

# COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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(Business Address : No. Street/City/Province)

<b>MARCOS E. LAROSA</b>
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Contact Person

<b>897- 0749</b>
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Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

2014

SEC Form FCIF
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FORM TYPE

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Secondary License Type, If Applicable

Last Thursday of

0	7
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Month

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Day

Annual Meeting

**Every last  
Thursday of July**

C	R	M	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

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To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

\_\_\_\_\_ Cashier

<b>STAMPS</b>
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Remarks = pls. Use black ink for scanning purposes

Control No.:

Form Type: FCIF

## SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION

CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY

TEL. NO.: 896-0221

FAX NO.: 899-4121

COMPANY TYPE: Financing Company

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 - INTERIM FINANCIAL REPORTING

If these are based on consolidated financial statements, please so indicate in the caption.

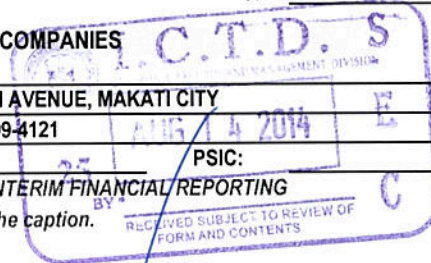


Table 1. Balance Sheet  
As of June 30, 2014

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)
<b>A. ASSETS (A.1 + A.2 + A.3 + A.4 + A.5 + A.6 + A.7 + A.8 + A.9 + A.10)</b>	<b>1,282,119.78</b>	<b>1,163,741.67</b>
A.1 Current Assets (A.1.1 + A.1.2 + A.1.3 + A.1.4 + A.1.5)	1,020,466.00	999,444.77
A.1.1 Cash and cash equivalents (A.1.1.1 + A.1.1.2 + A.1.1.3)	50,561.19	25,996.21
A.1.1.1 On hand	1,127.50	1,049.00
A.1.1.2 In domestic banks/entities	49,433.69	24,947.21
A.1.1.3 In foreign banks/entities		
A.1.2 Trade and Other Receivables (A.1.2.1 + A.1.2.2)	954,258.11	963,560.61
A.1.2.1 Due from domestic entities (A.1.2.1.1 + A.1.2.1.2 + A.1.2.1.3 + A.1.2.1.4)	954,258.11	963,560.61
A.1.2.1.1 Due from customers (trade) (A.1.2.1.1.1 + A.1.2.1.1.2 + A.1.2.1.1.3 + A.1.2.1.1.4)	987,013.72	981,032.98
A.1.2.1.1.1 Receivables Financed	915,797.28	967,889.67
A.1.2.1.1.2 Lease Contracts Receivable		
A.1.2.1.1.3 Past Due Loans Receivable	67,183.54	9,763.20
A.1.2.1.1.4 Items in Litigation	4,032.90	3,380.11
A.1.2.1.2 Due from Directors, Officers, Stockholders and related parties		100.00
A.1.2.1.3 Others, specify (A.1.2.1.3.1 + A.1.2.1.3.2)	3,756.69	2,372.91
A.1.2.1.3.1 Creditable Withholding tax	0.00	0.00
A.1.2.1.3.2 Affiliates/Subsidiaries	3,756.69	2,372.91
A.1.2.1.4 Allowance for doubtful accounts (negative entry)	-36,512.30	-19,945.28
A.1.2.2 Due from foreign entities, specify		
A.1.2.2.4 Allowance for doubtful accounts (negative entry)		
A.1.3 Inventories (A.1.3.1 + A.1.3.2 + A.1.3.3)		
A.1.3.1 Office and other supplies		
A.1.3.2 Unbilled Services (in case of service providers)		
A.1.3.3 Others, specify (A.1.3.3.1 + A.1.3.3.2)		
A.1.3.3.1		
A.1.3.3.2		
A.1.4 Financial Assets other than Cash/Receivables/Equity investments (A.1.4.1 + A.1.4.2 + A.1.4.3 + A.1.4.4 + A.1.4.5 + A.1.4.6)	0.00	
A.1.4.1 Financial Assets at Fair Value through Profit or Loss - issued by domestic		
A.1.4.2 Held to Maturity Investments - issued by domestic entities:		
A.1.4.3 Loans and Receivables - issued by domestic entities:		
A.1.4.4 Available-for-sale financial assets - issued by domestic entities:		
A.1.4.5 Financial Assets issued by foreign entities:		
A.1.4.6 Allowance for decline in market value (negative entry)		
A.1.5 Other Current Assets (state separately material items) (A.1.5.1 + A.1.5.2 + A.1.5.3)	15,646.69	9,887.95
A.1.5.1 Prepaid Expenses	1,722.65	987.37
A.1.5.2 Deferred Tax	13,924.04	8,900.58
A.1.5.3		
A.2 Non-Current Assets (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5 + A.2.6 + A.2.7 + A.2.8 + A.2.9)	261,653.79	164,296.90
A.2.1 Property, Plant, and Equipment (A.2.1.1 + A.2.1.2 + A.2.1.3 + A.2.1.4 + A.2.1.5 + A.2.1.6 + A.2.1.7 + A.2.1.8)	9,337.90	8,331.88
A.2.1.1 Land		
A.2.1.2 Building and improvements including leasehold improvement	1,383.24	1,264.93
A.2.1.3 Machinery and equipment (on hand and in transit)		
A.2.1.4 Transportation/motor vehicles, automotive equipment, autos and trucks and delivery	9,055.08	15,653.90
A.2.1.5 Others, specify (A.2.1.5.1 + A.2.1.5.2 + A.2.1.5.3 + A.2.1.5.4 + A.2.1.5.5 + A.2.1.5.6 + A.2.1.5.7 + A.2.1.5.8) other Assets -net	12,646.44	11,013.29
A.2.1.5.1 Investment in Subsidiaries		

NOTE: This special form is applicable to Financing Companies and shall be submitted together with the accompanying schedules (Tables 6 to 16). As a supplemental form to FCIF.

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION  
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
 TEL. NO.: 896-0221 FAX NO.: 899-4121  
 COMPANY TYPE: Financing Company PSIC: \_\_\_\_\_

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING  
 If these are based on consolidated financial statements, please so indicate in the caption.

