



108132013003285



SECURITIES AND EXCHANGE COMMISSION

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M A K A T I F I N A N C E

C O R P O R A T I O N

(Company's Full Name)

2^{N^D} F l o o r , M a k a t i

F i n a n c e C e n t e r 7 8 2 3

M a k a t i A v e . , M a k a t i C i t y

(Business Address : No. Street/City/Province)

CYNTHIA M. GACAYAN

Contact Person

897- 0749

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

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Last Thursday of

0 6

Month

Day

Annual Meeting

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C R M D

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Total Amount of Borrowings

Domestic

Foreign

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SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATIONCURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITYTEL. NO.: 896-0221FAX NO.: 899-4121COMPANY TYPE: Financing Company

PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 - INTERIM FINANCIAL REPORTING

If these are based on consolidated financial statements, please so indicate in the caption.

Table 1. Balance Sheet
As of June 30, 2013

FINANCIAL DATA	2013 (in P'000)	2012 (in P'000)
A. ASSETS (A.1 + A.2 + A.3 + A.4 + A.5 + A.6 + A.7 + A.8 + A.9 + A.10)	1,163,741.67	930,322.82
A.1 Current Assets (A.1.1 + A.1.2 + A.1.3 + A.1.4 + A.1.5)	999,444.77	803,245.02
A.1.1 Cash and cash equivalents (A.1.1.1 + A.1.1.2 + A.1.1.3)	25,996.21	23,997.00
A.1.1.1 On hand	1,049.00	6,187.00
A.1.1.2 In domestic banks/entities	24,947.21	17,810.00
A.1.1.3 In foreign banks/entities	-	-
A.1.2 Trade and Other Receivables (A.1.2.1 + A.1.2.2)	963,560.61	767,128.02
A.1.2.1 Due from domestic entities (A.1.2.1.1 + A.1.2.1.2 + A.1.2.1.3 + A.1.2.1.4)	963,560.61	767,128.02
A.1.2.1.1 Due from customers (trade) (A.1.2.1.1.1 + A.1.2.1.1.2 + A.1.2.1.1.3 + A.1.2.1.1.4)	981,032.98	779,715.02
A.1.2.1.1.1 Receivables Financed	967,889.67	768,533.02
A.1.2.1.1.2 Lease Contracts Receivable	-	-
A.1.2.1.1.3 Past Due Loans Receivable	9,763.20	9,062.00
A.1.2.1.1.4 Items in Litigation	3,380.11	2,120.00
A.1.2.1.2 Due from Directors, Officers, Stockholders and related parties	100.00	100.00
A.1.2.1.3 Others, specify (A.1.2.1.3.1 + A.1.2.1.3.2)	2,372.91	1,322.00
A.1.2.1.3.1 Creditable withholding tax	-	-
A.1.2.1.3.2 Affiliates/Subsidiaries	2,372.91	1,322.00
A.1.2.1.4 Allowance for doubtful accounts (negative entry)	(19,945.28)	(14,009.00)
A.1.2.2 Due from foreign entities, specify		
A.1.2.2.4 Allowance for doubtful accounts (negative entry)		
A.1.3 Inventories (A.1.3.1 + A.1.3.2 + A.1.3.3)		
A.1.3.1 Office and other supplies		
A.1.3.2 Unbilled Services (in case of service providers)		
A.1.3.3 Others, specify (A.1.3.3.1 + A.1.3.3.2)		
A.1.3.3.1		
A.1.3.3.2		
A.1.4 Financial Assets other than Cash/Receivables/Equity investments (A.1.4.1 + A.1.4.2 + A.1.4.3 + A.1.4.4 + A.1.4.5 + A.1.4.6)	-	-
A.1.4.1 Financial Assets at Fair Value through Profit or Loss - issued by domestic		
A.1.4.2 Held to Maturity Investments - issued by domestic entities:		
A.1.4.3 Loans and Receivables - issued by domestic entities:		
A.1.4.4 Available-for-sale financial assets - issued by domestic entities:		
A.1.4.5 Financial Assets issued by foreign entities:		
A.1.4.6 Allowance for decline in market value (negative entry)		
A.1.5 Other Current Assets (state separately material items) (A.1.5.1 + A.1.5.2 + A.1.5.3)	9,887.95	12,120.00
A.1.5.1 Prepaid Expenses	987.37	1,570.00
A.1.5.2 Deferred Income Tax	8,900.58	10,550.00
A.1.5.3		
A.2 Non-Current Assets (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5 + A.2.6 + A.2.7 + A.2.8 + A.2.9)	164,296.90	127,077.80
A.2.1 Property, Plant, and Equipment (A.2.1.1 + A.2.1.2 + A.2.1.3 + A.2.1.4 + A.2.1.5 + A.2.1.6 + A.2.1.7 + A.2.1.8)	8,331.88	9,891.80
A.2.1.1 Land		
A.2.1.2 Building and improvements including leasehold improvement	1,264.93	873.33
A.2.1.3 Machinery and equipment (on hand and in transit)		
A.2.1.4 Transportation/motor vehicles, automotive equipment, autos and trucks and delivery	15,653.90	15,221.00
A.2.1.5 Others, specify (A.2.1.5.1 + A.2.1.5.2 + A.2.1.5.3 + A.2.1.5.4 + A.2.1.5.5 + A.2.1.5.6 + A.2.1.5.7 + A.2.1.5.8)	11,013.29	9,254.00
A.2.1.5.1 Property or equipment used for education purposes		

NOTE: This special form is applicable to Financing Companies and shall be submitted together with the accompanying schedules (Tables 6 to 16). As a supplemental form to FCIF.

