



108152018003289



SECURITIES AND EXCHANGE COMMISSION

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Company Type Stock Corporation

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COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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B	U	I	L	D	I	N	G	2	3	0	1	C	H	I	N	O	R	O	C	E	S
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(Business Address : No. Street/City/Province)

MARCOS E. LAROSA

Contact Person

(02) 751-8132

Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

2018

SEC FORM FCIF

FIRST SEMESTER 2018

FORM TYPE

0	7
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Month

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Day

Annual Meeting

**Every last
Thursday of July**

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Secondary License Type, If Applicable

C	F	D	
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Dept. Requiring this Doc.

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Amended Articles Number/Section

106

Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

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August 15, 2018

Corporate Governance and Finance Department
SECURITIES AND EXCHANGE COMMISSION
SEC Building, Mandaluyong City

Attention : **Hon. Vicente Graciano P. Felizmenio, Jr.**
Director, Corporate Governance and Finance Department

The Disclosure Department
THE PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Attention : **Mr. Jose Valeriano B. Zuño**
OIC, Head of Disclosure Department

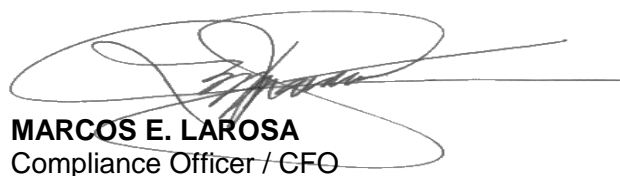
Gentlemen:

We are submitting SEC Form FCIF for June 30, 2018 of Makati Finance Corporation.

We are making this disclosure in compliance with the Continuing Listing Requirements of the Philippine Stock Exchange.

MAKATI FINANCE CORPORATION
Registrant

By:


MARCOS E. LAROSA
Compliance Officer / CFO

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 3/F Mazda Bldg, 2301 Chino Roces Ave.Ext.Makati City
 TEL. NO.: 02-751-8132 FAX NO.: _____
 COMPANY TYPE : Financing Company PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
If these are based on consolidated financial statements, please so indicate in the caption.

Table 1. Balance Sheet
As of June 30, 2018

FINANCIAL DATA	2018 (in P'000)	2017 (in P'000)
A. ASSETS (A.1 + A.2 + A.3 + A.4 + A.5 + A.6 + A.7 + A.8 + A.9 + A.10)	927,540	1,139,058
A.1 Current Assets (A.1.1 + A.1.2 + A.1.3 + A.1.4 + A.1.5)	795,526	866,655
A.1.1 Cash and cash equivalents (A.1.1.1 + A.1.1.2 + A.1.1.3)	48,489	113,898
A.1.1.1 On hand and equivalents	27,638	80,206
A.1.1.2 In domestic banks/entities	20,850	33,692
A.1.1.3 In foreign banks/entities		
A.1.2 Trade and Other Receivables (A.1.2.1 + A.1.2.2)	660,341	687,531
A.1.2.1 Due from domestic entities (A.1.2.1.1 + A.1.2.1.2 + A.1.2.1.3 + A.1.2.1.4)	660,341	687,531
A.1.2.1.1 Due from customers (trade) (A.1.2.1.1.1 + A.1.2.1.1.2 + A.1.2.1.1.3 + A.1.2.1.1.4)	775,798	776,076
A.1.2.1.1.1 Receivables Financed	775,798	660,289
A.1.2.1.1.2 Lease Contracts Receivable		
A.1.2.1.1.3 Past Due Loans Receivable	0	115,787
A.1.2.1.1.4 Items in Litigation	0	0
A.1.2.1.2 Due from Directors, Officers, Stockholders and related parties		
A.1.2.1.3 Others, specify (A.1.2.1.3.1 + A.1.2.1.3.2)	0	6,568
A.1.2.1.3.1 Creditable Withholding tax	0	0
A.1.2.1.3.2 Affiliates/Subsidiaries	0	6,568
A.1.2.1.4 Allowance for doubtful accounts (negative entry)	-115,457	-95,112
A.1.2.2 Due from foreign entities, specify		
A.1.2.2.4 Allowance for doubtful accounts (negative entry)		
A.1.3 Inventories (A.1.3.1 + A.1.3.2 + A.1.3.3)		
A.1.3.1 Office and other supplies		
A.1.3.2 Unbilled Services (in case of service providers)		
A.1.3.3 Others, specify (A.1.3.3.1 + A.1.3.3.2)		
A.1.3.3.1		
A.1.3.3.2		
A.1.4 Financial Assets other than Cash/Receivables/Equity investments (A.1.4.1 + A.1.4.2 + A.1.4.3 + A.1.4.4 + A.1.4.5 + A.1.4.6)	0	0
A.1.4.1 Financial Assets at Fair Value through Profit or Loss - issued by domestic		
A.1.4.2 Held to Maturity Investments - issued by domestic entities:		
A.1.4.3 Loans and Receivables - issued by domestic entities:		
A.1.4.4 Available-for-sale financial assets - issued by domestic entities:		
A.1.4.5 Financial Assets issued by foreign entities:		
A.1.4.6 Allowance for decline in market value (negative entry)		
A.1.5 Other Current Assets (state separately material items) (A.1.5.1 + A.1.5.2 + A.1.5.3)	86,696	65,226
A.1.5.1 Prepaid Expenses	6,146	6,770
A.1.5.2 Deferred Tax	80,550	58,456
A.1.5.3		
A.2 Non-Current Assets (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5 + A.2.6 + A.2.7 + A.2.8 + A.2.9)	132,015	272,403
A.2.1 Property, Plant, and Equipment (A.2.1.1 + A.2.1.2 + A.2.1.3 + A.2.1.4 + A.2.1.5 + A.2.1.6 + A.2.1.7 + A.2.1.8)	69,508	55,904
A.2.1.1 Land		
A.2.1.2 Building and improvements including leasehold improvement	7,477	7,477
A.2.1.3 Machinery and equipment (on hand and in transit)		
A.2.1.4 Transportation/motor vehicles, automotive equipment, autos and trucks and delivery	8,716	8,072
A.2.1.5 Others, specify (A.2.1.5.1 + A.2.1.5.2+ A.2.1.5.3 + A.2.1.5.4 + A.2.1.5.5 + A.2.1.5.6 + A.2.1.5.7 + A.2.1.5.8) other Assets -net		58,955
A.2.1.5.1 Investment in Subsidiaries		

NOTE: This special form is applicable to Financing Companies and shall be submitted together with the accompanying schedules (Tables 6 to 16). As a supplemental form to FCIF.

