



**MAKATI FINANCE**  
CORPORATION  
MORE THAN JUST FINANCING

January 12, 2021

**Corporate Governance and Finance Department  
SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307

Attention : **HON. RACHEL ESTHER J. GUMTANG-REMALANTE**  
OIC, Corporate Governance and Finance Department

**The Disclosure Department  
THE PHILIPPINE STOCK EXCHANGE, INC.**

3<sup>rd</sup> Floor, Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue, Makati City

Attention: **MS. JANET A. ENCARNACION**  
Head of Disclosure Department

Gentlemen:

We are sending herewith SEC Form Q-EPS (Quarterly Report) Exempt Commercial Papers of Makati Finance Corporation for the 4<sup>th</sup> Quarter ended December 31, 2020.

We are making this disclosure in compliance with the SRC Rule 9.2 of the Implementing Rules and Regulations of Republic Act 8799, otherwise known as the Securities Regulation Code (SRC).

Very truly yours,

**MAKATI FINANCE CORPORATION**  
Registrant

By:



**MARCOS E. LAROSA**  
Chief Finance Officer/Compliance Officer/CIO

3/F Mazda Makati Building, 2301 Chino Roces Avenue, Makati City 1231 Philippines  
Telephone Nos. (632) 7751-8132  
Website: [www.makatifinance.ph](http://www.makatifinance.ph)

# COVER SHEET

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S.E.C. Registration Number

M A K A T I F I N A N C E C O R P O R A T I O N

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(Company's Full Name)

3 R D F L O O R M A Z D A M A K A T I

B U I L D I N G 2 3 0 1 C H I N O R O C E S

B A R A N G A Y M A G A L L A N E S

A V E N U E M A K A T I C I T Y 1 2 3 1

(Business Address : No. Street/City/Province)

**MARCOS E. LAROSA**

Contact Person

**(02) 7751-8132**

Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

**2020**

**SEC FORM Q-EPS  
ENDING DECEMBER 31, 2020**

FORM TYPE

**Financing**

Secondary License Type. If Applicable

0	7
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Month

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Day

Annual Meeting

**Every last  
Thursday of July**

C	F	D	
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Dept. Requiring this Doc.

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Amended Articles Number/Section

109
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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

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LCU

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Document I.D.

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Cashier

STAMPS
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Remarks = pls. Use black ink for scanning purposes

REPUBLIC OF THE PHILIPPINES  
 DEPARTMENT OF FINANCE  
**SECURITIES AND EXCHANGE COMMISSION**  
 SEC BUILDING, EDSA, GREENHILLS  
 MANDALUYONG CITY

**QUARTERLY REPORT**  
**SEC FORM Q-EPS**

For the Quarter : Ended DECEMBER 31, 2020

Corporate Name	: MAKATI FINANCE CORPORATION
Industry Classification	: FINANCING
Principal Address	: 3F Mazda Makati Building, 2301 Chino Roces Ave., Barangay Magallanes, Makati City
SEC Registration No.	: 28788
Certificate of Authority No.	: 110
Registration Date	: FEBRUARY 23, 1966
Anniversary Date	: JANUARY 18, 1992
Contact Person	: MARCOS E. LAROSA
Designation	: CHIEF FINANCE OFFICER
Contact Information	: (632) 8751-8132
Email Address	: MLAROSA@MAKATIFINANCE.COM.PH

Type of Commercial Paper	Commercial Paper Issuance			Interest Rate
	SHORT-TERM	LONG-TERM	Interest Rate	
	Issuances	Outstanding Balance	Issuances	Outstanding Balance
1) Promissory Note	8,092,822	72,059,763	-	-
2) Repurchase Agreement	-	-	-	-
3) Certification of Assignment (with Recourse)	-	-	-	-
4) Certification of Participation (with Recourse)	-	-	-	-
5) Others: Please specify	-	-	-	-
<b>TOTAL</b>	<b>8,092,822</b>	<b>72,059,763</b>	-	-

**REPUBLIC OF THE PHILIPPINES**  
**DEPARTMENT OF FINANCE**  
**SECURITIES AND EXCHANGE COMMISSION**  
 SEC BUILDING, EDSA, GREENHILLS  
 MANDALUYONG CITY

