



MAKATI FINANCE
CORPORATION
MORE THAN JUST FINANCING

January 14, 2022

The Markets and Securities Regulation Department
SECURITIES AND EXCHANGE COMMISSION
SEC Building, Mandaluyong City

Attention: **Mr. Vicente Graciano P. Felizmenio, Jr.**
Director, Markets and Securities Regulation Dept.

The Disclosure Department
THE PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Attention: **MS. JANET A. ENCARNACION**
Head of Disclosure Department

Gentlemen:

We are sending herewith SEC Form Q-EPS (Quarterly Report) Exempt Commercial Papers of Makati Finance Corporation for the 4th Quarter ended December 31, 2021.

We are making this disclosure in compliance with the SRC Rule 9.2 of the Implementing Rules and Regulations of Republic Act 8799, otherwise known as the Securities Regulation Code (SRC).

Very truly yours,

MAKATI FINANCE CORPORATION
Registrant

By:

MARCOS E. LAROSA

Chief Finance Officer/Compliance Officer/CIO

COVER SHEET

2 8 7 8 8

S.E.C. Registration Number

M A K A T I F I N A N C E C O R P O R A T I O N

(Company's Full Name)

3 R D F L O O R M A Z D A M A K A T I

B U I L D I N G 2 3 0 1 C H I N O R O C E S

B A R A N G A Y M A G A L L A N E S

A V E N U E M A K A T I C I T Y 1 2 3 1

(Business Address : No. Street/City/Province)

MARCOS E. LAROSA

Contact Person

(02) 7751-8132

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

2021

SEC FORM Q-EP
ENDING DEC.31, 2021

FORM TYPE

Financing

Secondary License Type, If Applicable

0 7

Month

Day

Annual Meeting

Every last
Thursday of July

M S R D

Dept. Requiring this Doc.

Amended Articles Number/Section

109

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

Document I.D.

LCU

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

REPUBLIC OF THE PHILIPPINES
DEPARTMENT OF FINANCE
SECURITIES AND EXCHANGE COMMISSION
SEC BUILDING, EDSA, GREENHILLS
MANDALUYONG CITY

QUARTERLY REPORT
SEC FORM Q-EPS
For the Quarter : Ended DECEMBER 31, 2021

| | | | |
|-------------------------------------|---|--------------------------|--|
| Corporate Name | : MAKATI FINANCE CORPORATION | | |
| Industry Classification | : FINANCING | | |
| Principal Address | : 3F Mazda Makati Building, 2301 Chino Roces Ave., Barangay Magallanes, Makati City | | |
| SEC Registration No. | : 28788 | Registration Date | : FEBRUARY 23, 1966 |
| Certificate of Authority No. | : 110 | Anniversary Date | : JANUARY 18, 1992 |
| Contact Person | : MARCOS E. LAROSA | Designation | : CHIEF FINANCE OFFICER |
| Contact Information | : (632) 7751-8132 | Email Address | : mlarosa@makatifinance.com.ph |

Commercial Paper Issuance

| Type of Commercial Paper | SHORT-TERM | | | LONG-TERM | | |
|---|------------------|---------------------|---------------|-----------|---------------------|---------------|
| | Issuances | Outstanding Balance | Interest Rate | Issuances | Outstanding Balance | Interest Rate |
| 1) Promissory Note | 9,217,609 | 95,488,069 | 5.50% | - | - | - |
| 2) Repurchase Agreement | - | - | - | - | - | - |
| 3) Certification of Assignment (with Recourse) | - | - | - | - | - | - |
| 4) Certification of Participation (with Recourse) | - | - | - | - | - | - |
| 5) Others: Please specify | - | - | - | - | - | - |
| TOTAL | 9,217,609 | 95,488,069 | - | - | - | - |

REPUBLIC OF THE PHILIPPINES
DEPARTMENT OF FINANCE
SECURITIES AND EXCHANGE COMMISSION
SEC BUILDING, EDSA, GREENHILLS
MANDALUYONG CITY