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
CURRENT ADDRESS: 3/F Mazda Bldg, 2301 Chino Roces Ave.Ext.Makati City
TEL. NO.: 02-751-8132 FAX NO.: _____
COMPANY TYPE : Financing Company PSIC: _____

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Table 1. Balance Sheet
As of June 30, 2018

FINANCIAL DATA	2018 (in P'000)	2017 (in P'000)
A.2.1.5.2 Deferred tax assets		
A.2.1.5.3 Equipment and Other properties for Lease		
A.2.1.5.4 Real Estate Properties for Sale/Lease		
A.2.1.5.5 Real and Other Properties Owned or acquired (ROPOA). NET	61,797	44,367
A.2.1.5.6 Leasehold Rights and Improvements		
A.2.1.5.7 Furnitures & fixtures & office equipment	15,281	14,527
A.2.1.5.8 MC Service Unit		61
A.2.1.6 Appraisal increase, specify (A.2.1.6.1)		
A.2.1.6.1		
A.2.1.6.2		
A.2.1.6.3		
A.2.1.6.4		
A.2.1.7 Accumulated Depreciation (negative entry)	-23,256	-18,092
A.2.1.8 Impairment Loss or Reversal (if loss, negative entry)	-507	-507
A.2.2 Investments accounted for using the equity method (A.2.2.1 + A.2.2.2 + A.2.2.3)	0	99,937
A.2.2.1 Equity in domestic subsidiaries/affiliates	0	99,937
A.2.2.2 Equity in foreign branches/subsidiaries/affiliates		
A.2.2.3 Others, specify		
A.2.3 Investment Property		
A.2.4 Biological Assets		
A.2.5 Intangible Assets		
A.2.6 Assets Classified as Held for Sale		
A.2.7 Assets included in Disposal Groups Classified as Held for Sale		
A.2.8 Long-term Receivables (net of current portion) (A.2.8.1 + A.2.8.2 + A.2.8.3)		
A.2.8.1 From domestic entities(A.2.8.1.1 + A.2.8.1.2 + A.2.8.1.3 + A.2.8.1.4 + A.2.8.1.5)		
A.2.8.1.1 Receivables Financed		
A.2.8.1.2 Lease Contracts Receivable		
A.2.8.1.3 Past Due Loans Receivable		
A.2.8.1.4 Items in Litigation		
A.2.8.1.5 Directors, Officers, Stockholders and related parties		
A.2.8.2 From foreign entities, specify (A.2.8.2.1 + A.2.8.2.2 + A.2.8.2.3 + A.2.8.2.4)		
A.2.8.3 Allowance for doubtful accounts, net of current portion (negative entry)		
A.2.9 Other Assets (A.2.9.1 + A.2.9.2 + A.2.9.3 + A.2.9.4 + A.2.9.5)	62,507	187,759
A.2.9.1 Deferred Charges - net of amortization		
A.2.9.2 Motorcycle Inventories, net	57,911	112,556
A.2.9.3 Advance/Miscellaneous Deposits	3,153	3,399
A.2.9.4 Others, specify (A.2.9.4.1 + A.2.9.4.2 + A.2.9.4.3 + A.2.9.4.4 + A.2.9.4.5)	1,443	607
A.2.9.4.1 Software Costs, net	215	607
A.2.9.4.2 Other Assets, net	1,228	
A.2.9.4.3		
A.2.9.4.4		
A.2.9.4.5		
A.2.9.5 Allowance for write-down of deferred charges/bad accounts (negative entry)		
B. LIABILITIES (B.1 + B.2 + B.3 + B.4)	418,764	672,683
B.1 Current Liabilities (B.1.1 + B.1.2 + B.1.3 + B.1.4 + B.1.5 + B.1.6 + B.1.7)	385,639	644,591
B.1.1 Trade and Other Payables to Domestic Entities (B.1.1.1 + B.1.1.2 + B.1.1.3)	385,639	644,591
B.1.1.1 Loans/Notes Payables (B.1.1.1.1+B.1.1.1.2+B.1.1.1.3+B.1.1.1.4+B.1.1.1.5)	361,573	638,461
B.1.1.1.1 Banks	137,855	227,258
B.1.1.1.2 Non-bank Financial Institutions	135,100	364,900
B.1.1.1.3 Other Private Firms	78,718	36,103
B.1.1.1.4 Individuals	9,900	10,200
B.1.1.1.5 Others	0	0
B.1.1.2 Trade Payables	24,066	6,130
B.1.1.3 Payables to Related Parties		

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**Table 1. Balance Sheet
 As of June 30, 2018**

FINANCIAL DATA	2018 (in P'000)	2017 (in P'000)
B.1.2 Trade and Other Payables to Foreign Entities (specify)		
B.1.3 Provisions		
B.1.4 Financial Liabilities (excluding Trade and Other Payables and Provisions)		
B.1.5 Liabilities for Current Tax	580	580
B.1.6 Deferred Tax Liabilities		
B.1.7 Others, specify (If material, state separately; indicate if the item is payable to public/private or financial/non-financial institutions) (B.1.7.1 + B.1.7.2+B.1.7.3+B.1.7.4+B.1.7.5+B.1.7.6)		
B.1.7.1 Dividends Declared and Not Paid at Balance Sheet Date		
B.1.7.2 Acceptances Payable		
B.1.7.3 Liabilities Under Trust Receipts		
B.1.7.4 Portion of Long-term Debt Due Within One Year		
B.1.7.5 Deferred Income		
B.1.7.6 Any other current liability in excess of 5% of Total Current Liabilities, specify:		
B.2 Long-term Debt - Non-current Interest-bearing Liabilities		
B.3 Indebtedness to Affiliates and Related Parties (Non-Current)		
B.4 Other Liabilities (B.4.1 + B.4.2)	33,125	28,092
B.4.1 Deferred Income Tax		
B.4.2 Others, specify (B.4.2.1 + B.4.2.2 + B.4.2.3)	33,125	28,092
B.4.2.1 Deposit on Lease Contracts		
B.4.2.2 Other Liabilities and accrued expenses	27,234	28,092
B.4.2.3 Other payables	5,890	0
C. EQUITY (C.3 + C.4 + C.5 + C.6 + C.7 + C.8 + C.9 + C.10 + C.11)	508,777	466,375
C.1 Authorized Capital Stock (no. of shares, par value and total value; show details) (C.1.1+C.1.2+C.1.3) P 1 par value Authorized - 300,000,000 shares Issued and Outstanding	300,000	300,000
C.1.1 Common shares	300,000	300,000
C.1.2 Preferred Shares		
C.1.3		
C.2 Subscribed Capital Stock (no. of shares, par value and total value) (C.2.1 + C.2.2 + C.2.3)	223,412	216,463
C.2.1 Common shares	223,412	216,463
C.2.2 Preferred Shares		
C.2.3 Others		
C.3 Paid-up Capital Stock (C.3.1 + C.3.2 + C.3.3)	223,412	216,463
C.3.1 Common shares	223,412	216,463
C.3.2 Preferred Shares		
C.3.3 Others		
C.4 Additional Paid-in Capital / Capital in excess of par value / Paid-in Surplus	5,804	5,804
C.5 Minority Interest		
C.6 Others, specify (C.6.1 + C.6.2)		
C.6.1 SHARE IN OTHER INCOME/ (LOSS) of an associates		
C.6.2 Remeasurable gain on retirement assets	3,738	4,492
C.7 Appraisal Surplus/Revaluation Increment in Property/Revaluation Surplus	0	0
C.8 Retained Earnings (C.8.1 + C.8.2)	273,834	233,334
C.8.1 Appropriated		
C.8.2 Unappropriated	273,834	233,334
C.9 Profit & Loss	1,988	6,283
C.10 Head / Home Office Account (for Foreign Branches only)	0	0
C.11 Cost of Stocks Held in Treasury (negative entry)		
D. TOTAL LIABILITIES AND EQUITY (B + C)	927,540	1,139,058

