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SECURITIES AND EXCHANGE COMMISSION

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M A K A T I F I N A N C E

C O R P O R A T I O N

(Company's Full Name)

2^{N^D} F l o o r , M a k a t i

F i n a n c e C e n t e r 7 8 2 3

M a k a t i A v e . , M a k a t i C i t y

(Business Address : No. Street/City/Province)

CYNTHIA M. GACAYAN

Contact Person

897-0749

Company Telephone Number

1 2

Month

3 1

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SEC Form FCIF

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Foreign

Domestic

Foreign

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MAKATI FINANCE
FINANCIAL SERVICES AND ADVISORY

February 12, 2014

**THE DISCLOSURE DEPARTMENT
THE PHILIPPINE STOCK EXCHANGE, INC.**
Philippine Stock Exchange Center
Exchange Road, Ortigas Complex
Pasig City, Metro Manila

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

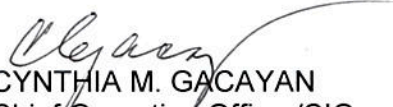
Dear Madam,

We are submitting herewith SEC Form FCIF for December 31, 2013 of MAKATI FINANCE CORPORATION.

We are making this disclosure in compliance with the Continuing Listing Requirements of the Philippine Stock Exchange.

MAKATI FINANCE CORPORATION
Registrant

By:


CYNTHIA M. GACAYAN
Chief Operating Officer/CIO

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
TEL. NO.: 896-0221 FAX NO.: 899-4121

COMPANY TYPE : Financing Company PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING

If these are based on consolidated financial statements, please so indicate in the caption.

**Table 1. Balance Sheet
As of December 31, 2013**

FINANCIAL DATA	2013 (in P'000)	2012 (in P'000)
A. ASSETS (A.1 + A.2 + A.3 + A.4 + A.5 + A.6 + A.7 + A.8 + A.9 + A.10)	1,233,878.55	1,066,980.72
A.1 Current Assets (A.1.1 + A.1.2 + A.1.3 + A.1.4 + A.1.5)	1,079,288.15	854,338.26
A.1.1 Cash and cash equivalents (A.1.1.1 + A.1.1.2 + A.1.1.3)	54,260.47	28,259.85
A.1.1.1 On hand	1,066.85	9,156.58
A.1.1.2 In domestic banks/entities	53,193.63	19,103.27
A.1.1.3 In foreign banks/entities	-	-
A.1.2 Trade and Other Receivables (A.1.2.1 + A.1.2.2)	1,014,849.39	816,185.70
A.1.2.1 Due from domestic entities (A.1.2.1.1 + A.1.2.1.2 + A.1.2.1.3 + A.1.2.1.4)	1,014,849.39	816,185.70
A.1.2.1.1 Due from customers (trade) (A.1.2.1.1.1 + A.1.2.1.1.2 + A.1.2.1.1.3 + A.1.2.1.1.4)	1,037,770.61	822,866.25
A.1.2.1.1.1 Receivables Financed	1,023,476.22	811,684.25
A.1.2.1.1.2 Lease Contracts Receivable	-	-
A.1.2.1.1.3 Past Due Loans Receivable	10,261.49	9,062.00
A.1.2.1.1.4 Items in Litigation	4,032.90	2,120.00
A.1.2.1.2 Due from Directors, Officers, Stockholders and related parties	100.00	100.00
A.1.2.1.3 Others, specify (A.1.2.1.3.1 + A.1.2.1.3.2)	3,765.82	8,381.34
A.1.2.1.3.1 Creditable withholding tax	-	5,990.73
A.1.2.1.3.2 Affiliates/Subsidiaries	3,765.82	2,390.61
A.1.2.1.4 Allowance for doubtful accounts (negative entry)	(26,787.04)	(15,161.89)
A.1.2.2 Due from foreign entities, specify		
A.1.2.2.4 Allowance for doubtful accounts (negative entry)		
A.1.3 Inventories (A.1.3.1 + A.1.3.2 + A.1.3.3)		
A.1.3.1 Office and other supplies		
A.1.3.2 Unbilled Services (in case of service providers)		
A.1.3.3 Others, specify (A.1.3.3.1 + A.1.3.3.2)		
A.1.3.3.1		
A.1.3.3.2		
A.1.4 Financial Assets other than Cash/Receivables/Equity investments (A.1.4.1 + A.1.4.2 + A.1.4.3 + A.1.4.4 + A.1.4.5 + A.1.4.6)	-	-
A.1.4.1 Financial Assets at Fair Value through Profit or Loss - issued by domestic		
A.1.4.2 Held to Maturity Investments - issued by domestic entities:		
A.1.4.3 Loans and Receivables - issued by domestic entities:		
A.1.4.4 Available-for-sale financial assets - issued by domestic entities:		
A.1.4.5 Financial Assets issued by foreign entities:		
A.1.4.6 Allowance for decline in market value (negative entry)		
A.1.5 Other Current Assets (state separately material items) (A.1.5.1 + A.1.5.2 + A.1.5.3)	10,178.28	9,892.71
A.1.5.1 Prepaid Expenses	1,277.70	992.13
A.1.5.2 Deferred Income Tax	8,900.58	8,900.58
A.1.5.3		
A.2 Non-Current Assets (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5 + A.2.6 + A.2.7 + A.2.8 + A.2.9)	154,590.40	212,642.46
A.2.1 Property, Plant, and Equipment (A.2.1.1 + A.2.1.2 + A.2.1.3 + A.2.1.4 + A.2.1.5 + A.2.1.6 + A.2.1.7 + A.2.1.8)	7,131.02	8,712.40
A.2.1.1 Land		
A.2.1.2 Building and improvements including leasehold improvement	1,272.10	873.33
A.2.1.3 Machinery and equipment (on hand and in transit)		
A.2.1.4 Transportation/motor vehicles, automotive equipment, autos and trucks and delivery	8,130.24	15,359.93
A.2.1.5 Others, specify (A.2.1.5.1 + A.2.1.5.2 + A.2.1.5.3 + A.2.1.5.4 + A.2.1.5.5 + A.2.1.5.6 + A.2.1.5.7 + A.2.1.5.8)	11,449.36	10,038.91
A.2.1.5.1 Property or equipment used for education purposes		

NOTE: This special form is applicable to Financing Companies and shall be submitted together with the accompanying schedules (Tables 6 to 16). As a supplemental form to FCIF.

