



108152016002307



## SECURITIES AND EXCHANGE COMMISSION

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Company Information

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SEC Registration No. 0000028788  
Company Name MAKATI FINANCE CORP.  
Industry Classification FINANCING COMPANY OPERATIONS  
Company Type Stock Corporation

### Document Information

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Document ID 108152016002307  
Document Type Financing Companies Interim Financial Statements  
Document Code FCIF  
Period Covered June 30, 2016  
No. of Days Late 0  
Department CFD  
Remarks



# **MAKATI FINANCE**

FINANCIAL SERVICES AND ADVISORY

August 12, 2016

**The Markets & Securities Regulation Department**  
**SECURITIES AND EXCHANGE COMMISSION**  
SEC Building, Mandaluyong City

Attention : **Hon. Vicente Graciano P. Felizmenio, Jr.**  
Director, Markets & Securities Regulation Department

**The Disclosure Department**  
**THE PHILIPPINE STOCK EXCHANGE, INC.**  
3<sup>rd</sup> Floor, Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue, Makati City

Attention : **Mr. Jose Valeriano B. Zuño**  
OIC, Head of Disclosure Department

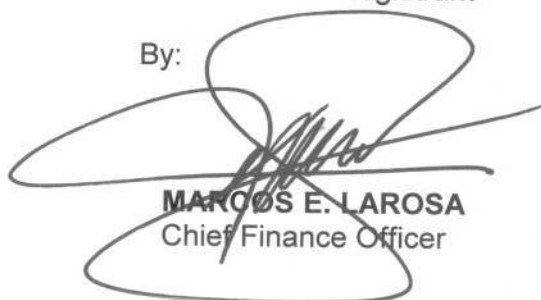
Gentlemen:

We are submitting SEC Form FCIF for June 30, 2016 of Makati Finance Corporation.

We are making this disclosure in compliance with the Continuing Listing Requirements of the Philippine Stock Exchange.

MAKATI FINANCE CORPORATION  
Registrant

By:



**MARCOS E. LAROSA**  
Chief Finance Officer

<sup>2nd</sup> Floor, Makati Finance Building 7823 Makati Avenue, Makati City, Philippines  
Tel. (632) 899 4145 / 890 0526 Fax. (632) 899 4121

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION  
CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
TEL. NO.: 896-0221 FAX NO.: 899-4121  
COMPANY TYPE: Financing Company PSIC: \_\_\_\_\_

**THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING**  
*If these are based on consolidated financial statements, please so indicate in the caption.*

**Table 1. Balance Sheet**  
**As of June 30, 2016**

FINANCIAL DATA	2016 ( in P'000 )	2015 ( in P'000 )
<b>A. ASSETS (A.1 + A.2 + A.3 + A.4 + A.5 + A.6 + A.7 + A.8 + A.9 + A.10)</b>	<b>1,338,351</b>	<b>1,295,232</b>
A.1 Current Assets (A.1.1 + A.1.2 + A.1.3 + A.1.4 + A.1.5)	985,605	954,903
A.1.1 Cash and cash equivalents (A.1.1.1 + A.1.1.2 + A.1.1.3)	25,683	27,532
A.1.1.1 On hand	1,078	552
A.1.1.2 In domestic banks/entities	24,605	26,979
A.1.1.3 In foreign banks/entities		
A.1.2 Trade and Other Receivables (A.1.2.1 + A.1.2.2)	923,348	903,170
A.1.2.1 Due from domestic entities (A.1.2.1.1 + A.1.2.1.2 + A.1.2.1.3 + A.1.2.1.4)	923,348	903,170
A.1.2.1.1 Due from customers (trade) (A.1.2.1.1.1 + A.1.2.1.1.2 + A.1.2.1.1.3 + A.1.2.1.1.4)	970,133	940,528
A.1.2.1.1.1 Receivables Financed	856,393	871,208
A.1.2.1.1.2 Lease Contracts Receivable		
A.1.2.1.1.3 Past Due Loans Receivable	113,740	63,168
A.1.2.1.1.4 Items in Litigation	0	6,153
A.1.2.1.2 Due from Directors, Officers, Stockholders and related parties		0
A.1.2.1.3 Others, specify (A.1.2.1.3.1 + A.1.2.1.3.2)	16,121	4,631
A.1.2.1.3.1 Creditable Withholding tax	0	0
A.1.2.1.3.2 Affiliates/Subsidiaries	16,121	4,631
A.1.2.1.4 Allowance for doubtful accounts (negative entry)	-62,906	-41,989
A.1.2.2 Due from foreign entities, specify		
A.1.2.2.4 Allowance for doubtful accounts (negative entry)		
A.1.3 Inventories (A.1.3.1 + A.1.3.2 + A.1.3.3)		
A.1.3.1 Office and other supplies		
A.1.3.2 Unbilled Services (in case of service providers)		
A.1.3.3 Others, specify (A.1.3.3.1 + A.1.3.3.2)		
A.1.3.3.1		
A.1.3.3.2		
A.1.4 Financial Assets other than Cash/Receivables/Equity investments (A.1.4.1 + A.1.4.2 + A.1.4.3 + A.1.4.4 + A.1.4.5 + A.1.4.6)	0	0
A.1.4.1 Financial Assets at Fair Value through Profit or Loss - issued by domestic		
A.1.4.2 Held to Maturity Investments - issued by domestic entities:		
A.1.4.3 Loans and Receivables - issued by domestic entities:		
A.1.4.4 Available-for-sale financial assets - issued by domestic entities:		
A.1.4.5 Financial Assets issued by foreign entities:		
A.1.4.6 Allowance for decline in market value (negative entry)		
A.1.5 Other Current Assets (state separately material items) (A.1.5.1 + A.1.5.2 + A.1.5.3)	36,574	24,201
A.1.5.1 Prepaid Expenses	4,775	1,752
A.1.5.2 Deferred Tax	31,799	22,449
A.1.5.3		
A.2 Non-Current Assets (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5 + A.2.6 + A.2.7 + A.2.8 + A.2.9)	352,746	340,329
A.2.1 Property, Plant, and Equipment (A.2.1.1 + A.2.1.2 + A.2.1.3 + A.2.1.4 + A.2.1.5 + A.2.1.6 + A.2.1.7 + A.2.1.8)	18,147	7,589
A.2.1.1 Land		
A.2.1.2 Building and improvements including leasehold improvement	7,244	1,427
A.2.1.3 Machinery and equipment (on hand and in transit)		
A.2.1.4 Transportation/motor vehicles, automotive equipment, autos and trucks and delivery	9,661	3,894
A.2.1.5 Others, specify (A.2.1.5.1 + A.2.1.5.2+ A.2.1.5.3 + A.2.1.5.4 + A.2.1.5.5 + A.2.1.5.6 + A.2.1.5.7 + A.2.1.5.8) other Assets -net	15,432	13,385
A.2.1.5.1 Investment in Subsidiaries		

NOTE: This special form is applicable to Financing Companies and shall be submitted together with the accompanying schedules (Tables 6 to 16). As a supplemental form to FCIF.

