

# COVER SHEET

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S.E.C. Registration Number

M	A	K	A	T	I		F	I	N	A	N	C	E		C	O	R	P	O	R	A	T	I	O	N
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(Company's Full Name)

3		R	D		F	L	O	O	R		M	A	Z	D	A		M	A	K	A	T	I		
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B	U	I	L	D	I	N	G		2	3	0	1		C	H	I	N	O		R	O	C	E	S
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B	A	R	A	N	G	A	Y		M	A	G	A	L	L	A	N	E	S						
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A	V	E	N	U	E		M	A	K	A	T	I		C	I	T	Y		1	2	3	1		
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(Business Address : No. Street/City/Province)

<b>MARCOS E. LAROSA</b>
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Contact Person

<b>(02) 8751-8132</b>
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Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

2019

<b>SEC FORM Q-EPS</b> <b>ENDING DEC. 31, 2019</b> <small>FORM TYPE</small>
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0	7
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Month

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Day

Annual Meeting

Every last  
Thursday of July

<b>Financing</b>
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Secondary License Type, If Applicable

C	F	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

109
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Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

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To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

LCU

Cashier

STAMPS
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Remarks = pls. Use black ink for scanning purposes



**MAKATI FINANCE**  
CORPORATION  
MORE THAN JUST FINANCING

January 13, 2020

**Corporate Governance and Finance Department  
SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307

Attention : **HON. RACHEL ESTHER J. GUMTANG-REMALANTE**  
OIC, Corporate Governance and Finance Department

**The Disclosure Department  
THE PHILIPPINE STOCK EXCHANGE, INC.**  
3<sup>rd</sup> Floor, Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue, Makati City

Attention: **Mr. Jose Valeriano B. Zuño**  
OIC, Head of Disclosure Department

Gentlemen:

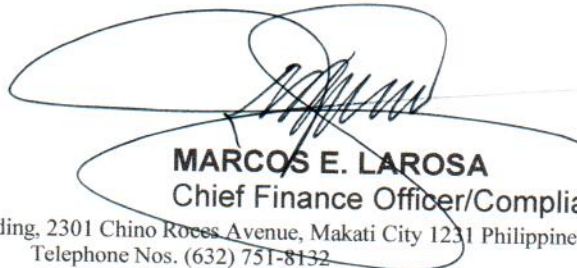
We are sending herewith SEC Form Q-EPS (Quarterly Report) Exempt Commercial Papers of Makati Finance Corporation for the 4th Quarter ended December 31, 2019.

We are making this disclosure in compliance with the SRC Rule 9.2 of the Implementing Rules and Regulations of Republic Act 8799, otherwise known as the Securities Regulation Code (SRC).

Very truly yours,

**MAKATI FINANCE CORPORATION**  
Registrant

By:

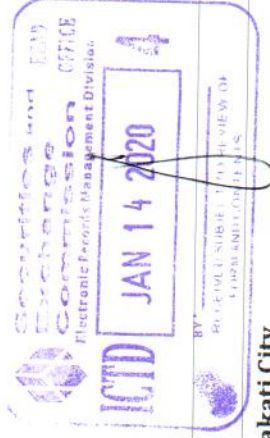


**MARCOS E. LAROSA**  
Chief Finance Officer/Compliance Officer/CIO

3/F Mazda Makati Building, 2301 Chino Roces Avenue, Makati City 1231 Philippines  
Telephone Nos. (632) 751-8132  
Website: [www.makatifinance.ph](http://www.makatifinance.ph)

REPUBLIC OF THE PHILIPPINES  
DEPARTMENT OF FINANCE  
**SECURITIES AND EXCHANGE COMMISSION**  
SEC BUILDING, EDSA, GREENHILLS  
MANDALUYONG CITY

**QUARTERLY REPORT**  
**SEC FORM Q-EPS**  
For the Quarter : Ended DECEMBER 31, 2019



Corporate Name : MAKATI FINANCE CORPORATION  
 Industry Classification : FINANCING  
 Principal Address : 3F Mazda Makati Building, 2301 Chino Roces Ave., Barangay Magallanes, Makati City  
 SEC Registration No. : 28788  
 Certificate of Authority No. : 110  
 Registration Date : FEBRUARY 23, 1966  
 Anniversary Date : JANUARY 18, 1992  
 Contact Person : MARCOSE E. LAROSA  
 Designation : CHIEF FINANCE OFFICER  
 Contact Information : (632) 8751-8132  
 Email Address : [MLAROSA@MAKATIFINANCE.COM.PH](mailto:MLAROSA@MAKATIFINANCE.COM.PH)