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATIONCURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITYTEL. NO.: 896-0221FAX NO.: 899-4121COMPANY TYPE : Financing Company

PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 - INTERIM FINANCIAL REPORTING
If these are based on consolidated financial statements, please so indicate in the caption.Table 1. Balance Sheet
As of December 31, 2013

FINANCIAL DATA	2013 (in P'000)	2012 (in P'000)
A.2.1.5.2 Construction in Progress		
A.2.1.5.3 Equipment and Other properties for Lease		
A.2.1.5.4 Real Estate Properties for Sale/Lease		
A.2.1.5.5 Real and Other Properties Owned or acquired (ROPOA)	3,624.00	3,624.00
A.2.1.5.6 Leasehold Rights and Improvements		
A.2.1.5.7 Furnitures & fixtures & office equipment	7,825.36	6,414.91
A.2.1.5.8		
A.2.1.6 Appraisal increase, specify (A.2.1.6.1	-	-
A.2.1.6.1		
A.2.1.6.2		
A.2.1.6.3		
A.2.1.6.4		
A.2.1.7 Accumulated Depreciation (negative entry)	(12,701.15)	(16,540.24)
A.2.1.8 Impairment Loss or Reversal (if loss, negative entry)	(1,019.53)	(1,019.53)
A.2.2 Investments accounted for using the equity method (A.2.2.1 + A.2.2.2 + A.2.2.3)	75,090.00	75,090.00
A.2.2.1 Equity in domestic subsidiaries/affiliates	75,090.00	75,090.00
A.2.2.2 Equity in foreign branches/subsidiaries/affiliates		
A.2.2.3 Others, specify		
A.2.3 Investment Property		
A.2.4 Biological Assets		
A.2.5 Intangible Assets		
A.2.6 Assets Classified as Held for Sale		
A.2.7 Assets included in Disposal Groups Classified as Held for Sale		
A.2.8 Long-term Receivables (net of current portion) (A.2.8.1 + A.2.8.2 + A.2.8.3)		
A.2.8.1 From domestic entities (A.2.8.1.1 + A.2.8.1.2 + A.2.8.1.3 + A.2.8.1.4 + A.2.8.1.5)		
A.2.8.1.1 Receivables Financed		
A.2.8.1.2 Lease Contracts Receivable		
A.2.8.1.3 Past Due Loans Receivable		
A.2.8.1.4 Items in Litigation		
A.2.8.1.5 Directors, Officers, Stockholders and related parties		
A.2.8.2 From foreign entities, specify (A.2.8.2.1 + A.2.8.2.2 + A.2.8.2.3 + A.2.8.2.4)		
A.2.8.3 Allowance for doubtful accounts, net of current portion (negative entry)		
A.2.9 Other Assets (A.2.9.1 + A.2.9.2 + A.2.9.3 + A.2.9.4 + A.2.9.5)	72,369.38	128,840.06
A.2.9.1 Deferred Charges - net of amortization	620.03	1,042.00
A.2.9.2 Inventory	71,398.89	127,475.60
A.2.9.3 Advance/Miscellaneous Deposits	350.45	322.46
A.2.9.4 Others, specify (A.2.9.4.1 + A.2.9.4.2 + A.2.9.4.3 + A.2.9.4.4 + A.2.9.4.5)		
A.2.9.4.1		
A.2.9.4.2		
A.2.9.4.3		
A.2.9.4.4		
A.2.9.4.5		
A.2.9.5 Allowance for write-down of deferred charges/bad accounts (negative entry)		
B. LIABILITIES (B.1 + B.2 + B.3 + B.4)	961,137.71	817,372.67
B.1 Current Liabilities (B.1.1 + B.1.2 + B.1.3 + B.1.4 + B.1.5 + B.1.6 + B.1.7)	961,137.71	817,372.67
B.1.1 Trade and Other Payables to Domestic Entities (B.1.1.1 + B.1.1.2 + B.1.1.3)	961,137.71	817,372.67
B.1.1.1 Loans/Notes Payables (B.1.1.1.1 + B.1.1.1.2 + B.1.1.1.3 + B.1.1.1.4 + B.1.1.1.5)	891,328.35	763,293.39
B.1.1.1.1 Banks	131,762.12	138,643.94
B.1.1.1.2 Non-bank Financial Institutions	645,300.00	512,300.00
B.1.1.1.3 Other Private Firms	36,316.44	36,351.19
B.1.1.1.4 Individuals	5,000.00	5,434.00
B.1.1.1.5 Others	72,949.78	70,564.26
B.1.1.2 Trade Payables	47,381.33	38,949.86
B.1.1.3 Payables to Related Parties	-	-

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
TEL. NO.: 896-0221 FAX NO.: 899-4121
COMPANY TYPE: Financing Company PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
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**Table 1. Balance Sheet
As of December 31, 2013**