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

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CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
TEL. NO.: 896-0221 FAX NO.: 899-4121  
COMPANY TYPE : Financing Company PSIC: \_\_\_\_\_

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**Table 1. Balance Sheet**  
**As of June 30, 2016**

FINANCIAL DATA	2016 ( in P'000 )	2015 ( in P'000 )
A.2.1.5.2 Deferred tax assets		
A.2.1.5.3 Equipment and Other properties for Lease		
A.2.1.5.4 Real Estate Properties for Sale/Lease		
A.2.1.5.5 Real and Other Properties Owned or acquired (ROPOA)	3,544	3,544
A.2.1.5.6 Leasehold Rights and Improvements		
A.2.1.5.7 Furnitures & fixtures & office equipment	11,888	9,841
A.2.1.5.8 MC Service Unit	960	960
A.2.1.6 Appraisal increase, specify (A.2.1.6.1		
A.2.1.6.1		
A.2.1.6.2		
A.2.1.6.3		
A.2.1.6.4		
A.2.1.7 Accumulated Depreciation (negative entry)	-14,212	-11,138
A.2.1.8 Impairment Loss or Reversal (if loss, negative entry)	-940	-940
A.2.2 Investments accounted for using the equity method (A.2.2.1 + A.2.2.2 + A.2.2.3)	146,841	154,916
A.2.2.1 Equity in domestic subsidiaries/affiliates	146,841	154,916
A.2.2.2 Equity in foreign branches/subsidiaries/affiliates		
A.2.2.3 Others, specify		
A.2.3 Investment Property		
A.2.4 Biological Assets		
A.2.5 Intangible Assets		
A.2.6 Assets Classified as Held for Sale		
A.2.7 Assets included in Disposal Groups Classified as Held for Sale		
A.2.8 Long-term Receivables (net of current portion) (A.2.8.1 + A.2.8.2 + A.2.8.3)		
A.2.8.1 From domestic entities(A.2.8.1.1 + A.2.8.1.2 + A.2.8.1.3 + A.2.8.1.4 + A.2.8.1.5)		
A.2.8.1.1 Receivables Financed		
A.2.8.1.2 Lease Contracts Receivable		
A.2.8.1.3 Past Due Loans Receivable		
A.2.8.1.4 Items in Litigation		
A.2.8.1.5 Directors, Officers, Stockholders and related parties		
A.2.8.2 From foreign entities, specify (A.2.8.2.1 + A.2.8.2.2 + A.2.8.2.3 + A.2.8.2.4)		
A.2.8.3 Allowance for doubtful accounts, net of current portion (negative entry)		
A.2.9 Other Assets (A.2.9.1 + A.2.9.2 + A.2.9.3 + A.2.9.4 + A.2.9.5)	187,759	177,825
A.2.9.1 Deferred Charges - net of amortization	317	478
A.2.9.2 Motorcycle Inventories	183,986	176,114
A.2.9.3 Advance/Miscellaneous Deposits	3,457	1,233
A.2.9.4 Others, specify (A.2.9.4.1 + A.2.9.4.2 + A.2.9.4.3 + A.2.9.4.4 + A.2.9.4.5)		
A.2.9.4.1 Other Assets -net		
A.2.9.4.2 Deferred Tax Assets		
A.2.9.4.3		
A.2.9.4.4		
A.2.9.4.5		
A.2.9.5 Allowance for write-down of deferred charges/bad accounts (negative entry)		
<b>B. LIABILITIES (B.1 + B.2 + B.3 + B.4)</b>	<b>897,562</b>	<b>897,406</b>
B.1 Current Liabilities (B.1.1 + B.1.2 + B.1.3 + B.1.4 + B.1.5 + B.1.6 + B.1.7)	864,727	857,125
B.1.1 Trade and Other Payables to Domestic Entities (B.1.1.1 + B.1.1.2 + B.1.1.3)	864,727	857,125
B.1.1.1 Loans/Notes Payables (B.1.1.1.1+B.1.1.1.2+B.1.1.1.3+B.1.1.1.4+B.1.1.1.5)	834,545	820,605
B.1.1.1.1 Banks	265,515	164,797
B.1.1.1.2 Non-bank Financial Institutions	511,800	560,300
B.1.1.1.3 Other Private Firms	13,000	13,283
B.1.1.1.4 Individuals	5,000	5,000
B.1.1.1.5 Others	39,230	77,226
B.1.1.2 Trade Payables	30,182	36,520
B.1.1.3 Payables to Related Parties		

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**Table 1. Balance Sheet  
As of June 30, 2016**