Commercial Paper Issuance

Type of Commercial Paper	SHORT-TERM			LONG-TERM		
	Issuances	Outstanding Balance	Interest Rate	Issuances	Outstanding Balance	Interest Rate
1) Promissory Note	23,069,103	65,127,375	5.50%	-	-	-
2) Repurchase Agreement	-	-	-	-	-	-
3) Certification of Assignment (with Recourse)	-	-	-	-	-	-
4) Certification of Participation (with Recourse)	-	-	-	-	-	-
5) Others: Please specify	-	-	-	-	-	-
<b>TOTAL</b>	<b>23,069,103</b>	<b>65,127,375</b>				

**REPUBLIC OF THE PHILIPPINES**  
**DEPARTMENT OF FINANCE**  
**SECURITIES AND EXCHANGE COMMISSION**  
 SEC BUILDING, EDSA, GREENHILLS  
 MANDALUYONG CITY

**Schedule of Exempt Commercial Paper Issuances**

**Corporate Name** : MAKATI FINANCE CORPORATION

**For the month ending:** **DECEMBER 31, 2019**

		<b>COMMERCIAL PAPER ISSUANCE</b>							
<b>Name of Creditors</b>	<b>Relationship</b>	<b>Beginning Balance</b>	<b>Additional Issuance</b>	<b>(Payments)</b>	<b>Outstanding Balance</b>	<b>Date of Issue*</b>	<b>Maturity Date*</b>	<b>Short-Term*</b>	<b>Long-Term*</b>
1 Max O. Borromeo	Director	4,619,519	1,081,440	(7,000)	5,693,960	12/31/19	12/31/20	5,693,960	
2 Joel S. Ferrer	Director	4,500,000			4,500,000	12/31/19	12/31/20	4,500,000	
3 Sofia Limjap	Stockholder	5,000,000			5,000,000	12/31/19	12/31/20	5,000,000	
4 Teresita B. Benitez	Stockholder	497,249	22,183		519,432	12/31/18	12/31/20	519,432	
5 Cynthia M. Gacayan	c/o Officer	1,500,000		(1,500,000)	-				
6 Cecilia M. Samaniego	c/o Director	4,200,000		(100,000)	4,100,000	12/31/19	12/31/20	4,100,000	
7 Oscar M. Samaniego	c/o Director	2,257,350			2,257,350	12/31/19	12/31/20	2,257,350	
8 Glenn B. Benitez	Stockholder	2,599,486	115,966		2,715,452	12/31/19	12/31/20	2,715,452	
9 Danilo Enrique Co	Officer	2,800,000			2,800,000	12/31/19	12/31/20	2,800,000	
10 Merg Realty Dev. Corp	Stockholder	37,358,487	21,200,154	(30,000,000)	28,558,641	12/31/19	12/31/20	28,558,641	
11 Cebu Maxi Mgt. Corp.	Indirect Stockholder	3,303,944	425,000		3,728,944	12/31/19	12/31/20	3,728,944	
12 Felibon Realty, Inc.	Stockholder	4,008,335	178,816		4,187,152	12/31/19	12/31/20	4,187,152	
13 Felison Development Corporation	c/o Director	1,020,900.00	45,543		1,066,443	12/31/19	12/31/20	1,066,443	
14									
<b>Add additional rows, if applicable</b>									
<b>TOTAL</b>		<b>73,665,272</b>	<b>23,069,103</b>	<b>-31,607,000</b>	<b>65,127,375</b>				

Note: The above-list is on a per transaction basis  
 \* Only for the issuance/s for the covered quarter

SECURITIES AND EXCHANGE COMMISSION

[For exempt commercial papers under SRC Rule 9.2(2)(d)]

The amount of commercial papers do not exceed P100,000,000.00 at any given period of time, or not exceeding the amount approved by this Commission on a specified period of time

The issuer hereby undertakes to file periodic reports as required by the Commission.

Pursuant to the provisions of the Securities Regulation Code, the issuer has caused this information statement to be signed on its behalf by the undersigned officers on \_\_\_\_\_

  
MAXCY FRANCISCO JOSE R. BORROME0  
President

  
JOEL S. FERRER  
Treasurer

REPUBLIC OF THE PHILIPPINES  
MAKATI CITY

We MAXCY FRANCISCO JOSE R. BORROME0, President and JOELS. FERRER, Treasurer of the above exempt issuer, do solemnly swear that all matters set forth in the information statement are true and correct to our own knowledge.

SUBSCRIBED AND SWORN to before me this MAN 14 2020 day of MANAYATTO the affiants exhibiting to me their valid identification documents as follows:

Doc No.: 293  
Page No.: 060  
Book No.: 001  
Series No. 2020

  
ATTY. MANAYATTO B. ARIBAYAN  
Commission No. M-357  
Notary Public for Makati City  
Until December 31, 2020  
SC Roll No. 65664  
IBP No. 063936 01/07/2019 Pasig City  
PTR No. 7533729 02/28/2019 Makati City  
MCLE Compliance No. VI - 0002427  
4F G&A Bldg. Chino Roces Avenue 5th  
Makati City

Notary Public