

MAKATI FINANCE
FINANCIAL SERVICES AND ADVISORY

June 15, 2016

THE DISCLOSURE DEPARTMENT
THE PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Center
Exchange Road, Ortigas Complex
Pasig City, Metro Manila

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Dear Madam,

We are sending herewith computation of public ownership level of common shares of Makati Finance Corporation listed on the Philippine Stock Exchange as of May 31, 2016, hereto attached as Annex A.

We are making this disclosure in compliance with the Continuing Listing Requirements of the Philippine Stock Exchange.

Very truly yours,

MAKATI FINANCE CORPORATION

BY:


MARCOS E. LAROSA
Chief Finance Officer/CFO

MAKATI FINANCE CORPORATION
Computation of Public Ownership as of May 31, 2016

Number of Issued Shares	209,565,483
Less: Number of Treasury Shares (if any)	-

Number of Outstanding Shares	209,565,483
Less:	

	% to Total Outstanding Shares	Number of Shares	Total	Grand Total
Directors:				
Rene B. Benitez				
Direct	2.29 %	4,794,676		
Direct Benitez, Rene ITF Carmela L. Benitez	0.12 %	249,685		
Direct Benitez, Rene ITF Lorenzo L. Benitez	0.12 %	249,685		
Direct Rene B. Benitez ITF Matias Ysidro L. Benitez	0.11 %	<u>239,712</u>		
		<u>5,533,758</u>		
Indirect (thru Benitez, Lourdes Beatriz B.)	0.01 %	13,533		
Indirect (held by corporation)	0.09 %	<u>194,843</u>		
		<u>208,376</u>	5,742,134	
Eric B. Benitez				
Direct	2.79 %	<u>5,844,492</u>		
Indirect (thru Benitez, Judith T.)	0.00 %	1,968		
Indirect (held by corporation)	0.03 %	<u>63,591</u>		
		65,559	5,910,051	
Teresita B. Benitez				
Direct	0.19 %	<u>407,591</u>		
Indirect (thru Benitez, Isidro B.)	0.07 %	153,456		
Indirect (thru Benitez, Isidro B. held by corporation)	0.02 %	36,212		
Indirect (held by corporation)	0.04 %	<u>80,650</u>		
		270,318	677,909	
Max O. Borromeo				
Direct		<u>422,412</u>		
Indirect Herrera, Rodolfo B.	0.20 %	422,411		
Indirect Herrera, Rodolfo B./Max Borromeo/Carmen Mercado	0.16 %	344,864		
Indirect Herrera, Rodolfo B./Max Borromeo/Bernadette Gallego	0.04 %	77,544		
Indirect (thru Borromeo, Maria Victoria R.)	0.00 %	1,967		
Indirect (held by corporation)	0.00 %	<u>1,647</u>		
		848,433	1,270,845	
Joel Ferrer				
Direct				
Indirect (thru _____)	1.01 %	2,111,089	2,111,089	
Jose V. Cruz				
Direct	0.00 %	1	1	
Indirect (thru _____)				
Michael Wee				
Direct	4.14 %	8,671,642	8,671,642	
Indirect (thru _____)				
Eugenio E. Reyes				
Direct	0.00 %	15	15	
Indirect (thru _____)				
Juan Carlos del Rosario				
Direct	0.00 %	29	29	
Indirect (thru _____)				
Francisco C. Eizmendi Jr.				
Direct	0.00 %	15	15	
Indirect (thru _____)				
Lawrence Ee Hock Leong				
Direct	0.00 %	1	1	
Indirect (thru _____)				
Sub-total			<u>24,383,731</u>	

MAKATI FINANCE CORPORATION
Computation of Public Ownership as of May 31, 2016

	% to Total Outstanding Shares	Number of Shares	Total	Grand Total
Officers:				
Maxcy R. Borromeo				
Direct	0.00 %	1,967		
Indirect (thru _____)				
Marcos E. Larosa				
Direct	0.00 %	-		
Indirect (thru _____)				
Danilo Enrique O. Co				
Direct	0.00 %	-		
Indirect (thru _____)				
Servando B. Alvarez Jr.				
Direct	0.00 %	-		
Indirect (thru _____)				
Sub-total			<u>1,967</u>	
Principal Stockholders:				
Amalgamated Investment Bancorporation				
Direct	44.42	93,093,809		
Indirect (thru _____)				
MF Pikeville Holdings, Inc.				
Direct	7.10 %	14,874,146		
Indirect (thru _____)				
Motor Ace Philippines, Inc.				
Direct	25.00 %	52,391,371		
Indirect (thru _____)				
Sub-total			<u>160,359,326</u>	
Affiliates:				
Direct				
Indirect (thru _____)				
Direct				
Indirect (thru _____)				
			<u>-</u>	
Others:				
Government				
Banks				
Total Number Of Shares Owned by the Public				
Employees				
Lock-Up Shares			<u>-</u>	<u>184,745,024</u>
				<u>24,820,459</u>

PUBLIC OWNERSHIP PERCENTAGE
Total Number Of Shares Owned by the Public

<u>24,820,459</u>	<u>11.84%</u>
209,565,483	

Number of Issued and Outstanding Shares	=	209,565,483
Number of Outstanding Shares	=	209,565,483
Number of Treasury Shares	=	-
Number of Listed Shares	=	209,565,483
Number of Foreign-Owned Shares	=	8,671,643
Foreign Ownership Level (%)	=	4.14%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.