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE: Financing Company PSIC: _____

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**Table 1. Balance Sheet
 As of June 30, 2013**

FINANCIAL DATA	2013 (in P'000)	2012 (in P'000)
A.2.1.5.2 Construction in Progress		
A.2.1.5.3 Equipment and Other properties for Lease		
A.2.1.5.4 Real Estate Properties for Sale/Lease		
A.2.1.5.5 Real and Other Properties Owned or acquired (ROPOA)	3,624.00	3,624.00
A.2.1.5.6 Leasehold Rights and Improvements		
A.2.1.5.7 Furnitures & fixtures & office equipment	7,389.29	5,630.00
A.2.1.5.8		
A.2.1.6 Appraisal increase, specify (A.2.1.6.1)	-	-
A.2.1.6.1		
A.2.1.6.2		
A.2.1.6.3		
A.2.1.6.4		
A.2.1.7 Accumulated Depreciation (negative entry)	(18,580.70)	(14,437.00)
A.2.1.8 Impairment Loss or Reversal (if loss, negative entry)	(1,019.53)	(1,019.53)
A.2.2 Investments accounted for using the equity method (A.2.2.1 + A.2.2.2 + A.2.2.3)	75,090.00	75,150.00
A.2.2.1 Equity in domestic subsidiaries/affiliates	75,090.00	75,150.00
A.2.2.2 Equity in foreign branches/subsidiaries/affiliates		
A.2.2.3 Others, specify		
A.2.3 Investment Property		
A.2.4 Biological Assets		
A.2.5 Intangible Assets		
A.2.6 Assets Classified as Held for Sale		
A.2.7 Assets included in Disposal Groups Classified as Held for Sale		
A.2.8 Long-term Receivables (net of current portion) (A.2.8.1 + A.2.8.2 + A.2.8.3)		
A.2.8.1 From domestic entities(A.2.8.1.1 + A.2.8.1.2 + A.2.8.1.3 + A.2.8.1.4 + A.2.8.1.5)		
A.2.8.1.1 Receivables Financed		
A.2.8.1.2 Lease Contracts Receivable		
A.2.8.1.3 Past Due Loans Receivable		
A.2.8.1.4 Items in Litigation		
A.2.8.1.5 Directors, Officers, Stockholders and related parties		
A.2.8.2 From foreign entities, specify (A.2.8.2.1 + A.2.8.2.2 + A.2.8.2.3 + A.2.8.2.4)		
A.2.8.3 Allowance for doubtful accounts, net of current portion (negative entry)		
A.2.9 Other Assets (A.2.9.1 + A.2.9.2 + A.2.9.3 + A.2.9.4 + A.2.9.5)	80,875.02	42,036.00
A.2.9.1 Deferred Charges - net of amortization	808.27	1,344.00
A.2.9.2 Inventory	79,744.29	40,482.00
A.2.9.3 Advance/Miscellaneous Deposits	322.46	210.00
A.2.9.4 Others, specify (A.2.9.4.1 + A.2.9.4.2 + A.2.9.4.3 + A.2.9.4.4 + A.2.9.4.5)		
A.2.9.4.1		
A.2.9.4.2		
A.2.9.4.3		
A.2.9.4.4		
A.2.9.4.5		
A.2.9.5 Allowance for write-down of deferred charges/bad accounts (negative entry)		
B. LIABILITIES (B.1 + B.2 + B.3 + B.4)	892,526.44	686,875.00
B.1 Current Liabilities (B.1.1 + B.1.2 + B.1.3 + B.1.4 + B.1.5 + B.1.6 + B.1.7)	892,526.44	686,875.00
B.1.1 Trade and Other Payables to Domestic Entities (B.1.1.1 + B.1.1.2 + B.1.1.3)	892,526.44	686,875.00
B.1.1.1 Loans/Notes Payables (B.1.1.1.1+B.1.1.1.2+B.1.1.1.3+B.1.1.1.4+B.1.1.1.5)	808,050.30	616,787.00
B.1.1.1.1 Banks	115,598.48	26,000.00
B.1.1.1.2 Non-bank Financial Institutions	569,300.00	483,800.00
B.1.1.1.3 Other Private Firms	36,316.44	36,000.00
B.1.1.1.4 Individuals	5,000.00	5,434.00
B.1.1.1.5 Others	81,835.37	65,553.00
B.1.1.2 Trade Payables	48,916.38	41,385.00
B.1.1.3 Payables to Related Parties	-	-

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CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
TEL. NO.: 896-0221 FAX NO.: 899-4121
COMPANY TYPE: Financing Company PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
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**Table 1. Balance Sheet
As of June 30, 2013**

