

September 11, 2015

THE DISCLOSURE DEPARTMENT THE PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Center Exchange Road, Ortigas Complex Pasig City, Metro Manila

Attention: MS. JANET A. ENCARNACION

Head, Disclosure Department

Dear Madam,

We are sending herewith Computation of Public Ownership of Makati Finance Corporation as of August 31, 2015.

We are making this disclosure in compliance with the Continuing Listing Requirements of the Philippine Stock Exchange.

Very truly yours,

MAKATI FINANCE CORPORTION

BY:

MARCOS E. LÁROSA Chief Finance Officer/CIO

MAKATI FINANCE CORPORATION Computation of Public Ownership as of AUGUST 31, 2015

Number of Issued Shares

209,565,483

Less: Number of Treasury Shares (if any)

Number of Outstanding Shares

Name Number Shares Sha	Number of Outstanding Shares Less:				209,565,483
Directors: Use Use Directors: Use Directors: Use Use	Less.	% to Total	Number		
Direct				Total	Grand Total
Direct D		- u.o.uug o	0. 0	. •	J. a.i.a. 1 J.a.
Indirect (thru	Juan Carlos del Rosario				
Teresta B. Benitez	Direct	0.00 %	29	29	
Direct	Indirect (thru)				
Indirect (thru	Teresita B. Benitez				
Max O. Borromeo Direct Herrera, Rodollo B./Max Borromeo/Bernadelte Gallego Direct Herrera, Rodollo B./Max Borromeo/Carmen Mercado Indirect (thru					
Direct Herrera, Rodolfo B./Max Borromeo/Carmen Mercado Indirect (thru	,	0.11	234,106	641,697	
Direct Herrera, Rodolfo B./Max Borromeo/Carmen Mercado Indirect (thru		10 0 20 9/	422 412		
Indirect (thru	-		422,412		
Rene B. Benitez			848,433	1,270,845	
Indirect (thru)					
Francisco C. Eizmendi Jr. Direct Direct Indirect (thru) Joel Ferrer Direct Direct Direct 1.01 % 2,111,089 2,111,089 Eugenio E. Reyes Direct Indirect (thru) Michael Wee Direct Indirect (thru) Jose V. Cruz Direct Indirect (thru) Eir B. Benitez Direct Indirect (thru) Sub-total Officers: Maxcy R. Borromeo Direct Indirect (thru) Marcos E. Larosa Direct Dono % Direct D	Direct	2.64 %	5,533,758		
Direct	Indirect (thru)	0.10	208,376	5,742,134	
Indirect (thru) Joel Ferrer	Francisco C. Eizmendi Jr.				
Joel Ferre	Direct	0.00 %	15	15	
Joel Ferre	Indirect (thru)				
Indirect (thru)					
Eugenio E. Reyes Direct D.00 % 15 15 15 15 16 Indirect (thru	Direct	1.01 %	2,111,089	2,111,089	
Direct	Indirect (thru)				
Indirect (thru) Michael Wee Direct	Eugenio E. Reyes				
Michael Wee		0.00 %	15	15	
Direct	Indirect (thru)				
Indirect (thru) Jose V. Cruz	Michael Wee				
Direct 0.00 % 1	Direct	4.14 %	8,671,642	8,671,642	
Direct 0.00 % 1	Indirect (thru)				
Indirect (thru) Eric B. Benitez					
Eric B. Benitez Direct 2.79 % 5,844,492 Indirect (thru	Direct	0.00 %	1	1	
Eric B. Benitez Direct 2.79 % 5,844,492 Indirect (thru	Indirect (thru)				
Indirect (thru					
Indirect (thru)	Direct	2.79 %	5,844,492		
Direct	Indirect (thru)	0.03 %	65,559	5,910,051	
Direct 0.000000 % 1 1 Indirect (thru			,	, ,	
Indirect (thru) Sub-total		0.000000 %	1	1	
Sub-total 24,347,519 Officers: Maxcy R. Borromeo Direct 0.00 % 1,967 Indirect (thru) 0.00 % - Indirect (thru) 0.00 % - Indirect (thru) 0.00 % - Servando B. Alvarez Jr. 0.00 % - Indirect (thru) 0.00 % - Indirect (thru) 0.00 % -	Indirect (thru				
Officers: Maxcy R. Borromeo Direct	,,				
Maxcy R. Borromeo 0.00 % 1,967 Direct 0.00 % - Indirect (thru) 0.00 % - Danilo Enrique O. Co 0.00 % - Direct 0.00 % - Indirect (thru) 0.00 % - Servando B. Alvarez Jr. 0.00 % - Indirect (thru) 0.00 % -	Sub-total			24,347,519	
Maxcy R. Borromeo 0.00 % 1,967 Direct 0.00 % - Indirect (thru) 0.00 % - Danilo Enrique O. Co 0.00 % - Direct 0.00 % - Indirect (thru) 0.00 % - Servando B. Alvarez Jr. 0.00 % - Indirect (thru) 0.00 % -					
Maxcy R. Borromeo 0.00 % 1,967 Direct 0.00 % - Indirect (thru) 0.00 % - Danilo Enrique O. Co 0.00 % - Direct 0.00 % - Indirect (thru) 0.00 % - Servando B. Alvarez Jr. 0.00 % - Indirect (thru) 0.00 % -					
Direct	Officers:				
Indirect (thru) Marcos E. Larosa	Maxcy R. Borromeo				
Marcos E. Larosa 0.00 % - Direct 0.00 % - Indirect (thru) 0.00 % - Indirect (thru) Servando B. Alvarez Jr. 0.00 % - Direct 0.00 % - Indirect (thru)		0.00 %	1,967		
Direct					
Indirect (thru) Danilo Enrique O. Co Direct	Marcos E. Larosa				
Danilo Enrique O. Co 0.00 % - Direct 0.00 % - Indirect (thru) Servando B. Alvarez Jr. 0.00 % - Direct 0.00 % - Indirect (thru)		0.00 %	-		
Direct 0.00 % - Indirect (thru) Servando B. Alvarez Jr. Direct 0.00 % - Indirect (thru)	Indirect (thru)				
Indirect (thru) Servando B. Alvarez Jr. Direct	Danilo Enrique O. Co				
Servando B. Alvarez Jr. 0.00 % - Direct 0.00 % - Indirect (thru) - -		0.00 %	-		
Direct 0.00 % - Indirect (thru)					
Indirect (thru)					
		0.00 %	-		
Sub-total 1,967	Indirect (thru)				
- 1,30 <i>1</i>	Sub-total			1 067	
	Sub-total		-	1,307	

