

The PSE makes no representation on the accuracy, validity, correctness and completeness of the information stated in the respective PORs of listed companies. The PSE shall use the information contained in the POR submitted by the company in computing a company's weight in the index and this may be updated or adjusted consistent with the policy of the Exchange in managing the PSEi and sector indices.

Makati Finance Corporation MFIN

PSE Disclosure Form POR-1 - Public Ownership Report
Reference: Amended Rule on Minimum Public Ownership

Report Type

- Monthly
- Quarterly
- Others

Report Date	Jan 31, 2015
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Computation of Public Ownership

Number of Issued and Outstanding Common Shares	203,312,773
Less: Number of Treasury Common Shares, if any	-
Number of Outstanding Common Shares	203,312,773

Less :

A. Directors

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Juan Carlos del Rosario	29	-	29	0
Teresita B. Benitez	404,744	358,777	763,521	0.38
Max O. Borromeo	409,527	822,557	1,232,084	0.6
Rene B. Benitez	5,326,045	216,245	5,542,290	2.73
Francisco C. Eizmendi Jr.	15	-	15	0

Joel Ferrer	2,046,705	-	2,046,705	1.01
Eugenio E. Reyes	15	-	15	0
Michael Wee	8,407,179	-	8,407,179	4.14
Jose V. Cruz	1	-	1	0
Eric B. Benitez	5,666,248	77,784	5,744,032	2.83
Lawrence Ee Hock Leong	1	-	1	0
	22,260,509	1,475,363	23,735,872	11.69

B. Officers

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Maxcy R. Borromeo	1,835	-	1,835	0
Marcos E. Larosa	-	-	-	-
Danilo Enrique O. Co	-	-	-	-
Servando B. Alvarez Jr.	-	-	-	-
	1,835	0	1,835	0

C. Principal/Substantial Stockholders

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Amalgamated Investment Bancorporation	143,584,274	-	143,584,274	70.62
MF Pikeville Holdings Inc.	14,420,520	-	14,420,520	7.09
	158,004,794	0	158,004,794	77.71

D. Affiliates

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

E. Government

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

F. Banks

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

G. Employees

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

H. Lock-Up Shares

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

I. Others

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

Number of Listed Common Shares	203,312,773
Total Number of Non-Public Shares	181,742,500
Total Number of Shares Owned by the Public	21,570,272
Public Ownership Percentage	10.61

Other Relevant Information
NONE

Filed on behalf by:

Name	MARCOS LAROSA
Designation	Chief Finance Officer

MAKATI FINANCE

FINANCIAL SERVICES AND ADVISORY

February 06, 2015

**THE DISCLOSURE DEPARTMENT
THE PHILIPPINE STOCK EXCHANGE, INC.**
Philippine Stock Exchange Center
Exchange Road, Ortigas Complex
Pasig City, Metro Manila

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Dear Madam,

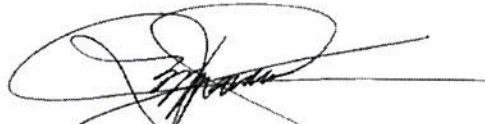
We are sending herewith Computation of Public Ownership of Makati Finance Corporation as of January 31, 2015.

We are making this disclosure in compliance with the Continuing Listing Requirements of the Philippine Stock Exchange.

Very truly yours,

MAKATI FINANCE CORPORATION

BY:



MARCOS E. LAROSA
Chief Finance Officer/GIO

MAKATI FINANCE CORPORATION
Computation of Public Ownership as of JANUARY 31, 2015

Number of Issued Shares	203,312,773
Less: Number of Treasury Shares (if any)	-

Number of Outstanding Shares	203,312,773
Less:	

	% to Total Outstanding Shares	Number of Shares	Total	Grand Total
Directors:				
Juan Carlos del Rosario				
Direct	0.00 %	29	29	
Indirect (thru _____)				
Teresita B. Benitez				
Direct	0.20 %	404,744		
Indirect (thru _____)	0.18	358,777	763,521	
Max O. Borromeo				
Direct Herrera, Rodolfo B./Max Borromeo/Bernadette Gallego	0.20 %	409,527		
Direct Herrera, Rodolfo B./Max Borromeo/Carmen Mercado				
Indirect (thru _____)	0.40 %	822,557	1,232,084	
Rene B. Benitez				
Direct	2.62 %	5,326,045		
Indirect (thru _____)	0.11	216,245	5,542,290	
Francisco C. Eizmendi Jr.				
Direct	0.00 %	15	15	
Indirect (thru _____)				
Joel Ferrer				
Direct	1.01 %	2,046,705	2,046,705	
Indirect (thru _____)				
Eugenio E. Reyes				
Direct	0.00 %	15	15	
Indirect (thru _____)				
Michael Wee				
Direct	4.14 %	8,407,179	8,407,179	
Indirect (thru _____)				
Jose V. Cruz				
Direct	0.00 %	1	1	
Indirect (thru _____)				
Eric B. Benitez				
Direct	2.79 %	5,666,248		
Indirect (thru _____)	0.04 %	77,784	5,744,032	
Lawrence Ee Hock Leong				
Direct	0.000000 %	1	1	
Indirect (thru _____)				
Sub-total			<u>23,735,872</u>	

Officers:

Maxcy R. Borromeo				
Direct	0.00 %	1,835		
Indirect (thru _____)				
Marcos E. Larosa				
Direct	0.00 %	-		
Indirect (thru _____)				
Danilo Enrique O. Co				
Direct	0.00 %	-		
Indirect (thru _____)				
Servando B. Alvarez Jr.				
Direct	0.00 %	-		
Indirect (thru _____)				
Sub-total			<u>1,835</u>	

MAKATI FINANCE CORPORATION
Computation of Public Ownership as of JANUARY 31, 2015

	% to Total Outstanding Shares	Number of Shares	Total	Grand Total
Principal Stockholders:				
Amalgamated Investment Bancorporation				
Direct	70.62 %	143,584,274		
Indirect (thru _____)				
MF Pikeville Holdings, Inc.				
Direct	7.09 %	14,420,520		
Indirect (thru _____)				
Sub-total			158,004,794	
Affiliates:				
Direct				
Indirect (thru _____)				
Direct				
Indirect (thru _____)				
			-	
Others:				
<i>Government</i>				
<i>Banks</i>				
<i>Employees</i>				
<i>Lock-Up Shares</i>				
			-	181,742,501
Total Number Of Shares Owned by the Public				21,570,272

PUBLIC OWNERSHIP PERCENTAGE
Total Number Of Shares Owned by the Public

<u>21,570,272</u>	<u>10.61%</u>
203,312,773	

Number of Issued and Outstanding Shares	=	203,312,773
Number of Outstanding Shares	=	203,312,773
Number of Treasury Shares	=	-
Number of Listed Shares	=	203,312,773
Number of Foreign-Owned Shares	=	8,429,978
Foreign Ownership Level (%)	=	4.15%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.