FINANCIAL DATA	2013 (in P'000)	2012 (in P'000)
B.1.2 Trade and Other Payables to Foreign Entities (specify)		
B.1.3 Provisions		
B.1.4 Financial Liabilities (excluding Trade and Other Payables and Provisions)		
B.1.5 Liabilities for Current Tax	8,350.05	3,575.00
B.1.6 Deferred Tax Liabilities		
B.1.7 Others, specify (If material, state separately; indicate if the item is payable to public/private or financial/non-financial institutions) (B.1.7.1 + B.1.7.2+B.1.7.3+B.1.7.4+B.1.7.5+B.1.7.6)		
B.1.7.1 Dividends Declared and Not Paid at Balance Sheet Date		
B.1.7.2 Acceptances Payable		
B.1.7.3 Liabilities Under Trust Receipts		
B.1.7.4 Portion of Long-term Debt Due Within One Year		
B.1.7.5 Deferred Income		
B.1.7.6 Any other current liability in excess of 5% of Total Current Liabilities, specify:		
B.2 Long-term Debt - Non-current Interest-bearing Liabilities		
B.3 Indebtedness to Affiliates and Related Parties (Non-Current)		
B.4 Other Liabilities (B.4.1 + B.4.2)	27,209.71	25,128.00
B.4.1 Deferred Income Tax		
B.4.2 Others, specify (B.4.2.1 + B.4.2.2 + B.4.2.3)	27,209.71	25,128.00
B.4.2.1 Deposit on Lease Contracts		
B.4.2.2 Other liabilities and accrued expenses	27,209.71	25,128.00
B.4.2.3		
C. EQUITY (C.3 + C.4 + C.5 + C.6 + C.7 + C.8 + C.9 + C.10 + C.11)	271,215.23	243,447.92
C.1 Authorized Capital Stock (no. of shares, par value and total value; show details) (C.1.1+C.1.2+C.1.3)	300,000.00	300,000.00
C.1.1 Common shares	300,000.00	300,000.00
C.1.2 Preferred Shares		
C.1.3 Others		
C.2 Subscribed Capital Stock (no. of shares, par value and total value) (C.2.1 + C.2.2 + C.2.3)	197,402.01	195,328.00
C.2.1 Common shares	197,402.01	195,328.00
C.2.2 Preferred Shares		
C.2.3 Others		
C.3 Paid-up Capital Stock (C.3.1 + C.3.2 + C.3.3)	197,402.01	195,328.00
C.3.1 Common shares	197,402.01	195,328.00
C.3.2 Preferred Shares		
C.3.3 Others		
C.4 Additional Paid-in Capital / Capital in excess of par value / Paid-in Surplus	5,803.92	5,803.92
C.5 Minority Interest		
C.6 Others, specify (C.6.1 + C.6.2)	-	-
C.6.1 Deposits on Subscriptions	-	-
C.6.2		
C.7 Appraisal Surplus/Revaluation Increment in Property/Revaluation Surplus	(160.00)	(100.00)
C.8 Retained Earnings (C.8.1 + C.8.2)	46,562.72	34,430.00
C.8.1 Appropriated		
C.8.2 Unappropriated	46,562.72	34,430.00
C.9 Profit & Loss	21,606.58	7,986.00
C.10 Head / Home Office Account (for Foreign Branches only)		
C.11 Cost of Stocks Held in Treasury (negative entry)		
D. TOTAL LIABILITIES AND EQUITY (B + C)	1,163,741.67	930,322.92

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

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CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY

TEL. NO.: 896-0221

FAX NO.: 899-4121

COMPANY TYPE: Financing Company

PSIC:

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Table 2. Income Statement for the period January - June 2013

FINANCIAL DATA	Year to Date		This Semester	
	2013	2012	2013	2012
A. REVENUE / INCOME (A.1 + A.2 + A.3 + A.4)	106,016.69	79,437.00	106,016.69	79,437.00
A.1 Sales or Revenue/Receipts from Financing Operations (Primary Activity) (A.1.1 + A.1.2 + A.1.3 + A.1.4)	95,352.54	79,712.00	95,352.54	79,712.00
A.1.1 Financing Income	89,544.25	76,042.00	89,544.25	76,042.00
A.1.2 Leasing Income				
A.1.3 Service Charge/Fees	5,808.29	3,670.00	5,808.29	3,670.00
A.1.4 Direct Lending				
A.2 Receipts from Sale of Merchandise (Trading) (from Secondary Activity)				
A.3 Share in the Profit or Loss of Associates and Joint Ventures accounted for using the Equity Method				
A.4 Other Income (A.4.1 + A.4.2 + A.4.3 + A.4.4 + A.4.5 + A.4.6)	10,664.15	(275.00)	10,664.15	(275.00)
A.4.1 Trading Gain (Loss)				
A.4.2 Professional Fee				
A.4.3 Interest Income (A.4.3.1 + A.4.3.2)	8.01	1.00	8.01	1.00
A.4.3.1 Interest on Call Loans				
A.4.3.2 Interest - Investments (A.4.3.2.1 + A.4.3.2.2 + A.4.3.2.3 + A.4.3.2.4)				
A.4.3.2.1 Taxable Investments				
A.4.3.2.2 Deposit in Banks	8.01	1.00	8.01	1.00
A.4.3.2.3 Bonds				
A.4.3.2.4 Others				
A.4.4 Dividend Income	10,800.00	5,400.00	10,800.00	5,400.00
A.4.5 Gain / (Loss) from selling of Assets	(2,082.63)	(7,967.00)	(2,082.63)	(7,967.00)
A.4.6 Others, specify	1,938.77	2,291.00	1,938.77	2,291.00
A.4.6.1 Gain / (Loss) on Foreign Exchange				
A.4.6.2 Sale of Real Estate, Other Property, and Equipment				
A.4.6.3 Rental Income from Real Estate, Other Property, and Equipment				
A.4.6.4 Royalties, Franchise Fees, Copyrights (books, films, records, etc.)				
A.4.6.5 Misc. income - Written off account	1,938.77	2,291.00	1,938.77	2,291.00
B. OPERATING EXPENSES (B.1 + B.2 + B.3 + B.4 + B.5 + B.6 + B.7 + B.8 + B.9 + B.10)	77,728.70	69,441.00	77,728.70	69,441.00
B.1 Interest Expense	24,786.48	20,759.00	24,786.48	20,759.00
B.2 Finance Charges on Borrowed Funds				
B.3 Compensation/Fringe Benefits	22,601.20	17,933.00	22,601.20	17,933.00
B.4 Management and Other Professional Fees	3,165.06	3,840.00	3,165.06	3,840.00
B.5 Taxes and Licenses	326.66	206.00	326.66	206.00
B.6 Insurance	104.55	199.00	104.55	199.00
B.7 Depreciation/Amortization	2,371.70	2,037.00	2,371.70	2,037.00
B.8 Litigation/Assets Acquired Expenses				
B.9 Bad Debt Expense/Credit Losses	3,547.42	3,873.00	3,547.42	3,873.00
B.10 Others	20,825.62	20,594.00	20,825.62	20,594.00
C. Non-Operating Expenses				
D. Net Income (Loss) Before Tax (A - B - C)	28,287.99	9,996.00	28,287.99	9,996.00
E. Income Tax Expense (negative entry)	(6,681.41)	(2,010.00)	(6,681.41)	(2,010.00)
F. Income After Tax	21,606.58	7,986.00	21,606.58	7,986.00
G. Amount of (i) Post-Tax Profit or Loss of Discontinued Operations; and (ii) Post-Tax Gain or Loss Recognized on the Measurement of Fair Value less Cost to Sell or on the Disposal of the Assets or Disposal Group(s) constituting the Discontinued Operation (if any)				
G.1				
G.2				
H. Profit or Loss Attributable to Minority Interest				
I. Profit or Loss Attributable to Equity Holders of the Parent				

