

# COVER SHEET

2 8 7 8 8  
S.E.C. Registration Number

M A K A T I F I N A N C E C O R P O R A T I O N

(Company's Full Name)

3 R D F L O O R M A Z D A M A K A T I

B U I L D I N G 2 3 0 1 C H I N O R O C E S

B A R A N G A Y M A G A L L A N E S

A V E N U E M A K A T I C I T Y 1 2 3 1

(Business Address : No. Street/City/Province)

MARCOS E. LAROSA  
Contact Person

(02) 751-8132  
Company Telephone Number

1 2  
Month

3 1  
Day

Fiscal Year

2019

SEC FORM Q-EPS  
ENDING MARCH 31, 2019  
FORM TYPE

Financing

Secondary License Type, If Applicable

0 7  
Month Day

Annual Meeting

Every last  
Thursday of July

C F D

Dept. Requiring this Doc.

Amended Articles Number/Section

106

Total No. of Stockholders

Total Amount of Borrowings  
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

Document I.D.

LCU

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

# MAKATI FINANCE

FINANCIAL SERVICES AND ADVISORY

WE ARE HERE TO MAKE YOUR DREAMS HAPPEN

April 17, 2019

**Corporate Governance and Finance Department**  
**SECURITIES AND EXCHANGE COMMISSION**  
Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307

Attention : **HON. RACHEL ESTHER J. GUMTANG-REMALANTE**  
OIC, Corporate Governance and Finance Department

**The Disclosure Department**  
**THE PHILIPPINE STOCK EXCHANGE, INC.**  
3<sup>rd</sup> Floor, Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue, Makati City

Attention: **Mr. Jose Valeriano B. Zuño**  
OIC, Head of Disclosure Department

Gentlemen:

We are sending herewith SEC Form Q-EPS (Quarterly Report) Exempt Commercial Papers of Makati Finance Corporation for the 1<sup>st</sup> Quarter ended March 31, 2019.

We are making this disclosure in compliance with the SRC Rule 9.2 of the Implementing Rules and Regulations of Republic Act 8799, otherwise known as the Securities Regulation Code (SRC).

Very truly yours,

**MAKATI FINANCE CORPORATION**  
Registrant

By:

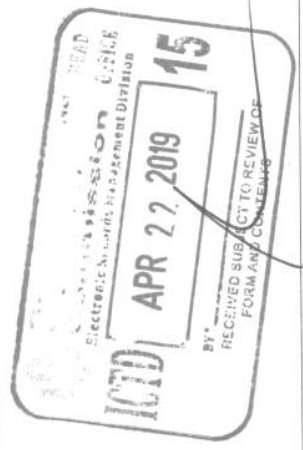
  
**MARCOS E. LAROSA**

Chief Finance Officer/Compliance Officer/CIO

REPUBLIC OF THE PHILIPPINES  
 DEPARTMENT OF FINANCE  
**SECURITIES AND EXCHANGE COMMISSION**  
 SEC BUILDING, EDSA, GREENHILLS  
 MANDALUYONG CITY

**QUARTERLY REPORT  
 SEC FORM Q-EPS**

For the Quarter : Ended MARCH 31, 2019



Corporate Name : MAKATI FINANCE CORPORATION  
 Industry Classification : FINANCING  
 Principal Address : 3F Mazda Makati Building, 2301 Chino Roces Ave., Barangay Magallanes, Makati City  
 SEC Registration No. : 28788 Registration Date : FEBRUARY 23, 1966  
 Certificate of Authority No. : 110 Anniversery Date : JANUARY 18, 1992  
 Contact Person : MARCOS E. LAROSA Designation : CHIEF FINANCE OFFICER  
 Contact Information : (632) 751-8132 Email Address : MLAROSA@MAKATIFINANCE.COM.PH

Type of Commercial Paper	Commercial Paper Issuance			Interest Rate	Outstanding Balance	Interest Rate
	Issuances	Outstanding Balance	LONG-TERM			
1) Promissory Note	557,959	69,924,354	-	5.50%	-	-
2) Repurchase Agreement	-	-	-	-	-	-
3) Certification of Assignment (with Recourse)	-	-	-	-	-	-
4) Certification of Participation (with Recourse)	-	-	-	-	-	-
5) Others: Please specify	-	-	-	-	-	-
<b>TOTAL</b>	<b>557,959</b>	<b>69,924,354</b>	-	-	-	-

