

MAKATI FINANCE
FINANCIAL SERVICES AND ADVISORY

October 13, 2016

THE DISCLOSURE DEPARTMENT
THE PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Center
Exchange Road, Ortigas Complex
Pasig City, Metro Manila

Attention: **Mr. Jose Valeriano B. Zuño**
OIC, Head of Disclosure Department

Dear Sir,

We are sending herewith computation of public ownership level of common shares of Makati Finance Corporation listed on the Philippine Stock Exchange as of September 30, 2016, hereto attached as Annex A.

We are making this disclosure in compliance with the Continuing Listing Requirements of the Philippine Stock Exchange.

Very truly yours,

MAKATI FINANCE CORPORATION

BY:


MARCOS E. LAROSA
Chief Finance Officer/CFO

MAKATI FINANCE CORPORATION
Computation of Public Ownership as of September 30, 2016

Number of Issued Shares 216,462,556
Less: Number of Treasury Shares (if any) -

Number of Outstanding Shares 216,462,556
Less:

	% to Total Outstanding Shares	Number of Shares	Total	Grand Total
Directors:				
Rene B. Benitez				
Direct	2.29 %	4,947,768		
Direct Benitez, Rene ITF Carmela L. Benitez	0.12 %	257,657		
Direct Benitez, Rene ITF Lorenzo L. Benitez	0.12 %	257,657		
Direct Rene B. Benitez ITF Matias Ysidro L. Benitez	0.11 %	<u>247,365</u>		
		<u>5,710,447</u>		
Indirect (thru Benitez, Lourdes Beatriz B.)	0.01 %	13,965		
Indirect (held by corporation)	0.09 %	<u>201,014</u>		
		<u>214,979</u>	5,925,426	
Eric B. Benitez				
Direct	2.79 %	<u>6,031,104</u>		
Indirect (thru Benitez, Judith T.)	0.00 %	<u>2,030</u>		
		<u>6,033,134</u>	6,033,134	
Maxcy R. Borrromeo				
Direct	0.00 %	2,029	2,029	
Indirect (thru _____)				
Max O. Borrromeo				
Direct		<u>435,900</u>		
Indirect Herrera, Rodolfo B.	0.20 %	435,897		
Indirect Herrera, Rodolfo B./Max Borrromeo/Carmen Mercado	0.16 %	355,875		
Indirect Herrera, Rodolfo B./Max Borrromeo/Bernadette Gallego	0.04 %	80,020		
Indirect (thru Borrromeo, Maria Victoria R.)	0.00 %	2,029		
Indirect (held by corporation)	0.00 %	<u>1,699</u>		
		875,520	1,311,420	
Joel Ferrer				
Direct	1.01 %	2,178,495	2,178,495	
Indirect (thru _____)				
Jose V. Cruz				
Direct	0.00 %	1	1	
Indirect (thru _____)				
Michael Wee				
Direct	4.13 %	8,948,524	8,948,524	
Indirect (thru _____)				
Eugenio E. Reyes				
Direct	0.00 %	15	15	
Indirect (thru _____)				
Juan Carlos del Rosario				
Direct	0.00 %	29	29	
Indirect (thru _____)				
Francisco C. Eizmendi Jr.				
Direct	0.00 %	15	15	
Indirect (thru _____)				
Lawrence Ee Hock Leong				
Direct	0.00 %	1	1	
Indirect (thru _____)				
Sub-total			<u>24,399,089</u>	

MAKATI FINANCE CORPORATION
Computation of Public Ownership as of September 30, 2016

	% to Total Outstanding Shares	Number of Shares	Total	Grand Total
Officers:				
Marcos E. Larosa				
Direct	0.00 %	-		
Indirect (thru _____)				
Danilo Enrique O. Co				
Direct	0.00 %	-		
Indirect (thru _____)				
Servando B. Alvarez Jr.				
Direct	0.00 %	-		
Indirect (thru _____)				
Sub-total			<u>-</u>	
 Principal Stockholders:				
Amalgamated Investment Bancorporation				
Direct	43.85 %	94,909,055		
Indirect (thru _____)				
MF Pikeville Holdings, Inc.				
Direct	7.09 %	15,349,071		
Indirect (thru _____)				
Motor Ace Philippines, Inc.				
Direct	24.20 %	52,391,371		
Indirect (thru _____)				
Sub-total			<u>162,649,497</u>	
 Affiliates:				
Direct				
Indirect (thru _____)				
Direct				
Indirect (thru _____)				
			<u>-</u>	
 Others:				
Government				
Banks				
Total Number Of Shares Owned by the Public				
Employees				
Lock-Up Shares			<u>-</u>	<u>187,048,586</u>
				<u><u>29,413,970</u></u>

PUBLIC OWNERSHIP PERCENTAGE
Total Number Of Shares Owned by the Public

<u>29,413,970</u>	<u>13.59%</u>
216,462,556	

Number of Issued and Outstanding Shares	=	216,462,556
Number of Outstanding Shares	=	216,462,556
Number of Treasury Shares	=	-
Number of Listed Shares	=	216,462,556
Number of Foreign-Owned Shares	=	8,948,525
Foreign Ownership Level (%)	=	4.13%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.