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

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 TEL. NO.: 02-751-8132 FAX NO.: _____
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Table 2. Income Statement for the period January - June 2018

FINANCIAL DATA	Year to Date		This Semester	
	2018	2017	2018	2017
A. REVENUE / INCOME (A.1 + A.2 + A.3 + A.4)	67,879	80,537	67,879	80,537
A.1 Sales or Revenue/Receipts from Financing Operations (Primary Activity) (A.1.1 + A.1.2 + A.1.3 + A.1.4)	60,815	68,730	60,815	68,730
A.1.1 Financing Income	64,622	86,604	64,622	86,604
A.1.2 Leasing Income			0	
A.1.3 Service Charge/Fees	2,662	2,255	2,662	2,255
A.1.4 Short-term Investments			0	
A.1.5 Cost of Borrowings	-10,903	-17,630	-10,903	-17,630
A.1.6 Provisions	4,435	-2,500	4,435	-2,500
A.2 Receipts from Sale of Merchandise (Trading) (from Secondary Activity)			0	
A.3 Share in the Profit or Loss of Associates and Joint Ventures accounted for using the Equity Method			0	
A.4 Other Income (A.4.1 + A.4.2 + A.4.3 + A.4.4 + A.4.5 + A.4.6)	7,063	11,807	7,063	11,807
A.4.1 Trading Gain (Loss)			0	
A.4.2 Professional Fee			0	
A.4.3 Interest Income (A.4.3.1 + A.4.3.2)	2,957	24	2,957	24
A.4.3.1 Interest on Call Loans			0	
A.4.3.2 Interest - Investments (A.4.3.2.1 + A.4.3.2.2 + A.4.3.2.3 + A.4.3.2.4)	2,957	24	2,957	24
A.4.3.2.1 Short Term Placements	2,937		2,937	
A.4.3.2.2 Deposit in Banks	20	24	20	24
A.4.3.2.3 Bonds			0	
A.4.3.2.4 Others			0	
A.4.4 Dividend Income	0	0	0	0
A.4.5 Gain / (Loss) from selling of Assets	0	0	0	0
A.4.6 Others, specify	4,106	11,783	4,106	11,783
A.4.6.1 Share in net income of an associate		4,975	0	4,975
A.4.6.2 Sale of Real Estate, Other Property, and Equipment				
A.4.6.3 Gain on Repossession	3,511		3,511	
A.4.6.4 Royalties, Franchise Fees, Copyrights (books, films, records, etc.)			0	
A.4.6.5 Misc. income -Written off account	595	6,808	595	6,808
B. OPERATING EXPENSES (B.1 + B.2 + B.3 + B.4 + B.5 + B.6 + B.7 + B.8 + B.9 + B.10)	66,347	73,693	66,347	73,693
B.1 Interest Expense	0	0	0	0
B.2 Loss from sale and writedown of MC inventories	10,176	12,540	10,176	12,540
B.3 Compensation/Fringe Benefits	25,765	30,184	25,765	30,184
B.4 Management and Other Professional Fees	3,931	3,636	3,931	3,636
B.5 Taxes and Licenses	5,170	6,062	5,170	6,062
B.6 Insurance	0	0	0	0
B.7 Depreciation/Amortization	2,405	2,468	2,405	2,468
B.9 Bad Debt Expense/Credit Losses	0	0	0	0
B.10 Others	18,900	18,802	18,900	18,802
C. Non-Operating Expenses			0	
D. Net Income (Loss) Before Tax (A - B - C)	1,531	6,843	1,531	6,843
E. Income Tax Expense (negative entry)	-457	561	-457	561
F. Income After Tax	1,988	6,283	1,988	6,283
G. Amount of (i) Post-Tax Profit or Loss of Discontinued Operations; and (ii) Post-Tax Gain or Loss Recognized on the Measurement of Fair Value less Cost to Sell or on the Disposal of the Assets or Disposal Group(s) constituting the Discontinued Operation (if any)				
G.1				
G.2				
H. Profit or Loss Attributable to Minority Interest				
I. Profit or Loss Attributable to Equity Holders of the Parent				

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

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TEL. NO.: 02-751-8132 FAX NO.: _____
COMPANY TYPE: Financing Company PSIC: _____

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Table 3. Cash Flow Statements

FINANCIAL DATA	2018 (in P'000)	2017 (in P'000)
CASH FLOWS FROM OPERATING ACTIVITIES		
Net Income (Loss) Before Tax and Extraordinary Items	1,531	6,843
Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities		
Depreciation	0	0
Amortization, specify Software Amortization	167	167
Depreciation	2,238	2,468
dividend income	0	0
Others, specify: Provisions for probable losses	5,741	2,500
Share in the net income of an associate	0	-4,975
Loss on write off of motorcycle inventory	0	0
Write-down of Property, Plant, and Equipment		
Changes in Assets and Liabilities:		
Decrease (Increase) in:		
Receivables	-45,976	117,829
Inventories		
Other Assets	1,392	-14,053
Others, specify:		
Accrued Expenses	14,837	-11,767
Increase (Decrease) in:		
Trade and Other Payables	7,602	-9,588
Income and Other Taxes Payable		
Others, specify: Income Taxes Paid	0	-731
A. Net Cash Provided by (Used in) Operating Activities (sum of above rows)	-12,467	88,695
CASH FLOWS FROM INVESTING ACTIVITIES		
(Increase) Decrease Acquisition of property and equipment	-80	311
(Increase) Decrease in Investment	0	0
Reductions/(Additions) to Property, Plant, and Equipment	0	0
Others, specify: Sale of investment properties (ropoa)		
Addition to software costs	0	0
Cash Dividends from AIB	0	0
B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)	-80	311
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from:		
Loans	81,035	72,091
Long-term Debt		
Issuance of Securities		
Others, specify: Deposits for future subscription		
Dividends	0	0
Payments of:		
(Loans)	-146,801	-144,816
(Long-term Debt)		
(Stock Subscriptions)		
Others, specify (negative entry):		
Dividends		
C. Net Cash Provided by (Used in) Financing Activities (sum of above rows)	-65,765	-72,725
NET INCREASE IN CASH AND CASH EQUIVALENTS (A + B + C)	-78,312	16,280
Cash and Cash Equivalents		
Beginning balance	126,800	97,618
Ending balance	48,488	113,898