FINANCIAL DATA	2016 ( in P'000 )	2015 ( in P'000 )
B.1.2 Trade and Other Payables to Foreign Entities (specify)		
B.1.3 Provisions		
B.1.4 Financial Liabilities (excluding Trade and Other Payables and Provisions)		
B.1.5 Liabilities for Current Tax	1,214	7,794
B.1.6 Deferred Tax Liabilities		
B.1.7 Others, specify (If material, state separately; indicate if the item is payable to public/private or financial/non-financial institutions) (B.1.7.1 + B.1.7.2+B.1.7.3+B.1.7.4+B.1.7.5+B.1.7.6)		
B.1.7.1 Dividends Declared and Not Paid at Balance Sheet Date		
B.1.7.2 Acceptances Payable		
B.1.7.3 Liabilities Under Trust Receipts		
B.1.7.4 Portion of Long-term Debt Due Within One Year		
B.1.7.5 Deferred Income		
B.1.7.6 Any other current liability in excess of 5% of Total Current Liabilities, specify:		
B.2 Long-term Debt - Non-current Interest-bearing Liabilities		
B.3 Indebtedness to Affiliates and Related Parties (Non-Current)		
B.4 Other Liabilities (B.4.1 + B.4.2)	32,835	40,282
B.4.1 Deferred Income Tax		
B.4.2 Others, specify (B.4.2.1 + B.4.2.2 + B.4.2.3 )	32,835	40,282
B.4.2.1 Deposit on Lease Contracts		
B.4.2.2 Other Liabilities and accrued expenses	26,623	37,259
B.4.2.3 Other payables	6,212	3,023
<b>C. EQUITY (C.3 + C.4 + C.5 + C.6 + C.7 + C.8 + C.9 + C.10 + C.11)</b>	<b>440,789</b>	<b>397,826</b>
C.1 Authorized Capital Stock (no. of shares, par value and total value; show details) (C.1.1+C.1.2+C.1.3) P 1 par value Authorized - 300,000,000 shares Issued and Outstanding	300,000	300,000
C.1.1 Common shares	300,000	300,000
C.1.2 Preferred Shares		
C.1.3		
C.2 Subscribed Capital Stock (no. of shares, par value and total value) (C.2.1 + C.2.2 + C.2.3)	209,565	203,313
C.2.1 Common shares	209,565	203,313
C.2.2 Preferred Shares		
C.2.3 Others		
C.3 Paid-up Capital Stock (C.3.1 + C.3.2 + C.3.3)	209,565	203,313
C.3.1 Common shares	209,565	203,313
C.3.2 Preferred Shares		
C.3.3 Others		
C.4 Additional Paid-in Capital / Capital in excess of par value / Paid-in Surplus	5,804	5,804
C.5 Minority Interest		
C.6 Others, specify (C.6.1 + C.6.2 )		
C.6.1 SHARE IN OTHER INCOME/ (LOSS) of an associates		
C.6.2 Remeasurable gain on retirement assets	4,045	3,111
C.7 Appraisal Surplus/Revaluation Increment in Property/Revaluation Surplus	0	0
C.8 Retained Earnings (C.8.1 + C.8.2)	200,797	167,321
C.8.1 Appropriated		
C.8.2 Unappropriated	200,797	167,321
C.9 Profit & Loss	20,578	18,277
C.10 Head / Home Office Account (for Foreign Branches only)	0	0
C.11 Cost of Stocks Held in Treasury (negative entry)		
<b>D. TOTAL LIABILITIES AND EQUITY (B + C)</b>	<b>1,338,351</b>	<b>1,295,232</b>

## SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

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 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
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**Table 2. Income Statement for the period January - June 2016**

FINANCIAL DATA	Year to Date		This Semester	
	2,016	2,015	2,016	2,015
<b>A. REVENUE / INCOME (A.1 + A.2 + A.3 + A.4)</b>	<b>107,809</b>	<b>101,973</b>	<b>107,809</b>	<b>101,973</b>
A.1 Sales or Revenue/Receipts from Financing Operations (Primary Activity) (A.1.1 + A.1.2 + A.1.3 + A.1.4)	83,180	83,371	83,180	83,371
A.1.1 Financing Income	103,825	106,055	103,825	106,055
A.1.2 Leasing Income			0	
A.1.3 Service Charge/Fees	8,577	8,362	8,577	8,362
A.1.4 Short-term Investments			0	
A.1.5 Cost of Borrowings	-22,771	-24,793	-22,771	-24,793
A.1.6 Provisions	-6,451	-6,253	-6,451	-6,253
A.2 Receipts from Sale of Merchandise (Trading) (from Secondary Activity)			0	
A.3 Share in the Profit or Loss of Associates and Joint Ventures accounted for using the Equity Method			0	
A.4 Other Income (A.4.1 + A.4.2 + A.4.3 + A.4.4 + A.4.5 + A.4.6)	24,629	18,602	24,629	18,602
A.4.1 Trading Gain (Loss)			0	
A.4.2 Professional Fee			0	
A.4.3 Interest Income (A.4.3.1 + A.4.3.2)	13	21	13	21
A.4.3.1 Interest on Call Loans			0	
A.4.3.2 Interest - Investments (A.4.3.2.1 + A.4.3.2.2 + A.4.3.2.3 + A.4.3.2.4)	13	21	13	21
A.4.3.2.1 Taxable Investments			0	
A.4.3.2.2 Deposit in Banks	13	21	13	21
A.4.3.2.3 Bonds			0	
A.4.3.2.4 Others			0	
A.4.4 Dividend Income	0	0	0	0
A.4.5 Gain / (Loss) from selling of Assets	0	0	0	0
A.4.6 Others, specify	24,616	18,580	24,616	18,580
A.4.6.1 Share in net income of an associate	23,751	18,613	23,751	18,613
A.4.6.2 Sale of Real Estate, Other Property, and Equipment				
A.4.6.3 Rental Income from Real Estate, Other Property, and Equipment			0	
A.4.6.4 Royalties, Franchise Fees, Copyrights (books, films, records, etc.)			0	
A.4.6.5 Misc. income -Written off account	865	-33	865	-33
<b>B. OPERATING EXPENSES (B.1 + B.2 + B.3 + B.4 + B.5 + B.6 + B.7 + B.8 + B.9 + B.10)</b>	<b>88,607</b>	<b>83,840</b>	<b>88,607</b>	<b>83,840</b>
B.1 Interest Expense	0	0	0	0
B.2 Loss from sale and writedown of MC inventories	21,802	28,384	21,802	28,384
B.3 Compensation/Fringe Benefits	36,126	29,645	36,126	29,645
B.4 Management and Other Professional Fees	5,191	6,533	5,191	6,533
B.5 Taxes and Licenses	7,355	5,953	7,355	5,953
B.6 Insurance	0	249	0	249
B.7 Depreciation/Amortization	1,798	1,185	1,798	1,185
B.9 Bad Debt Expense/Credit Losses	0	0	0	0
B.10 Others	16,335	11,891	16,335	11,891
<b>C. Non-Operating Expenses</b>			0	
<b>D. Net Income (Loss) Before Tax (A - B - C)</b>	<b>19,202</b>	<b>18,133</b>	<b>19,202</b>	<b>18,133</b>
<b>E. Income Tax Expense (negative entry)</b>	<b>1,376</b>	<b>144</b>	<b>1,376</b>	<b>144</b>
<b>F. Income After Tax</b>	<b>20,578</b>	<b>18,277</b>	<b>20,578</b>	<b>18,277</b>
<b>G. Amount of (i) Post-Tax Profit or Loss of Discontinued Operations; and (ii) Post-Tax Gain or Loss Recognized on the Measurement of Fair Value less Cost to Sell or on the Disposal of the Assets or Disposal Group(s) constituting the Discontinued Operation (if any)</b>				
G.1				
G.2				
<b>H. Profit or Loss Attributable to Minority Interest</b>				
<b>I. Profit or Loss Attributable to Equity Holders of the Parent</b>				

