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Makati Finance Corporation

MFIN

PSE Disclosure Form 17-18 - Other SEC Forms/Reports/Requirements

Form/Report Type	SEC Form 85-18-1/2013-IS-ECP
Report Period/Report Date	Dec 31, 2021

Description of the Disclosure

Annual Information Sheet 2021. SEC Form 85-18-1 / v2013-IS-ECP : Issuer of Exempt Commercial Papers -filed pursuant to SRC Rule 9.2. and 17.1 (2) (C) of the implementing Rules and Regulations of RA8799, otherwise known as the Securities Regulation Code (SRC)

Filed on behalf by:

Name	MARCOS LAROSA
Designation	Chief Finance Officer/Compliance Officer



MAKATI FINANCE
CORPORATION
MORE THAN JUST FINANCING

January 17, 2022

The Markets and Securities Regulation Department
SECURITIES AND EXCHANGE COMMISSION
SEC Building, Mandaluyong City

Attention : **HON. RACHEL ESTHER J. GUMTANG-REMALANTE**
OIC, Corporate Governance and Finance Department

The Disclosure Department
THE PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Attention: **MS. JANET A. ENCARNACION**
Head of Disclosure Department

Gentlemen:

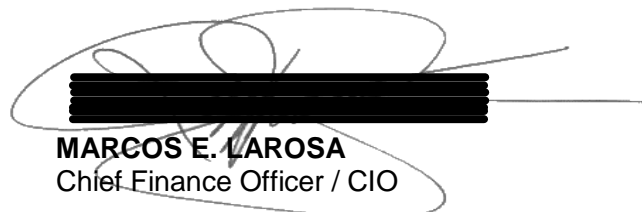
We are sending herewith SEC Form 85-18-1/2013-IS-ECP Annual Information Statement for the year ended December 31, 2021.

We are making this disclosure in compliance with the SRC Rule 9.2 and 17.1 (2) (C) of the Implementing Rules and Regulations of Republic Act 8799, otherwise known as the Securities Regulation Code (SRC).

Very truly yours,

Makati Finance Corporation
Registrant

By:


MARCOS E. LAROSA
Chief Finance Officer / CIO

COVER SHEET

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S.E.C. Registration Number

M	A	K	A	T	I		F	I	N	A	N	C	E		C	O	R	P	O	R	A	T	I	O	N
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(Company's Full Name)

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(Business Address : No. Street/City/Province)

MARCOS E. LAROSA

Contact Person

(02) 7751-8132

Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

2021

INFORMATION STATEMENT FOR YEAR 2021
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FORM TYPE

0	7
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Month

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Day

Annual Meeting

Every last Thursday of July

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Secondary License Type, If Applicable

M	S	R	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

109

Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

LCU

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

REPUBLIC OF THE PHILIPPINES
 DEPARTMENT OF FINANCE
 SECURITIES AND EXCHANGE COMMISSION
 SEC BUILDING, EDSA, GREENHILLS
 MANDALUYONG CITY

**ANNUAL INFORMATION STATEMENT
 SEC FORM 85-18-1 / 2013-IS-ECP**

Issuer of Exempt Commercial Papers-
 filed pursuant to SRC Rule 9.2 and 17.1 (2)(C)

For the Year 2021

Corporate Name	: MAKATI FINANCE CORPORATION		
Industry Classification	: FINANCING		
Principal Address	: 3/F Mazda Bldg. 2301 Chino Roces Ave. Brgy. Magallanes, Makati City		
SEC Registration No.	: 28788	Registration Date	: February 23, 1966
Certificate of Authority No.	: 110	Anniversary Date	: January 18, 1992
Contact Person	: MARCOS E. LAROSA	Designation	: Chief Finance Officer
Contact Information	: (02) 7751-8132	Email Address	: mlarosa@makatifinance.com.ph

Instruction

This form shall be executed and filed by an issuer of commercial papers exempt under SRC Rule 9.2 and 17.1 (2)(C) on or before January 30 of each year.

A fee of Ten Thousand Pesos (P10,000.00) plus 1% thereof as Legal Research Fee (LRF) in Cash, Cashier's or Manager's Check shall be paid upon filing.