**Table 1. Balance Sheet**  
**As of June 30, 2014**

FINANCIAL DATA	2014 ( in P'000 )	2013 ( in P'000 )
A.2.1.5.2 Deferred tax assets		
A.2.1.5.3 Equipment and Other properties for Lease		
A.2.1.5.4 Real Estate Properties for Sale/Lease		
A.2.1.5.5 Real and Other Properties Owned or acquired (ROPOA)	3,544.00	3,624.00
A.2.1.5.6 Leasehold Rights and Improvements		
A.2.1.5.7 Furnitures & fixtures & office equipment	9,102.44	7,389.29
A.2.1.5.8		
A.2.1.6 Appraisal increase, specify (A.2.1.6.1		
A.2.1.6.1		
A.2.1.6.2		
A.2.1.6.3		
A.2.1.6.4		
A.2.1.7 Accumulated Depreciation (negative entry)	-12,807.33	-18,580.70
A.2.1.8 Impairment Loss or Reversal (if loss, negative entry)	-939.53	-1,019.53
A.2.2 Investments accounted for using the equity method (A.2.2.1 + A.2.2.2 + A.2.2.3)	137,714.59	75,090.00
A.2.2.1 Equity in domestic subsidiaries/affiliates	137,714.59	75,090.00
A.2.2.2 Equity in foreign branches/subsidiaries/affiliates		
A.2.2.3 Others, specify		
A.2.3 Investment Property		
A.2.4 Biological Assets		
A.2.5 Intangible Assets		
A.2.6 Assets Classified as Held for Sale		
A.2.7 Assets included in Disposal Groups Classified as Held for Sale		
A.2.8 Long-term Receivables (net of current portion) (A.2.8.1 + A.2.8.2 + A.2.8.3)		
A.2.8.1 From domestic entities (A.2.8.1.1 + A.2.8.1.2 + A.2.8.1.3 + A.2.8.1.4 + A.2.8.1.5)		
A.2.8.1.1 Receivables Financed		
A.2.8.1.2 Lease Contracts Receivable		
A.2.8.1.3 Past Due Loans Receivable		
A.2.8.1.4 Items in Litigation		
A.2.8.1.5 Directors, Officers, Stockholders and related parties		
A.2.8.2 From foreign entities, specify (A.2.8.2.1 + A.2.8.2.2 + A.2.8.2.3 + A.2.8.2.4)		
A.2.8.3 Allowance for doubtful accounts, net of current portion (negative entry)		
A.2.9 Other Assets (A.2.9.1 + A.2.9.2 + A.2.9.3 + A.2.9.4 + A.2.9.5)	114,601.30	80,875.02
A.2.9.1 Deferred Charges - net of amortization	295.97	808.27
A.2.9.2 Inventory	113,695.60	79,744.29
A.2.9.3 Advance/Miscellaneous Deposits	609.73	322.46
A.2.9.4 Others, specify (A.2.9.4.1 + A.2.9.4.2 + A.2.9.4.3 + A.2.9.4.4 + A.2.9.4.5)		
A.2.9.4.1 Other Assets -net		
A.2.9.4.2 Deferred Tax Assets		
A.2.9.4.3		
A.2.9.4.4		
A.2.9.4.5		
A.2.9.5 Allowance for write-down of deferred charges/bad accounts (negative entry)		
<b>B. LIABILITIES (B.1 + B.2 + B.3 + B.4)</b>	<b>908,667.98</b>	<b>892,526.44</b>
B.1 Current Liabilities (B.1.1 + B.1.2 + B.1.3 + B.1.4 + B.1.5 + B.1.6 + B.1.7)	891,211.12	892,526.44
B.1.1 Trade and Other Payables to Domestic Entities (B.1.1.1 + B.1.1.2 + B.1.1.3)	891,211.12	892,526.44
B.1.1.1 Loans/Notes Payables (B.1.1.1.1+B.1.1.1.2+B.1.1.1.3+B.1.1.1.4+B.1.1.1.5)	872,309.88	808,050.30
B.1.1.1.1 Banks	103,051.52	115,598.48
B.1.1.1.2 Non-bank Financial Institutions	640,800.00	569,300.00
B.1.1.1.3 Other Private Firms	36,282.56	36,316.44
B.1.1.1.4 Individuals	5,000.00	5,000.00
B.1.1.1.5 Others	79,319.09	81,835.37
B.1.1.2 Trade Payables	18,901.23	48,916.38
B.1.1.3 Payables to Related Parties		

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 TEL. NO.: 896-0221 FAX NO.: 899-4121  
 COMPANY TYPE: Financing Company PSIC: \_\_\_\_\_

*THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING  
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**Table 1. Balance Sheet  
 As of June 30, 2014**