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING

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Table 4. Statement of Changes in Equity

(Amount in P'000)								
FINANCIAL DATA	Capital Stock	Additional Paid-in Capital	Net unrealized Loss on Investment for Sale	Deposits for Future Subscription	Retained Earnings	Remeasurement Gains (Losses) on Defined Benefit Obligation	Share on Other Comprehensive Income	TOTAL
A. Balance, 2016	216,463	5,804	0	0	233,334	4,492	0	460,093
A.1 Correction of Error(s)								0
A.2 Changes in Accounting Policy					0	0	0	0
B. Restated Balance	216,463	5,804	0	0	233,334	4,492	0	460,093
C. Surplus								
C.1 Surplus (Deficit) on Revaluation of Properties								
C.2 Surplus (Deficit) on Revaluation of Investments								0
C.3 Currency Translation Differences								
C.4 Other Surplus (specify)								
C.4.1						-754		-754
C.4.2								
C.4.3								
C.4.4								
C.4.5								
Deposits on Subscription								
D. Net Income (Loss) for the Period					54,399			54,399
E. Dividends (negative entry)	6,950				-13,900			-6,950
F. Appropriation for (specify)								
F.1								
F.2								
F.3								
F.4								
F.5								
G. Issuance of Capital Stock								
G.1 Common Stock								
G.2 Preferred Stock								
G.3 Others								
H. Balance, December 31, 2017	223,412	5,804	0	0	273,834	3,738	0	506,789
H.1 Correction of Error (s)								0
H.2 Changes in Accounting Policy								0
I. Restated Balance	223,412	5,804	0	0	273,834	3,738	0	506,789
J. Surplus								
J.1 Surplus (Deficit) on Revaluation of Properties								
J.2 Surplus (Deficit) on Revaluation of Investments								
J.3 Currency Translation Differences								
J.4 Other Surplus (specify)								
J.4.1								
J.4.2								
J.4.3								
J.4.4								
J.4.5								
Deposits on Subscription								
K. Net Income (Loss) for the Period					1,988			1,988
L. Dividends (negative entry)								0
M. Appropriation for (specify)								
M.1								
M.2								
M.3								
M.4								
M.5								
N. Issuance of Capital Stock								
N.1 Common Stock								
N.2 Preferred Stock								
N.3 Others								
O. Balance, June 30, 2018	223,412	5,804	0	0	275,822	3,738	0	508,777

Control No.: _____
 Form Type: FCIF

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 3/F Mazda Bldg, 2301 Chino Roces Ave.Ext.Makati City
 TEL. NO.: 02-751-8132 FAX NO.: _____
 COMPANY TYPE : Financing Company PSIC: _____

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Table 5. Details of Income and Expenses, by source
 (applicable to corporations transacting with foreign corporations/entities)

FINANCIAL DATA	2018 (in P'000)	2017 (in P'000)
A. REVENUE / INCOME (A.1 + A.2)		
A.1 Sales or Revenue / Receipts from Financing Operations (Primary Activity) (A.1.1 + A.1.2)	N/A	N/A
A.1.1 Domestic		
A.1.2 Foreign		
A.2 Other Income (A.2.1 + A.2.2)		
A.2.1 Domestic		
A.2.2 Foreign, specify (A.2.2.1 + A.2.2.2 + A.2.2.3 + A.2.2.4 + A.2.2.5 + A.2.2.6 + A.2.2.7 + A.2.2.8 + A.2.2.9 + A.2.2.10)		
A.2.2.1		
A.2.2.2		
A.2.2.3		
A.2.2.4		
A.2.2.5		
A.2.2.6		
A.2.2.7		
A.2.2.8		
A.2.2.9		
A.2.2.10		
B. EXPENSES (B.1 + B.2)		
B.1 Domestic		
B.2 Foreign, specify (B.2.1 + B.2.2 + B.2.3 + B.2.4 + B.2.5 + B.2.6 + B.2.7 + B.2.8 + B.2.9 + B.2.10)		
B.2.1		
B.2.2		
B.2.3		
B.2.4		
B.2.5		
B.2.6		
B.2.7		
B.2.8		
B.2.9		
B.2.10		

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

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CURRENT ADDRESS: 3/F Mazda Bldg, 2301 Chino Roces Ave.Ext.Makati City
TEL. NO.: 02-751-8132 FAX NO.: 899-4121
COMPANY TYPE: Financing Company PSIC: _____

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Table 6. Schedule of Investments in Real Estate As of June 30, 2018

6a. In REAL ESTATE PROPERTIES		
	Description of Property	Amount (in PHP)
1.	TCT 67926 1410 sqm Farm Land in Trece Martires	2,631,971
2.	TCT 96277 & 96276 561 sqm Lot in Cotta, Lucena, Quezon	1,907,000
3.	House and Lot -TCT No.700208 (181 sq.m.), Lot 1 Blk 23 Bo. of Dolores MP of Taytay, Rizal,JV1706/226	4,017,400
4.	House and Lot TCT No.700209 (198 sq.m.), Lot 2 Blk 23 Bo. of Dolores MP of Taytay, Rizal, JV1706/226	8,012,500
5.	Parcel of Land TCT No. 068 - 2013002149 (157sq.m.), Lot 1-B Bo. of San Jose MP of Taytay, Rizal, JV1706/225	6,272,000
6.	House and Lot - TCT No.726827 (279 sq.m.), Lot 9 Blk 1 Victoria Ave.B.H.S.San Isidro, Cainta, Rizal,JV1706/228	5,270,000
7.	Parcel of Land TCT No.T-30022 (2,231 sq.m.), Lot 15-F Iruhin Central R1, Tagaytay,JV1706/229	29,226,000
8.	TCT 026-2016000547 (6,374 SQ.M.) Brgy. Labit West, Urdaneta City, Pangasinan	3,500,000
	TOTAL	60,836,871