**Schedule of Exempt Commercial Paper Issuances**

**Corporate Name** : MAKATI FINANCE CORPORATION

**For the month ending:** **DECEMBER 31, 2020**

		<b>COMMERCIAL PAPER ISSUANCE</b>							
<b>Name of Creditors</b>	<b>Relationship</b>	<b>Beginning Balance</b>	<b>Additional Issuance</b>	<b>(Payments)</b>	<b>Outstanding Balance</b>	<b>Date of Issue*</b>	<b>Maturity Date*</b>	<b>Short-Term*</b>	<b>Long-Term*</b>
1 Max O. Borromeo	Director	3,783,526	5,909,497		9,693,023	12/31/20	12/31/21	9,693,023	
2 Sofia Limjap	Stockholder	5,000,000			5,000,000	12/31/20	12/31/21	5,000,000	
3 Teresita B. Benitez	Stockholder	519,432	24,688		544,120	12/31/20	12/31/21	544,120	
4 Cecilia M. Samaniego	c/o Director	4,500,000			4,500,000	12/31/20	12/31/21	4,500,000	
5 Oscar M. Samaniego	c/o Director	7,257,350			7,257,350	12/31/20	12/31/21	7,257,350	
6 Glenn B. Benitez	Stockholder	2,715,452	129,063		2,844,515	12/31/20	12/31/21	2,844,515	
7 Danilo Enrique Co	Officer	2,800,000			2,800,000	12/31/20	12/31/21	2,800,000	
8 Merg Realty Dev. Corp	Stockholder	28,558,641	1,357,368		29,916,009	12/31/20	12/31/21	29,916,009	
9	Indirect								
Cebu Maxi Mgt. Corp.	Stockholder	3,728,944	425,000		4,153,944	12/31/20	12/31/21	4,153,944	
10 Felibon Realty, Inc.	Stockholder	4,187,152	199,012		4,386,164	12/31/20	12/31/21	4,386,164	
11 Felison Development Corporation	c/o Director	916,443.48	48,194		964,637	12/31/20	12/31/21	964,637	
<b>Add additional rows, if applicable</b>									
<b>TOTAL</b>		<b>67,159,024</b>	<b>8,092,822</b>	<b>0</b>	<b>72,059,763</b>				

Note: The above-list is on a per transaction basis  
 \* Only for the issuance/s for the covered quarter

SECURITIES AND EXCHANGE COMMISSION

(For exempt commercial papers under SRC Rule 9.2(2)(d))

The amount of commercial papers do not exceed P100,000,000.00 at any given period of time, or not exceeding the amount approved by this Commission on a specified period of time

The issuer hereby undertakes to file periodic reports as required by the Commission.

Pursuant to the provisions of the Securities Regulation Code, the issuer has caused this information statement to be signed on its behalf by the undersigned officers on \_\_\_\_\_

  
**MARCOS E. LAROSA**  
Chief Finance Officer/Compliance Officer

  
**JOEL S. FERRER**  
Treasurer

**MAXCY FRANCISCO JOSE R. BORROMEO**  
President

REPUBLIC OF THE PHILIPPINES  
MAKATI CITY

We **MAXCY FRANCISCO JOSE R. BORROMEO**, President and **JOEL S. FERRER**, Treasurer of the above exempt issuer, do solemnly swear that all matters set forth in the information statement are true and correct to our own knowledge.

MAXCY FRANCISCO JOSE R. BORROMEO      TIN : 153-065-629  
JOEL S. FERRER      TIN : 103-275-130  
MARCOS E. LAROSA      TIN : 206-361-568

14 JAN 2021

SUBSCRIBED AND SWORN to before me this \_\_\_\_\_ day of \_\_\_\_\_, the affiants exhibiting to me their valid

identification documents as follows:



**ATTY. RAYMOND A. RAMOS**  
COMMISSIONER 141239  
NOTARY PUBLIC FOR MAKATI CITY  
UNTIL JUNE 30, 2021 per B.M. No. 3795  
G/F PCRC BLDG., B21-12 SAMRAGUTA CORNER  
CAMIA STREET, PEMBO, MAKATI CITY  
SC Roll No. 62179/04-26-2013  
IBP NO. 137312/01-04-2021/Pasig City  
TR NO. MKT 8531022/01-04-2021/Makati City  
Notary Public License No. V1-0007874/01-06-2021

Doc No.: 127  
Page No.: 27  
Book No.: 180  
Series No. 2021