FINANCIAL DATA	2013 (in P'000)	2012 (in P'000)
B.1.2 Trade and Other Payables to Foreign Entities (specify)		
B.1.3 Provisions		
B.1.4 Financial Liabilities (excluding Trade and Other Payables and Provisions)		
B.1.5 Liabilities for Current Tax	5,470.46	5,450.25
B.1.6 Deferred Tax Liabilities		
B.1.7 Others, specify (If material, state separately; indicate if the item is payable to public/private or financial/non-financial institutions) (B.1.7.1 + B.1.7.2+B.1.7.3+B.1.7.4+B.1.7.5+B.1.7.6)		
B.1.7.1 Dividends Declared and Not Paid at Balance Sheet Date		
B.1.7.2 Acceptances Payable		
B.1.7.3 Liabilities Under Trust Receipts		
B.1.7.4 Portion of Long-term Debt Due Within One Year		
B.1.7.5 Deferred Income		
B.1.7.6 Any other current liability in excess of 5% of Total Current Liabilities, specify:		
B.2 Long-term Debt - Non-current Interest-bearing Liabilities		
B.3 Indebtedness to Affiliates and Related Parties (Non-Current)		
B.4 Other Liabilities (B.4.1 + B.4.2)	16,957.58	9,679.18
B.4.1 Deferred Income Tax		
B.4.2 Others, specify (B.4.2.1 + B.4.2.2 + B.4.2.3)	16,957.58	9,679.18
B.4.2.1 Deposit on Lease Contracts		
B.4.2.2 Other liabilities and accrued expenses	16,957.58	9,679.18
B.4.2.3		
C. EQUITY (C.3 + C.4 + C.5 + C.6 + C.7 + C.8 + C.9 + C.10 + C.11)	272,740.84	249,608.34
C.1 Authorized Capital Stock (no. of shares, par value and total value; show details) (C.1.1+C.1.2+C.1.3)	300,000.00	300,000.00
C.1.1 Common shares	300,000.00	300,000.00
C.1.2 Preferred Shares		
C.1.3 Others		
C.2 Subscribed Capital Stock (no. of shares, par value and total value) (C.2.1 + C.2.2 + C.2.3)	199,847.22	197,402.01
C.2.1 Common shares	199,847.22	197,402.01
C.2.2 Preferred Shares		
C.2.3 Others		
C.3 Paid-up Capital Stock (C.3.1 + C.3.2 + C.3.3)	199,847.22	197,402.01
C.3.1 Common shares	199,847.22	197,402.01
C.3.2 Preferred Shares		
C.3.3 Others		
C.4 Additional Paid-in Capital / Capital in excess of par value / Paid-in Surplus	5,803.92	5,803.92
C.5 Minority Interest		
C.6 Others, specify (C.6.1 + C.6.2)	-	-
C.6.1 Deposits on Subscriptions	-	-
C.6.2		
C.7 Appraisal Surplus/Revaluation Increment in Property/Revaluation Surplus	(160.00)	(160.00)
C.8 Retained Earnings (C.8.1 + C.8.2)	41,672.21	30,260.72
C.8.1 Appropriated		
C.8.2 Unappropriated	41,672.21	30,260.72
C.9 Profit & Loss	25,577.48	16,301.69
C.10 Head / Home Office Account (for Foreign Branches only)		
C.11 Cost of Stocks Held in Treasury (negative entry)		
D. TOTAL LIABILITIES AND EQUITY (B + C)	1,233,878.55	1,066,981.01

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE: Financing Company PSIC: _____

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Table 2. Income Statement for the period January - December 2013

FINANCIAL DATA	Year to Date		This Semester	
	2013	2012	2013	2012
A. REVENUE / INCOME (A.1 + A.2 + A.3 + A.4)	234,757.56	194,733.95	128,740.94	115,296.95
A.1 Sales or Revenue/Receipts from Financing Operations (Primary Activity) (A.1.1 + A.1.2 + A.1.3 + A.1.4)	199,508.68	183,662.59	104,156.14	103,950.59
A.1.1 Financing Income	187,558.43	176,556.65	98,014.18	100,514.65
A.1.2 Leasing Income				
A.1.3 Service Charge/Fees	11,950.25	7,105.94	6,141.96	3,435.94
A.1.4 Direct Lending				
A.2 Receipts from Sale of Merchandise (Trading) (from Secondary Activity)				
A.3 Share in the Profit or Loss of Associates and Joint Ventures accounted for using the Equity Method				
A.4 Other Income (A.4.1 + A.4.2 + A.4.3 + A.4.4 + A.4.5 + A.4.6)	35,248.88	11,071.36	24,584.80	11,346.36
A.4.1 Trading Gain (Loss)				
A.4.2 Professional Fee				
A.4.3 Interest Income (A.4.3.1 + A.4.3.2)	34.48	62.56	26.47	61.56
A.4.3.1 Interest on Call Loans				
A.4.3.2 Interest - Investments (A.4.3.2.1 + A.4.3.2.2 + A.4.3.2.3 + A.4.3.2.4)				
A.4.3.2.1 Taxable Investments				
A.4.3.2.2 Deposit in Banks	34.48	62.56	26.47	61.56
A.4.3.2.3 Bonds				
A.4.3.2.4 Others				
A.4.4 Dividend Income	32,400.00	5,400.00	21,600.00	-
A.4.5 Gain / (Loss) from selling of Assets	(1,264.88)	(213.70)	817.75	7,753.30
A.4.6 Others, specify	4,079.28	5,822.51	2,140.58	3,531.51
A.4.6.1 Gain / (Loss) on Foreign Exchange				
A.4.6.2 Sale of Real Estate, Other Property, and Equipment				
A.4.6.3 Rental Income from Real Estate, Other Property, and Equipment				
A.4.6.4 Royalties, Franchise Fees, Copyrights (books, films, records, etc.)				
A.4.6.5 Misc. income - Written off account	4,079.28	5,822.51	2,140.58	3,531.51
B. OPERATING EXPENSES (B.1 + B.2 + B.3 + B.4 + B.5 + B.6 + B.7 + B.8 + B.9 + B.10)	207,121.81	171,990.84	129,396.12	102,549.84
B.1 Interest Expense	49,087.65	44,478.34	24,304.17	23,719.34
B.2 Finance Charges on Borrowed Funds				
B.3 Compensation/Fringe Benefits	51,336.15	40,422.22	28,734.95	22,489.22
B.4 Management and Other Professional Fees	8,066.11	10,386.47	4,901.05	6,546.47
B.5 Taxes and Licenses	677.21	13,896.52	350.55	13,690.52
B.6 Insurance	213.47	927.88	108.92	728.88
B.7 Depreciation/Amortization	4,995.76	3,605.30	2,624.06	1,568.30
B.8 Litigation/Assets Acquired Expenses				
B.9 Bad Debt Expense/Credit Losses	4,220.27	3,239.11	672.85	(633.89)
B.10 Others	88,525.18	55,035.00	67,699.56	34,441.00
C. Non-Operating Expenses				
D. Net Income (Loss) Before Tax (A - B - C)	27,635.75	22,743.11	(655.18)	12,747.11
E. Income Tax Expense (negative entry)	(2,058.27)	(6,441.42)	4,623.14	(4,431.42)
F. Income After Tax	25,577.48	16,301.69	3,967.96	8,315.69
G. Amount of (i) Post-Tax Profit or Loss of Discontinued Operations; and (ii) Post-Tax Gain or Loss Recognized on the Measurement of Fair Value less Cost to Sell or on the Disposal of the Assets or Disposal Group(s) constituting the Discontinued Operation (if any)				
G.1				
G.2				
H. Profit or Loss Attributable to Minority Interest				
I. Profit or Loss Attributable to Equity Holders of the Parent				

