-	-
3) Certification of Assignment (with Recourse)	-	-	-	-	-	-
4) Certification of Participation (with Recourse)	-	-	-	-	-	-
5) Others: Please specify	-	-	-	-	-	-
<b>TOTAL</b>	<b>2,844,809</b>	<b>97,540,930</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**REPUBLIC OF THE PHILIPPINES  
DEPARTMENT OF FINANCE  
SECURITIES AND EXCHANGE COMMISSION  
SEC BUILDING, EDSA, GREENHILLS  
MANDALUYONG CITY**

**Schedule of Exempt Commercial Paper Issuances**

**Corporate Name** : MAKATI FINANCE CORPORATION

**For the month ending:** December 31, 2023

<b>COMMERCIAL PAPER ISSUANCE</b>									
Name of Creditors	Relationship	Beginning Balance	Additional Issuance	(Payments)	Outstanding Balance	Date of Issue*	Maturity Date*	Short-Term*	Long-Term*
1 Max O. Borromeo	Director	7,086,938	477,141	(71,224)	7,492,855	12/31/22	12/31/23	7,492,855	
2 Teresita B. Benitez	Stockholder	596,925	28,294		625,218	12/31/22	12/31/23	625,218	
3 Cecilia M. Samaniego	c/o Director	4,950,000			4,950,000	12/31/22	12/31/23	4,950,000	
4 Oscar M. Samaniego	c/o Director	11,507,350			11,507,350	12/31/22	12/31/23	11,507,350	
5 Glenn B. Benitez	Stockholder	1,159,708	39,140		1,198,847	09/30/23	12/31/23	1,198,847	
6 Danilo Enrique Co	Officer	22,800,000			22,800,000	12/31/22	12/31/23	22,800,000	
7 Merg Realty Dev. Corp	Stockholder	32,819,218	1,555,608		34,374,826	12/31/22	12/31/23	34,374,826	
8 Cebu Maxi Mgt. Corp.	Indirect Stockholder	5,003,944	425,000		5,428,944	12/31/22	12/31/23	5,428,944	
9 Felibon Realty, Inc.	Stockholder	4,811,820	228,077		5,039,897	12/31/22	12/31/23	5,039,897	
10 Felison Development Corporation	c/o Director	1,058,251	50,160		1,108,411	12/31/22	12/31/23	1,108,411	
11 Maxcy Francisco Jose R. Borromeo	President	873,199	41,389		914,588	12/31/22	12/31/23	914,588	
12 Bonapart Atianzar	c/o Director	2,099,993			2,099,993	06/22/23	06/22/24	2,099,993	
<b>Add additional rows, if applicable</b>									
<b>TOTAL</b>		<b>94,767,345</b>	<b>2,844,809</b>	<b>-71,224</b>	<b>97,540,930</b>				

Note: The above-list is on a per transaction basis

\* Only for the issuance/s for the covered quarter


SECURITIES AND EXCHANGE COMMISSION

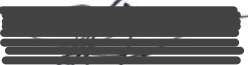
[For exempt commercial papers under SRC Rule 9.2(2)(d)]

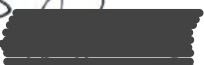
The amount of commercial papers do not exceed P100,000,000.00 at any given period of time, or not exceeding the amount approved by this Commission on a specified period of time

The issuer hereby undertakes to file periodic reports as required by the Commission.

Pursuant to the provisions of the Securities Regulation Code, the issuer has caused this information statement to be signed on its behalf by the undersigned officers on \_\_\_\_\_

  
**MARCOS E. LAROSA**  
 Chief Finance Officer/Compliance Officer

  
**JOEL S. FERRER**  
 Treasurer

  
**MAXCY FRANCISCO JOSE R. BORROME0**  
 President

REPUBLIC OF THE PHILIPPINES  
MAKATI CITY

We MAXCY FRANCISCO JOSE R. BORROME0, President and JOEL S. FERRER, Treasurer of the above exempt issuer, do solemnly swear that all matters set forth in the information statement are true and correct to our own knowledge.


MAXCY FRANCISCO JOSE R. BORROME0 

JOEL S. FERRER 

MARCOS E. LAROSA 

09 JAN 2024

SUBSCRIBED AND SWORN to before me this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_, the affiants exhibiting to me their valid identification documents as follows:

  
**ATTY. RENE M. M. VILLA**  
 Notary Public for Makati City  
 Appointment No. 41-111  
 Until December 31, 2024  
 PTR No. MKT 10073904; 01-02-2024; Makati City  
 IBP Lifetime No. 013595; 12-27-2013; LC  
 Roll No. 37126  
 MCLC Compliance No. VII-0024195; 02-15-2022  
 Ground Floor, Makati Terraces Condominium  
 2559 Davita St., Brgy. Tejerus, Makati City 1205

Doc No.: 301  
Page No.: 62  
Book No.: 111  
Series No. 2024