



**MAKATI FINANCE**  
CORPORATION  
MORE THAN JUST FINANCING

JUNE 08, 2020

**Corporate Governance and Finance Department  
SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307

Attention : **HON. RACHEL ESTHER J. GUMTANG-REMALANTE**  
OIC, Corporate Governance and Finance Department

**The Disclosure Department  
THE PHILIPPINE STOCK EXCHANGE, INC.**

3<sup>rd</sup> Floor, Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue, Makati City

Attention: **MS. JANET A. ENCARNACION**  
Head of Disclosure Department

Gentlemen:

We are sending herewith SEC Form Q-EPS (Quarterly Report) Exempt Commercial Papers of Makati Finance Corporation for the 1st Quarter ended March 31, 2020

We are making this disclosure in compliance with the SRC Rule 9.2 of the Implementing Rules and Regulations of Republic Act 8799, otherwise known as the Securities Regulation Code (SRC).

Very truly yours,

**MAKATI FINANCE CORPORATION**

Registrant

By:



**MARCOS E. LAROSA**  
Chief Finance Officer/Compliance Officer/CIO

3/F Mazda Makati Building, 2301 Chino Roces Avenue, Makati City 1231 Philippines  
Telephone Nos. (632) 7751-8132  
Website: [www.makatifinance.ph](http://www.makatifinance.ph)

# COVER SHEET

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S.E.C. Registration Number

M	A	K	A	T	I	F	I	N	A	N	C	E	C	O	R	P	O	R	A	T	I	O	N
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(Company's Full Name)

3	R	D	F	L	O	O	M	A	Z	D	A	M	A	K	A	T	I
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B	U	I	L	D	I	N	G	2	3	0	1	C	H	I	N	O	R	O	C	E	S
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B	A	R	A	N	G	A	Y	M	A	G	A	L	L	A	N	E	S
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A	V	E	N	U	E	M	A	K	A	T	I	C	I	T	Y	1	2	3	1
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(Business Address : No. Street/City/Province)

<b>MARCOS E. LAROSA</b>
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Contact Person

<b>(02) 7751-8132</b>
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Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

**2020**

<b>SEC FORM Q-EPS</b>
<b>ENDING MARCH 31, 2020</b>
FORM TYPE

FORM TYPE

0	7
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Month

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Day

Annual Meeting

**Every last Thursday of July**

<b>Financing</b>
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Secondary License Type, If Applicable

C	F	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

1	0	9
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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

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To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

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Cashier

<b>STAMPS</b>
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Remarks = pls. Use black ink for scanning purposes

**REPUBLIC OF THE PHILIPPINES**  
**DEPARTMENT OF FINANCE**  
**SECURITIES AND EXCHANGE COMMISSION**  
 SEC BUILDING, EDSA, GREENHILLS  
 MANDALUYONG CITY

**Schedule of Exempt Commercial Paper Issuances**

**Corporate Name** : MAKATI FINANCE CORPORATION

**For the month ending:** **MARCH 31, 2020**

	Name of Creditors	Relationship	COMMERCIAL PAPER ISSUANCE							
			Beginning Balance	Additional Issuance	(Payments)	Outstanding Balance	Date of Issue*	Maturity Date*	Short-Term*	Long-Term*
1	Max O. Borromeo	Director	5,693,960	647,959	(3,516,310)	2,825,609	12/31/19	12/31/20	2,825,609	
2	Joel S. Ferrer	Director	4,500,000		(500,000)	4,000,000	12/31/19	12/31/20	4,000,000	
3	Sofia Limjap	Stockholder	5,000,000			5,000,000	12/31/19	12/31/20	5,000,000	
4	Teresita B. Benitez	Stockholder	519,432			519,432	12/31/18	12/31/20	519,432	
5	Gynthia M. Gacayan	c/o Officer	-			-				
6	Cecilia M. Samaniego	c/o Director	4,100,000	500,000	(100,000)	4,500,000	12/31/19	12/31/20	4,500,000	
7	Oscar M. Samaniego	c/o Director	2,257,350	5,000,000		7,257,350	12/31/19	12/31/20	7,257,350	
8	Glenn B. Benitez	Stockholder	2,715,452			2,715,452	12/31/19	12/31/20	2,715,452	
9	Danilo Enrique Co	Officer	2,800,000			2,800,000	12/31/19	12/31/20	2,800,000	
10	Merg Realty Dev. Corp	Stockholder	28,558,641			28,558,641	12/31/19	12/31/20	28,558,641	
11	Cebu Maxi Mgt. Corp.	Indirect Stockholder	3,728,944			3,728,944	12/31/19	12/31/20	3,728,944	
12	Felibon Realty, Inc.	Stockholder	4,187,152			4,187,152	12/31/19	12/31/20	4,187,152	
13	Felison Development Corporation	c/o Director	1,066,443.48			1,066,443	12/31/19	12/31/20	1,066,443	
14										
	<b>Add additional rows, if applicable</b>									
	<b>TOTAL</b>		<b>65,127,375</b>	<b>6,147,959</b>	<b>-4,116,310</b>	<b>67,159,024</b>				