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)
B.1.2 Trade and Other Payables to Foreign Entities (specify)		
B.1.3 Provisions		
B.1.4 Financial Liabilities (excluding Trade and Other Payables and Provisions)		
B.1.5 Liabilities for Current Tax	7,856.71	8,350.05
B.1.6 Deferred Tax Liabilities		
B.1.7 Others, specify (If material, state separately; indicate if the item is payable to public/private or financial/non-financial institutions) (B.1.7.1 + B.1.7.2+B.1.7.3+B.1.7.4+B.1.7.5+B.1.7.6)		
B.1.7.1 Dividends Declared and Not Paid at Balance Sheet Date		
B.1.7.2 Acceptances Payable		
B.1.7.3 Liabilities Under Trust Receipts		
B.1.7.4 Portion of Long-term Debt Due Within One Year		
B.1.7.5 Deferred Income		
B.1.7.6 Any other current liability in excess of 5% of Total Current Liabilities, specify:		
B.2 Long-term Debt - Non-current Interest-bearing Liabilities		
B.3 Indebtedness to Affiliates and Related Parties (Non-Current)		
B.4 Other Liabilities (B.4.1 + B.4.2)	17,456.86	27,209.71
B.4.1 Deferred Income Tax		
B.4.2 Others, specify (B.4.2.1 + B.4.2.2 + B.4.2.3)	17,456.86	27,209.71
B.4.2.1 Deposit on Lease Contracts		
B.4.2.2 Other Liabilities and accrued expenses	17,456.86	27,209.71
B.4.2.3 Other payables		
<b>C. EQUITY (C.3 + C.4 + C.5 + C.6 + C.7 + C.8 + C.9 + C.10 + C.11)</b>	<b>373,451.80</b>	<b>271,215.23</b>
C.1 Authorized Capital Stock (no. of shares, par value and total value; show details) (C.1.1+C.1.2+C.1.3)	300,000.00	300,000.00
P 1 par value Authorized - 300,000,000 shares Issued and Outstanding		
C.1.1 Common shares	300,000.00	300,000.00
C.1.2 Preferred Shares		
C.1.3		
C.2 Subscribed Capital Stock (no. of shares, par value and total value) (C.2.1 + C.2.2 + C.2.3)	199,847.22	197,402.01
C.2.1 Common shares	199,847.22	197,402.01
C.2.2 Preferred Shares		
C.2.3 Others		
C.3 Paid-up Capital Stock (C.3.1 + C.3.2 + C.3.3)	199,847.22	197,402.01
C.3.1 Common shares	199,847.22	197,402.01
C.3.2 Preferred Shares		
C.3.3 Others		
C.4 Additional Paid-in Capital / Capital in excess of par value / Paid-in Surplus	5,803.92	5,803.92
C.5 Minority Interest		
C.6 Others, specify (C.6.1 + C.6.2)		
C.6.1 SHARE IN OTHER INCOME/ (LOSS) of an associates		
C.6.2 Remeasurable gain on retirement assets	1,206.19	
C.7 Appraisal Surplus/Revaluation Increment in Property/Revaluation Surplus	0.00	-160.00
C.8 Retained Earnings (C.8.1 + C.8.2)	132,567.34	46,562.72
C.8.1 Appropriated		
C.8.2 Unappropriated	132,567.34	46,562.72
C.9 Profit & Loss	34,027.14	21,606.58
C.10 Head / Home Office Account (for Foreign Branches only)		
C.11 Cost of Stocks Held in Treasury (negative entry)		
<b>D. TOTAL LIABILITIES AND EQUITY (B + C)</b>	<b>1,282,119.78</b>	<b>1,163,741.67</b>

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION  
CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
TEL. NO.: 896-0221 FAX NO.: 899-4121

COMPANY TYPE: Financing Company PSIC: \_\_\_\_\_

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 - INTERIM FINANCIAL REPORTING

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**Table 2. Income Statement for the period January - June 2014**

FINANCIAL DATA	Year to Date		This Semester	
	2014	2013	2014	2013
<b>A. REVENUE / INCOME (A.1 + A.2 + A.3 + A.4)</b>	<b>140,857.83</b>	<b>106,016.69</b>	<b>140,857.83</b>	<b>106,016.69</b>
A.1 Sales or Revenue/Receipts from Financing Operations (Primary Activity) (A.1.1 + A.1.2 + A.1.3 + A.1.4)	115,375.19	95,352.54	115,375.19	95,352.54
A.1.1 Financing Income	109,798.00	89,544.25	109,798.00	89,544.25
A.1.2 Leasing Income			-	
A.1.3 Service Charge/Fees	5,577.20	5,808.29	5,577.20	5,808.29
A.1.4 Short-term Investments			-	
A.1.5 Cost of Borrowings			-	
A.1.6 Provisions			-	
A.2 Receipts from Sale of Merchandise (Trading) (from Secondary Activity)			-	
A.3 Share in the Profit or Loss of Associates and Joint Ventures accounted for using the Equity Method			-	
A.4 Other Income (A.4.1 + A.4.2 + A.4.3 + A.4.4 + A.4.5 + A.4.6)	25,482.64	10,664.15	25,482.64	10,664.15
A.4.1 Trading Gain (Loss)			-	
A.4.2 Professional Fee			-	
A.4.3 Interest Income (A.4.3.1 + A.4.3.2)	3.38	8.01	3.38	8.01
A.4.3.1 Interest on Call Loans			-	
A.4.3.2 Interest - Investments (A.4.3.2.1 + A.4.3.2.2 + A.4.3.2.3 + A.4.3.2.4)	3.38		3.38	
A.4.3.2.1 Taxable Investments			-	
A.4.3.2.2 Deposit in Banks	3.38	8.01	3.38	8.01
A.4.3.2.3 Bonds			-	
A.4.3.2.4 Others			-	
A.4.4 Dividend Income	0.00	10,800.00	-	10,800.00
A.4.5 Gain / (Loss) from selling of Assets	0.00	-2,082.63	-	(2,082.63)
A.4.6 Others, specify	25,479.26	1,938.77	25,479.26	1,938.77
A.4.6.1 Share in net income of an associate	22,877.75		22,877.75	-
A.4.6.2 Sale of Real Estate, Other Property, and Equipment			-	
A.4.6.3 Rental Income from Real Estate, Other Property, and Equipment			-	
A.4.6.4 Royalties, Franchise Fees, Copyrights (books, films, records, etc.)			-	
A.4.6.5 Misc. income -Written off account	2,601.51	1,938.77	2,601.50845	1,938.77
<b>B. OPERATING EXPENSES (B.1 + B.2 + B.3 + B.4 + B.5 + B.6 + B.7 + B.8 + B.9 + B.10)</b>	<b>102,052.39</b>	<b>77,728.70</b>	<b>102,052.39</b>	<b>77,728.70</b>
B.1 Interest Expense	24,561.23	24,786.48	24,561.23	24,786.48
B.2 Loss from sale and writedown of MC inventories			0.00	
B.3 Compensation/Fringe Benefits	28,028.77	22,601.20	28,028.77	22,601.20
B.4 Management and Other Professional Fees	3,326.81	3,165.06	3,326.81	3,165.06
B.5 Taxes and Licenses	601.51	326.66	601.51	326.66
B.6 Insurance	1,486.36	104.55	1,486.36	104.55
B.7 Depreciation/Amortization	2,246.29	2,371.70	2,246.29	2,371.70
B.9 Bad Debt Expense/Credit Losses	20,493.30	3,547.42	20,493.30	3,547.42
B.10 Others	21,308.11	20,825.62	21,308.11	20,825.62
<b>C. Non-Operating Expenses</b>			0	
<b>D. Net Income (Loss) Before Tax (A - B - C)</b>	<b>38,805.45</b>	<b>28,287.99</b>	<b>38,805.45</b>	<b>28,287.99</b>
<b>E. Income Tax Expense (negative entry)</b>	<b>-4,778.31</b>	<b>-6,681.41</b>	<b>-4,778.31</b>	<b>-6,681.41</b>
<b>F. Income After Tax</b>	<b>34,027.14</b>	<b>21,606.58</b>	<b>34,027.14</b>	<b>21,606.58</b>
<b>G. Amount of (i) Post-Tax Profit or Loss of Discontinued Operations; and (ii) Post-Tax Gain or Loss Recognized on the Measurement of Fair Value less Cost to Sell or on the Disposal of the Assets or Disposal Group(s) constituting the Discontinued Operation (if any)</b>				
G.1				
G.2				
<b>H. Profit or Loss Attributable to Minority Interest</b>				
<b>I. Profit or Loss Attributable to Equity Holders of the Parent</b>				

