



MAKATI FINANCE
CORPORATION
MORE THAN JUST FINANCING

July 09, 2021

The Markets and Securities Regulation Department
SECURITIES AND EXCHANGE COMMISSION
SEC Building, Mandaluyong City

Attention: **Mr. Vicente Graciano P. Felizmenio, Jr.**
Director, Markets and Securities Regulation Dept.

The Disclosure Department
THE PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Attention: **MS. JANET A. ENCARNACION**
Head of Disclosure Department

Gentlemen:

We are sending herewith SEC Form Q-EPS (Quarterly Report) Exempt Commercial Papers of Makati Finance Corporation for the 2nd Quarter ended June 30, 2021.

We are making this disclosure in compliance with the SRC Rule 9.2 of the Implementing Rules and Regulations of Republic Act 8799, otherwise known as the Securities Regulation Code (SRC).

Very truly yours,

MAKATI FINANCE CORPORATION
Registrant

By:

MARCOS E. LAROSA
Chief Finance Officer/Compliance Officer/CIO

COVER SHEET

2 8 7 8 8

S.E.C. Registration Number

M A K A T I F I N A N C E C O R P O R A T I O N

(Company's Full Name)

3 R D F L O O R M A Z D A M A K A T I

B U I L D I N G 2 3 0 1 C H I N O R O C E S

B A R A N G A Y M A G A L L A N E S

A V E N U E M A K A T I C I T Y 1 2 3 1

(Business Address : No. Street/City/Province)

MARCOS E. LAROSA

Contact Person

(02) 7751-8132

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

2021

SEC FORM Q-EP
ENDING JUNE 30, 2021

FORM TYPE

Financing

Secondary License Type, If Applicable

0 7

Month

Day

Annual Meeting

Every last
Thursday of July

M S R D

Dept. Requiring this Doc.

Amended Articles Number/Section

109

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

Document I.D.

LCU

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

REPUBLIC OF THE PHILIPPINES
DEPARTMENT OF FINANCE
SECURITIES AND EXCHANGE COMMISSION
 SEC BUILDING, EDSA, GREENHILLS
 MANDALUYONG CITY

QUARTERLY REPORT
SEC FORM Q-EPS
 For the Quarter : Ended JUNE 30, 2021

Corporate Name	: MAKATI FINANCE CORPORATION		
Industry Classification	: FINANCING		
Principal Address	: 3F Mazda Makati Building, 2301 Chino Roces Ave., Baragangay Magallanes, Makati City		
SEC Registration No.	: 28788	Registration Date	: FEBRUARY 23, 1966
Certificate of Authority No.	: 110	Anniversary Date	: JANUARY 18, 1992
Contact Person	: MARCOS E. LAROSA	Designation	: CHIEF FINANCE OFFICER
Contact Information	: (632) 7751-8132	Email Address	: mlarosa@makatifinance.com.ph

Commercial Paper Issuance

Type of Commercial Paper	SHORT-TERM			LONG-TERM		
	Issuances	Outstanding Balance	Interest Rate	Issuances	Outstanding Balance	Interest Rate
1) Promissory Note	512,959	73,742,218	5.50%	-	-	-
2) Repurchase Agreement	-	-	-	-	-	-
3) Certification of Assignment (with Recourse)	-	-	-	-	-	-
4) Certification of Participation (with Recourse)	-	-	-	-	-	-
5) Others: Please specify	-	-	-	-	-	-
TOTAL	512,959	73,742,218	-	-	-	-

REPUBLIC OF THE PHILIPPINES
DEPARTMENT OF FINANCE
SECURITIES AND EXCHANGE COMMISSION
SEC BUILDING, EDSA, GREENHILLS
MANDALUYONG CITY

Schedule of Exempt Commercial Paper Issuances

Corporate Name : MAKATI FINANCE CORPORATION

For the month ending: **JUNE 30, 2021**

		COMMERCIAL PAPER ISSUANCE							
Name of Creditors	Relationship	Beginning Balance	Additional Issuance	(Payments)	Outstanding Balance	Date of Issue*	Maturity Date*	Short-Term*	Long-Term*
1	Max O. Borromeo	Director	10,862,519	512,959		11,375,478	12/31/20	12/31/21	11,375,478
2	Sofia Limjap	Stockholder	5,000,000			5,000,000	12/31/20	12/31/21	5,000,000
3	Teresita B. Benitez	Stockholder	544,120			544,120	12/31/20	12/31/21	544,120
4	Cecilia M. Samaniego	c/o Director	4,500,000			4,500,000	12/31/20	12/31/21	4,500,000
5	Oscar M. Samaniego	c/o Director	7,257,350			7,257,350	12/31/20	12/31/21	7,257,350
6	Glenn B. Benitez	Stockholder	2,844,515			2,844,515	12/31/20	12/31/21	2,844,515
7	Danilo Enrique Co	Officer	2,800,000			2,800,000	12/31/20	12/31/21	2,800,000
8	Merg Realty Dev. Corp	Stockholder	29,916,009			29,916,009	12/31/20	12/31/21	29,916,009
9	Cebu Maxi Mgt. Corp.	Indirect Stockholder	4,153,944			4,153,944	12/31/20	12/31/21	4,153,944
10	Felibon Realty, Inc.	Stockholder	4,386,164			4,386,164	12/31/20	12/31/21	4,386,164
11	Felison Development Corporation	c/o Director	964,637			964,637	12/31/20	12/31/21	964,637
Add additional rows, if applicable									
TOTAL			73,229,259	512,959	0	73,742,218			

Note: The above-list is on a per transaction basis

* Only for the issuance/s for the covered quarter

SECURITIES AND EXCHANGE COMMISSION


[For exempt commercial papers under SRC Rule 9.2(2)(d)]


The amount of commercial papers do not exceed P100,000,000.00 at any given period of time, or not exceeding the amount approved by this Commission on a specified period of time

The issuer hereby undertakes to file periodic reports as required by the Commission.

Pursuant to the provisions of the Securities Regulation Code, the issuer has caused this information statement to be signed on its behalf by the undersigned officers on _____


MARCOS E. LAROSA
Chief Finance Officer/Compliance Officer


JOEL S. FERRER
Treasurer


MAXCY FRANCISCO JOSE R. BORROME0
President

REPUBLIC OF THE PHILIPPINES
MAKATI CITY


We **MAXCY FRANCISCO JOSE R. BORROME0**, President and **JOEL S. FERRER**, Treasurer of the above exempt issuer, do solemnly swear that all matters set forth in the information statement are true and correct to our own knowledge.

MAXCY FRANCISCO JOSE R. BORROME0 _____
JOEL S. FERRER _____
MARCOS E. LAROSA _____

09 JUL 2021

SUBSCRIBED AND SWORN to before me this _____ day of _____, _____ the affiants exhibiting to me their valid identification documents as follows:

Doc No.: 348
Page No.: 71
Book No.: 173
Series No. 2021


ATTY. RAYMOND A. RAMOS
Notary Public
COMMISSION NO. M-239
NOTARY PUBLIC FOR MAKATI CITY
UNTIL DECEMBER 31, 2021 per B.M. No. 3795
11 KALAYAAN AVENUE EXTENSION,
BARANGAY WEST REMBO, MAKATI CITY
SC Roll No. 42179/04-26-2013
IBP NO. 137312/01-04-2021/Pasig City
PTR NO. MKT 8531022/01-04-2021/Makati City
VOTER REGISTRATION NO. VI-0007878/04-08-2018