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COMPANY TYPE: Financing Company PSIC: \_\_\_\_\_

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**Table 3. Cash Flow Statements**

FINANCIAL DATA	2016 ( in P'000 )	2015 ( in P'000 )
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Net Income (Loss) Before Tax and Extraordinary Items	19,202	18,133
<b>Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities</b>		
Depreciation	1,798	1,185
Amortization, specify software	0	0
Others, specify:		
dividend income	0	0
Provisions for probable losses	28,252	34,637
Share in the net income of an associate	-23,751	-18,613
Loss on write off of motorcycle inventory	0	0
Write-down of Property, Plant, and Equipment		
Changes in Assets and Liabilities:		
Decrease (Increase) in:		
Receivables	17,986	-64,541
Inventories		
Other Assets	-54,594	-22,821
Others, specify:		
Accrued Expenses	2,212	14,659
Increase (Decrease) in:		
Trade and Other Payables	1,276	6,460
Income and Other Taxes Payable		
Others, specify: Income Taxes Paid	1,087	2,154
<b>A. Net Cash Provided by (Used in) Operating Activities (sum of above rows)</b>	<b>-6,533</b>	<b>-28,747</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
(Increase) Decrease Acquisition of property and equipment		
(Increase) Decrease in Investment	0	0
Reductions/(Additions) to Property, Plant, and Equipment	-13,486	-619
Others, specify: Sale of investment properties (ropoa)		
Addition to software costs	0	0
Cash Dividends from AIB	36,000	18,000
<b>B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)</b>	<b>22,514</b>	<b>17,381</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Proceeds from:		
Loans	91,589	101,937
Long-term Debt		
Issuance of Securities		
Others, specify:		
Deposits for future subscription		0
Dividends	0	0
Payments of:		
(Loans)	-100,294	-109,414
(Long-term Debt)		
(Stock Subscriptions)		
Others, specify (negative entry):		
Dividends		
<b>C. Net Cash Provided by (Used in) Financing Activities (sum of above rows)</b>	<b>-8,704</b>	<b>-7,477</b>
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS (A + B + C)</b>	<b>7,277</b>	<b>-18,843</b>
Cash and Cash Equivalents		
Beginning balance	18,406	46,375
Ending balance	25,683	27,532



**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**NAME OF CORPORATION: **MAKATI FINANCE CORPORATION**CURRENT ADDRESS: **2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY**TEL. NO.: **896-0221**FAX NO.: **899-4121**COMPANY TYPE: **Financing Company**

PSIC:

**THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING***If these are based on consolidated financial statements, please so indicate in the caption.***Table 4. Statement of Changes in Equity**

(Amount in P'000)								
FINANCIAL DATA	Capital Stock	Additional Paid-in Capital	Net unrealized Loss on Investment for Sale	Deposits for Future Subscription	Retained Earnings	Remeasurement Gains (Losses) on Defined Benefit Obligation	Share on Other Comprehensive Income	TOTAL
<b>A. Balance, 2014</b>	<b>203,313</b>	<b>5,804</b>	<b>0</b>	<b>0</b>	<b>167,321</b>	<b>3,111</b>	<b>0</b>	<b>379,549</b>
A.1 Correction of Error(s)								0
A.2 Changes in Accounting Policy					0	0	0	0
<b>B. Restated Balance</b>	<b>203,313</b>	<b>5,804</b>	<b>0</b>	<b>0</b>	<b>167,321</b>	<b>3,111</b>	<b>0</b>	<b>379,549</b>
<b>C. Surplus</b>								
C.1 Surplus (Deficit) on Revaluation of Properties								
C.2 Surplus (Deficit) on Revaluation of Investments								0
C.3 Currency Translation Differences								
C.4 Other Surplus (specify)								
C.4.1								
C.4.2								
C.4.3								
C.4.4								
C.4.5								
<b>Deposits on Subscription</b>								
<b>D. Net Income (Loss) for the Period</b>					<b>45,981</b>	<b>934</b>		<b>46,915</b>
<b>E. Dividends (negative entry)</b>					<b>-6,253</b>			<b>-6,253</b>
<b>F. Appropriation for (specify)</b>								
F.1								
F.2								
F.3								
F.4								
F.5								
<b>G. Issuance of Capital Stock</b>								
G.1 Common Stock	6,253				<b>-6,253</b>			0
G.2 Preferred Stock								
G.3 Others								
<b>H. Balance, 2015</b>	<b>209,565</b>	<b>5,804</b>	<b>0</b>	<b>0</b>	<b>200,797</b>	<b>4,045</b>	<b>0</b>	<b>420,212</b>
H.1 Correction of Error (s)								0
H.2 Changes in Accounting Policy								0
<b>I. Restated Balance</b>	<b>209,565</b>	<b>5,804</b>	<b>0</b>	<b>0</b>	<b>200,797</b>	<b>4,045</b>	<b>0</b>	<b>420,212</b>
<b>J. Surplus</b>								
J.1 Surplus (Deficit) on Revaluation of Properties								
J.2 Surplus (Deficit) on Revaluation of Investments								
J.3 Currency Translation Differences								
J.4 Other Surplus (specify)								
J.4.1								
J.4.2								
J.4.3								
J.4.4								
J.4.5								
<b>Deposits on Subscription</b>								
<b>K. Net Income (Loss) for the Period</b>					<b>20,578</b>			<b>20,578</b>
<b>L. Dividends (negative entry)</b>								<b>0</b>
<b>M. Appropriation for (specify)</b>								
M.1								
M.2								
M.3								
M.4								
M.5								
<b>N. Issuance of Capital Stock</b>								
N.1 Common Stock								
N.2 Preferred Stock								
N.3 Others								
<b>O. Balance, June 2016</b>	<b>209,565</b>	<b>5,804</b>	<b>0</b>	<b>0</b>	<b>221,375</b>	<b>4,045</b>	<b>0</b>	<b>440,790</b>