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

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CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
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COMPANY TYPE: Financing Company PSIC: \_\_\_\_\_

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**Table 3. Cash Flow Statements**

FINANCIAL DATA	2014 ( in P'000 )	2013 ( in P'000 )
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
<b>Net Income (Loss) Before Tax and Extraordinary Items</b>	<b>38,805.45</b>	<b>28,287.99</b>
<b>Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities</b>		
Depreciation	2,246.29	2,040.47
Amortization, specify software	0.00	331.23
dividend income	0.00	-10,800.00
Others, specify: Provisions for probable losses	3,288.21	
Share in the net income of an associate	-22,877.75	
Loss on write off of motorcycle inventory	20,493.30	3,547.42
Write-down of Property, Plant, and Equipment		
Changes in Assets and Liabilities:		
Decrease (Increase) in:		
Receivables	26,629.85	-147,374.91
Inventories		
Other Assets	-49,203.37	44,193.13
Others, specify: Accrued Expenses	5,685.93	14,445.31
Increase (Decrease) in:		
Trade and Other Payables	-25,401.40	12,866.32
Income and Other Taxes Payable		
Others, specify: Income Taxes Paid	-3,239.00	-3,600.22
<b>A. Net Cash Provided by (Used in) Operating Activities (sum of above rows)</b>	<b>-3,572.50</b>	<b>-56,063.25</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
(Increase) Decrease Acquisition of property and equipment		
(Increase) Decrease in Investment	0.00	0.00
Reductions/(Additions) to Property, Plant, and Equipment	-2,973.65	-1,659.95
Others, specify: Sale of investment properties (ropoa)		
Addition to software costs	0.00	-97.50
<b>B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)</b>	<b>-2,973.65</b>	<b>-1,757.45</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Proceeds from:		
Loans	47,259.65	101,791.24
Long-term Debt		
Issuance of Securities		
Others, specify: Deposits for future subscription		0.00
Dividends	36,000.00	10,800.00
Payments of:		
(Loans)	-74,134.83	-57,034.33
(Long-term Debt)		
(Stock Subscriptions)		
Others, specify (negative entry):		
Dividends		
<b>C. Net Cash Provided by (Used in) Financing Activities (sum of above rows)</b>	<b>9,124.82</b>	<b>55,556.91</b>
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS (A + B + C)</b>	<b>2,578.67</b>	<b>-2,263.79</b>
Cash and Cash Equivalents		
Beginning balance	47,982.52	28,260.00
Ending balance	50,561.19	25,996.21

## SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION:

MAKATI FINANCE CORPORATION

CURRENT ADDRESS:

2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY

TEL. NO.:

896-0221

FAX NO.: 899-4121

COMPANY TYPE:

Financing Company

PSIC:

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING

If these are based on consolidated financial statements, please so indicate in the caption.

Table 4. Statement of Changes in Equity  
Table 4. Statement of Changes in Equity

FINANCIAL DATA	(Amount in P'000)							
	Capital Stock	Additional Paid-in Capital	Net unrealized Loss on Investment for Sale	Deposits for Future Subscription	Retained Earnings	Remeasurement Gains (Losses) on Defined Benefit Obligation	Share on Other Comprehensive Income	TOTAL
<b>A. Balance, 2012</b>	197,402.01	5,804.00	-160.00	0.00	46,562.68			249,608.69
A.1 Correction of Error(s)								0.00
A.2 Changes in Accounting Policy					67,791.19	376.49	0.06	68,167.74
<b>B. Restated Balance</b>	197,402.01	5,804.00	-160.00	0.00	114,353.87	376.49	0.06	317,776.43
<b>C. Surplus</b>								
C.1 Surplus (Deficit) on Revaluation of Properties								
C.2 Surplus (Deficit) on Revaluation of Investments								0.00
C.3 Currency Translation Differences								
C.4 Other Surplus (specify)								
C.4.1								
C.4.2								
C.4.3								
C.4.4								
C.4.5								
<b>Deposits on Subscription</b>								
<b>D. Net Income (Loss) for the Period</b>			160.00		23,103.89	829.64		24,093.57
<b>E. Dividends (negative entry)</b>	2,445.21				-4,890.51			-2,445.30
<b>F. Appropriation for (specify)</b>								
F.1								
F.2								
F.3								
F.4								
F.5								
<b>G. Issuance of Capital Stock</b>								
G.1 Common Stock								
G.2 Preferred Stock								
G.3 Others								
<b>H. Balance, 2013</b>	199,847.22	5,804.00	0.00	0.00	132,567.26	1,206.13	0.06	339,424.66
H.1 Correction of Error (s)								0.00
H.2 Changes in Accounting Policy								0.00
<b>I. Restated Balance</b>	199,847.22	5,804.00	0.00	0.00	132,567.26	1,206.13	0.06	339,424.66
<b>J. Surplus</b>								
J.1 Surplus (Deficit) on Revaluation of Properties								
J.2 Surplus (Deficit) on Revaluation of Investments								
J.3 Currency Translation Differences								
J.4 Other Surplus (specify)								
J.4.1								
J.4.2								
J.4.3								
J.4.4								
J.4.5								
<b>Deposits on Subscription</b>								
<b>K. Net Income (Loss) for the Period</b>					34,027.14			34,027.14
<b>L. Dividends (negative entry)</b>								0.00
<b>M. Appropriation for (specify)</b>								
M.1								
M.2								
M.3								
M.4								
M.5								
<b>N. Issuance of Capital Stock</b>								
N.1 Common Stock								
N.2 Preferred Stock								
N.3 Others								
<b>O. Balance, June 2014</b>	199,847.22	5,804.00	0.00	0.00	166,594.39	1,206.13	0.06	373,451.80