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

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 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE: Financing Company PSIC: _____

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Table 3. Cash Flow Statements

FINANCIAL DATA	2013 (in P'000)	2012 (in P'000)
CASH FLOWS FROM OPERATING ACTIVITIES		
Net Income (Loss) Before Tax and Extraordinary Items	27,635.75	22,743.11
Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities		
Depreciation	4,280.72	3,605.30
Amortization, specific software	715.05	644.79
Dividend income	-32,400.00	-5,400.15
Others, specify: Gain on sale investment properties, property & equipment	1,264.88	213.70
Impairments & provisions for losses/impairment		
Provision for credit losses	4,220.27	3,239.11
Write-down of Property, Plant, and Equipment		
Changes in Assets and Liabilities:		
Decrease (Increase) in:		
Receivables	-198,663.69	-79,253.81
Inventories		
Other Assets	42,202.40	-93,636.41
Others, specify:		
Accrued Expenses	10,070.36	-7,063.74
Increase (Decrease) in:		
Trade and Other Payables	8,456.32	16,380.69
Income and Other Taxes Payable		
Others, specify: Income taxes paid	-4,854.26	-11,415.92
A. Net Cash Provided by (Used in) Operating Activities (sum of above rows)	-137,072.20	-149,943.33
CASH FLOWS FROM INVESTING ACTIVITIES		
(Increase) Decrease in Long-Term Receivables		
(Increase) Decrease in Investment	0.00	0.00
Reductions/(Additions) to Property, Plant, and Equipment	5,420.46	-1,888.17
Others, specify: Sale of investment properties (ropoa)		
Addition to software costs	-337.30	-133.40
B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)	5,083.16	-2,021.57
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from:		
Loans	245,010.86	330,920.01
Long-term Debt		
Issuance of Securities		
Others, specify: Deposits for future subscription	0.00	0.00
Dividends	32,400.00	5,400.15
Payments of:		
(Loans)	-116,975.89	-185,722.59
(Long-term Debt)		
(Stock Subscriptions)		
Others, specify (negative entry):		
Cash dividends paid	-2,445.30	-2,074.20
C. Net Cash Provided by (Used in) Financing Activities (sum of above rows)	157,989.67	148,523.37
NET INCREASE IN CASH AND CASH EQUIVALENTS (A + B + C)	26,000.63	-3,441.52
Cash and Cash Equivalents		
Beginning balance	28,259.85	31,701.37
Ending balance	54,260.47	28,259.85

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE : Financing Company PSIC: _____

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Table 4. Statement of Changes in Equity

FINANCIAL DATA	(Amount in P'000)					
	Capital Stock	Additional Paid-in Capital	Net unrealized Loss on Investment for Sale	Deposits for Future Subscription	Retained Earnings	TOTAL
A. Balance, 2011	195,327.89	5,804.00	-100.00	0.00	34,409.00	235,440.89
A.1 Correction of Error(s)						
A.2 Changes in Accounting Policy						
B. Restated Balance	195,327.89	5,804.00	-100.00	0.00	34,409.00	235,440.89
C. Surplus						
C.1 Surplus (Deficit) on Revaluation of Properties						
C.2 Surplus (Deficit) on Revaluation of Investments						0.00
C.3 Currency Translation						
C.4 Other Surplus (specify)						
C.4.1						
C.4.2						
C.4.3						
C.4.4						
C.4.5						
Deposits on Subscription						
D. Net Income (Loss) for the Period			-60.00		16,302.00	16,242.00
E. Dividends (negative entry)	2,074.12				-4,148.32	-2,074.20
F. Appropriation for (specify)						
F.1						
F.2						
F.3						
F.4						
F.5						
G. Issuance of Capital Stock						
G.1 Common Stock						
G.2 Preferred Stock						
G.3 Others						
H. Balance, 2012	197,402.01	5,804.00	-160.00	0.00	46,562.68	249,608.69
H.1 Correction of Error (s)						
H.2 Changes in Accounting Policy						
I. Restated Balance	197,402.01	5,804.00	-160.00	0.00	46,562.68	249,608.69
J. Surplus						
J.1 Surplus (Deficit) on Revaluation of Properties						
J.2 Surplus (Deficit) on Revaluation of Investments						
J.3 Currency Translation						
J.4 Other Surplus (specify)						
J.4.1						
J.4.2						
J.4.3						
J.4.4						
J.4.5						
Deposits on Subscription						
K. Net Income (Loss) for the Period					25,577.48	25,577.48
L. Dividends (negative entry)	2,445.21				-4,890.51	-2,445.30
M. Appropriation for (specify)						
M.1						
M.2						
M.3						
M.4						
M.5						
N. Issuance of Capital Stock						
N.1 Common Stock						
N.2 Preferred Stock						
N.3 Others						
O. Balance, Dec 2013	199,847.22	5,804.00	-160.00	0.00	67,249.65	272,740.87

