

MAKATI FINANCE

FINANCIAL SERVICES AND ADVISORY

NOTICE OF THE REGULAR MEETING OF THE BOARD OF DIRECTORS

FOR THE BOARD OF DIRECTORS

DR. ISIDRO B. BENITEZ, *Chairman*
MR. JUAN CARLOS DEL ROSARIO, *Vice Chairman*
MR. RENE B. BENITEZ
MS. TERESITA B. BENITEZ
MR. MAX O. BORROMEO
MR. GARY P. CHENG
MR. FRANCISCO C. EIZMENDI, JR.
MR. JOEL S. FERRER
ATTY. EUGENIO E. REYES
MR. MICHAEL WEE

NOTICE IS HEREBY GIVEN that the Regular Meeting of the Board of Directors of MAKATI FINANCE CORPORATION will be held on **27 March 2008, Thursday, 3:00 p.m.** at the Ascott The Residences (formerly Oakwood Premier), Ayala Center, Makati City, with the following agenda:

1. Call to Order
2. Certification of Quorum
3. Approval of the Minutes of the Regular Board of Directors' Meeting held on 10 January 2008
4. Management Reports
5. Committee Reports
6. Update on Additional Public Offering
7. Other Board Ratifications and Approvals
8. Other Matters
 - 8.1 Schedule of Annual Stockholders' Meeting
 - 8.2 Schedule of next Regular Board Meeting
9. Adjournment

5 March 2008.


ATTY. D. ENRIQUE ORTIGA CO
Corporate Secretary

/MFC-NMAR08 [DOC/DC-LAW SERVER]

2/F Makati Finance Bldg., 7823 Makati Avenue, Makati City, 1200 Philippines
Telephone Nos. (632) 899 4145 / 890 0526 Fax No. (632) 899 4121
Website: www.makatifinance.com