



**MAKATI FINANCE**  
**CORPORATION**  
MORE THAN JUST FINANCING

April 20, 2021

**Corporate Governance and Finance Department**  
**SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307

Attention : **HON. RACHEL ESTHER J. GUMTANG-REMALANTE**  
OIC, Corporate Governance and Finance Department

**The Disclosure Department**  
**THE PHILIPPINE STOCK EXCHANGE, INC.**

3<sup>rd</sup> Floor, Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue, Makati City

Attention: **MS. JANET A. ENCARNACION**  
Head of Disclosure Department

Gentlemen:

We are sending herewith SEC Form Q-EPS (Quarterly Report) Exempt Commercial Papers of Makati Finance Corporation for the 1st Quarter ended March 31, 2021

We are making this disclosure in compliance with the SRC Rule 9.2 of the Implementing Rules and Regulations of Republic Act 8799, otherwise known as the Securities Regulation Code (SRC).

Very truly yours,

**MAKATI FINANCE CORPORATION**  
Registrant

By:

**MARCOS E. LAROSA**  
Chief Finance Officer/Compliance Officer/CIO



REPUBLIC OF THE PHILIPPINES  
DEPARTMENT OF FINANCE  
**SECURITIES AND EXCHANGE COMMISSION**  
SEC BUILDING, EDSA, GREENHILLS  
MANDALUYONG CITY

**QUARTERLY REPORT**  
**SEC FORM Q-EPS**

For the Quarter : Ended MARCH 31, 2021

Corporate Name	: MAKATI FINANCE CORPORATION
Industry Classification	: FINANCING
Principal Address	: 3F Mazda Makati Building, 2301 Chino Roces Ave., Baranggay Magallanes, Makati City
SEC Registration No.	: 28788
Certificate of Authority No.	: 110
Contact Person	: MARCOS E. LAROSA
Contact Information	: (632) 8751-8132
	Registration Date : FEBRUARY 23, 1966
	Anniversary Date : JANUARY 18, 1992
	Designation : CHIEF FINANCE OFFICER
	Email Address : <a href="mailto:MLAROSA@MAKATIFINANCE.COM.PH">MLAROSA@MAKATIFINANCE.COM.PH</a>

Commercial Paper Issuance

SHORT-TERM

LONG-TERM

Type of Commercial Paper	Issuances	Outstanding Balance	Interest Rate	Issuances	Outstanding Balance	Interest Rate
1) Promissory Note	1,159,458	73,229,259	5.50%	-	-	-
2) Repurchase Agreement	-	-	-	-	-	-
3) Certification of Assignment (with Recourse)	-	-	-	-	-	-
4) Certification of Participation (with Recourse)	-	-	-	-	-	-
5) Others: Please specify	-	-	-	-	-	-
<b>TOTAL</b>	<b>1,159,458</b>	<b>73,229,259</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**REPUBLIC OF THE PHILIPPINES**  
**DEPARTMENT OF FINANCE**  
**SECURITIES AND EXCHANGE COMMISSION**  
SEC BUILDING, EDSA, GREENHILLS  
MANDALUYONG CITY

**Schedule of Exempt Commercial Paper Issuances**

**Corporate Name : MAKATI FINANCE CORPORATION**

**For the month ending: MARCH 31, 2021**

		<b>COMMERCIAL PAPER ISSUANCE</b>							
Name of Creditors	Relationship	Beginning Balance	Additional Issuance	(Payments)	Outstanding Balance	Date of Issue*	Maturity Date*	Short-Term*	Long-Term*
1 Max O. Borromeo	Director	9,769,061	1,159,458	(66,000)	10,862,519	12/31/20	12/31/21	10,862,519	
2 Sofia Limjap	Stockholder	5,000,000			5,000,000	12/31/20	12/31/21	5,000,000	
3 Teresta B. Benitez	Stockholder	544,120			544,120	12/31/20	12/31/21	544,120	
4 Cecilia M. Samaniego	c/o Director	4,500,000			4,500,000	12/31/20	12/31/21	4,500,000	
5 Oscar M. Samaniego	c/o Director	7,257,350			7,257,350	12/31/20	12/31/21	7,257,350	
6 Glenn B. Benitez	Stockholder	2,844,515			2,844,515	12/31/20	12/31/21	2,844,515	
7 Danilo Enrique Co	Officer	2,800,000			2,800,000	12/31/20	12/31/21	2,800,000	
8 Merg Realty Dev. Corp	Stockholder	29,916,009			29,916,009	12/31/20	12/31/21	29,916,009	
9 Cebu Maxi Mgt. Corp.	Indirect Stockholder	4,153,944			4,153,944	12/31/20	12/31/21	4,153,944	
10 Felibon Realty Inc.	Stockholder	4,386,164			4,386,164	12/31/20	12/31/21	4,386,164	
11 Felison Development Corporation	c/o Director	964,637.32			964,637	12/31/20	12/31/21	964,637	
<b>Add additional rows, if applicable</b>									
<b>TOTAL</b>		<b>67,159,024</b>	<b>1,159,458</b>	<b>-66,000</b>	<b>73,229,259</b>				

Note: The above-list is on a per transaction basis

\* Only for the issuance/s for the covered quarter

SECURITIES AND EXCHANGE COMMISSION

[For exempt commercial papers under SEC Rule 9.212(d)]  
The amount of commercial papers do not exceed P100,000,000.00 at any given period of time, or not exceeding the amount approved by this Commission on a specified period of time

The issuer hereby undertakes to file periodic reports as required by the Commission.

Pursuant to the provisions of the Securities Regulation Code, the issuer has caused this information statement to be signed on its behalf by the undersigned officers on \_\_\_\_\_

  
MARGOSE E. LAROSA

Chief Finance Officer/Compliance Officer

  
JOEL S. FERRER

Treasurer

  
MAXCY FRANCISCO JOSE R. BORRROMEO

President

REPUBLIC OF THE PHILIPPINES  
MAKATI CITY

We **MAXCY FRANCISCO JOSE R. BORRROMEO**, President and **JOEL S. FERRER**, Treasurer of the above exempt issuer, do solemnly swear that all matters set forth in the information statement are true and correct to our own knowledge.

MAXCY FRANCISCO JOSE R. BORRROMEO      TIN: 153-065-629

JOEL S. FERRER      TIN : 103-275-130

MARCOS E. LAROSA      TIN : 206-361-568

20 APR 2021

SUBSCRIBED AND SWORN to before me this \_\_\_\_\_ day of \_\_\_\_\_, the affiants/exhibiting to me their valid identification documents as follows:

  
ATTY. RAYMOND A. RAMOS

COMMISSIONER  
NOTARY PUBLIC

11 KALAYAN AVENUE, EXTENSION  
BARANGAY WEST REMBO, MAKATI CITY

SC Roll No. 62179/04-26-2013

IBP NO. 137312/01-04-2021/Phasing City

PTR NO. MKT/9531022/01-04-2021/Makati City

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