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE : Financing Company PSIC: _____

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Table 5. Details of Income and Expenses, by source
 (applicable to corporations transacting with foreign corporations/entities)

FINANCIAL DATA	2013 (in P'000)	2012 (in P'000)
A. REVENUE / INCOME (A.1 + A.2)		
A.1 Sales or Revenue / Receipts from Financing Operations (Primary Activity) (A.1.1 + A.1.2)	N/A	N/A
A.1.1 Domestic		
A.1.2 Foreign		
A.2 Other Income (A.2.1 + A.2.2)		
A.2.1 Domestic		
A.2.2 Foreign, specify (A.2.2.1 + A.2.2.2 + A.2.2.3 + A.2.2.4 + A.2.2.5 + A.2.2.6 + A.2.2.7 + A.2.2.8 + A.2.2.9 + A.2.2.10)		
A.2.2.1		
A.2.2.2		
A.2.2.3		
A.2.2.4		
A.2.2.5		
A.2.2.6		
A.2.2.7		
A.2.2.8		
A.2.2.9		
A.2.2.10		
B. EXPENSES (B.1 + B.2)		
B.1 Domestic		
B.2 Foreign, specify (B.2.1 + B.2.2 + B.2.3 + B.2.4 + B.2.5 + B.2.6 + B.2.7 + B.2.8 + B.2.9 + B.2.10)		
B.2.1		
B.2.2		
B.2.3		
B.2.4		
B.2.5		
B.2.6		
B.2.7		
B.2.8		
B.2.9		
B.2.10		

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
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Table 6. Schedule of Investments in Real Estate As of December 31, 2013

6a. In REAL ESTATE PROPERTIES		
	Description of Property	Amount (in PhP)
1.	TCT 67926 1410 sqm Farm Land in Trece Martires	564,000.00
2.	TCT 96277 & 96276 561 sqm Lot in Cotta, Lucena, Quezon	842,000.00
3.	TCT 64410-15 24,249 sqm lot in Cotta, Lucena, Quezon	1,198,468.00
4.		
5.		
6.		
7.		
8.		
9.		
10.		
	TOTAL	2,604,468.00

6b. In REAL ESTATE PROPERTY DEVELOPMENT CORPORATIONS OR PROJECTS		
	Name of Corporation or Project	Amount (in PhP)
1.		
2.		
3.	NOT APPLICABLE	
4.		
5.		
6.		
7.		
8.		
9.		
10.		
	TOTAL	
	GRAND TOTAL	

**Table 7. Schedule of Maturity of Receivables
 As of December 31, 2013**

RECEIVABLES	TOTAL (CURRENT + PAST DUE) (in P'000)	CURRENT (in P'000)	PAST DUE (in P'000)			
			Total	Within one year	Over One Year ^{a/}	Accounts Under Litigation ^{a/}
1. Trade Receivables	1,037,770.61	960,112.36	77,658.25	48,177.56	25,447.79	4,032.90
2. Others	3,865.82	3,865.82				
3.						
4.						
5.						
6.						
7.						
8.						
9.						
10.						
TOTAL	1,041,636.44	963,978.18	77,658.25	48,177.56	25,447.79	4,032.90

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

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 COMPANY TYPE: Financing Company PSIC: _____

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**Table 8. Schedule of Exempt Commercial Paper Issuances
 As of December 31, 2013**

I. Short-Term Issues (Commercial papers with maturities of 365 days or less
 1.1 Issuances during the period:

Name(s) of Creditor	P. N. No.	Principal	AMOUNT		Date of Issue	Maturity Date
			Maturity Value	Amount		
NOT APPLICABLE						
TOTAL						

1.2 Pre-termination /Pre-payment made during the period:

Name(s) of Creditor	P. N. No.	Principal	AMOUNT		Date of Issue	Maturity Value	Date	PR-TERMINATION/PRE-PAYMENT Amount
			Maturity Value	Amount				
TOTAL								

1.3 Outstanding Balance -Includes outstanding CPs issued during the reference period and previous periods:

Name(s) of Creditor	P. N. No.	Principal	AMOUNT		Date of Issue	Maturity Date	Outstanding Balance
			Maturity Value	Amount			
TOTAL							

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
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 COMPANY TYPE: Financing Company PSIC: _____

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**Table 8. Schedule of Exempt Commercial Paper Issuances
 As of December 31, 2013**

1.1 Issuances during the period:

Name(s) of Creditor	P.N. No.	Principal	Maturity Value	Date of Issue	Maturity Date	AMOUNT
NOT APPLICABLE						
TOTAL						

1.2 Pre-termination /Pre-payment made during the period:

Name(s) of Creditor	P.N. No.	Principal	Maturity Value	Date of Issue	Date	PRE-TERMINATION/PRE-PAYMENT Amount
TOTAL						

1.3 Outstanding Balance -Includes outstanding CPs issued during the reference period and previous periods:

Name(s) of Creditor	P.N. No.	Principal	Maturity Value	Date of Issue	Maturity Date	AMOUNT Outstanding Balance
TOTAL						

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE: Financing Company PSIC: _____

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Table 9. Remaining Maturities of Selected Accounts
 January 01 to December 31, 2013 (end of reporting period)