Control No.: \_\_\_\_\_  
 Form Type: FCIF

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION  
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
 TEL. NO.: 896-0221 FAX NO.: 899-4121  
 COMPANY TYPE : Financing Company PSIC: \_\_\_\_\_

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**Table 5. Details of Income and Expenses, by source**  
 (applicable to corporations transacting with foreign corporations/entities)

FINANCIAL DATA	2016 ( in P'000 )	2015 ( in P'000 )
<b>A. REVENUE / INCOME (A.1 + A.2)</b>		
A.1 Sales or Revenue / Receipts from Financing Operations (Primary Activity) (A.1.1 + A.1.2)	N/A	N/A
A.1.1 Domestic		
A.1.2 Foreign		
A.2 Other Income (A.2.1 + A.2.2)		
A.2.1 Domestic		
A.2.2 Foreign, specify (A.2.2.1 + A.2.2.2 + A.2.2.3 + A.2.2.4 + A.2.2.5 + A.2.2.6 + A.2.2.7 + A.2.2.8 + A.2.2.9 + A.2.2.10)		
A.2.2.1		
A.2.2.2		
A.2.2.3		
A.2.2.4		
A.2.2.5		
A.2.2.6		
A.2.2.7		
A.2.2.8		
A.2.2.9		
A.2.2.10		
<b>B. EXPENSES (B.1 + B.2)</b>		
B.1 Domestic		
B.2 Foreign, specify (B.2.1 + B.2.2 + B.2.3 + B.2.4 + B.2.5 + B.2.6 + B.2.7 + B.2.8 + B.2.9 + B.2.10)		
B.2.1		
B.2.2		
B.2.3		
B.2.4		
B.2.5		
B.2.6		
B.2.7		
B.2.8		
B.2.9		
B.2.10		



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 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
 TEL. NO.: 896-0221 PSIC: \_\_\_\_\_ FAX NO.: 899-4121  
 COMPANY TYPE: \_\_\_\_\_ Financing Company

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**Table 8. Schedule of Exempt Commercial Paper Issuances**  
**As of June 30, 2016**

I. Short-Term Issues (commercial papers with maturities of 365 days or less)

1.1 Issuances during the period:

Name(s) of Creditor	P.N. No.	AMOUNT		Date of Issue	Maturity Date
		Principal	Maturity Value		
Max O. Borromeo		7,916		12/31/2015	12/31/2016
TOTAL					

1.2 Pre-termination /Pre-payment made during the period:

Name(s) of Creditor	P.N. No.	AMOUNT		Date of Issue	Maturity Value	Date	PRE-TERMINATION/PRE-PAYMENT	Amount
		Principal	Maturity Value					
Max O. Borromeo		6,192						6,192
TOTAL								

1.3 Outstanding Balance -Includes outstanding CPs issued during the reference period and previous periods:

Name(s) of Creditor	P.N. No.	AMOUNT		Date of Issue	Maturity Date	Outstanding Balance
		Principal	Maturity Value			
TOTAL						

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION  
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
 TEL. NO.: 896-0221 FAX NO.: 899-4121  
 COMPANY TYPE: Financing Company PSIC: \_\_\_\_\_

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**Table 8. Schedule of Exempt Commercial Paper Issuances**  
**As of June 30, 2016**

1. Long-term issues (commercial papers with maturities of more than 300 days)  
 1.1 Issuances during the period:

<u>Name(s) of Creditor</u>	<u>P. N. No.</u>	<u>Principal</u>	<u>Maturity Value</u>	<u>Date of Issue</u>	<u>Maturity Date</u>	<u>Maturity Amount</u>
TOTAL						

1.2 Pre-termination /Pre-payment made during the period:

<u>Name(s) of Creditor</u>	<u>P. N. No.</u>	<u>Principal</u>	<u>Maturity Value</u>	<u>Date of Issue</u>	<u>Maturity Value</u>	<u>Date</u>	<u>Amount</u>
TOTAL							

1.3 Outstanding Balance -Includes outstanding CPs issued during the reference period and previous periods:

<u>Name(s) of Creditor</u>	<u>P. N. No.</u>	<u>Principal</u>	<u>Maturity Value</u>	<u>Date of Issue</u>	<u>Maturity Date</u>	<u>Outstanding Balance</u>
TOTAL						

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION  
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 TEL. NO.: 896-0221 FAX NO.: 899-4121  
 COMPANY TYPE : Financing Company PSIC: \_\_\_\_\_

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**If these are based on consolidated financial statements, please so indicate in the caption.**

**Table 9. Remaining Maturities of Selected Accounts**  
 January 01 to June 30, 2016

PARTICULARS	SOLD WITHOUT RECOURSE	BROKERED
A. Total volume of securities <i>with</i> postdated cheque (in P'000)		
A.1 with paying agency arrangement (in P'000)	NA	NA
A.2 without paying agency arrangement (in P'000)		
B. Total volume of securities <i>without</i> postdated cheque (in P'000)		
B.1 with paying agency arrangement (in P'000)		
B.2 without paying agency arrangement (in P'000)		

**Table 10. Schedule of Loans Due from Directors, Officers, Stockholders and Related Interests (DOSRI)**  
 As of June 30, 2016

	Name of Borrower (Surname, Given Name, M.I.)	Nationality	Relationship to Company				Amount of Loan (in P'000)
			Director	Employee	Stockholder	Related Interest	
1.	ABAIZ, RONNEL A.	Fil		x			26.74
2.	ABENION, ANALUNA D.	Fil		x			25.12
3.	ABRIQUE, EMAN NOEL S.	Fil		x			66.72
4.	ABRUGAR, JULIO, JR. A.	Fil		x			110.05
5.	ABULOG, DANTE B.	Fil		x			27.83
6.	ABULOG, JERRY B.	Fil		x			26.56
7.	ACOPICOP, JEAN	Fil		x			0.41
8.	ACOSTA, PRISCA	Fil		x			0.04
9.	ADOLFO, SOFRONIO C.	Fil		x			31.99
10.	ADVINCULA, GENEVE L.	Fil		x			34.34
11.	AGOYLO, RAQUEL P.	Fil		x			58.27
12.	AGUILAR, RODIL M.	Fil		x			51.12
13.	AGUSTIN, RAMIL M.	Fil		x			55.82
14.	ALASO, EMERIZZA G.	Fil		x			14.36
15.	ALBACEA, AVRIEL IRA R.	Fil		x			36.21
16.	ALCALDE, ROGER ALLAN G.	Fil		x			21.11
17.	ALCANTARA, NICANOR T.	Fil		x			66.37
18.	ALINO, MARK ANTHONY	Fil		x			47.02
19.	ALNGOG, MARY BETH C.	Fil		x			54.31
20.	ALTAREJOS, JUNNA MAY B.	Fil		x			39.16
21.	ALVAREZ, JESUS B.	Fil		x			89.94
22.	AMATA, ERNESTO JR.	Fil		x			46.70
23.	AMBATA, ARTIE RUZETTE T.	Fil		x			15.16
24.	AÑONUEVO, JAYSON JHON A.	Fil		x			99.24
25.	ANSANO, MARK A.	Fil		x			43.95
26.	ARGENTE, SANDREA U.	Fil		x			24.50
27.	ARNISTO, CORNELIA C.	Fil		x			40.87
28.	ARNISTO, KARREN L.	Fil		x			23.67
29.	ARRIOLA, ALBERT T.	Fil		x			35.89
30.	AURELIO, EDWIN A.	Fil		x			33.13
31.	AVILA, MARIA THERESA R.	Fil		x			2.48
32.	BABARAN, JONARD M.	Fil		x			57.06
33.	BALISTA, JOSE MICHAEL C.	Fil		x			54.72
<b>Total Loans Due (sum of above rows)</b>							<b>1,360.85</b>