6b. In REAL ESTATE PROPERTY DEVELOPMENT CORPORATIONS OR PROJECTS		
	Name of Corporation or Project	Amount (in PHP)
1.		
2.		
3.	NOT APPLICABLE	
4.		
5.		
6.		
7.		
8.		
9.		
10.		
	TOTAL	
	GRAND TOTAL	

Table 7. Schedule of Maturity of Receivables
As of June 30, 2018

RECEIVABLES	TOTAL (CURRENT + PAST DUE) (in P'000)	CURRENT (in P'000)	PAST DUE (in P'000)			
			Total	Within one year	Over One Year ^{a/}	Accounts Under Litigation ^{a/}
1. Trade Receivables	744,216	613,583	130,633	91,443	39,190	0.00
2. others	31,582	31,582.12				
3.						
4.						
5.						
6.						
7.						
8.						
9.						
10.						
TOTAL	775,798	645,165.18	130,632.94	91,443.06	39,189.88	0.00

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

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TEL. NO.: 02-751-8132

COMPANY TYPE: Financing Company

PSIC: _____

FAX NO.: 899-4121

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Table 8. Schedule of Exempt Commercial Paper Issuances
As of June 30, 2018

I. Short-Term Issues (commercial papers with maturities of 365 days or less)

1.1 Issuances during the period:

Name(s) of Creditor	P.N. No.	AMOUNT		Date of Issue	Maturity Date
		Principal	Maturity Value		
Max O. Borromeo		2,308		12/31/2017	12/31/2018
Joel S. Ferrer		12,000		6/8/2018	6/3/2019
Sofia Limjap		5,000		7/27/2017	7/22/2018
Teresita B. Benitez		476		12/31/2017	12/31/2018
Cynthia M. Gacayan		2,900		7/20/2017	7/15/2018
Cecilia M. Samaniego		4,200		1/15/2018	1/10/2019
Oscar M. Samaniego		2,257		1/15/2018	1/10/2019
Glenn B. Benitez		2,488		12/31/2017	12/31/2018
Daniilo Enrique Co		2,800		10/10/2017	10/5/2018
Merg Realty Dev. Corp		47,455		12/31/2017	12/31/2018
Cebu Maxi Mgt. Corp.		2,879		12/31/2017	12/31/2018
Felilon Realty, Inc.		3,854		2/8/2018	12/31/2018
TOTAL		88,617			

1.2 Pre-termination /Pre-payment made during the period:

Name(s) of Creditor	P.N. No.	AMOUNT		Date of Issue	Maturity Value	PRE-TERMINATION/PRE-PAYMENT	
		Principal	Maturity Value			Date	Amount
TOTAL							

1.3 Outstanding balance - includes outstanding L-I's issued during the reference period and previous periods:

Name(s) of Creditor	P.N. No.	AMOUNT		Date of Issue	Maturity Date	Outstanding Balance
		Principal	Maturity Value			
TOTAL						

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION

CURRENT ADDRESS: 3/F Mazda Bldg, 2301 Chino Roces Ave. Ext. Makati City

TEL. NO.: 02-751-6132

COMPANY TYPE: Financing Company

PSIC: _____

FAX NO.: 899-4121

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**Table 8. Schedule of Exempt Commercial Paper Issuances
 As of June 30, 2018**

1. Long-term issues (commercial papers with maturities of more than 300 days)
 1.1 Issuances during the period:

<u>Name(s) of Creditor</u>	<u>D. N. No.</u>	<u>Principal</u>	<u>Maturity Value</u>	<u>Date of Issue</u>	<u>Maturity Date</u>	<u>Maturity Date</u>
		<u>AMOUNT</u>				
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
TOTAL		_____	_____	_____	_____	_____

1.2 Pre-termination /Pre-payment made during the period:

<u>Name(s) of Creditor</u>	<u>P. N. No.</u>	<u>Principal</u>	<u>Maturity Value</u>	<u>Date of Issue</u>	<u>Maturity Value</u>	<u>Date</u>	<u>Amount</u>
		<u>AMOUNT</u>					
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
TOTAL		_____	_____	_____	_____	_____	_____

1.3 Outstanding Balance -Includes outstanding CPs issued during the reference period and previous periods:

<u>Name(s) of Creditor</u>	<u>P. N. No.</u>	<u>Principal</u>	<u>AMOUNT</u>	<u>Maturity Value</u>	<u>Date of Issue</u>	<u>Maturity Date</u>	<u>Outstanding Balance</u>
			<u>AMOUNT</u>				
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
TOTAL		_____	_____	_____	_____	_____	_____

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

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 TEL. NO.: 02-751-8132 FAX NO.: 899-4121
 COMPANY TYPE : Financing Company PSIC: _____

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Table 9. Remaining Maturities of Selected Accounts

January 01 to June 30, 2018

PARTICULARS	SOLD WITHOUT RECOURSE	BROKERED
A. Total volume of securities <i>with</i> postdated cheque (in P'000)		
A.1 with paying agency arrangement (in P'000)	NA	NA
A.2 without paying agency arrangement (in P'000)		
B. Total volume of securities <i>without</i> postdated cheque (in P'000)		
B.1 with paying agency arrangement (in P'000)		
B.2 without paying agency arrangement (in P'000)		

Table 10. Schedule of Loans Due from Directors, Officers, Stockholders and Related Interests (DOSRI)