PARTICULARS	SOLD WITHOUT RECOURSE	BROKERED
A. Total volume of securities <i>with</i> postdated cheque (in P'000)		
A.1 with paying agency arrangement (in P'000)	NA	NA
A.2 without paying agency arrangement (in P'000)		
B. Total volume of securities <i>without</i> postdated cheque (in P'000)		
B.1 with paying agency arrangement (in P'000)		
B.2 without paying agency arrangement (in P'000)		

Table 10. Schedule of Loans Due from Directors, Officers, Stockholders and Related Interests (DOSRI)
 As of December 31, 2013

	Name of Borrower (Surname, Given Name, M.I.)	Nationality	Relationship to Company				Amount of Loan (in P'000)
			Director	Employee	Stockholder	Related Interest	
1	Arellano, Livel	Fil		x			9.60
2	Aclao, Albert	Fil		x			2.40
3	Aguarin, Carlito M.	Fil		x			2.30
4	Advincula, Geneve	Fil		x			16.83
5	Amisto, Karen	Fil		x			3.50
6	Amparo, Jemery	Fil		x			2.00
7	Bartolome, Benedict	Fil		x			4.00
8	Carpio, Imelda	Fil		x			17.02
9	Clava, Clayford	Fil		x			20.00
10	Eralino, Jigger	Fil		x			4.81
11	Dumas, Marvin	Fil		x			2.54
12	Delantar, Erald	Fil		x			2.00
13	Duran, Ariel	Fil		x			2.00
14	Engalan, Frederick	Fil		x			2.40
15	Espiritu, Ivy Rose	Fil		x			20.00
16	Guevarra, Jeffrey	Fil		x			2.00
17	Gupana, Jessie N.	Fil		x			6.13
18	Javier, Juanito	Fil		x			2.28
19	Moreno Froilan	Fil		x			0.00
20	Oraiz, Jay-arr	Fil		x			0.00
21	Lagahit, Erwin	Fil		x			3.50
22	Mercado, Eric	Fil		x			1.78
23	Padilla, Fernando	Fil		x			9.80
24	Orbit, Crisologo Jr. M.	Fil		x			2.00
25	Lloveras, Myra M.	Fil		x			17.50
26	Oring, Jomar	Fil		x			1.50
27	Dallo, Mylene	Fil		x			16.60
28	Munillo, Larry	Fil		x			2.03
29	Campilan, Nanette	Fil		x			1.50
30	Bondalo, Patricio	Fil		x			2.09
31	Amida, Rafael	Fil		x			7.00
32	Castillo, Roi Allan	Fil		x			3.00
33	Verges, Reah	Fil		x			19.90
34	Sangangbayan, Maynard	Fil		x			7.54
35	Te, Mary Jane	Fil		x			1.50
36	Unson, Mary Jane	Fil		x			6.58
37	Ymas, Kay-cy	Fil		x			2.50
38	Tante, Glaiza	Fil		x			3.90
39	Trajano Florentino	Fil		x			4.59
40	San, Jose April	Fil		x			3.34
41	Tescano, Andrea Rose	Fil		x			3.55
42	Various	Fil		x			698
Total Loans Due (sum of above rows)							941

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
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 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE : Financing Company PSIC: _____

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**Table 11. List of Directors, Officers and Stockholders
 As of December 31, 2013**

Name and Position	Current Address	Nationality	Amount of Subscribed Capital (in P'000)	Companies Affiliated With ^{a/}
A. DIRECTORS				
ISIDRO B. BENITEZ Chairman Emeritus	19 Mercedes St. Bel-Air IV, Makati City	Filipino	252	Nationwide Health Systems - Director Amalgamated Inv. - Vice Chairman
RENE B. BENITEZ Chairman	33 Aries St. Bel-Air Village Makati City	Filipino	5,239	Pikeville, Inc - Director Merg Realty Development - Director
TERESITA B. BENITEZ Vice Chairman	19 Mercedes St. Bel-Air IV, Makati City	Filipino	398	Merg Realty & Dev't Corp - President
MAX O. BORROMEO President	Ma. Luisa Park Maynilad, Cebu City	Filipino	403	Honda Motor World, Inc. - Director Dearborn Motors Co. - Director
JUAN CARLOS DEL ROSARIO Director	Unit 9 17-A McKinley Road Forbes Park, Makati City	Filipino	-	Amalgamated Investment Bancorporation - Chairman
JOEL S. FERRER Treasurer	2137 Lourdes St. San Miguel Village, Makati City	Filipino	2,014	PARMAN Inc. - President
FRANCISCO C. EIZMENDI JR Independent Director	34 Celery Drive Valle Verde V Pasig City	Filipino	0	RCBC Forex Brokers Corporation - Director
MICHAEL WEE SOON LOCK Director	7 Coronation Road, Singapore 269407	Singaporean	8,269	Amalgamated Investment Bancorporation - Director
EUGENIO E. REYES Independent Director	c/o 2nd Floor Makati Finance Center 7823 Makati Ave., Makati City	Filipino	0	PARMAN Inc. - Corporate Secretary
JOSE V. CRUZ Director	11F Multinational Bancorporation 6805 Ayala Avenue, Makati City	Filipino	0	AIB - President
ERIC B. BENITEZ Director	19 Mercedes St. Bel-Air IV, Makati City	Filipino	5,573	Merg Realty - Director
B. OFFICERS				
ISIDRO B. BENITEZ Chairman Emeritus	19 Mercedes St. Bel-Air IV, Makati City	Filipino	252	Nationwide Health Systems - Director Amalgamated Inv. - Vice Chairman
RENE B. BENITEZ Chairman	33 Aries St. Bel-Air Village Makati City	Filipino	5,239	Pikeville, Inc - Director Merg Realty Development - Director
TERESITA B. BENITEZ Vice Chairman	19 Mercedes St. Bel-Air IV, Makati City	Filipino	398	Merg Realty & Dev't Corp - President
MAX O. BORROMEO President	Ma. Luisa Park Maynilad, Cebu City	Filipino	403	Honda Motor World, Inc. - Director Dearborn Motors Co. - Director
JOEL S. FERRER Treasurer	2137 Lourdes St. San Miguel Village, Makati City	Filipino	2,014	PARMAN Inc. - President
CYNTHIA M. GACAYAN COO/CIO and Compliance Officer	45 K-7th St., West Kamias Quezon City	Filipino	102	
ATTY. DANILO ENRIQUE CO Corporate Secretary	35 Madison St. North Greenhills San Juan, Metro Manila	Filipino	-	Co Ferrer & Ang-Co Law Officers Managing Partner