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

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PSIC: _____

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Table 3. Cash Flow Statements

FINANCIAL DATA	2013 (in P'000)	2012 (in P'000)
CASH FLOWS FROM OPERATING ACTIVITIES		
Net Income (Loss) Before Tax and Extraordinary Items	28,287.99	7,986.00
Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities		
Depreciation	2,040.47	1,733.00
Amortization, specify software	331.23	304.00
Others, specify: dividend income	-10,800.00	-5,400.00
Gain on sale investment properties, property & equipment		
Impairments & provisions for losses/impairment		
Loss on write off of motorcycle inventory	3,547.42	3,873.00
Write-down of Property, Plant, and Equipment		
Changes in Assets and Liabilities:		
Decrease (Increase) in:		
Receivables	-147,374.91	-33,049.00
Inventories		
Other Assets	44,193.13	-6,467.00
Others, specify: Accrued Expenses	14,445.31	8,482.00
Increase (Decrease) in:		
Trade and Other Payables	12,866.32	23,371.00
Income and Other Taxes Payable		
Others, specify: Income taxes paid	-3,600.22	-8,198.00
A. Net Cash Provided by (Used in) Operating Activities (sum of above rows)	-56,063.25	-7,365.00
CASH FLOWS FROM INVESTING ACTIVITIES		
(Increase) Decrease in Long-Term Receivables		
(Increase) Decrease in Investment	0.00	0.00
Reductions/(Additions) to Property, Plant, and Equipment	-1,659.95	-499.00
Others, specify: Sale of investment properties (ropoa)		
Addition to software costs	-97.50	-192.00
B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)	-1,757.45	-691.00
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from:		
Loans	101,791.24	23,281.00
Long-term Debt		
Issuance of Securities		
Others, specify: Deposits for future subscription	0.00	0.00
Dividends	10,800.00	0.00
Payments of:		
(Loans)	-57,034.33	-21,972.00
(Long-term Debt)		
(Stock Subscriptions)		
Others, specify (negative entry): Dividends	0.00	
C. Net Cash Provided by (Used in) Financing Activities (sum of above rows)	55,556.91	1,309.00
NET INCREASE IN CASH AND CASH EQUIVALENTS (A + B + C)	-2,263.79	-6,747.00
Cash and Cash Equivalents		
Beginning balance	28,260.00	31,701.00
Ending balance	25,996.21	24,954.00

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 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE: Financing Company PSIC: _____

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Table 4. Statement of Changes in Equity

FINANCIAL DATA	(Amount in P'000)					
	Capital Stock	Additional Paid-in Capital	Net unrealized Loss on Investment for Sale	Deposits for Future Subscription	Retained Earnings	TOTAL
A. Balance, 2011	195,327.89	5,804.00	-100.00	0.00	34,409.00	235,440.89
A.1 Correction of Error(s)						
A.2 Changes in Accounting Policy						
B. Restated Balance	195,327.89	5,804.00	-100.00	0.00	34,409.00	235,440.89
C. Surplus						
C.1 Surplus (Deficit) on Revaluation of Properties						
C.2 Surplus (Deficit) on Revaluation of Investments						0.00
C.3 Currency Translation						
C.4 Other Surplus (specify)						
C.4.1						
C.4.2						
C.4.3						
C.4.4						
C.4.5						
Deposits on Subscription						
D. Net Income (Loss) for the Period			-60.00		16,302.00	16,242.00
E. Dividends (negative entry)	2,074.12				-4,148.32	-2,074.20
F. Appropriation for (specify)						
F.1						
F.2						
F.3						
F.4						
F.5						
G. Issuance of Capital Stock						
G.1 Common Stock						
G.2 Preferred Stock						
G.3 Others						
H. Balance, 2012	197,402.01	5,804.00	-160.00	0.00	46,562.68	249,608.69
H.1 Correction of Error (s)						
H.2 Changes in Accounting Policy						
I. Restated Balance	197,402.01	5,804.00	-160.00	0.00	46,562.68	249,608.69
J. Surplus						
J.1 Surplus (Deficit) on Revaluation of Properties						
J.2 Surplus (Deficit) on Revaluation of Investments						
J.3 Currency Translation						
J.4 Other Surplus (specify)						
J.4.1						
J.4.2						
J.4.3						
J.4.4						
J.4.5						
Deposits on Subscription						
K. Net Income (Loss) for the Period					21,606.58	21,606.58
L. Dividends (negative entry)						
M. Appropriation for (specify)						
M.1						
M.2						
M.3						
M.4						
M.5						
N. Issuance of Capital Stock						
N.1 Common Stock						
N.2 Preferred Stock						
N.3 Others						
O. Balance, June 2013	197,402.01	5,804.00	-160.00	0.00	68,169.26	271,215.27

Control No.: _____
 Form Type: FCIF

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE: Financing Company PSIC: _____

*THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 - INTERIM FINANCIAL REPORTING
 If these are based on consolidated financial statements, please so indicate in the caption.*

Table 5. Details of Income and Expenses, by source
 (applicable to corporations transacting with foreign corporations/entities)

