

MAKATI FINANCE

FINANCIAL SERVICES & ADVISORY

May 04, 2016

THE DISCLOSURE DEPARTMENT

4/F The Philippine Stock Exchange, Inc.
PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Dear Ms. Encarnacion:

In compliance with the Revised PSE Disclosure Rules, following is our report on the total number of stockholders and number of stockholders owning at least one (1) board lot each as of April 30, 2016 for Makati Finance Corporation:

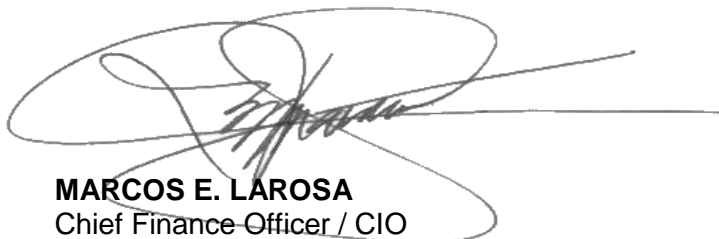
| LISTED COMPANY | Total number of stockholders | Total number of stockholders owning at least one (1) board lot | No. of shares per board lot | Last trading day | Last closing price (Php) |
|----------------------------|------------------------------|--|-----------------------------|------------------|--------------------------|
| Makati Finance Corporation | 103 | 81 | 1000 | April 29, 2016 | 4.23 |

We are making this disclosure in compliance with the Continuing Listing Requirements of the Philippine Stock Exchange.

MAKATI FINANCE CORPORATION

Registrant

By:



MARCOS E. LAROSA
Chief Finance Officer / CIO