C. STOCKHOLDERS				
AMALGAMATED INVESTMENT BANCORPORATION	11th Flr. Multinational Bancorp Bldg 6805 Ayala Avenue, Makati City	Filipino	141,208	
MF PIKEVILLE HOLDINGS, INC.	11th Flr. Multinational Bancorp Bldg 6805 Ayala Avenue, Makati City	Filipino	14,184	
MICHAEL WEE SOON LOCK Director	6-H Marigold Drive Singapore	Singaporean	8,269	Amalgamated Investment Bancorporation - Director
BORROMEO BROS. ESTATE, INC.	c/o MFC 7823 Makati Avenue Makati City	Filipino	6,530	

^{a/} Specify position(s) held in other companies

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE: Financing Company PSIC: _____

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Table 12. Data of Firm's Financing and Investment Activities

Particulars	Outstanding Balance as of 31-Dec-13		Year to date 31-Dec-13	
	No. of Accounts	Amount (in P'000)	No. of Accounts	Amount (in P'000)
TOTAL (A + B + C + D + E + F + G + H)	19,926	1,037,771	19,904	1,037,771
A. RECEIVABLE FINANCING (A.1 + A.2)	19,629.00	900,062.08	19,629.00	900,062.08
A.1 Consumer Credit (A.1.1 + A.1.2 + A.1.3)	19,629	900,062	19,629	900,062
A.1.1 Appliance Financing				
A.1.2 Motor Vehicle Financing	19,629	900,062.08	19,629	900,062.08
A.1.3 Others, specify (A.1.3.1 + A.1.3.2 + A.1.3.3 + A.1.3.4 + A.1.3.5)				
A.1.3.1				
A.1.3.2				
A.1.3.3				
A.1.3.4				
A.1.3.5				
A.2 Commercial Credit (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5)				
A.2.1 Motor Vehicle Financing				
A.2.2 Machinery and Equipment Financing				
A.2.3 Inventory Financing				
A.2.4 Receivable Discounting				
A.2.5 Others, specify (A.2.5.1 + A.2.5.2 + A.2.5.3 + A.2.5.4 + A.2.5.5)				
A.2.5.1				
A.2.5.2				
A.2.5.3				
A.2.5.4				
A.2.5.5				
B. LEASING (B.1 + B.2 + B.3 + B.4 + B.5)				
B.1 Heavy Equipment				
B.2 Motor Vehicles				
B.3 Industrial Machinery				
B.4 Business & Office Machines				
B.5 Others, specify (B.5.1 + B.5.2 + B.5.3 + B.5.4 + B.5.5)				
B.5.1				
B.5.2				
B.5.3				
B.5.4				
B.5.5				
C. DIRECT LOANS	297	137,708.53	275	137,708.53
D. TRADING ACCOUNT SECURITIES				
E. UNDERWRITING ACCOUNTS				
F. AVAILABLE FOR SALE SECURITIES				
G. INVESTMENT IN BONDS AND OTHER DEBT INSTRUMENTS (G.1 + G.2)				
G.1 Domestic entities (G.1.1 + G.1.2 + G.1.3 + G.1.4 + G.1.5)				
G.1.1 National Government				
G.1.2 Public Financial Institutions				
G.1.3 Public Non-Financial Institutions				
G.1.4 Private Financial Institutions				
G.1.5 Private Non-Financial Institutions				
G.2 Foreign entities				
H. Others, specify (H.1 + H.2 + H.3 + H.4 + H.5 + H.6 + H.7)				
H.1 Call Loans Receivable				
H.2 Mortgage Contract Receivable				
H.3				
H.4				
H.5				
H.6				
H.7				

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION CURRENT ADDRESS: 2/F Makati Finance Bldg, 7823 Makati Avenue, Makati City
 TEL. NO.: 896-0221 FAX NO.: 899-4121 COMPANY TYPE: Financing Company PSIC: _____

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Table 13. Data of Firm's Financing and Investment Activities (in detail)