FINANCIAL DATA	2013 (in P'000)	2012 (in P'000)
A. REVENUE / INCOME (A.1 + A.2)		
A.1 Sales or Revenue / Receipts from Financing Operations (Primary Activity) (A.1.1 + A.1.2)	N/A	N/A
A.1.1 Domestic		
A.1.2 Foreign		
A.2 Other Income (A.2.1 + A.2.2)		
A.2.1 Domestic		
A.2.2 Foreign, specify (A.2.2.1 + A.2.2.2 + A.2.2.3 + A.2.2.4 + A.2.2.5 + A.2.2.6 + A.2.2.7 + A.2.2.8 + A.2.2.9 + A.2.2.10)		
A.2.2.1		
A.2.2.2		
A.2.2.3		
A.2.2.4		
A.2.2.5		
A.2.2.6		
A.2.2.7		
A.2.2.8		
A.2.2.9		
A.2.2.10		
B. EXPENSES (B.1 + B.2)		
B.1 Domestic		
B.2 Foreign, specify (B.2.1 + B.2.2 + B.2.3 + B.2.4 + B.2.5 + B.2.6 + B.2.7 + B.2.8 + B.2.9 + B.2.10)		
B.2.1		
B.2.2		
B.2.3		
B.2.4		
B.2.5		
B.2.6		
B.2.7		
B.2.8		
B.2.9		
B.2.10		

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE: Financing Company PSIC: _____

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If these are based on consolidated financial statements, please so indicate in the caption.

Table 6. Schedule of Investments in Real Estate As of June 30, 2013

6a. In REAL ESTATE PROPERTIES	
Description of Property	Amount (in PhP)
1. TCT 67926 1410 sqm Farm Land in Trece Martires	564,000.00
2. TCT 96277 & 96276 561 sqm Lot in Cotta, Lucena, Quezon	842,000.00
3. TCT 64410-15 24,249 sqm lot in Cotta, Lucena, Quezon	1,198,468.00
4.	
5.	
6.	
7.	
8.	
9.	
10.	
TOTAL	2,604,468.00

6b. In REAL ESTATE PROPERTY DEVELOPMENT CORPORATIONS OR PROJECTS	
Name of Corporation or Project	Amount (in PhP)
1.	
2.	
3.	NOT APPLICABLE
4.	
5.	
6.	
7.	
8.	
9.	
10.	
TOTAL	
GRAND TOTAL	

**Table 7. Schedule of Maturity of Receivables
 As of June 30, 2013**

RECEIVABLES	TOTAL (CURRENT + PAST DUE) (in P'000)	CURRENT (in P'000)	PAST DUE (in P'000)			
			Total	Within one year	Over One Year ^{a/}	Accounts Under Litigation ^{a/}
1. Trade Receivables	961,032.98	947,889.67	13,143.31	1,650.74	8,112.46	3,380.11
2. Others	2,472.91	2,472.91				
3.						
4.						
5.						
6.						
7.						
8.						
9.						
10.						
TOTAL	963,505.88	950,362.58	13,143.31	1,650.74	8,112.46	3,380.11

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: ZIF MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE: _____ PSIC: _____
 Financing Company

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 - INTERIM FINANCIAL REPORTING
 If these are based on consolidated financial statements, please so indicate in the caption.

Table 8. Schedule of Exempt Commercial Paper Issuances
As of June 30, 2013

I. Short-Term Issues (commercial papers with maturities of 365 days or less
 1.1 Issuances during the period:

Name(s) of Creditor	P.N. No.	Principal	AMOUNT		Date of Issue	Maturity Date
			Maturity Value	Outstanding Balance		
NOT APPLICABLE						
TOTAL						

1.2 Pre-termination /Pre-payment made during the period:

Name(s) of Creditor	P.N. No.	Principal	AMOUNT		Date	Amount
			Maturity Value	Outstanding Balance		
NOT APPLICABLE						
TOTAL						

1.3 Outstanding Balance -Includes outstanding CPs issued during the reference period and previous periods:

Name(s) of Creditor	P.N. No.	Principal	AMOUNT		Date of Issue	Maturity Date
			Maturity Value	Outstanding Balance		
NOT APPLICABLE						
TOTAL						

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 21F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE: Financing Company PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 - INTERIM FINANCIAL REPORTING
 If these are based on consolidated financial statements, please so indicate in the caption.

Table 8. Schedule of Exempt Commercial Paper Issuances
As of June 30, 2013

1.1 Issuances during the period:
 1.1 Issuances during the period:

Name(s) of Creditor	P. N. No.	Principal	Maturity Value	Date of Issue	Maturity Date	AMOUNT	
NOT APPLICABLE							
TOTAL							

1.2 Pre-termination /Pre-payment made during the period:

Name(s) of Creditor	P. N. No.	Principal	Maturity Value	Date of Issue	Maturity Date	AMOUNT	
PRE-TERMINATION/PRE-PAYMENT							
TOTAL							

1.3 Outstanding Balance -Includes outstanding CPs issued during the reference period and previous periods:

Name(s) of Creditor	P. N. No.	Principal	Maturity Value	Date of Issue	Maturity Date	AMOUNT	
Outstanding Balance							
TOTAL							

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE: Financing Company PSIC: _____

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Table 9. Remaining Maturities of Selected Accounts

January 01 to (end of reporting period)

PARTICULARS	SOLD WITHOUT RECOURSE	BROKERED
A. Total volume of securities with postdated cheque (in P'000)		
A.1 with paying agency arrangement (in P'000)	NA	NA
A.2 without paying agency arrangement (in P'000)		
B. Total volume of securities without postdated cheque (in P'000)		
B.1 with paying agency arrangement (in P'000)		
B.2 without paying agency arrangement (in P'000)		

Table 10. Schedule of Loans Due from Directors, Officers, Stockholders and Related Interests (DOSRI)

