

**MAKATI FINANCE**  
FINANCIAL SERVICES AND ADVISORY

February 11, 2016

**THE DISCLOSURE DEPARTMENT**  
**THE PHILIPPINE STOCK EXCHANGE, INC.**  
Philippine Stock Exchange Center  
Exchange Road, Ortigas Complex  
Pasig City, Metro Manila

Attention: **MS. JANET A. ENCARNACION**  
**Head, Disclosure Department**

Dear Madam,

We are sending herewith Computation of Public Ownership of Makati Finance Corporation as of January 31, 2016.

We are making this disclosure in compliance with the Continuing Listing Requirements of the Philippine Stock Exchange.

Very truly yours,

MAKATI FINANCE CORPORATION

BY:

  
MARCOS E. LAROSA  
Chief Finance Officer/CFO

**MAKATI FINANCE CORPORATION**  
**Computation of Public Ownership as of JANUARY 31, 2016**

Number of Issued Shares	209,565,483
Less: Number of Treasury Shares ( if any )	-

<b>Number of Outstanding Shares</b>	<b>209,565,483</b>
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Less:

	% to Total Outstanding Shares	Number of Shares	Total	Grand Total
<b>Directors:</b>				
<b>Rene B. Benitez</b>				
Direct	2.29 %	4,794,676		
Direct Benitez, Rene ITF Carmela L. Benitez	0.12 %	249,685		
Direct Benitez, Rene ITF Lorenzo L. Benitez	0.12 %	249,685		
Direct Rene B. Benitez ITF Matias Ysidro L. Benitez	0.11 %	239,712		
		<u>5,533,758</u>		
Indirect ( thru Benitez, Lourdes Beatriz B. )	0.01 %	13,533		
Indirect ( held by corporation )	0.09 %	194,843		
		<u>208,376</u>	5,742,134	
<b>Eric B. Benitez</b>				
Direct	2.79 %	5,844,492		
Indirect ( thru Benitez, Judith T. )	0.00 %	1,968		
Indirect ( held by corporation )	0.03 %	63,591		
		<u>65,559</u>	5,910,051	
<b>Teresita B. Benitez</b>				
Direct	0.19 %	407,591		
Indirect ( thru Benitez, Isidro B. )	0.07 %	153,456		
Indirect ( thru Benitez, Isidro B. held by corporation )	0.02 %	36,212		
Indirect ( held by corporation )	0.04 %	80,650		
		<u>270,318</u>	677,909	
<b>Max O. Borromeo</b>				
Direct		422,412		
Indirect Herrera, Rodolfo B.	0.20 %	422,411		
Indirect Herrera, Rodolfo B./Max Borromeo/Carmen Mercado	0.16 %	344,864		
Indirect Herrera, Rodolfo B./Max Borromeo/Bernadette Gallego	0.04 %	77,544		
Indirect ( thru Borromeo, Maria Victoria R. )	0.00 %	1,967		
Indirect ( held by corporation )	0.00 %	1,647		
		<u>848,433</u>	1,270,845	
<b>Joel Ferrer</b>				
Direct	1.01 %	2,111,089	2,111,089	
Indirect ( thru _____ )				
<b>Jose V. Cruz</b>				
Direct	0.00 %	1	1	
Indirect ( thru _____ )				
<b>Michael Wee</b>				
Direct	4.14 %	8,671,642	8,671,642	
Indirect ( thru _____ )				
<b>Eugenio E. Reyes</b>				
Direct	0.00 %	15	15	
Indirect ( thru _____ )				
<b>Juan Carlos del Rosario</b>				
Direct	0.00 %	29	29	
Indirect ( thru _____ )				
<b>Francisco C. Eizmendi Jr.</b>				
Direct	0.00 %	15	15	
Indirect ( thru _____ )				
<b>Lawrence Ee Hock Leong</b>				
Direct	0.00 %	1	1	
Indirect ( thru _____ )				
<b>Sub-total</b>			<u><b>24,383,731</b></u>	

**MAKATI FINANCE CORPORATION**  
**Computation of Public Ownership as of JANUARY 31, 2016**

	% to Total Outstanding Shares	Number of Shares	Total	Grand Total
<b>Officers:</b>				
<b>Maxcy R. Borromeo</b>				
Direct	0.00 %	1,967		
Indirect ( thru _____ )				
<b>Marcos E. Larosa</b>				
Direct	0.00 %	-		
Indirect ( thru _____ )				
<b>Danilo Enrique O. Co</b>				
Direct	0.00 %	-		
Indirect ( thru _____ )				
<b>Servando B. Alvarez Jr.</b>				
Direct	0.00 %	-		
Indirect ( thru _____ )				
<b>Sub-total</b>			<b>1,967</b>	
 <b>Principal Stockholders:</b>				
<b>Amalgamated Investment Bancorporation</b>				
Direct	70.41 %	147,559,784		
Indirect ( thru _____ )				
<b>MF Pikeville Holdings, Inc.</b>				
Direct	7.10 %	14,874,146		
Indirect ( thru _____ )				
<b>Sub-total</b>			<b>162,433,930</b>	
 <b>Affiliates:</b>				
Direct				
Indirect ( thru _____ )				
<b>Total Number</b>				
Direct				
Indirect ( thru _____ )			-	
 <b>Others:</b>				
<b>Government</b>				
 <b>Banks</b>				
 <b>Employees</b>				
 <b>Lock-Up Shares</b>				
			-	<b>186,819,628</b>
				<b>22,745,855</b>

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number Of Shares Owned by the Public**

<u>22,745,855</u>	<u>10.85%</u>
209,565,483	

Number of Issued and Outstanding Shares	=	209,565,483
Number of Outstanding Shares	=	209,565,483
Number of Treasury Shares	=	-
Number of Listed Shares	=	209,565,483
Number of Foreign-Owned Shares	=	8,672,717
Foreign Ownership Level ( % )	=	4.14%
Foreign Ownership Limit ( % )	=	40%

Note: Please observe the same cut-off date.