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION  
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 TEL. NO.: 896-0221 FAX NO.: 899-4121  
 COMPANY TYPE : Financing Company PSIC: \_\_\_\_\_

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**Table 9. Remaining Maturities of Selected Accounts**

January 01 to June 30, 2016

PARTICULARS	SOLD WITHOUT RECOURSE	BROKERED
A. Total volume of securities <i>with</i> postdated cheque (in P'000)		
A.1 with paying agency arrangement (in P'000)	NA	NA
A.2 without paying agency arrangement (in P'000)		
B. Total volume of securities <i>without</i> postdated cheque (in P'000)		
B.1 with paying agency arrangement (in P'000)		
B.2 without paying agency arrangement (in P'000)		

**Table 10. Schedule of Loans Due from Directors, Officers, Stockholders and Related Interests (DOSRI)**

As of June 30, 2016

	Name of Borrower (Surname, Given Name, M.I.)	Nationality	Relationship to Company				Amount of Loan (in P'000)
			Director	Employee	Stockholder	Related Interest	
34	BALLECERA, BERNADETH C.	Fil		x		68.24	
35	BALMES, GLEN A.	Fil		x		19.70	
36	BALUDCAL, SANDREA	Fil		x		0.08	
37	BAÑAGO, ERNESTO, JR. C.	Fil		x		56.94	
38	BAÑAGO, JOANALYN B.	Fil		x		47.64	
39	BARCENAS, JESTINE D.	Fil		x		24.01	
40	BARLAN, ADRIAN	Fil		x		62.53	
41	BAUTISTA, JOANALYN P.	Fil		x		0.08	
42	BELARMINO, ELIEZER S.	Fil		x		12.08	
43	BEN, DALISAY D.	Fil		x		27.67	
44	BERNAL, WILBERT	Fil		x		51.48	
45	BERNARDINO, JEBY	Fil		x		45.71	
46	BERNARDINO, JOEBERT	Fil		x		51.66	
47	BERNARDO, KARLA N.	Fil		x		1.75	
48	BESTUDIO, CHRISTOPHER K.	Fil		x		19.84	
49	BITUIN, RODEL B.	Fil		x		63.64	
50	BONTIGAO, JAYSON D.	Fil		x		40.06	
51	BORROMEO, MAXCY FRANCISCO JOSE R.	Fil		x		3.00	
52	BUENCONSEJO, LOUIE JOHN	Fil		x		43.89	
53	BUHAYO, ROBERT M.	Fil		x		29.56	
54	BUSIA, CARLOS	Fil		x		67.11	
55	CABRIDO, MARIO JR.	Fil		x		44.02	
56	CAMPILAN, NANETTE M.	Fil		x		38.32	
57	CAMPORASO, JANNENA C.	Fil		x		2.74	
58	CARBONILLA, JERWIN B.	Fil		x		83.36	
59	CARINGAI, JOBELLE A.	Fil		x		13.38	
60	CARPIO, IMELDA A.	Fil		x		33.96	
61	CASTAÑEDA, CHARLITO A.	Fil		x		56.59	
62	CASTILLO, JENERALYN O.	Fil		x		0.07	
63	CAUNAR, JOHN FRANCIS M.	Fil		x		6.40	
64	CHAVEZ, GAMALIEL A.	Fil		x		49.72	
65	Various	Fil		x		15,391.05	
<b>Total Loans Due (sum of above rows)</b>						<b>17,817.14</b>	

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION  
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
 TEL. NO.: 896-0221 FAX NO.: 899-4121  
 COMPANY TYPE : Financing Company PSIC: \_\_\_\_\_

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**Table 11. List of Directors, Officers and Stockholders  
 As of June 30, 2016**

