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Makati Finance Corporation

MFIN

PSE Disclosure Form 17-18 - Other SEC Forms/Reports/Requirements

Form/Report Type	SEC Form 85-18-1/2013-IS-ECP
Report Period/Report Date	Dec 31, 2022

Description of the Disclosure
Annual Information Sheet 2022. SEC Form 85-18-1 / v2013-IS-ECP : Issuer of Exempt Commercial Papers -filed pursuant to SRC Rule 9.2. and 17.1 (2) (C) of the implementing Rules and Regulations of RA8799, otherwise known as the Securities Regulation Code (SRC)

Filed on behalf by:

Name	MARCOS LAROSA
Designation	Chief Finance Officer/Compliance Officer



MAKATI FINANCE
CORPORATION
MORE THAN JUST FINANCING

January 10, 2023

The Corporate Governance and Finance Department
SECURITIES AND EXCHANGE COMMISSION
SEC Building, Mandaluyong City

Attention : **HON. RACHEL ESTHER J. GUMTANG-REMALANTE**
OIC, Corporate Governance and Finance Department

The Disclosure Department
THE PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Tower
5th Avenue cor. 28th Street
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
OIC, Disclosure Department

Gentlemen:

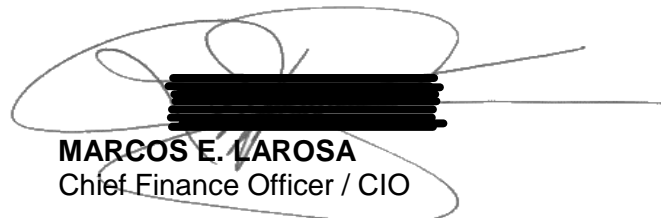
We are sending herewith SEC Form 85-18-1/2013-IS-ECP Annual Information Statement for the year ended December 31, 2022.

We are making this disclosure in compliance with the SRC Rule 9.2 and 17.1 (2) (C) of the Implementing Rules and Regulations of Republic Act 8799, otherwise known as the Securities Regulation Code (SRC).

Very truly yours,

Makati Finance Corporation
Registrant

By:


MARCOS E. LAROSA
Chief Finance Officer / CIO

3/F Mazda Makati Building, 2301 Don Chino Roces Avenue, Brgy. Magallanes, Makati City 1231 Philippines
Telephone Nos. (632) 7751-8132
website: www.makatifinance.ph

COVER SHEET

2 8 7 8 8

S.E.C. Registration Number

M A K A T I F I N A N C E C O R P O R A T I O N

(Company's Full Name)

3 R D F L O O R M A Z D A M A K A T I

B U I L D I N G 2 3 0 1 C H I N O R O C E S

B A R A N G A Y M A G A L L A N E S

A V E N U E M A K A T I C I T Y 1 2 3 1

(Business Address : No. Street/City/Province)

MARCOS E. LAROSA

Contact Person

(02) 7751-8132

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

2022

INFORMATION STATEMENT
FOR YEAR 2022

FORM TYPE

Secondary License Type, If Applicable

0 7

Month

Day

Annual Meeting

Every last
Thursday of July

C G F D

Dept. Requiring this Doc.

Amended Articles Number/Section

111

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

REPUBLIC OF THE PHILIPPINES
DEPARTMENT OF FINANCE
SECURITIES AND EXCHANGE COMMISSION
SEC BUILDING, EDSA, GREENHILLS
MANDALUYONG CITY

ANNUAL INFORMATION STATEMENT
SEC FORM 85-18-1 / 2013-IS-ECP
Issuer of Exempt Commercial Papers-
filed pursuant to SRC Rule 9.2 and 17.1 (2)(C)
For the Year 2022

Corporate Name	: MAKATI FINANCE CORPORATION		
Industry Classification	: FINANCING		
Principal Address	: 3/F Mazda Bldg. 2301 Chino Roces Ave. Brgy. Magallanes, Makati City		
SEC Registration No.	: 28788	Registration Date	: February 23, 1966
Certificate of Authority No.	: 110	Anniversary Date	: January 18, 1992
Contact Person	: MARCOS E. LAROSA	Designation	: Chief Finance Officer
Contact Information	: (02) 7751-8132	Email Address	: mlarosa@makatifinance.ph

Instruction

This form shall be executed and filed by an issuer of commercial papers exempt under SRC Rule 9.2 and 17.1 (2)(C) on or before January 30 of each year.