MAKATI FINANCE CORPORATION Computation of Public Ownership as of AUGUST 31, 2015					
	% to Total Outstanding Shares	Number of Shares	Total	Grand Total	
Principal Stockholders:	-				
Amalgamated Investment Bancorporation					
Direct	70.41 %	147,559,784			
Indirect (thru)					
MF Pikeville Holdings, Inc. Direct	7.10.9/	14 074 146			
Indirect (thru)	7.10 %	14,874,146			
manect (tha)					
Sub-total			162,433,930		
Affiliates:					
Direct					
Indirect (thru)					
Direct					
Indirect (thru)					
maneer (tina)			_		
Others:					
Government					
Banks					
Employees					
Lock-Up Shares				106 702 446	
				186,783,416	
Total Number Of Shares Owned by the Public				22,782,067	

PUBLIC OWNERSHIP PERCENTAGE Total Number Of Shares Owned by the Public

10.87%

22,782,067 209,565,483

209,565,483

Number of Issued and Outstanding Shares

Number of Outstanding Shares Number of Treasury Shares

Number of Listed Shares Number of Foreign-Owned Shares Foreign Ownership Level (%) Foreign Ownership Limit (%) 209,565,483 -209,565,483 8,672,717 4.14%

40%

Note: Please observe the same cut-off date.