Control No.: \_\_\_\_\_  
 Form Type: FCIF

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION  
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
 TEL. NO.: 896-0221 FAX NO.: 899-4121  
 COMPANY TYPE : Financing Company PSIC: \_\_\_\_\_

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 If these are based on consolidated financial statements, please so indicate in the caption.*

**Table 5. Details of Income and Expenses, by source**  
 (applicable to corporations transacting with foreign corporations/entities)

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)
<b>A. REVENUE / INCOME (A.1 + A.2)</b>		
A.1 Sales or Revenue / Receipts from Financing Operations (Primary Activity) (A.1.1 + A.1.2)	N/A	N/A
A.1.1 Domestic		
A.1.2 Foreign		
A.2 Other Income (A.2.1 + A.2.2)		
A.2.1 Domestic		
A.2.2 Foreign, specify (A.2.2.1 + A.2.2.2 + A.2.2.3 + A.2.2.4 + A.2.2.5 + A.2.2.6 + A.2.2.7 + A.2.2.8 + A.2.2.9 + A.2.2.10)		
A.2.2.1		
A.2.2.2		
A.2.2.3		
A.2.2.4		
A.2.2.5		
A.2.2.6		
A.2.2.7		
A.2.2.8		
A.2.2.9		
A.2.2.10		
<b>B. EXPENSES (B.1 + B.2)</b>		
B.1 Domestic		
B.2 Foreign, specify (B.2.1 + B.2.2 + B.2.3 + B.2.4 + B.2.5 + B.2.6 + B.2.7 + B.2.8 + B.2.9 + B.2.10)		
B.2.1		
B.2.2		
B.2.3		
B.2.4		
B.2.5		
B.2.6		
B.2.7		
B.2.8		
B.2.9		
B.2.10		



**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION  
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
 TEL. NO.: 896-0221 FAX NO.: 899-4121  
 COMPANY TYPE: Financing Company PSIC: \_\_\_\_\_

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**Table 6. Schedule of Investments in Real Estate As of June 30, 2014**

6a. In REAL ESTATE PROPERTIES		
	Description of Property	Amount (in PhP)
1.	TCT 67926 1410 sqm Farm Land in Trece Martires	564,000.00
2.	TCT 96277 & 96276 561 sqm Lot in Cotta, Lucena, Quezon	842,000.00
3.	TCT 64410-15 24,249 sqm Lot in Cotta, Lucena, Quezon	1,198,468.00
	<b>TOTAL</b>	<b>2,604,468.00</b>

6b. In REAL ESTATE PROPERTY DEVELOPMENT CORPORATIONS OR PROJECTS		
	Name of Corporation or Project	Amount (in PhP)
1.		
2.		
3.	<b>NOT APPLICABLE</b>	
4.		
5.		
6.		
7.		
8.		
9.		
10.		
	<b>TOTAL</b>	
	<b>GRAND TOTAL</b>	

**Table 7. Schedule of Maturity of Receivables  
 As of June 30, 2014**

RECEIVABLES	TOTAL (CURRENT + PAST DUE) (in P'000)	CURRENT (in P'000)	PAST DUE (in P'000)			
			Total	Within one year	Over One Year <sup>ad</sup>	Accounts Under Litigation <sup>ad</sup>
1. Trade Receivables	987,013.72	917,693.58	69,320.15	48,930.88	14,236.63	6,152.63
2. others	3,756.69	3,756.69				
3.						
4.						
5.						
6.						
7.						
8.						
9.						
10.						
<b>TOTAL</b>	<b>990,770.42</b>	<b>921,450.27</b>	<b>69,320.15</b>	<b>48,930.88</b>	<b>14,236.63</b>	<b>6,152.63</b>

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION  
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
 TEL. NO.: 896-0221 FAX NO.: 899-4121  
 COMPANY TYPE: \_\_\_\_\_ PSIC: \_\_\_\_\_  
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 If these are based on consolidated financial statements, please so indicate in the caption.

**Table 8. Schedule of Exempt Commercial Paper Issuances**  
 As of June 30, 2014

I. Short-Term Issues (commercial papers with maturities of 365 days or less  
 1.1 Issuances during the period:

Name(s) of Creditor	P.N. No.	Principal	AMOUNT	
			Maturity Value	Maturity Date
<b>NOT APPLICABLE</b>				
TOTAL				

1.2 Pre-termination /Pre-payment made during the period:

Name(s) of Creditor	P.N. No.	Principal	AMOUNT		PR-TERMINATION/PRE-PAYMENT	
			Maturity Value	Date of Issue	Date	Amount
TOTAL						

1.3 Outstanding Balance -Includes outstanding CPs issued during the reference period and previous periods:

Name(s) of Creditor	P.N. No.	Principal	AMOUNT		Maturity Date	Outstanding Balance
			Maturity Value	Date of Issue		
TOTAL						

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION  
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
 TEL. NO.: 896-0221 FAX NO.: 899-4121  
 COMPANY TYPE : Financing Company PSIC: \_\_\_\_\_

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**Table 9. Remaining Maturities of Selected Accounts**

January 01 to June 30, 2014

PARTICULARS	SOLD WITHOUT RECOURSE	BROKERED
A. Total volume of securities <i>with</i> postdated cheque (in P'000)		
A.1 with paying agency arrangement (in P'000)	NA	NA
A.2 without paying agency arrangement (in P'000)		
B. Total volume of securities <i>without</i> postdated cheque (in P'000)		
B.1 with paying agency arrangement (in P'000)		
B.2 without paying agency arrangement (in P'000)		