As of June 30, 2018

	Name of Borrower (Surname, Given Name, M.I.)	Nationality	Relationship to Company				Amount of Loan (in P'000)
			Director	Employee	Stockholder	Related Interest	
1.	ABRUGAR, JULIO, JR. A.	Fil		x			78,584.83
2.	ABULOG, JERRY B.	Fil		x			1,297
3.	ACASIO, JESSIE M.	Fil		x			16,888.22
4.	ACLAO, ALBERT A.	Fil		x			8,198.81
5.	ACORDA, DANICA M.	Fil		x			7,849.00
6.	ACOSTA, PRISCA M.	Fil		x			5,006.00
7.	ADOLFO, SOFRONIO C.	Fil		x			36,599.11
8.	ADVINCULA, GENEVE L.	Fil		x			37,522.18
9.	AGOYLO, RAQUEL P.	Fil		x			103,917.40
10.	AGUARIN, CARLITO, Jr. M.	Fil		x			3,655.49
11.	AGUILAR, RODIL M.	Fil		x			16,730.00
12.	AGUSTIN, RAMIL M.	Fil		x			48,032.53
13.	ALASO, EMERIZZA G.	Fil		x			86,858.09
14.	ALCANTARA, GERVIE B.	Fil		x			12,560.84
15.	ALCANTARA, NICANOR T.	Fil		x			89,682.97
16.	ALCANZARE, JERIC	Fil		x			34,287.73
17.	ALIÑO, MARK ANTHONY	Fil		x			1,225.60
18.	ALMAZAN, CHRISTOPHER DANE	Fil		x			14,736.00
19.	ALNGOG, MARY BETH C.	Fil		x			6,639.73
20.	ALTAREJOS, JUNNA MAY B.	Fil		x			9,498.93
21.	ALVAREZ, JESUS B.	Fil		x			672,223.88
22.	AMBATA, ARTIE RUZETTE T.	Fil		x			21,505.43
23.	AMULAR, HARVEEN	Fil		x			34,986.68
24.	ANDRES, RONNIE	Fil		x			11,950.65
25.	ANGELO, FRANCIS	Fil		x			6,720.02
26.	AÑONUEVO, JAYSON JHON A.	Fil		x			13,724.74
27.	APOSTOL, BENJIE	Fil		x			48,367.76
28.	ARARACAP, MARK PAUL	Fil		x			35,508.64
29.	ARELLANO, LIVEL P.	Fil		x			10,122.82
30.	ARENDA, MARLON	Fil		x			26,050.63
31.	ARENDA, MARLON	Fil		x			2,157.59
32.	ARIOLA, REX P.	Fil		x			2,685.52
33.	ARISTON, MELVIN T.	Fil		x			834.15
Total Loans Due (sum of above rows)							1,506,608.93

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 TEL. NO.: 02-751-8132 FAX NO.: 899-4121
 COMPANY TYPE : Financing Company PSIC: _____

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Table 9. Remaining Maturities of Selected Accounts
 January 01 to June 30, 2018

PARTICULARS	SOLD WITHOUT RECOURSE	BROKERED
A. Total volume of securities <i>with</i> postdated checque (in P'000)		
A.1 with paying agency arrangement (in P'000)	NA	NA
A.2 without paying agency arrangement (in P'000)		
B. Total volume of securities <i>without</i> postdated checque (in P'000)		
B.1 with paying agency arrangement (in P'000)		
B.2 without paying agency arrangement (in P'000)		

Table 10. Schedule of Loans Due from Directors, Officers, Stockholders and Related Interests (DOSRI)
 As of June 30, 2018

	Name of Borrower (Surname, Given Name, M.I.)	Nationality	Relationship to Company				Amount of Loan (in P'000)
			Director	Employee	Stockholder	Related Interest	
34	ARNISTO, KARREN L.	Fil		x		834.15	
35	ARRIOLA, ALBERT T.	Fil		x		34,314.60	
36	ARTISTA, EUGENE	Fil		x		25,997.97	
37	ASUNCION, PAUL RYAN C.	Fil		x		451.20	
38	ASTORGA, GOMER	Fil		x		80.00	
39	AUSTRIA, VAL	Fil		x		27,996.50	
40	AVILA, MARIA THERESA R.	Fil		x		31,230.01	
41	BACALSO, RICHARD G.	Fil		x		20,632.59	
42	BAGNES, CAROLINE M.	Fil		x		11,820.61	
43	BALBIN, ALVIN	Fil		x		48,730.98	
44	BALDE, LINDBERGH, JR. M.	Fil		x		6,886.33	
45	BALISBIS, DOLORES	Fil		x		660.00	
46	BALISTA, JOSE MICHAEL C.	Fil		x		55,361.00	
47	BALLECERA, BERNADETH C.	Fil		x		42,523.85	
48	BALTAZAR, ROGIE B.	Fil		x		50,351.20	
49	BAÑAGO, JOANALYN B.	Fil		x		37,483.68	
50	BANDEJAS, ROMEL G.	Fil		x		46,983.55	
51	BAÑO, JOVER G.	Fil		x		1,826.84	
52	BARCENAS, JESTINE D.	Fil		x		52,695.71	
53	BAYONITO, IRWIN	Fil		x		49,757.25	
54	BEN, DALISAY D.	Fil		x		34,863.24	
55	BERNAL, WILBERT	Fil		x		17,900.73	
56	BERNARDO, JOEBERT M.	Fil		x		42,932.51	
57	BESTUDIO, CHRISTOPHER K.	Fil		x		7,680.96	
58	BITUIN, RODEL B.	Fil		x		22,637.63	
59	BLASABAS, LEO C.	Fil		x		44,442.14	
60	BONDALO, PATRICIO, JR. R.	Fil		x		2,523.13	
61	BONTIGAO, JAYSON D.	Fil		x		56,493.69	
62	BORROMEO, MAXCY FRANCISCO JOSE R.	Fil		x		9,457.89	
63	BRAZA, MICHAEL GERARD L.	Fil		x		1,686.00	
64	BRIGUEL, ROBERTO P.	Fil		x		7,530.60	
65	Various	Fil		x		24,785,846.58	
Total Loans Due (sum of above rows)						27,087,222.05	

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

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 TEL. NO.: 02-751-8132 FAX NO.: 899-4121
 COMPANY TYPE : Financing Company PSIC: _____

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**Table 11. List of Directors, Officers and Stockholders
 As of June 30, 2018**