Particulars	OUTSTANDING BALANCE AS OF						YEAR TO DATE							
	December 31, 2013			December 31, 2012			December 31, 2012			December 31, 2012				
	Receivable Financing	Leasing	Direct Loans	Receivable Financing	Leasing	Direct Loans	Receivable Financing	Leasing	Direct Loans	Receivable Financing	Leasing	Direct Loans		
No of Accounts	Amount (P'000)	No of Accounts	Amount (P'000)	No of Accounts	Amount (P'000)	No of Accounts	Amount (P'000)	No of Accounts	Amount (P'000)	No of Accounts	Amount (P'000)	No of Accounts	Amount (P'000)	
TOTAL (A + B + C)	19,629	900,062	297	137,709	19,629	900,062	19,629	900,062	297	137,709	19,629	900,062	297	137,709
A. BY TYPE OF SECURITY (A.1 + A.2 + A.3)														
A.1 Unsecured														
A.2 Secured by (A.2.1 + A.2.2 + A.2.3 + A.2.4)														
A.2.1 Real Estate Mortgage														
A.2.2 Chattel Mortgage	19,629	900,062.08					900,062.08							
A.2.3 Assignment of Deposit Substitute														
A.2.4 Others, specify (A.2.4.1+A.2.4.2+A.2.4.3)														
A.2.4.1														
A.2.4.2														
A.2.4.3														
A.3 Others, specify (A.3.1 + A.3.2 + A.3.3 + A.3.4+ A.3.5+A.3.6+A.3.7+A.3.8+A.3.9+A.3.10+A.3.11)														
A.3.1 Contract to Sell														
A.3.2 Promissory Note														
A.3.3 Continuing Surety Agreement														
A.3.4 Surety Bonds														
A.3.5 Lease Contract														
A.3.6 Trust Receipts														
A.3.7 Post-dated Cheques														
A.3.8 Deed of Assignment														
A.3.9 Receivables														
A.3.10														
A.3.11														
B. BY INTERESTYIELD (B.1 + B.2 + B.3 + B.4 + B.5)														
B.1 <= 5%														
B.2 >5% <= 10%														
B.3 >10% <= 15%														
B.4 >15% <= 20%														
B.5 Over 20%														
C. BY ORIGINAL MATURITY (C.1 + C.2 + C.3 + C.4)														
C.1 Demand														
C.2 <= 1 Year														
C.3 > 1 Year <= 5 Years														
C.4 Over 5 years														

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

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 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
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 COMPANY TYPE: Financing Company PSIC: _____

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Table 14. Data of Firm's Without Recourse Transactions (WORT)

Particulars	Outstanding Balance		Year to date	
	as of <u>Dec 31, 2013</u>		<u>Dec 31, 2013</u>	
	No. of Accounts	Amount (in P'000)	No. of Accounts	Amount (in P'000)
	NA	NA	NA	NA
A. PURCHASE OF				
A.1 Government Securities				
A.2 Commercial Papers (A.2.1 + A.2.2)				
A.2.1 Short-term				
A.2.2 Long-term				
A.3 Others, specify (A.3.1+A.3.2+A.3.2+A.3.4+A.3.5)				
A.3.1				
A.3.2				
A.3.3				
A.3.4				
A.3.5				
SUB-TOTAL (A.1 + A.2 + A.3)				
B. SALE OF				
B.1 Government Securities				
B.2 Commercial Papers (B.2.1 + B.2.2)				
B.2.1 Short-term				
B.2.2 Long-term				
B.3 Others, specify (B.3.1+B.3.2+B.3.2+B.3.4+B.3.5)				
B.2.1				
B.2.2				
B.2.3				
B.2.4				
B.2.5				
SUB-TOTAL (B.1 + B.2 + B.3)				
C. BROKERING OF				
C.1 Government Securities				
C.2 Commercial Papers (C.2.1 + C.2.2)				
C.2.1 Short-term				
C.2.2 Long-term				
C.3 Others, specify (C.3.1+C.3.2+C.3.2+C.3.4+C.3.5)				
C.2.1				
C.2.2				
C.2.3				
C.2.4				
C.2.5				
SUB-TOTAL (C.1 + C.2 + C.3)				
D. OTHERS, SPECIFY				
D.1				
D.2				
D.3				
D.4				
D.5				
D.6				
D.7				
D.8				
D.9				
D.10				
SUB-TOTAL (D.1+ D.2+D.3+D.4+D.5+D.6+D.7+D.8+D.9+D.10)				

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE : Financing Company PSIC: _____

*THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
 If these are based on consolidated financial statements, please so indicate in the caption.*

Table 15. Income Data

For the period ended: December 31, 2013

Particulars	AMOUNT (in P'000)			
	INTEREST INCOME	FINANCING and LEASING INCOME	TRADING GAIN / (LOSS)	OTHER INCOME
TOTAL (A + B + C + D + E + F + G)	<u>34.48</u>	<u>198,243.80</u>	<u>0.00</u>	<u>36,479.28</u>
A.				
A.1 Consumer Credit		198,243.80	0.00	
A.2 Commercial Credit				
B. Leasing				
C. Direct Loans				
D. Trading Account Securities				
E. Available for Sale Securities				
F. Investment in Bonds and Other Debt Instruments				
G. Others	34.48			36,479.28

Notes to Interim Financial Statements

Control No.: _____

Form Type: FCIF

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: **MAKATI FINANCE CORPORATION**

CURRENT ADDRESS: **2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY**

TEL. NO.: **896-0221**


FAX NO.: 899-4121

COMPANY TYPE : **Financing Company**

PSIC: _____

THE UNDERSIGNED OFFICERS OF THE ABOVE-MENTIONED CORPORATION DO CERTIFY UNDER OUGHT THAT ALL THE MATTERS SET FORTH IN THESE INTERIM FINANCIAL STATEMENTS INCLUDING SCHEDULES FOR THE SIX MONTHS ENDED **DECEMBER 31, 2013** ARE TRUE AND CORRECT TO THE BEST OF OUR KNOWLEDGE.


CYNTHIA M. GACAYAN
CHIEF OPERATING OFFICER
(Signature Over Printed Name)


CORNELIA P. SALDIVAR
FINANCE MANAGER
(Signature Over Printed Name)

FEB 12 2014

SUBSCRIBED AND SWORN TO BEFORE ME THIS _____ DAY OF _____ 20 _____ AFFIANTS EXHIBITING ME THEIR TAXPAYER IDENTIFICATION NO. _____ AND _____ RESPECTIVELY.


ATTY. VESILIO R. BATALLA
NOTARY PUBLIC FOR MAKATI CITY
APPOINTMENT NO. M-35
UNTIL DECEMBER 31, 2014
ROLL OF ATTORNEY 48348
MCLE COMPLIANCE NO. M-0016333
IBP NO. 706762 - LIFETIME MEMBER
PTR. NO. 422-5506 JAN 2, 2014
EXECUTIVE BLDG. CENTER
MAKATI AVE., COR., JUPITER

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SERIES OF 2014