

MAKATI FINANCE
FINANCIAL SERVICES AND ADVISORY

September 11, 2015

THE DISCLOSURE DEPARTMENT
THE PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Center
Exchange Road, Ortigas Complex
Pasig City, Metro Manila

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Dear Madam,

We are sending herewith Computation of Public Ownership of Makati Finance Corporation as of August 31, 2015.

We are making this disclosure in compliance with the Continuing Listing Requirements of the Philippine Stock Exchange.

Very truly yours,

MAKATI FINANCE CORPORATION

BY:


MARCOS E. LAROSA
Chief Finance Officer/CFO

MAKATI FINANCE CORPORATION
Computation of Public Ownership as of AUGUST 31, 2015

Number of Issued Shares 209,565,483
Less: Number of Treasury Shares (if any) -

Number of Outstanding Shares 209,565,483
Less:

	% to Total Outstanding Shares	Number of Shares	Total	Grand Total
Directors:				
Juan Carlos del Rosario				
Direct	0.00 %	29	29	
Indirect (thru _____)				
Teresita B. Benitez				
Direct	0.19 %	407,591		
Indirect (thru _____)	0.11	234,106	641,697	
Max O. Borromeo				
Direct Herrera, Rodolfo B./Max Borromeo/Bernadette Gallego	0.20 %	422,412		
Direct Herrera, Rodolfo B./Max Borromeo/Carmen Mercado				
Indirect (thru _____)	0.40 %	848,433	1,270,845	
Rene B. Benitez				
Direct	2.64 %	5,533,758		
Indirect (thru _____)	0.10	208,376	5,742,134	
Francisco C. Eizmendi Jr.				
Direct	0.00 %	15	15	
Indirect (thru _____)				
Joel Ferrer				
Direct	1.01 %	2,111,089	2,111,089	
Indirect (thru _____)				
Eugenio E. Reyes				
Direct	0.00 %	15	15	
Indirect (thru _____)				
Michael Wee				
Direct	4.14 %	8,671,642	8,671,642	
Indirect (thru _____)				
Jose V. Cruz				
Direct	0.00 %	1	1	
Indirect (thru _____)				
Eric B. Benitez				
Direct	2.79 %	5,844,492		
Indirect (thru _____)	0.03 %	65,559	5,910,051	
Lawrence Ee Hock Leong				
Direct	0.000000 %	1	1	
Indirect (thru _____)				
Sub-total			<u>24,347,519</u>	

Officers:

Maxcy R. Borromeo				
Direct	0.00 %	1,967		
Indirect (thru _____)				
Marcos E. Larosa				
Direct	0.00 %	-		
Indirect (thru _____)				
Daniilo Enrique O. Co				
Direct	0.00 %	-		
Indirect (thru _____)				
Servando B. Alvarez Jr.				
Direct	0.00 %	-		
Indirect (thru _____)				
Sub-total			<u>1,967</u>	

MAKATI FINANCE CORPORATION
Computation of Public Ownership as of AUGUST 31, 2015

	% to Total Outstanding Shares	Number of Shares	Total	Grand Total
Principal Stockholders:				
Amalgamated Investment Bancorporation				
Direct	70.41 %	147,559,784		
Indirect (thru _____)				
MF Pikeville Holdings, Inc.				
Direct	7.10 %	14,874,146		
Indirect (thru _____)				
Sub-total			162,433,930	
Affiliates:				
Direct				
Indirect (thru _____)				
Direct				
Indirect (thru _____)			-	
Others:				
<i>Government</i>				
<i>Banks</i>				
<i>Employees</i>				
<i>Lock-Up Shares</i>			-	186,783,416
Total Number Of Shares Owned by the Public				22,782,067

PUBLIC OWNERSHIP PERCENTAGE
Total Number Of Shares Owned by the Public

$\frac{22,782,067}{209,565,483} = \underline{\underline{10.87\%}}$

Number of Issued and Outstanding Shares	=	209,565,483
Number of Outstanding Shares	=	209,565,483
Number of Treasury Shares	=	-
Number of Listed Shares	=	209,565,483
Number of Foreign-Owned Shares	=	8,672,717
Foreign Ownership Level (%)	=	4.14%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.