Name and Position	Current Address	Nationality	Amount of Subscribed Capital (in P'000)	Companies Affiliated With ^{a/}
A. DIRECTORS				
RENE B. BENITEZ Chairman	33 Aries St. Bel-Air III Makati City	Filipino	5,111	Pikeville, Inc - Director Merg Realty Development - Director
MAX O. BORROMEO President	Ma. Luisa Park Maynilad, Cebu City	Filipino	450	Honda Motor World, Inc. - Director Dearborn Motors Co. - Director
JUAN CARLOS DEL ROSARIO Director	Unit 9 17-A McKinley Road Forbes Park, Makati City	Filipino	0	Amalgamated Investment Bancorporation - Chairman
MAXCY FRANCISCO JOSE R. BORROMEO Director /Chief Operating Officer	Ma. Luisa Park Maynilad, Cebu City	Filipino	2	
FRANCISCO C. EIZMENDI JR Independent Director	34 Celery Drive Valle Verde 5 Pasig City	Filipino	0	RCBC Forex Brokers Corporation - Director
JOEL S. FERRER Treasurer	2137 Lourdes St. San Miguel Village, Makati City	Filipino	2,251	PARMAN Inc. - President
ALAN MICHAEL R. CRUZ Independent Director	No. 410 Madrigal Avenue, Ayala Alabang Muntinlupa City	Filipino	0	
JOSE DANIEL R. BORROMEO Director	Suite 202 Centro Maximo Building Mandaue Cebu, Cebu, 6000 Philippines	Filipino	2	Motorace Ace Philippines, Inc-President
ROBERT CHARLES M. LEHMANN Director	11F Multinational Bancorporation 6805 Ayala Avenue, Makati City	Filipino	0	Amalgamated Investment Bancorporation - President
ERIC B. BENITEZ Director	19 Mercedes St., Bel-Air IV, Makati City 7823 Makati Ave., Makati City	Filipino	6,231	Meg Realty Development - Director
LAWRENCE Ee HOCK LEONG Independent Director	Res. 34 Donbar walk Singapore	Singaporean	0	Amalgamated Investment Bancorporation - Director
B. OFFICERS				
Marcos E. Larosa Chief Financial Officer	9723 B Pelilia St. Brgy Valenzuela Makati City	Filipino	0	
Atty. Danilo Enrique Co Corporate Secretary	35 Madison St. North Greenhills San Juan, Metro Manila	Filipino	0	Co Ferrer & Ang-Co Law Officers Managing Partner
Servando B. Alvarez Jr. VP Finance	Unit 2306 Rada Regency RAGA former Dela Rosa St. Makati City	Filipino	0	Amalgamated Investment Bancorporation
C. STOCKHOLDERS				
AMALGAMATED INVESTMENT BANCORPORATION	11th Flr. Multinational Bancorp Bldg 6805 Ayala Avenue, Makati City	Filipino	94,489	
MF PIKEVILLE HOLDINGS, INC. MOTOR ACE PHILIPPINES, INC.	11th Flr. Multinational Bancorp Bldg 6805 Ayala Avenue, Makati City	Filipino	15,609	
	Mandaue, Cebu City	Filipino	56,517	

^{a/} Specify position(s) held in other companies

Control No.: _____
 Form Type: FCIF

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 3/F Mazda Bldg, 2301 Chino Roces Ave.Ext.Makati City
 TEL. NO.: 02-751-8132 FAX NO.: 899-4121
 COMPANY TYPE: Financing Company PSIC: _____

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If these are based on consolidated financial statements, please so indicate in the caption.

Table 12. Data of Firm's Financing and Investment Activities

Particulars	Outstanding Balance		Year to date	
	as of 30-Jun-18		30-Jun-18	
	No. of Accounts	Amount (in P'000)	No. of Accounts	Amount (in P'000)
TOTAL (A + B + C + D + E + F + G + H)	12,740	472,012	12,740	472,012
A. RECEIVABLE FINANCING (A.1 + A.2)	12,740	472,012	12,740	472,012
A.1 Consumer Credit (A.1.1 + A.1.2 + A.1.3)	12,736	405,512	12,736	405,512
A.1.1 Appliance Financing				
A.1.2 Motor Vehicle Financing	12,712	380,238	12,712	380,238
A.1.3 Others, specify (A.1.3.1 + A.1.3.2 + A.1.3.3 + A.1.3.4 + A.1.3.5)	24	25,274	24	25,274
A.1.3.1 Car Financing	24	25,274	24	25,274
A.1.3.2				
A.1.3.3				
A.1.3.4				
A.1.3.5				
A.2 Commercial Credit (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5)	4	66,500	4	66,500
A.2.1 Motor Vehicle Financing				
A.2.2 Machinery and Equipment Financing				
A.2.3 Inventory Financing				
A.2.4 Receivable Discounting				
A.2.5 Others, specify (A.2.5.1 + A.2.5.2 + A.2.5.3 + A.2.5.4 + A.2.5.5)	4	66,500	4	66,500
A.2.5.1 Factoring of Receivables	4	66,500	4	66,500
A.2.5.2				
A.2.5.3				
A.2.5.4				
A.2.5.5				
B. LEASING (B.1 + B.2 + B.3 + B.4 + B.5)				
B.1 Heavy Equipment				
B.2 Motor Vehicles				
B.3 Industrial Machinery				
B.4 Business & Office Machines				
B.5 Others, specify (B.5.1 + B.5.2 + B.5.3 + B.5.4 + B.5.5)				
B.5.1				
B.5.2				
B.5.3				
B.5.4				
B.5.5				
C. DIRECT LOANS	-	-	-	-
D. TRADING ACCOUNT SECURITIES				
E. UNDERWRITING ACCOUNTS				
F. AVAILABLE FOR SALE SECURITIES				
G. INVESTMENT IN BONDS AND OTHER DEBT INSTRUMENTS (G.1 + G.2)				
G.1 Domestic entities (G.1.1 + G.1.2 + G.1.3 + G.1.4 + G.1.5)				
G.1.1 National Government				
G.1.2 Public Financial Institutions				
G.1.3 Public Non-Financial Institutions				
G.1.4 Private Financial Institutions				
G.1.5 Private Non-Financial Institutions				
G.2 Foreign entities				
H. Others, specify (H.1 + H.2 + H.3 + H.4 + H.5 + H.6 + H.7)				
H.1 Call Loans Receivable				
H.2 Mortgage Contract Receivable				
H.3				
H.4				
H.5				
H.6				
H.7				

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION CURRENT ADDRESS: 3/F Mazda Bldg, 2301 Chino Roces Ave. Ext. Makati City
 TEL. NO.: 02-751-8132 FAX NO.: 899-4121 COMPANY TYPE: _____ PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PASS4 - INTERIM FINANCIAL REPORTING

If these are based on consolidated financial statements, please so indicate in the caption.

Table 13. Data of Firm's Financing and Investment Activities (in detail)