Name and Position	Current Address	Nationality	Amount of Subscribed Capital (in P'000)	Companies Affiliated With <sup>a/</sup>
<b>A. DIRECTORS</b>				
JUAN CARLOS DEL ROSARIO Director	Unit 9 17-A McKinley Road Forbes Park, Makati City	Filipino	0.03	Amalgamated Investment Bancorporation - Chairman
TERESITA B. BENITEZ Chairperson	19 Mercedes St. Bel-Air IV, Makati City	Filipino	407.59	Merg Realty & Dev't Corp - President
MAX O. BORROMEO President	Ma. Luisa Park Maynilad, Cebu City	Filipino	422.41	Honda Motor World, Inc. - Director Dearborn Motors Co. - Director
RENE B. BENITEZ Vice-Chairman	33 Aries St. Bel-Air III Makati City	Filipino	4,794.68	Pikeville, Inc - Director Merg Realty Development - Director
FRANCISCO C. EIZMENDI JR Independent Director	34 Celery Drive Valle Verde 5 Pasig City	Filipino	0.02	RCBC Forex Brokers Corporation - Director
JOEL S. FERRER Treasurer	2137 Lourdes St. San Miguel Village, Makati City	Filipino	2,111.09	PARMAN Inc. - President
EUGENIO E. REYES Independent Director	c/o 2nd Floor Makati Finance Center 7823 Makati Ave., Makati City	Filipino	0.02	PARMAN Inc. - Corporate Secretary
MICHAEL WEE SOON LOCK Director	6-H Marigold Drive Singapore	Singaporean	8,671.64	Amalgamated Investment Bancorporation - Director
JOSE V. CRUZ Director	11F Multinational Bancorporation 6805 Ayala Avenue, Makati City	Filipino	0.00	Amalgamated Investment Bancorporation - President
ERIC B. BENITEZ Director	19 Mercedes St., Bel-Air IV, Makati City 7823 Makati Ave., Makati City	Filipino	5,844.49	Meg Realty Development - Director
Lawrence Ee Hock Leong	Res. 34 Donbar walk Singapore	Singaporean	0	
<b>B. OFFICERS</b>				
Maxcy R. Borromeo Chief Operating Officer	Ma. Luisa Park Maynilad, Cebu City	Filipino	1.97	
Marcos E. Larosa Chief Financial Officer	9723 B Pelilia St. Brgy Valenzuela Makati City	Filipino	0	
Atty. Danilo Enrique Co Corporate Secretary	35 Madison St. North Greenhills San Juan, Metro Manila	Filipino	0	Co Ferrer & Ang-Co Law Officers Managing Partner
Servando B. Alvarez Jr. VP Finance	Unit 2306 Rada Regency RAGA former Dela Rosa St. Makati City	Filipino	0	Amalgamated Investment Bancorporation
<b>C. STOCKHOLDERS</b>				
AMALGAMATED INVESTMENT BANCORPORATION	11th Flr. Multinational Bancorp Bldg 6805 Ayala Avenue, Makati City	Filipino	93,093.81	
MF PIKEVILLE HOLDINGS, INC.	11th Flr. Multinational Bancorp Bldg 6805 Ayala Avenue, Makati City	Filipino	14,874.15	
MOTOR ACE PHILIPPINES, INC.		Filipino	52,391.37	

<sup>a/</sup> Specify position(s) held in other companies



**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION  
CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
TEL. NO.: 896-0221 FAX NO.: 899-4121  
COMPANY TYPE: Financing Company PSIC: \_\_\_\_\_

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**If these are based on consolidated financial statements, please so indicate in the caption.**

**Table 12. Data of Firm's Financing and Investment Activities**

Particulars	Outstanding Balance		Year to date	
	as of 30-Jun-16		30-Jun-16	
	No. of Accounts	Amount (in P'000)	No. of Accounts	Amount (in P'000)
<b>TOTAL (A + B + C + D + E + F + G + H)</b>	<b>18,804</b>	<b>958,733</b>	<b>18,804</b>	<b>958,733</b>
<b>A. RECEIVABLE FINANCING (A.1 + A.2)</b>	<b>18,562</b>	<b>722,106</b>	<b>18,562</b>	<b>722,106</b>
A.1 Consumer Credit (A.1.1 + A.1.2 + A.1.3)	18,562	722,106	18,562	722,105.84
A.1.1 Appliance Financing				
A.1.2 Motor Vehicle Financing	18,562	722,105.84	18,562	722,105.84
A.1.3 Others, specify (A.1.3.1 + A.1.3.2 + A.1.3.3 + A.1.3.4 + A.1.3.5)				
A.1.3.1				
A.1.3.2				
A.1.3.3				
A.1.3.4				
A.1.3.5				
A.2 Commercial Credit (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5)				
A.2.1 Motor Vehicle Financing				
A.2.2 Machinery and Equipment Financing				
A.2.3 Inventory Financing				
A.2.4 Receivable Discounting				
A.2.5 Others, specify (A.2.5.1 + A.2.5.2 + A.2.5.3 + A.2.5.4 + A.2.5.5)				
A.2.5.1				
A.2.5.2				
A.2.5.3				
A.2.5.4				
A.2.5.5				
<b>B. LEASING (B.1 + B.2 + B.3 + B.4 + B.5)</b>				
B.1 Heavy Equipment				
B.2 Motor Vehicles				
B.3 Industrial Machinery				
B.4 Business & Office Machines				
B.5 Others, specify (B.5.1 + B.5.2 + B.5.3 + B.5.4 + B.5.5)				
B.5.1				
B.5.2				
B.5.3				
B.5.4				
B.5.5				
<b>C. DIRECT LOANS</b>	<b>242</b>	<b>236,626.93</b>	<b>242</b>	<b>236,626.93</b>
<b>D. TRADING ACCOUNT SECURITIES</b>				
<b>E. UNDERWRITING ACCOUNTS</b>				
<b>F. AVAILABLE FOR SALE SECURITIES</b>				
<b>G. INVESTMENT IN BONDS AND OTHER DEBT INSTRUMENTS (G.1 + G.2)</b>				
G.1 Domestic entities (G.1.1 + G.1.2 + G.1.3 + G.1.4 + G.1.5)				
G.1.1 National Government				
G.1.2 Public Financial Institutions				
G.1.3 Public Non-Financial Institutions				
G.1.4 Private Financial Institutions				
G.1.5 Private Non-Financial Institutions				
G.2 Foreign entities				
<b>H. Others, specify (H.1 + H.2 + H.3 + H.4 + H.5 + H.6 + H.7)</b>				
H.1 Call Loans Receivable				
H.2 Mortgage Contract Receivable				
H.3				
H.4				
H.5				
H.6				
H.7				

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION CURRENT ADDRESS: 2/F Makati Finance Bldg, 7823 Makati Avenue, Makati City