**Table 10. Schedule of Loans Due from Directors, Officers, Stockholders and Related Interests (DOSRI)**

As of June 30, 2014

Name of Borrower (Surname, Given Name, M.I.)	Nationality	Relationship to Company				Amount of Loan (in P'000)
		Director	Employee	Stockholder	Related Interest	
1. Abulog, Jimmy B.	Fil		x			2.50
2. Agoylo, Raquel	Fil		x			5.00
3. Amida, Rafael	Fil		x			3.50
4. Arnisto, Karen	Fil		x			3.00
5. Bayoneto, Rodel	Fil		x			5.54
6. Bustamante, Charlie	Fil		x			1.60
7. Chuajap, Sarah P.	Fil		x			3.80
8. Clava, Clayford	Fil		x			3.50
9. Cortez, Homer	Fil		x			3.50
10. Degorio, Manolito	Fil		x			23.50
11. Deloy, Danny	Fil		x			1.70
12. Duran, Ariel	Fil		x			3.50
13. Espanol, Marieven	Fil		x			4.00
14. Flores, Ryan	Fil		x			7.71
15. Gonzales, Omar Van	Fil		x			3.50
16. Hilao, Emerson	Fil		x			0.80
17. Mora, Jane	Fil		x			11.00
18. Moreno, Froilán	Fil		x			1.73
19. Oraiz, Jay arr	Fil		x			8.88
20. Padilla, Fernando	Fil		x			5.00
21. Rey Elmer	Fil		x			2.00
22. Villaro, Manuel	Fil		x			12.58
23. Aquarin, Carlito	Fil		x			1.88
24. Dela Cruz, Aldin	Fil		x			3.50
25. Oring, Jomar	Fil		x			4.40
26. Ogabar, Melodia	Fil		x			5.64
27. Advincula, Geneve	Fil		x			6.60
28. Medina, Howel	Fil		x			10.07
29. Falcunaya, Jiady	Fil		x			6.50
30. Pamalpat, Nenita	Fil		x			2.10
31. Dumael, Lalyn	Fil		x			3.00
32. Manalo, Jayson	Fil		x			2.30
33. Various	Fil		x			507.00
<b>Total Loans Due (sum of above rows)</b>						<b>670.83</b>

Control No.: \_\_\_\_\_  
 Form Type: FCIF

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION  
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
 TEL. NO.: 896-0221 FAX NO.: 899-4121  
 COMPANY TYPE : Financing Company PSIC: \_\_\_\_\_

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**Table 11. List of Directors, Officers and Stockholders  
 As of June 30, 2014**

Name and Position	Current Address	Nationality	Amount of Subscribed Capital (in P'000)	Companies Affiliated With <sup>a/</sup>
<b>A. DIRECTORS</b>				
ISIDRO B. BENITEZ Chairman Emeritus	19 Mercedes St. Bel-Air IV, Makati City	Filipino	250.00	Nationwide Health Systems -Director Amalgamated Inv. - Vice Chairman
RENE B. BENITEZ Chairman	33 Aries St. Bel-Air III Makati City	Filipino	5,175.00	Pikeville, Inc - Director Merg Realty Development - Director
TERESITA B. BENITEZ Vice Chairman	19 Mercedes St. Bel-Air IV, Makati City	Filipino	394.00	Merg Realty & Dev't Corp - President
MAX O. BORROMEO President	Ma. Luisa Park Maynilad, Cebu City	Filipino	398.00	Honda Motor World, Inc. - Director Dearborn Motors Co. - Director
JUAN CARLOS DEL ROSARIO Director	Unit 9 17-A McKinley Road Forbes Park, Makati City	Filipino	0.03	Amalgamated Investment Bancorporation - Chairman
JOEL S. FERRER Treasurer	2137 Lourdes St. San Miguel Village, Makati City	Filipino	1,989.00	PARMAN Inc. - President
FRANCISCO C. EIZMENDI JR Independent Director	34 Celery Drive Valle Verde 5 Pasig City	Filipino	0.02	RCBC Forex Brokers Corporation - Director
MICHAEL WEE SOON LOCK Director	7 Coronation Road, Singapore 269407	Singaporean	8,168.00	Amalgamated Investment Bancorporation-Chairman
EUGENIO E. REYES Independent Director	c/o 2nd Floor Makati Finance Center 7823 Makati Ave., Makati City	Filipino	0.02	PARMAN Inc. - Corporate Secretary
JOSE V. CRUZ Director	11F Multinational Bancorporation 6805 Ayala Avenue, Makati City	Filipino	0.00	AIB - President
ERIC B. BENITEZ Director	19 Mercedes St., Bel-Air IV, Makati City 7823 Makati Ave., Makati City	Filipino	5,505.00	Meg Realty - Director
<b>B. OFFICERS</b>				
ISIDRO B. BENITEZ Chairman Emeritus	19 Mercedes St. Bel-Air IV, Makati City	Filipino	250.00	Nationwide Health Systems -Director Amalgamated Inv. - Vice Chairman
RENE B. BENITEZ Chairman	35 Aries St. Bel-Air III Makati City	Filipino	5,175.00	Pikeville, Inc - Director Merg Realty Development - Director
TERESITA B. BENITEZ Vice Chairman	19 Mercedes St. Bel-Air IV, Makati City	Filipino	394.00	Merg Realty & Dev't Corp - President
MAX O. BORROMEO CIO/Chief Operation Officer	Ma. Luisa Park Maynilad, Cebu City	Filipino	398.00	Honda Motor World, Inc. - Director Dearborn Motors Co. - Director
JOEL S. FERRER Treasurer	2137 Lourdes St. San Miguel Village, Makati City	Filipino	1,989.00	PARMAN Inc. - President
ATTY. DANILO ENRIQUE CO Corporate Secretary	35 Madison St. North Greenhills San Juan, Metro Manila	Filipino	0.00	Co Ferrer & Ang-Co Law Officers Managing Partner
WILMA P. FUNDAN CIO/Accounting Manager/Compliance Officer	2149 Interior 12 F. A Reyes St. Malate Manila	Filipino	0.00	
<b>C. STOCKHOLDERS</b>				
AMALGAMATED INVESTMENT BANCORPORATION	11th Flr. Multinational Bancorp Bldg 6805 Ayala Avenue, Makati City	Filipino	139,480.00	
MF PIKEVILLE HOLDINGS, INC.	11th Flr. Multinational Bancorp Bldg 6805 Ayala Avenue, Makati City	Filipino	14,011.00	
MICHAEL WEE SOON LOCK Director	6-H Marigold Drive Singapore	Singaporean	8,168.00	Amalgamated Investment Bancorporation - Director
BORROMEO BROS. ESTATE	c/o MFC 7823 Makati Avenue Makati City	Filipino	6,451.00	

<sup>a/</sup> Specify position(s) held in other companies

Control No.: \_\_\_\_\_  
Form Type: FCIF

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION  
CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
TEL. NO.: 896-0221 FAX NO.: 899-4121  
COMPANY TYPE: Financing Company PSIC: \_\_\_\_\_

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING  
If these are based on consolidated financial statements, please so indicate in the caption.