As of June 30, 2013

	Name of Borrower (Surname, Given Name, M.I.)	Nationality	Relationship to Company				Amount of Loan (in P'000)
			Director	Employee	Stockholder	Related Interest	
1	Abuyog, Jerry	Fil		x			2.50
2	Agoylo, Raquel	Fil		x			5.00
3	Amida, Rafael	Fil		x			3.50
5	Arnisto, Karen	Fil		x			3.00
6	Bayoneto, Rodel	Fil		x			5.54
8	Bustamante, Charlie	Fil		x			1.60
9	Chua-jap, Sarah P.	Fil		x			3.80
10	Clava, Clayford	Fil		x			3.50
11	Cortez, Homer	Fil		x			3.50
12	Degorio, Manolito	Fil		x			23.50
13	Deloy, Danny	Fil		x			1.70
14	Duran, Ariel	Fil		x			3.50
15	Espanol, Marieven	Fil		x			4.00
16	Flores, Ryan	Fil		x			7.71
17	Gonzales, Omar Van	Fil		x			3.50
19	Hilao, Emerson	Fil		x			0.80
20	Mora, Jane	Fil		x			11.00
21	Moreno Froilan	Fil		x			1.73
22	Oraiz, Jay-arr	Fil		x			8.88
23	Padilla, Fernando	Fil		x			5.00
24	Rey, Elmer	Fil		x			2.00
25	Villaro, Manuel	Fil		x			12.58
26	Aquarin, Carlito	Fil		x			1.88
27	Dela Cruz, Aldin	Fil		x			3.50
29	Oring, Jomar	Fil		x			4.40
30	Ogabar, Melodia	Fil		x			5.64
31	Advincula, Geneve	Fil		x			6.60
32	Medina, Howel	Fil		x			10.07
33	Caunar, John Francis M.	Fil		x			1.68
34	Alvarez, Jesus!	Fil		x			2.00
35	Cuevas, Jian Paolo	Fil		x			3.00
36	Manalo, Jayson	Fil		x			3.07
37	Joves, Jeffrey	Fil		x			5.00
38	Te, Mary Jane	Fil		x			47.53
39	Lagahit, Erwin	Fil		x			5.62
40	Cortez, Lady Cristel	Fil		x			8.82
41	Pamatmat, Nenita	Fil		x			29.19
42	De Chavez, Jeannie	Fil		x			34.61
43	Dumael, Lalyn	Fil		x			5.00
44	Falcunaya, Jiady	Fil		x			18.50
45	Various	Fil		x			927
Total Loans Due (sum of above rows)							1,241

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE : Financing Company PSIC: _____

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If these are based on consolidated financial statements, please so indicate in the caption.

Table 11. List of Directors, Officers and Stockholders
As of June 30, 2013

Name and Position	Current Address	Nationality	Amount of Subscribed Capital (in P'000)	Companies Affiliated With [#]
A. DIRECTORS				
ISIDRO B. BENITEZ Chairman Emeritus	19 Mercedes St. Bel-Air IV, Makati City	Filipino	250.00	Nationwide Health Systems -Director Amalgamated Inv. - Vice Chairman
RENE B. BENITEZ Chairman	33 Aries St. Bel-Air Village Makati City	Filipino	5,175.00	Pikeville, Inc - Director Merg Realty Development - Director
TERESITA B. BENITEZ Vice Chairman	19 Mercedes St. Bel-Air IV, Makati City	Filipino	394.00	Merg Realty & Dev't Corp - President
MAX O. BORROMELO President	Ma. Luisa Park Maynilad, Cebu City	Filipino	398.00	Honda Motor World, Inc. - Director Dearborn Motors Co. - Director
JUAN CARLOS DEL ROSARIO Director	Unit 9 17-A McKinley Road Forbes Park, Makati City	Filipino	0.03	Amalgamated Investment Bancorporation - Chairman
JOEL S. FERRER Treasurer	2137 Lourdes St. San Miguel Village, Makati City	Filipino	1,989.00	PARMAN Inc. - President
FRANCISCO C. EIZMENDI JR Independent Director	34 Celery Drive Valle Verde V Pasig City	Filipino	0.02	RCBC Forex Brokers Corporation - Director
MICHAEL WEE SOON LOCK Director	7 Coronation Road, Singapore 269407	Singaporean	8,168.00	Amalgamated Investment Bancorporation - Director
EUGENIO E. REYES Independent Director	c/o 2nd Floor Makati Finance Center 7823 Makati Ave., Makati City	Filipino	0.02	PARMAN Inc. - Corporate Secretary
JOSE V. CRUZ Director	11F Multinational Bancorporation 6805 Ayala Avenue, Makati City	Filipino	0.00	AIB - President
ERIC B. BENITEZ Director	19 Mercedes St. Bel-Air IV, Makati City	Filipino	5,505.00	Merg Realty - Director
B. OFFICERS				
ISIDRO B. BENITEZ Chairman Emeritus	19 Mercedes St. Bel-Air IV, Makati City	Filipino	250.00	Nationwide Health Systems -Director Amalgamated Inv. - Vice Chairman
RENE B. BENITEZ Chairman	33 Aries St. Bel-Air Village Makati City	Filipino	5,175.00	Pikeville, Inc - Director Merg Realty Development - Director
TERESITA B. BENITEZ Vice Chairman	19 Mercedes St. Bel-Air IV, Makati City	Filipino	394.00	Merg Realty & Dev't Corp - President
MAX O. BORROMELO President	Ma. Luisa Park Maynilad, Cebu City	Filipino	398.00	Honda Motor World, Inc. - Director Dearborn Motors Co. - Director
JOEL S. FERRER Treasurer	2137 Lourdes St. San Miguel Village, Makati City	Filipino	1,989.00	PARMAN Inc. - President
CYNTHIA M. GACAYAN COO/CIO and Compliance Officer	45 K-7th St., West Kamias Quezon City	Filipino	101.00	
ATTY. DANILO ENRIQUE CO Corporate Secretary	35 Madison St. North Greenhills San Juan, Metro Manila	Filipino	0.00	Co Ferrer & Ang-Co Law Officers Managing Partner