Schedule of Exempt Commercial Paper Issuances

Corporate Name : MAKATI FINANCE CORPORATION

For the month ending: **DECEMBER 31, 2021**

| | | COMMERCIAL PAPER ISSUANCE | | | | | | | |
|------------------------------------|----------------------------------|----------------------------------|---------------------|------------------|---------------------|-------------------|----------------|-------------|------------|
| Name of Creditors | Relationship | Beginning Balance | Additional Issuance | (Payments) | Outstanding Balance | Date of Issue* | Maturity Date* | Short-Term* | Long-Term* |
| 1 | Max O. Borromeo | Director | 12,019,720 | 1,376,685 | (66,000) | 13,330,405 | 12/31/21 | 12/31/22 | 13,330,405 |
| 2 | Sofia Limjap | Stockholder | 5,000,000 | | | 5,000,000 | 12/31/21 | 12/31/22 | 5,000,000 |
| 3 | Teresita B. Benitez | Stockholder | 544,120 | 25,791 | | 569,911 | 12/31/21 | 12/31/22 | 569,911 |
| 4 | Cecilia M. Samaniego | c/o Director | 4,500,000 | | (50,000) | 4,450,000 | 12/31/21 | 12/31/22 | 4,450,000 |
| 5 | Cecilia M. Samaniego | c/o Director | | 500,000 | | 500,000 | 12/31/21 | 12/31/22 | 500,000 |
| 6 | Oscar M. Samaniego | c/o Director | 7,257,350 | | | 7,257,350 | 12/31/21 | 12/31/22 | 7,257,350 |
| 7 | Oscar M. Samaniego | c/o Director | | 4,250,000 | | 4,250,000 | 12/31/21 | 12/31/22 | 4,250,000 |
| 8 | Glenn B. Benitez | Stockholder | 2,844,515 | 134,828 | | 2,979,344 | 12/31/21 | 12/31/22 | 2,979,344 |
| 9 | Danilo Enrique Co | Officer | 2,800,000 | | | 2,800,000 | 12/31/21 | 12/31/22 | 2,800,000 |
| 10 | Danilo Enrique Co | Officer | 20,000,000 | | (8,000,000) | 12,000,000 | 09/01/21 | 09/01/22 | 12,000,000 |
| 11 | Merg Realty Dev. Corp | Stockholder | 29,916,009 | 1,417,998 | | 31,334,008 | 12/31/21 | 12/31/22 | 31,334,008 |
| 12 | Cebu Maxi Mgt. Corp. | Indirect Stockholder | 4,153,944 | 425,000 | | 4,578,944 | 12/31/21 | 12/31/22 | 4,578,944 |
| 13 | Felibon Realty, Inc. | Stockholder | 4,386,164 | 207,901 | | 4,594,065 | 12/31/21 | 12/31/22 | 4,594,065 |
| 14 | Felison Development Corporation | c/o Director | 964,637 | 45,723 | | 1,010,360 | 12/31/21 | 12/31/22 | 1,010,360 |
| 15 | Maxcy Francisco Jose R. Borromeo | President | | 833,683 | | 833,683 | 12/31/21 | 12/31/22 | 833,683 |
| Add additional rows, if applicable | | | | | | | | | |
| TOTAL | | | 94,386,460 | 9,217,609 | -8,116,000 | 95,488,069 | | | |

Note: The above-list is on a per transaction basis
* Only for the issuance/s for the covered quarter


SECURITIES AND EXCHANGE COMMISSION


[For exempt commercial papers under SRC Rule 9.2(2)(d)]

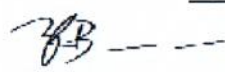
The amount of commercial papers do not exceed P100,000,000.00 at any given period of time, or not exceeding the amount approved by this Commission on a specified period of time

The issuer hereby undertakes to file periodic reports as required by the Commission.

Pursuant to the provisions of the Securities Regulation Code, the issuer has caused this information statement to be signed on its behalf by the undersigned officers on _____


MARCOS E. LAROSA
Chief Finance Officer/Compliance Officer


JOEL S. FERRER
Treasurer

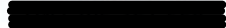

MAXCY FRANCISCO JOSE R. BORROMEEO
President

REPUBLIC OF THE PHILIPPINES
MAKATI CITY

We **MAXCY FRANCISCO JOSE R. BORROMEEO**, President and **JOEL S. FERRER**, Treasurer of the above exempt issuer, do solemnly swear that all matters set forth in the information statement are true and correct to our own knowledge.

MAXCY FRANCISCO JOSE R. BORROMEEO 

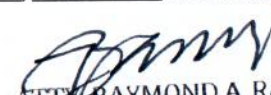
JOEL S. FERRER 

MARCOS E. LAROSA 

17 JAN 2022

SUBSCRIBED AND SWORN to before me this _____ day of _____, _____, the affiants exhibiting to me their valid identification documents as follows:

Doc No.: 256
Page No.: 57
Book No.: 197
Series No. 2022


ATTY. RAYMOND A. RAMOS
COMMISSION NO. M-239
Notary Public
NOTARY PUBLIC FOR MAKATI CITY
UNTIL JUNE 30, 2022 PER B.M. NO. 3795
11 KALAYAAN AVENUE, EXTENSION,
BARANGAY WEST REMBO, MAKATI CITY
SC Roll No. 62179/04-26-2013
IRP NO. 171365/01-03-2022/Pasig City
MCM Compliance No. VI-0007878/4-06-2018