**Table 12. Data of Firm's Financing and Investment Activities**

Particulars	Outstanding Balance as of 30-Jun-14		Year to date 30-Jun-13	
	No. of Accounts	Amount (in P'000)	No. of Accounts	Amount (in P'000)
<b>TOTAL (A + B + C + D + E + F + G + H)</b>	<b>20,077</b>	<b>982,176</b>	<b>19,800</b>	<b>981,033.00</b>
<b>A. RECEIVABLE FINANCING (A.1 + A.2)</b>	<b>19,767</b>	<b>882,580</b>	<b>19,525</b>	<b>844,450.57</b>
A.1 Consumer Credit (A.1.1 + A.1.2 + A.1.3)	19,767	882,580	19,525	844,451.00
A.1.1 Appliance Financing				
A.1.2 Motor Vehicle Financing	19,767	882,580.02	19,525	844,450.57
A.1.3 Others, specify (A.1.3.1 + A.1.3.2 + A.1.3.3 + A.1.3.4 + A.1.3.5)				
A.1.3.1				
A.1.3.2				
A.1.3.3				
A.1.3.4				
A.1.3.5				
A.2 Commercial Credit (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5)				
A.2.1 Motor Vehicle Financing				
A.2.2 Machinery and Equipment Financing				
A.2.3 Inventory Financing				
A.2.4 Receivable Discounting				
A.2.5 Others, specify (A.2.5.1 + A.2.5.2 + A.2.5.3 + A.2.5.4 + A.2.5.5)				
A.2.5.1				
A.2.5.2				
A.2.5.3				
A.2.5.4				
A.2.5.5				
<b>B. LEASING (B.1 + B.2 + B.3 + B.4 + B.5)</b>			<b>3</b>	<b>224.77</b>
B.1 Heavy Equipment				
B.2 Motor Vehicles			3	224.77
B.3 Industrial Machinery				
B.4 Business & Office Machines				
B.5 Others, specify (B.5.1 + B.5.2 + B.5.3 + B.5.4 + B.5.5)				
B.5.1				
B.5.2				
B.5.3				
B.5.4				
B.5.5				
<b>C. DIRECT LOANS</b>	<b>310</b>	<b>99,595.86</b>	<b>275</b>	<b>136,582.41</b>
<b>D. TRADING ACCOUNT SECURITIES</b>				
<b>E. UNDERWRITING ACCOUNTS</b>				
<b>F. AVAILABLE FOR SALE SECURITIES</b>				
<b>G. INVESTMENT IN BONDS AND OTHER DEBT INSTRUMENTS (G.1 + G.2)</b>				
G.1 Domestic entities (G.1.1 + G.1.2 + G.1.3 + G.1.4 + G.1.5)				
G.1.1 National Government				
G.1.2 Public Financial Institutions				
G.1.3 Public Non-Financial Institutions				
G.1.4 Private Financial Institutions				
G.1.5 Private Non-Financial Institutions				
G.2 Foreign entities				
<b>H. Others, specify (H.1 + H.2 + H.3 + H.4 + H.5 + H.6 + H.7)</b>				
H.1 Call Loans Receivable				
H.2 Mortgage Contract Receivable				
H.3				
H.4				
H.5				
H.6				
H.7				

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION      TEL. NO.: 896-0221      FAX NO.: 899-4121      COMPANY TYPE: \_\_\_\_\_      PSIC: \_\_\_\_\_  
 CURRENT ADDRESS: 21F Makati Finance Bldg, 7823 Makati Avenue, Makati City

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 - INTERIM FINANCIAL REPORTING  
 If these are based on consolidated financial statements, please so indicate in the caption.

**Table 13. Data of Firm's Financing and Investment Activities (in detail)**

Particulars	OUTSTANDING BALANCE AS OF						YEAR TO DATE						
	June 30, 2014			June 30, 2013			June 30, 2014			June 30, 2013			
	Receivable Financing	Leasing	Direct Loans	Receivable Financing	Leasing	Direct Loans	Receivable Financing	Leasing	Direct Loans	Receivable Financing	Leasing	Direct Loans	
No. of Accounts	Amount (P'000)	No. of Accounts	Amount (P'000)	No. of Accounts	Amount (P'000)	No. of Accounts	Amount (P'000)	No. of Accounts	Amount (P'000)	No. of Accounts	Amount (P'000)	No. of Accounts	Amount (P'000)
<b>TOTAL (A + B + C)</b>	19,767	882,580	310	99,596	19,525	844,451.00	275	136,582.00	275	136,582.00			
<b>A. BY TYPE OF SECURITY (A.1 + A.2 + A.3)</b>													
A.1 Unsecured													
A.2 Secured by (A.2.1 + A.2.2 + A.2.3 + A.2.4)													
A.2.1 Real Estate Mortgage													
A.2.2 Chattel Mortgage	19,767	882,580.02			19,525	844,450.57							
A.2.3 Assignment of Deposit Substitute													
A.2.4 Others, specify (A.2.4.1+A.2.4.2+A.2.4.3)													
A.2.4.1													
A.2.4.2													
A.2.4.3													
A.3 Others, specify (A.3.1 + A.3.2 + A.3.3 + A.3.4 + A.3.5+A.3.6+A.3.7+A.3.8+A.3.9+A.3.10+A.3.11)			310	99,596					275	136,582			
A.3.1 Contract to Sell													
A.3.2 Promissory Note													
A.3.3 Continuing Surety Agreement			304	65,166.93					264	66,124.04			
A.3.4 Surety Bonds													
A.3.5 Lease Contract													
A.3.6 Trust Receipts													
A.3.7 Post-dated Cheques													
A.3.8 Deed of Assignment			6	34,428.93					11	70,458.37			
A.3.9													
A.3.10													
A.3.11													
<b>B. BY INTEREST/YIELD (B.1 + B.2 + B.3 + B.4 + B.5)</b>													
B.1 <= 5%													
B.2 > 5% <= 10%													
B.3 > 10% <= 15%													
B.4 > 15% <= 20%													
B.5 Over 20%													
<b>C. BY ORIGINAL MATURITY (C.1 + C.2 + C.3 + C.4)</b>													
C.1 Demand													
C.2 <= 1 Year													
C.3 > 1 Year <= 5 Years													
C.4 Over 5 years													

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION  
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
 TEL. NO.: 896-0221 FAX NO.: 899-4121  
 COMPANY TYPE: Financing Company PSIC: \_\_\_\_\_

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING  
 If these are based on consolidated financial statements, please so indicate in the caption.