C. STOCKHOLDERS				
AMALGAMATED INVESTMENT BANCORPORATION	11th Flr. Multinational Bancorp Bldg 6805 Ayala Avenue, Makati City	Filipino	139,480.00	
MF PIKEVILLE HOLDINGS, INC.	11th Flr. Multinational Bancorp Bldg 6805 Ayala Avenue, Makati City	Filipino	14,011.00	
MICHAEL WEE SOON LOCK Director	6-H Marigold Drive Singapore	Singaporean	8,168.00	Amalgamated Investment Bancorporation - Director
BORROMELO BROS. ESTATE, INC.	c/o MFC 7823 Makati Avenue Makati City	Filipino	6,451.00	

[#] Specify position(s) held in other companies

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
TEL. NO.: 896-0221 FAX NO.: 899-4121
COMPANY TYPE: Financing Company PSIC: _____

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Table 12. Data of Firm's Financing and Investment Activities

Particulars	Outstanding Balance		Year to date	
	No. of Accounts	Amount (in P'000)	No. of Accounts	Amount (in P'000)
TOTAL (A + B + C + D + E + F + G + H)	19,800	981,033	19,800	981,033
A. RECEIVABLE FINANCING (A.1 + A.2)	19,525.00	844,450.57	19,525.00	844,450.57
A.1 Consumer Credit (A.1.1 + A.1.2 + A.1.3)	19,525	844,451	19,525	844,451
A.1.1 Appliance Financing				
A.1.2 Motor Vehicle Financing	19,525	844,450.57	19,525	844,450.57
A.1.3 Others, specify (A.1.3.1 + A.1.3.2 + A.1.3.3 + A.1.3.4 + A.1.3.5)				
A.1.3.1				
A.1.3.2				
A.1.3.3				
A.1.3.4				
A.1.3.5				
A.2 Commercial Credit (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5)				
A.2.1 Motor Vehicle Financing				
A.2.2 Machinery and Equipment Financing				
A.2.3 Inventory Financing				
A.2.4 Receivable Discounting				
A.2.5 Others, specify (A.2.5.1 + A.2.5.2 + A.2.5.3 + A.2.5.4 + A.2.5.5)				
A.2.5.1				
A.2.5.2				
A.2.5.3				
A.2.5.4				
A.2.5.5				
B. LEASING (B.1 + B.2 + B.3 + B.4 + B.5)				
B.1 Heavy Equipment				
B.2 Motor Vehicles				
B.3 Industrial Machinery				
B.4 Business & Office Machines				
B.5 Others, specify (B.5.1 + B.5.2 + B.5.3 + B.5.4 + B.5.5)				
B.5.1				
B.5.2				
B.5.3				
B.5.4				
B.5.5				
C. DIRECT LOANS	275	136,582.41	275	136,582.41
D. TRADING ACCOUNT SECURITIES				
E. UNDERWRITING ACCOUNTS				
F. AVAILABLE FOR SALE SECURITIES				
G. INVESTMENT IN BONDS AND OTHER DEBT INSTRUMENTS (G.1 + G.2)				
G.1 Domestic entities (G.1.1 + G.1.2 + G.1.3 + G.1.4 + G.1.5)				
G.1.1 National Government				
G.1.2 Public Financial Institutions				
G.1.3 Public Non-Financial Institutions				
G.1.4 Private Financial Institutions				
G.1.5 Private Non-Financial Institutions				
G.2 Foreign entities				
H. Others, specify (H.1 + H.2 + H.3 + H.4 + H.5 + H.6 + H.7)				
H.1 Call Loans Receivable				
H.2 Mortgage Contract Receivable				
H.3				
H.4				
H.5				
H.6				
H.7				

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION CURRENT ADDRESS: 2/F Makati Finance Bldg, 7823 Makati Avenue, Makati City
 TEL. NO.: 896-0221 FAX NO.: 899-4121 COMPANY TYPE: Financing Company PSIC: _____

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Table 13. Data of Firm's Financing and Investment Activities (in detail)

Particulars	OUTSTANDING BALANCE AS OF						YEAR TO DATE						
	June 30, 2013			June 30, 2012			June 30, 2013			June 30, 2012			
	Receivable Financing	Leasing	Direct Loans	Receivable Financing	Leasing	Direct Loans	Receivable Financing	Leasing	Direct Loans	Receivable Financing	Leasing	Direct Loans	
No of Accounts	Amount (P'000)	No of Accounts	Amount (P'000)	No of Accounts	Amount (P'000)	No of Accounts	Amount (P'000)	No of Accounts	Amount (P'000)	No of Accounts	Amount (P'000)	No of Accounts	Amount (P'000)
TOTAL (A + B + C)	19,525	844,451	275	136,582	19,525	844,451	275	136,582	19,525	844,451	275	136,582	
A. BY TYPE OF SECURITY (A.1 + A.2 + A.3)													
A.1 Unsecured													
A.2 Secured by (A.2.1 + A.2.2 + A.2.3 + A.2.4)													
A.2.1 Real Estate Mortgage													
A.2.2 Chattel Mortgage	19,525	844,450.57											
A.2.3 Assignment of Deposit Substitute													
A.2.4 Others, specify (A.2.4.1+A.2.4.2+A.2.4.3)													
A.2.4.1													
A.2.4.2													
A.2.4.3													
A.3 Others, specify (A.3.1 + A.3.2 + A.3.3 + A.3.4 + A.3.5+A.3.6+A.3.7+A.3.8+A.3.9+A.3.10+A.3.11)													
A.3.1 Contract to Sell			264	66,124.04							264	66,124.04	
A.3.2 Promissory Note													
A.3.3 Continuing Surety Agreement													
A.3.4 Surety Bonds													
A.3.5 Lease Contract													
A.3.6 Trust Receipts													
A.3.7 Post-dated Cheques													
A.3.8 Deed of Assignment			11	70,458.37							11	70,458.37	
A.3.9 Receivables													
A.3.10													
A.3.11													
B. BY INTEREST/YIELD (B.1 + B.2 + B.3 + B.4 + B.5)													
B.1 <= 5%													
B.2 > 5% <= 10%													
B.3 > 10% <= 15%													
B.4 > 15% <= 20%													
B.5 Over 20%													
C. BY ORIGINAL MATURITY (C.1 + C.2 + C.3 + C.4)													
C.1 Demand													
C.2 <= 1 Year													
C.3 > 1 Year <= 5 Years													
C.4 Over 5 years													