REPUBLIC OF THE PHILIPPINES
DEPARTMENT OF FINANCE
SECURITIES AND EXCHANGE COMMISSION
SEC BUILDING, EDSA, GREENHILLS
MANDALUYONG CITY

**ANNUAL INFORMATION STATEMENT
SEC FORM 85-18-1 / 2013-IS-ECP**

Issuer of Exempt Commercial Papers-
filed pursuant to SRC Rule 9.2 and 17.1 (2)(C)
For the Year 2021

A) BASIS OF EXEMPTION

SRC Rule 9.2 - Exempt Securities (Amended IRR of the SRC)

B) PURCHASES

Check if applicable category/ies:

Description of Exemption (please refer to Annex A for reference)

<input type="checkbox"/>	SRC 9.2 (1)	_____
<input type="checkbox"/>	SRC 9.2 (2) (A)	_____
<input type="checkbox"/>	SRC 9.2 (2) (B)	_____
<input type="checkbox"/>	SRC 9.2 (2) (C)	_____
<input checked="" type="checkbox"/>	SRC 9.2 (2) (D)	The prospective purchasers of the commercial papers are various individuals.

C) AMOUNT TO BE ISSUED

Approximate amount of SHORT-TERM/LONG-TERM (ST/LT) commercial papers to be issued during the year.

Type of Commercial Paper	Curr*	SHORT TERM	LONG TERM
1) Promissory Note	PHP	95,488,069	
2) Repurchase Agreement			
3) Certification of Assignment (with Recourse)			
4) Certification of Participation (with Recourse)			
5) Others: Please specify			
TOTAL		95,488,069	-

C) TOTAL ISSUANCE OF ST/LT COMMERCIAL PAPERS MADE DURING THE IMMEDIATELY PRECEDING YEAR AND OUTSTANDING BALANCE AS OF THE END OF IMMEDIATELY PRECEDING MONTH.

Type of Commercial Paper	Curr*	January - December 2021		Amount outstanding as of end of immediately preceding month	
		Amount Issued		ST	LT
		ST	LT	ST	LT
1) Promissory Note		Php31,534,268		Php95,488,069	
2) Repurchase Agreement					
3) Certification of Assignment (with Recourse)					
4) Certification of Participation (with Recourse)					
5) Others: Please specify					
TOTAL		Php31,534,268		Php95,488,069	

* Currency

SECURITIES AND EXCHANGE COMMISSION

The issuer hereby undertakes to file periodic reports as required by the Commission.

Pursuant to the provisions of the Securities Regulation Code, the issuer has caused this information statement to be signed on its behalf by the undersigned officers on 17 JAN 2022

MARCOS E. LAROSA

Chief Finance Officer / Compliance Officer

JOEL S. FERRER

Treasurer

MAXCY FRANCISCO JOSE R. BORROME0

President

REPUBLIC OF THE PHILIPPINES
MAKATI CITY

We MAXCY FRANCISCO JOSE R. BORROME0, President and JOEL S. FERRER, Treasurer and MARCOS E. LAROSA, Chief Finance Officer / Compliance Officer of the above exempt issuer, do solemnly swear that all matters set forth in the information statement are true and correct to our own knowledge.

SUBSCRIBED AND SWORN to before me this 17 JAN 2022 day of _____, the affiants exhibiting to me their valid identification documents as follows:

MAXCY FRANCISCO JOSE R. BORROME0

JOEL S. FERRER

MARCOS E. LAROSA

Notary Public

Doc No.: 257
Page No.: 53
Book No.: 197
Series of 2022

ATTY. RAYMOND A. RAMOS
COMMISSION NO. M-239
NOTARY PUBLIC FOR MAKATI CITY
UNTIL JUNE 30, 2022 PER B.M. NO. 3795
11 KALAYAAN AVENUE EXTENSION,
BARANGAY WEST REMBO, MAKATI CITY
SC Roll No. 62179/04-26-2013
IRP NO. 171365/01-03-2022/Pasig City
PTR NO. MKT 8852502/01-03-2022/Makati City
SEC Compliance No. VI-0007878/4-06-2010