

MAKATI FINANCE
FINANCIAL SERVICES AND ADVISORY

May 13, 2015

THE DISCLOSURE DEPARTMENT
THE PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Center
Exchange Road, Ortigas Complex
Pasig City, Metro Manila

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Dear Madam,

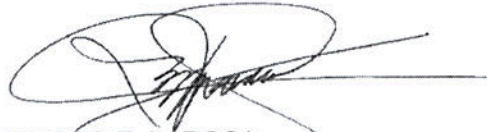
We are sending herewith Computation of Public Ownership of Makati Finance Corporation as of April 30, 2015.

We are making this disclosure in compliance with the Continuing Listing Requirements of the Philippine Stock Exchange.

Very truly yours,

MAKATI FINANCE CORPORATION

BY:



MARCOS E. LAROSA
Chief Finance Officer/CFO

2nd Floor, Makati Finance Building 7823 Makati Avenue, Makati City, Philippines
Tel. (632) 899 4145 / 890 0526 Fax. (632) 899 4121

MAKATI FINANCE CORPORATION
Computation of Public Ownership as of APRIL 30, 2015

Number of Issued Shares 203,312,773
 Less: Number of Treasury Shares (if any) -

Number of Outstanding Shares 203,312,773
Less:

	% to Total Outstanding Shares	Number of Shares	Total	Grand Total
Directors:				
Juan Carlos del Rosario				
Direct	0.00 %	29	29	
Indirect (thru _____)				
Teresita B. Benitez				
Direct	0.20 %	404,744		
Indirect (thru _____)	0.18	358,777	763,521	
Max O. Borromeo				
Direct Herrera, Rodolfo B./Max Borromeo/Bernadette Gallego	0.20 %	409,527		
Direct Herrera, Rodolfo B./Max Borromeo/Carmen Mercado				
Indirect (thru _____)	0.40 %	822,557	1,232,084	
Rene B. Benitez				
Direct	2.62 %	5,326,045		
Indirect (thru _____)	0.11	216,245	5,542,290	
Francisco C. Eizmendi Jr.				
Direct	0.00 %	15	15	
Indirect (thru _____)				
Joel Ferrer				
Direct	1.01 %	2,046,705	2,046,705	
Indirect (thru _____)				
Eugenio E. Reyes				
Direct	0.00 %	15	15	
Indirect (thru _____)				
Michael Wee				
Direct	4.14 %	8,407,179	8,407,179	
Indirect (thru _____)				
Jose V. Cruz				
Direct	0.00 %	1	1	
Indirect (thru _____)				
Eric B. Benitez				
Direct	2.79 %	5,666,248		
Indirect (thru _____)	0.04 %	77,784	5,744,032	
Lawrence Ee Hock Leong				
Direct	0.000000 %	1	1	
Indirect (thru _____)				
Sub-total			23,735,872	

Officers:

Maxcy R. Borromeo				
Direct	0.00 %	1,835		
Indirect (thru _____)				
Marcos E. Larosa				
Direct	0.00 %	-		
Indirect (thru _____)				
Danilo Enrique O. Co				
Direct	0.00 %	-		
Indirect (thru _____)				
Servando B. Alvarez Jr.				
Direct	0.00 %	-		
Indirect (thru _____)				
Sub-total			1,835	

MAKATI FINANCE CORPORATION
Computation of Public Ownership as of APRIL 30, 2015

	% to Total Outstanding Shares	Number of Shares	Total	Grand Total
Principal Stockholders:				
Amalgamated Investment Bancorporation				
Direct	70.62 %	143,584,274		
Indirect (thru _____)				
MF Pikeville Holdings, Inc.				
Direct	7.09 %	14,420,520		
Indirect (thru _____)				
Sub-total			<u>158,004,794</u>	
Affiliates:				
Direct				
Indirect (thru _____)				
Direct				
Indirect (thru _____)				
			<u>-</u>	
Others:				
Government				
Banks				
Employees				
Lock-Up Shares				
			<u>-</u>	<u>181,742,501</u>
Total Number Of Shares Owned by the Public				<u><u>21,570,272</u></u>

PUBLIC OWNERSHIP PERCENTAGE
Total Number Of Shares Owned by the Public

<u>21,570,272</u>	<u>10.61%</u>
203,312,773	

Number of Issued and Outstanding Shares	=	203,312,773
Number of Outstanding Shares	=	203,312,773
Number of Treasury Shares	=	-
Number of Listed Shares	=	203,312,773
Number of Foreign-Owned Shares	=	8,413,853
Foreign Ownership Level (%)	=	4.14%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.