**REPUBLIC OF THE PHILIPPINES**  
**DEPARTMENT OF FINANCE**  
**SECURITIES AND EXCHANGE COMMISSION**  
 SEC BUILDING, EDSA, GREENHILLS  
 MANDALUYONG CITY

**Schedule of Exempt Commercial Paper Issuances**

**Corporate Name** : MAKATI FINANCE CORPORATION

**For the month ending:** **MARCH 31, 2019**

		<b>COMMERCIAL PAPER ISSUANCE</b>							
Name of Creditors	Relationship	Beginning Balance	Additional Issuance	(Payments)	Outstanding Balance	Date of Issue*	Maturity Date*	Short-Term*	Long-Term*
1 Max O. Borromeo	Director	3,120,643	557,959	(3,400,000)	278,602	12/31/18	12/31/19	278,602	
2 Joel S. Ferrer	Director	6,600,000		(1,500,000)	5,100,000	06/08/18	06/03/19	5,100,000	
3 Sofia Limjap	Stockholder	5,000,000			5,000,000	07/27/18	07/22/19	5,000,000	
4 Teresita B. Benitez	Stockholder	497,249			497,249	12/31/18	12/31/19	497,249	
5 Cynthia M. Gacayan	c/o Officer	1,500,000			1,500,000	07/15/18	07/10/19	1,500,000	
6 Cecilia M. Samaniego	c/o Director	4,200,000			4,200,000	01/10/19	01/05/20	4,200,000	
7 Oscar M. Samaniego	c/o Director	2,257,350			2,257,350	01/10/19	01/05/20	2,257,350	
8 Glenn B. Benitez	Stockholder	2,599,486			2,599,486	12/31/18	12/31/19	2,599,486	
9 Danilo Enrique Co	Officer	2,800,000			2,800,000	10/05/18	09/30/19	2,800,000	
10 Merg Realty Dev. Corp.	Stockholder	47,358,487		(10,000,000)	37,358,487	12/31/18	12/31/19	37,358,487	
11 Cebu Maxi Mgt. Corp.	Stockholder	3,303,944			3,303,944	12/31/18	12/31/19	3,303,944	
12 Felibon Realty, Inc.	Stockholder	4,008,335.22			4,008,335	12/31/18	12/31/19	4,008,335	
13 Felison Development Corporation	c/o Director	1,020,900.00			1,020,900	12/31/18	12/31/19	1,020,900	
14									
<b>Add additional rows, if applicable</b>									
<b>TOTAL</b>		<b>84,266,395</b>	<b>557,959</b>	<b>-14,900,000</b>	<b>69,924,354</b>				

Note: The above-list is on a per transaction basis  
 \* Only for the issuance/s for the covered quarter

SECURITIES AND EXCHANGE COMMISSION

[For exempt commercial papers under SRC Rule 9.2(2)(d)]

The amount of commercial papers do not exceed P50,000,000.00 at any given period of time, or not exceeding the amount approved by this Commission on a specified period of time

The issuer hereby undertakes to file periodic reports as required by the Commission.

Pursuant to the provisions of the Securities Regulation Code, the issuer has caused this information statement to be signed on its behalf by the undersigned officers on \_\_\_\_\_

MAXCY FRANCISCO JOSE R. BORRROMEO  
President

JOEL S. FERRER  
Treasurer

REPUBLIC OF THE PHILIPPINES  
MAKATI CITY

We MAXCY FRANCISCO JOSE R. BORRROMEO, President and JOEL S. FERRER, Treasurer of the above exempt issuer, do solemnly swear that all matters set forth in the information statement are true and correct to our own knowledge.

APR 17 2019

SUBSCRIBED AND SWORN to before me this \_\_\_\_\_ day of \_\_\_\_\_, the affiants exhibiting to me their valid identification documents as follows:

Doc No.: 129  
Page No.: 27  
Book No.: 31  
Series No.: 2019

Notary Public  
ATTY. ARGILIO E. BATALA  
NOTARY PUBLIC FOR MAKATI CITY  
APPT. NO. M-87- UNTIL DEC. 31, 2020  
ROLL OF CITY NO. 48348  
MCLE COMPLIANCE NO. V-0026676/4-11-2018  
IRP O.R No.706762-LIFETIME MEMBER JAN:29/2007  
PTR No.733302D- JAN 03, 2019- MAKATI CITY  
EXECUTIVE BLDG. CENTER MAKATI AVE., COR., JUPITER ST.  
MAKATI CITY