Note: The above-list is on a per transaction basis

\* Only for the issuance/s for the covered quarter

REPUBLIC OF THE PHILIPPINES  
DEPARTMENT OF FINANCE  
**SECURITIES AND EXCHANGE COMMISSION**  
SEC BUILDING, EDSA, GREENHILLS  
MANDALUYONG CITY

**QUARTERLY REPORT  
SEC FORM Q-EPS**

For the Quarter : Ended MARCH 31, 2020



Corporate Name : MAKATI FINANCE CORPORATION  
Industry Classification : FINANCING  
Principal Address : 3F Mazda Makati Building, 2301 Chino Roces Ave., Barangangay Magallanes, Makati City  
SEC Registration No. : 28788  
Certificate of Authority No. : 110  
Registration Date : FEBRUARY 23, 1966  
Anniversary Date : JANUARY 18, 1992  
Contact Person : MARCOS E. LAROSA : CHIEF FINANCE OFFICER  
Contact Information : (632) 7751-8132 Email Address : MLAROSA@MAKATIFINANCE.COM.PH

Commercial Paper Issuance

	SHORT-TERM			LONG-TERM		
	Issuances	Outstanding Balance	Interest Rate	Issuances	Outstanding Balance	Interest Rate
1) Promissory Note	6,147,959	67,159,023	5.50%	-	-	-
2) Repurchase Agreement	-	-	-	-	-	-
3) Certification of Assignment (with Recourse)	-	-	-	-	-	-
4) Certification of Participation (with Recourse)	-	-	-	-	-	-
5) Others: Please specify	-	-	-	-	-	-
<b>TOTAL</b>	<b>6,147,959</b>	<b>67,159,023</b>	-	-	-	-

SECURITIES AND EXCHANGE COMMISSION


[For exempt commercial papers under SRC Rule 9.2(2)(d)]

The amount of commercial papers do not exceed P100,000,000.00 at any given period of time, or not exceeding the amount approved by this Commission on a specified period of time

The issuer hereby undertakes to file periodic reports as required by the Commission.

Pursuant to the provisions of the Securities Regulation Code, the issuer has caused this information statement to be signed on its behalf by the undersigned officers on \_\_\_\_\_

  
\_\_\_\_\_  
**MAXCY FRANCISCO JOSE R. BORRROMEO**  
President


  
\_\_\_\_\_  
**JOEL S. FERRER**  
Treasurer

REPUBLIC OF THE PHILIPPINES  
MAKATI CITY

We **MAXCY FRANCISCO JOSE R. BORRROMEO**, President and **JOEL S. FERRER**, Treasurer of the above exempt issuer, do solemnly swear that all matters set forth in the information statement are true and correct to our own knowledge.

SUBSCRIBED AND SWORN to before me this **JUN 03 2020** day of \_\_\_\_\_, the affiants exhibiting to me their valid identification documents as follows:

Notary Public

  
**RUBEN T. REYES**  
Notary Public  
Title: Notary Public  
2986 E. Macara St., Makati City  
HWP O.R.No. 1970711/December 11, 2012  
Regl.No. 28937/Article No. VI 0030346  
PTR No. 0661 81170449/1-02-2020  
Appointment No. M-158

Doc No.: **210**  
Page No.: **43**  
Book No.: **29**  
Series No. 2020