TEL. NO.: 896-0221 FAX NO.: 899-4121 COMPANY TYPE: \_\_\_\_\_ PSIC: \_\_\_\_\_

**THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PASS4 - INTERIM FINANCIAL REPORTING**

**If these are based on consolidated financial statements, please so indicate in the caption.**

**Table 13. Data of Firm's Financing and Investment Activities (in detail)**

Particulars	OUTSTANDING BALANCE AS OF				YEAR TO DATE			
	June 30, 2016				June 30, 2015			
	Receivable Financing	Leasing	Direct Loans	Receivable Financing	Leasing	Direct Loans		
	No. of Accounts	Amount (P'000)	No. of Accounts	Amount (P'000)	No. of Accounts	Amount (P'000)	No. of Accounts	Amount (P'000)
<b>TOTAL (A + B + C)</b>	<b>18,562</b>	<b>722,106</b>	<b>242</b>	<b>236,627</b>	<b>18,562</b>	<b>722,106</b>	<b>242</b>	<b>236,627</b>
<b>A. BY TYPE OF SECURITY (A.1 + A.2 + A.3)</b>	<b>18,562</b>	<b>722,106</b>	<b>242</b>	<b>236,627</b>	<b>18,562</b>	<b>722,106</b>	<b>242</b>	<b>236,627</b>
A.1 Unsecured								
A.2 Secured by (A.2.1 + A.2.2 + A.2.3 + A.2.4)								
A.2.1 Real Estate Mortgage								
A.2.2 Chattel Mortgage	18,562	722,105.84			18,562	722,105.84		
A.2.3 Assignment of Deposit Substitute								
A.2.4 Others, specify (A.2.4.1+A.2.4.2+A.2.4.3)								
A.2.4.1								
A.2.4.2								
A.2.4.3								
A.3 Others, specify (A.3.1 + A.3.2 + A.3.3 + A.3.4 + A.3.5+A.3.6+A.3.7+A.3.8+A.3.9+A.3.10+A.3.11)			242	236,627			242	236,627
A.3.1 Contract to Sell			228	154,537.18			228	154,537.18
A.3.2 Promissory Note								
A.3.3 Continuing Surety Agreement								
A.3.4 Surety Bonds								
A.3.5 Lease Contract								
A.3.6 Trust Receipts								
A.3.7 Post-dated Cheques			14	82,089.75			14	82,089.75
A.3.8 Deed of Assignment								
A.3.9								
A.3.10								
A.3.11								
<b>B. BY INTEREST/YIELD (B.1 + B.2 + B.3 + B.4 + B.5)</b>								
B.1 <= 5%								
B.2 > 5% <= 10%								
B.3 > 10% <= 15%								
B.4 > 15% <= 20%								
B.5 Over 20%								
<b>C. BY ORIGINAL MATURITY (C.1 + C.2 + C.3 + C.4)</b>								
C.1 Demand								
C.2 <= 1 Year								
C.3 > 1 Year <= 5 Years								
C.4 Over 5 years								

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: MAKATI FINANCE CORPORATION  
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY  
 TEL. NO.: 896-0221 FAX NO.: 899-4121  
 COMPANY TYPE : Financing Company PSIC: \_\_\_\_\_

**THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING**  
**If these are based on consolidated financial statements, please so indicate in the caption.**

**Table 14. Data of Firm's Without Recourse Transactions (WORT)**

Particulars	Outstanding Balance as of <u>June 30, 2016</u>		Year to date <u>June 30, 2016</u>	
	No. of Accounts	Amount (in P'000)	No. of Accounts	Amount (in P'000)
<b>A. PURCHASE OF</b>	NA	NA	NA	NA
A.1 Government Securities				
A.2 Commercial Papers (A.2.1 + A.2.2)				
A.2.1 Short-term				
A.2.2 Long-term				
A.3 Others, specify (A.3.1+A.3.2+A.3.2+A.3.4+A.3.5)				
A.3.1				
A.3.2				
A.3.3				
A.3.4				
A.3.5				
<b>SUB-TOTAL (A.1 + A.2 + A.3)</b>				
<b>B. SALE OF</b>				
B.1 Government Securities				
B.2 Commercial Papers (B.2.1 + B.2.2)				
B.2.1 Short-term				
B.2.2 Long-term				
B.3 Others, specify (B.3.1+B.3.2+B.3.2+B.3.4+B.3.5)				
B.2.1				
B.2.2				
B.2.3				
B.2.4				
B.2.5				
<b>SUB-TOTAL (B.1 + B.2 + B.3)</b>				
<b>C. BROKERING OF</b>				
C.1 Government Securities				
C.2 Commercial Papers (C.2.1 + C.2.2)				
C.2.1 Short-term				
C.2.2 Long-term				
C.3 Others, specify (C.3.1+C.3.2+C.3.2+C.3.4+C.3.5)				
C.2.1				
C.2.2				
C.2.3				
C.2.4				
C.2.5				
<b>SUB-TOTAL (C.1 + C.2 + C.3)</b>				
<b>D. OTHERS, SPECIFY</b>				
D.1				
D.2				
D.3				
D.4				
D.5				
D.6				
D.7				
D.8				
D.9				
D.10				
<b>SUB-TOTAL (D.1+ D.2+D.3+D.4+D.5+D.6+D.7+D.8+D.9+D.10)</b>				


Control No.: \_\_\_\_\_  
Form Type: FCIF

**SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES**

NAME OF CORPORATION: **MAKATI FINANCE CORPORATION**  
CURRENT ADDRESS: **2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY**  
TEL. NO.: **896-0221**  
COMPANY TYPE : **Financing Company**

FAX NO.: 899-4121  
PSIC: \_\_\_\_\_

THE UNDERSIGNED OFFICERS OF THE ABOVE-MENTIONED CORPORATION DO CERTIFY UNDER OUGHT THAT ALL THE MATTERS SET FORTH IN THESE INTERIM FINANCIAL STATEMENTS INCLUDING SCHEDULES FOR THE SIX MONTHS ENDED JUNE 30, 2016 ARE TRUE AND CORRECT TO THE BEST OF OUR KNOWLEDGE.


  
MARCOS E. LAROSA  
CHIEF FINANCE OFFICER/CIO  
(Signature Over Printed Name)

  
TERESITA B. BENITEZ  
CHAIRPERSON  
(Signature Over Printed Name)

**MAKATI CITY**

SUBSCRIBED AND SWORN TO BEFORE ME THIS AUG 10 2016 DAY OF \_\_\_\_\_ 20 \_\_\_\_\_ AFFIANTS EXHIBITING ME THEIR TAXPAYER IDENTIFICATION NO. \_\_\_\_\_ AND \_\_\_\_\_ RESPECTIVELY.

DOC. NO. 292  
PAGE NO. 60  
BOOK NO. 313  
SERIES OF 2016

  
**ATTY. VIRGILIO R. BATALLA**  
NOTARY PUBLIC FOR MAKATI CITY  
APPOINTMENT NO. M32  
UNTIL DECEMBER 31, 2016  
ROLL OF ATTY. NO. 48348  
MCLE COMPLIANCE NO. IV-0016333/4-10-2013  
IBP O.R No. 706762-L/LIFETIME MEMBER JAN. 29, 2007  
PTR No. 532-35-05- JAN 04, 2016 MAKATI CITY  
EXECUTIVE BLDG. CENTER  
MAKATI AVE., COR., JUPITER