**Table 14. Data of Firm's Without Recourse Transactions (WORT)**

Particulars	Outstanding Balance as of <u>June 30, 2014</u>		Year to date <u>June 30, 2014</u>	
	No. of Accounts NA	Amount (in P'000) NA	No. of Accounts NA	Amount (in P'000) NA
<b>A. PURCHASE OF</b>				
A.1 Government Securities				
A.2 Commercial Papers (A.2.1 + A.2.2)				
A.2.1 Short-term				
A.2.2 Long-term				
A.3 Others, specify (A.3.1+A.3.2+A.3.3+A.3.4+A.3.5)				
A.3.1				
A.3.2				
A.3.3				
A.3.4				
A.3.5				
<b>SUB-TOTAL (A.1 + A.2 + A.3)</b>				
<b>B. SALE OF</b>				
B.1 Government Securities				
B.2 Commercial Papers (B.2.1 + B.2.2)				
B.2.1 Short-term				
B.2.2 Long-term				
B.3 Others, specify (B.3.1+B.3.2+B.3.3+B.3.4+B.3.5)				
B.3.1				
B.3.2				
B.3.3				
B.3.4				
B.3.5				
<b>SUB-TOTAL (B.1 + B.2 + B.3)</b>				
<b>C. BROKERING OF</b>				
C.1 Government Securities				
C.2 Commercial Papers (C.2.1 + C.2.2)				
C.2.1 Short-term				
C.2.2 Long-term				
C.3 Others, specify (C.3.1+C.3.2+C.3.3+C.3.4+C.3.5)				
C.3.1				
C.3.2				
C.3.3				
C.3.4				
C.3.5				
<b>SUB-TOTAL (C.1 + C.2 + C.3)</b>				
<b>D. OTHERS, SPECIFY</b>				
D.1				
D.2				
D.3				
D.4				
D.5				
D.6				
D.7				
D.8				
D.9				
D.10				
<b>SUB-TOTAL (D.1+ D.2+D.3+D.4+D.5+D.6+D.7+D.8+D.9+D.10)</b>				

Control No.: \_\_\_\_\_  
 Form Type: FCIF

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF MAKATI FINANCE CORPORATION  
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
 TEL. NO.: 896-0221 FAX NO.: 899-4121  
 COMPANY TYPE : Financing Company PSIC: \_\_\_\_\_

*THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING  
 If these are based on consolidated financial statements, please so indicate in the caption.*

**Table 15. Income Data**

For the period ended: June 30, 2014

Particulars	AMOUNT (in P'000)			
	INTEREST INCOME	FINANCING and LEASING INCOME	TRADING GAIN / (LOSS)	OTHER INCOME
<b>TOTAL (A + B + C + D + E + F + G)</b>	<u>34.48</u>	<u>115,375.19</u>	<u>0.00</u>	<u>25,482.64</u>
A. Receivable Financing (A.1 + A.2)				
A.1 Consumer Credit		115,375.19	0.00	
A.2 Commercial Credit				
B. Leasing				
C. Direct Loans				
D. Trading Account Securities				
E. Available for Sale Securities				
F. Investment in Bonds and Other Debt Instruments				
G. Others	8.01			25,482.64

Notes to Interim Financial Statements



Control No.: \_\_\_\_\_

Form Type: FCIF

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: **MAKATI FINANCE CORPORATION**

CURRENT ADDRESS: **2ND FLOOR, MAKATI FINANCE BLDG. 7823 MAKATI AVENUE., MAKATI CITY**

TEL. NO.: **896-0221**

FAX NO.: 899-4121

COMPANY TYPE : **FINANCING**

PSIC: \_\_\_\_\_

THE UNDERSIGNED OFFICERS OF THE ABOVE-MENTIONED CORPORATION DO CERTIFY UNDER OUGHT THAT ALL THE MATTERS SET FORTH IN THESE INTERIM FINANCIAL STATEMENTS INCLUDING SCHEDULES FOR THE SIX MONTHS ENDED JUNE 30, 2014 ARE TRUE AND CORRECT TO THE BEST OF OUR KNOWLEDGE.

  
WILMA P. FUNDAN

CHIEF INFORMATION OFFICER

(Signature Over Printed Name)

  
MARCOS E. LAROSA  
CHIEF FINANCE OFFICER  
(Signature Over Printed Name)

**MAKATI CITY**

**AUG 14 2014**

SUBSCRIBED AND SWORN TO BEFORE ME THIS \_\_\_\_\_ DAY OF \_\_\_\_\_  
20 \_\_\_\_\_ AFFIANTS EXHIBITING ME THEIR TAXPAYER IDENTIFICATION NO. 911-320-929 AND  
206-361-568 RESPECTIVELY.

DOC. NO. 217  
PAGE NO. 45  
BOOK NO. 366  
SERIES OF 2014

**ATTY. VIRGILIO R. BATALLA**  
NOTARY PUBLIC FOR MAKATI CITY  
APPOINTMENT NO. M-35  
UNTIL DECEMBER 31, 2014  
ROLL OF ATTORNEY 48348  
MCLE COMPLIANCE NO. 14-2014333/4-10-2013  
IBP NO. 706702 - INSTANTIAL MEMBER  
PTR. NO. 421-0000 JAN 2, 2014  
EXECUTIVE BLDG. CENTER  
MAKATI AVE., COR. JUPITER