Particulars	OUTSTANDING BALANCE AS OF				YEAR TO DATE			
	June 30, 2018				June 30, 2018			
	Receivable Financing	Leasing	Direct Loans	Receivable Financing	Leasing	Direct Loans		
	No. of Accounts	Amount (P'000)	No. of Accounts	Amount (P'000)	No. of Accounts	Amount (P'000)	No. of Accounts	Amount (P'000)
TOTAL (A + B + C)	12,740	472,012	219	272,204	12,740	472,012	219	272,204
A. BY TYPE OF SECURITY (A.1 + A.2 + A.3)	12,740	472,012	219	272,204	12,740	472,011.63	219	272,203.98
A.1 Unsecured								
A.2 Secured by (A.2.1 + A.2.2 + A.2.3 + A.2.4)	12,740	472,012	25	175,626	12,740	472,011.63	25	175,625.61
A.2.1 Real Estate Mortgage								
A.2.2 Chattel Mortgage	12,736	405,512	25	175,626	12,736	405,511.63	25	175,625.61
A.2.3 Assignment of Deposit Substitute								
A.2.4 Others, specify (A.2.4.1+A.2.4.2+A.2.4.3)	4	66,500			4	66,499.99		
A.2.4.1 Factoring of Receivables	4	66,500			4	66,499.99		
A.2.4.2								
A.2.4.3								
A.3 Others, specify (A.3.1 + A.3.2 + A.3.3 + A.3.4 + A.3.5+A.3.6+A.3.7+A.3.8+A.3.9+A.3.10+A.3.11)			194	96,578			194	96,578
A.3.1 Contract to Sell								
A.3.2 Promissory Note			40	4,183			40	4,182.74
A.3.3 Continuing Surety Agreement								
A.3.4 Surety Bonds								
A.3.5 Lease Contract								
A.3.6 Trust Receipts								
A.3.7 Post-dated Cheques			154	92,396			154	92,395.63
A.3.8 Deed of Assignment								
A.3.9								
A.3.10								
A.3.11								
B. BY INTEREST/YIELD (B.1 + B.2 + B.3 + B.4 + B.5)								
B.1 <= 5%								
B.2 > 5% <= 10%								
B.3 > 10% <= 15%								
B.4 > 15% <= 20%								
B.5 Over 20%								
C. BY ORIGINAL MATURITY (C.1 + C.2 + C.3 + C.4)								
C.1 Demand								
C.2 <= 1 Year								
C.3 > 1 Year <= 5 Years								
C.4 Over 5 Years								

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 3/F Mazda Bldg, 2301 Chino Roces Ave.Ext.Makati City
 TEL. NO.: 02-751-8132 FAX NO.: 899-4121
 COMPANY TYPE : Financing Company PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
If these are based on consolidated financial statements, please so indicate in the caption.

Table 14. Data of Firm's Without Recourse Transactions (WORT)

Particulars	Outstanding Balance as of <u>June 30, 2018</u>		Year to date <u>June 30, 2018</u>	
	No. of Accounts	Amount (in P'000)	No. of Accounts	Amount (in P'000)
A. PURCHASE OF	NA	NA	NA	NA
A.1 Government Securities				
A.2 Commercial Papers (A.2.1 + A.2.2)				
A.2.1 Short-term				
A.2.2 Long-term				
A.3 Others, specify (A.3.1+A.3.2+A.3.2+A.3.4+A.3.5)				
A.3.1				
A.3.2				
A.3.3				
A.3.4				
A.3.5				
SUB-TOTAL (A.1 + A.2 + A.3)				
B. SALE OF				
B.1 Government Securities				
B.2 Commercial Papers (B.2.1 + B.2.2)				
B.2.1 Short-term				
B.2.2 Long-term				
B.3 Others, specify (B.3.1+B.3.2+B.3.2+B.3.4+B.3.5)				
B.2.1				
B.2.2				
B.2.3				
B.2.4				
B.2.5				
SUB-TOTAL (B.1 + B.2 + B.3)				
C. BROKERING OF				
C.1 Government Securities				
C.2 Commercial Papers (C.2.1 + C.2.2)				
C.2.1 Short-term				
C.2.2 Long-term				
C.3 Others, specify (C.3.1+C.3.2+C.3.2+C.3.4+C.3.5)				
C.2.1				
C.2.2				
C.2.3				
C.2.4				
C.2.5				
SUB-TOTAL (C.1 + C.2 + C.3)				
D. OTHERS, SPECIFY				
D.1				
D.2				
D.3				
D.4				
D.5				
D.6				
D.7				
D.8				
D.9				
D.10				
SUB-TOTAL (D.1+ D.2+D.3+D.4+D.5+D.6+D.7+D.8+D.9+D.10)				

Control No.: _____
 Form Type: FCIF

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 3/F Mazda Bldg, 2301 Chino Roces Ave.Ext.Makati City
 TEL. NO.: 02-751-8132 FAX NO.: 899-4121
 COMPANY TYPE: Financing Company PSIC: _____

***THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
 If these are based on consolidated financial statements, please so indicate in the caption.***

Table 15. Income Data

For the period ended: June 30, 2018

Particulars	AMOUNT (in P'000)			
	INTEREST INCOME	FINANCING and LEASING INCOME	TRADING GAIN / (LOSS)	OTHER INCOME
TOTAL (A + B + C + D + E + F + G)	19.92	67,579	0	6,768
A. Receivable Financing (A.1 + A.2)				
A.1 Consumer Credit		67,579	0	
A.2 Commercial Credit				
B. Leasing				
C. Direct Loans				
D. Trading Account Securities				
E. Available for Sale Securities				
F. Investment in Bonds and Other Debt Instruments				
G. Others	19.92			6,768

Notes to Interim Financial Statements

Control No.: _____

Form Type: FCIF

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: **MAKATI FINANCE CORPORATION**

CURRENT ADDRESS: **3F Mazda Makati Bldg. 2301 Don Chino Roces Ave., Brgy. Magallanes, Makati City 1231**

TEL. NO.: **(02) 751-8132**

FAX NO.: _____

COMPANY TYPE : **FINANCING**

PSIC: _____

THE UNDERSIGNED OFFICERS OF THE ABOVE-MENTIONED CORPORATION DO CERTIFY UNDER OUGHT THAT ALL THE MATTERS SET FORTH IN THESE INTERIM FINANCIAL STATEMENTS INCLUDING SCHEDULES FOR THE SIX MONTHS ENDED JUNE 30, 2018 ARE TRUE AND CORRECT TO THE BEST OF OUR KNOWLEDGE.



MARCOS E. LAROSA
CHIEF FINANCE OFFICER

(Signature Over Printed Name)

SSS 33-6933 899-9



RENE B. BENITEZ
CHAIRMAN

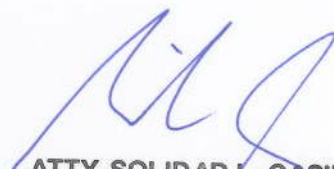
(Signature Over Printed Name)

Passport P2374318A

AUG 15 2018

SUBSCRIBED AND SWORN TO BEFORE ME THIS _____ DAY OF _____
20 _____ AFFIANTS EXHIBITING ME THEIR TAXPAYER IDENTIFICATION NO. _____ AND
_____ RESPECTIVELY.

DOC. NO. 444
PAGE NO. 90
BOOK NO. VI
SERIES OF 2018



ATTY. SOLIDAD L. CASIBEN

Notary Public until December 31, 2019

Appointment No. 20 (2018-2019)

PTR No. A-3693789; 01-03-18; Taguig City

IBP No. 017781; 11-28-17; RSM; Roll No. 61625

MCLE Compliance V-0004477; 11.10.14

Office Address: 133 Block 7, Zone 2, (Gate 3)

Pasong Tamo Ext., Fort Bonifacio, Taguig City

Contact Nos. 823-8014 / 0917-4257832