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE : Financing Company PSIC: _____

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 If these are based on consolidated financial statements, please so indicate in the caption.*

Table 14. Data of Firm's Without Recourse Transactions (WORT)

Particulars	Outstanding Balance as of <u>June 30, 2013</u>		Year to date <u>June 30, 2013</u>	
	No. of Accounts	Amount (in P'000)	No. of Accounts	Amount (in P'000)
A. PURCHASE OF	NA	NA	NA	NA
A.1 Government Securities				
A.2 Commercial Papers (A.2.1 + A.2.2)				
A.2.1 Short-term				
A.2.2 Long-term				
A.3 Others, specify (A.3.1+A.3.2+A.3.2+A.3.4+A.3.5)				
A.3.1				
A.3.2				
A.3.3				
A.3.4				
A.3.5				
SUB-TOTAL (A.1 + A.2 + A.3)				
B. SALE OF				
B.1 Government Securities				
B.2 Commercial Papers (B.2.1 + B.2.2)				
B.2.1 Short-term				
B.2.2 Long-term				
B.3 Others, specify (B.3.1+B.3.2+B.3.2+B.3.4+B.3.5)				
B.2.1				
B.2.2				
B.2.3				
B.2.4				
B.2.5				
SUB-TOTAL (B.1 + B.2 + B.3)				
C. BROKERING OF				
C.1 Government Securities				
C.2 Commercial Papers (C.2.1 + C.2.2)				
C.2.1 Short-term				
C.2.2 Long-term				
C.3 Others, specify (C.3.1+C.3.2+C.3.2+C.3.4+C.3.5)				
C.2.1				
C.2.2				
C.2.3				
C.2.4				
C.2.5				
SUB-TOTAL (C.1 + C.2 + C.3)				
D. OTHERS, SPECIFY				
D.1				
D.2				
D.3				
D.4				
D.5				
D.6				
D.7				
D.8				
D.9				
D.10				
SUB-TOTAL (D.1+ D.2+D.3+D.4+D.5+D.6+D.7+D.8+D.9+D.10)				

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE : Financing Company PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
 If these are based on consolidated financial statements, please so indicate in the caption.

Table 15. Income Data

For the period ended: June 30, 2013

Particulars	AMOUNT (in P'000)			
	INTEREST INCOME	FINANCING and LEASING INCOME	TRADING GAIN / (LOSS)	OTHER INCOME
TOTAL (A + B + C + D + E + F + G)	<u>8.01</u>	<u>98,906.78</u>	<u>0.00</u>	<u>12,738.77</u>
A.				
A.1 Consumer Credit		98,906.78	0.00	
A.2 Commercial Credit				
B. Leasing				
C. Direct Loans				
D. Trading Account Securities				
E. Available for Sale Securities				
F. Investment in Bonds and Other Debt Instruments				
G. Others	8.01			12,738.77

Notes to Interim Financial Statements

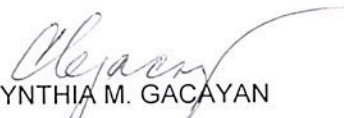
Control No.: _____
Form Type: FCIF


SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
TEL. NO.: 896-0221
COMPANY TYPE : Financing Company

FAX NO.: 899-4121
PSIC: _____

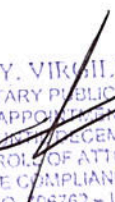
THE UNDERSIGNED OFFICERS OF THE ABOVE-MENTIONED CORPORATION DO CERTIFY UNDER OUGHT THAT ALL THE MATTERS SET FORTH IN THESE INTERIM FINANCIAL STATEMENTS INCLUDING SCHEDULES FOR THE SIX MONTHS ENDED **JUNE 30, 2013** ARE TRUE AND CORRECT TO THE BEST OF OUR KNOWLEDGE.


CYNTHIA M. GACAYAN
CHIEF OPERATING OFFICER
(Signature Over Printed Name)


MERLINDA V. CUNANAN
ACCOUNTING MANAGER
(Signature Over Printed Name)

SUBSCRIBED AND SWORN TO BEFORE ME THIS AUG 1 3 2013 DAY OF _____
20 _____ AFFIANTS EXHIBITING ME THEIR TAXPAYER IDENTIFICATION NO. _____
AND _____ RESPECTIVELY.

DOC. NO. 157
PAGE NO. 32
BOOK NO. 272
SERIES OF 1013


ATTY. VIRGILIO B. BATALLA
NOTARY PUBLIC FOR MAKATI CITY
APPOINTMENT NO. M-35
EXPIRES DECEMBER 31, 2014
ROLL OF ATTORNEY 48348
MCLE COMPLIANCE NO. III - 21854
IBP NO. 408762 - LIFETIME MEMBER
PTR NO. 366 - 4329 JAN. 2, 2013
EXECUTIVE BLDG CENTER
MAKATI AVE., COR JUPITER ST