

MAKATI FINANCE
FINANCIAL SERVICES AND ADVISORY

May 13, 2016

THE DISCLOSURE DEPARTMENT
THE PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Center
Exchange Road, Ortigas Complex
Pasig City, Metro Manila

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Dear Madam,

We are sending herewith Computation of Public Ownership of Makati Finance Corporation as of April 30, 2016.

We are making this disclosure in compliance with the Continuing Listing Requirements of the Philippine Stock Exchange.

Very truly yours,

MAKATI FINANCE CORPORATION

BY:


MARCOS E. LAROSA
Chief Finance Officer/CFO

MAKATI FINANCE CORPORATION
Computation of Public Ownership as of April 30, 2016

Number of Issued Shares 209,565,483
Less: Number of Treasury Shares (if any) -

Number of Outstanding Shares 209,565,483

Less:

	% to Total Outstanding Shares	Number of Shares	Total	Grand Total
Directors:				
Rene B. Benitez				
Direct	2.29 %	4,794,676		
Direct Benitez, Rene ITF Carmela L. Benitez	0.12 %	249,685		
Direct Benitez, Rene ITF Lorenzo L. Benitez	0.12 %	249,685		
Direct Rene B. Benitez ITF Matias Ysidro L. Benitez	0.11 %	239,712		
		<u>5,533,758</u>		
Indirect (thru Benitez, Lourdes Beatriz B.)	0.01 %	13,533		
Indirect (held by corporation)	0.09 %	194,843		
		<u>208,376</u>	5,742,134	
Eric B. Benitez				
Direct	2.79 %	5,844,492		
Indirect (thru Benitez, Judith T.)	0.00 %	1,968		
Indirect (held by corporation)	0.03 %	63,591		
		<u>65,559</u>	5,910,051	
Teresita B. Benitez				
Direct	0.19 %	407,591		
Indirect (thru Benitez, Isidro B.)	0.07 %	153,456		
Indirect (thru Benitez, Isidro B. held by corporation)	0.02 %	36,212		
Indirect (held by corporation)	0.04 %	80,650		
		<u>270,318</u>	677,909	
Max O. Borromeo				
Direct		422,412		
Indirect Herrera, Rodolfo B.	0.20 %	422,411		
Indirect Herrera, Rodolfo B./Max Borromeo/Carmen Mercado	0.16 %	344,864		
Indirect Herrera, Rodolfo B./Max Borromeo/Bernadette Gallego	0.04 %	77,544		
Indirect (thru Borromeo, Maria Victoria R.)	0.00 %	1,967		
Indirect (held by corporation)	0.00 %	1,647		
		<u>848,433</u>	1,270,845	
Joel Ferrer				
Direct	1.01 %	2,111,089	2,111,089	
Indirect (thru _____)				
Jose V. Cruz				
Direct	0.00 %	1	1	
Indirect (thru _____)				
Michael Wee				
Direct	4.14 %	8,671,642	8,671,642	
Indirect (thru _____)				
Eugenio E. Reyes				
Direct	0.00 %	15	15	
Indirect (thru _____)				
Juan Carlos del Rosario				
Direct	0.00 %	29	29	
Indirect (thru _____)				
Francisco C. Eizmendi Jr.				
Direct	0.00 %	15	15	
Indirect (thru _____)				
Lawrence Ee Hock Leong				
Direct	0.00 %	1	1	
Indirect (thru _____)				
Sub-total			<u>24,383,731</u>	

MAKATI FINANCE CORPORATION
Computation of Public Ownership as of April 30, 2016

	% to Total Outstanding Shares	Number of Shares	Total	Grand Total
Officers:				
Maxcy R. Borromeo				
Direct	0.00 %	1,967		
Indirect (thru _____)				
Marcos E. Larosa				
Direct	0.00 %	-		
Indirect (thru _____)				
Danilo Enrique O. Co				
Direct	0.00 %	-		
Indirect (thru _____)				
Servando B. Alvarez Jr.				
Direct	0.00 %	-		
Indirect (thru _____)				
Sub-total			1,967	
 Principal Stockholders:				
Amalgamated Investment Bancorporation				
Direct	69.42 %	145,485,180		
Indirect (thru _____)				
MF Pikeville Holdings, Inc.				
Direct	7.10 %	14,874,146		
Indirect (thru _____)				
Sub-total			160,359,326	
 Affiliates:				
Direct				
Indirect (thru _____)				
Total Number				
Direct				
Indirect (thru _____)			-	
 Others:				
<i>Government</i>				
 <i>Banks</i>				
 <i>Employees</i>				
 <i>Lock-Up Shares</i>				
			-	184,745,024
				24,820,459

PUBLIC OWNERSHIP PERCENTAGE
Total Number Of Shares Owned by the Public

24,820,459	11.84%
209,565,483	<u> </u>

Number of Issued and Outstanding Shares	=	209,565,483
Number of Outstanding Shares	=	209,565,483
Number of Treasury Shares	=	-
Number of Listed Shares	=	209,565,483
Number of Foreign-Owned Shares	=	8,672,717
Foreign Ownership Level (%)	=	4.14%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.