A fee of Ten Thousand Pesos (P10,000.00) plus 1% thereof as Legal Research Fee (LRF) in Cash, Cashier's or Manager's Check shall be paid upon filing.

REPUBLIC OF THE PHILIPPINES
DEPARTMENT OF FINANCE
SECURITIES AND EXCHANGE COMMISSION
SEC BUILDING, EDSA, GREENHILLS
MANDALUYONG CITY

ANNUAL INFORMATION STATEMENT
SEC FORM 85-18-1 / 2013-IS-ECP
Issuer of Exempt Commercial Papers-
filed pursuant to SRC Rule 9.2 and 17.1 (2)(C)
For the Year 2022

A) BASIS OF EXEMPTION

SRC Rule 9.2 - Exempt Securities (Amended IRR of the SRC)

B) PURCHASES

Check if applicable category/ies:

Description of Exemption (please refer to Annex A for reference)

<input type="checkbox"/>	SRC 9.2 (1)	
<input type="checkbox"/>	SRC 9.2 (2) (A)	
<input type="checkbox"/>	SRC 9.2 (2) (B)	
<input type="checkbox"/>	SRC 9.2 (2) (C)	
<input checked="" type="checkbox"/>	SRC 9.2 (2) (D)	The prospective purchasers of the commercial papers are various individuals.

C) AMOUNT TO BE ISSUED

Approximate amount of SHORT-TERM/LONG-TERM (ST/LT) commercial papers to be issued during the year.

Type of Commercial Paper	Curr*	SHORT TERM	LONG TERM
1) Promissory Note	PHP	94,931,725	
2) Repurchase Agreement			
3) Certification of Assignment (with Recourse)			
4) Certification of Participation (with Recourse)			
5) Others: Please specify			
TOTAL		94,931,725	-

C) TOTAL ISSUANCE OF ST/LT COMMERCIAL PAPERS MADE DURING THE IMMEDIATELY PRECEDING YEAR AND OUTSTANDING BALANCE AS OF THE END OF IMMEDIATELY PRECEDING MONTH.

Type of Commercial Paper	Curr*	January - December 2022		Amount outstanding as of end of immediately preceding month	
		Amount Issued		ST	LT
		ST	LT	ST	LT
1) Promissory Note		Php16,316,746		Php94,931,725	
2) Repurchase Agreement					
3) Certification of Assignment (with Recourse)					
4) Certification of Participation (with Recourse)					
5) Others: Please specify					
TOTAL		Php16,316,746		Php94,931,725	

* Currency

SECURITIES AND EXCHANGE COMMISSION

The issuer hereby undertakes to file periodic reports as required by the Commission.

Pursuant to the provisions of the Securities Regulation Code, the issuer has caused this information statement to be signed on its behalf by the undersigned officers on 11 JAN 2023

MARCOS E. LAROSA

Chief Finance Officer / Compliance Officer

JOEL S. FERRER

Treasurer

MAXCY FRANCISCO JOSE R. BORROMEEO

President

REPUBLIC OF THE PHILIPPINES
MAKATI CITY

We MAXCY FRANCISCO JOSE R. BORROMEEO, President and JOEL S. FERRER, Treasurer and MARCOS E. LAROSA, Chief Finance Officer / Compliance Officer of the above exempt issuer, do solemnly swear that all matters set forth in the information statement are true and correct to our own knowledge.

SUBSCRIBED AND SWORN to before me this 11 JAN 2023 day of _____, the affiants exhibiting to me their valid identification documents as follows:

MAXCY FRANCISCO JOSE R. BORROMEEO
JOEL S. FERRER
MARCOS E. LAROSA

Notary Public

Doc No.: 189
Page No.: 39
Book No.: I
Series of 2023



ATTY. RENE MA. M. VILLA
Notary Public of Makati City
Appointment No. M-111
Until December 31, 2024
PTR No. MKT 9565644; 01-03-2023; Makati City
IBP Lifetime No. 813605; 12-27-2013; I.C.
Roll No. 37226
MCLE Compliance No. VII-0024195; 11-15-2022
Ground Floor, Makati Terraces Condominium
3650 Davila St., Brgy. Tejeros, Makati City 1204