



108172015001970



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder : Wendalyn Francisco
Receiving Branch : SEC Head Office
Receipt Date and Time : August 17, 2015 05:12:29 PM
Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 0000028788
Company Name MAKATI FINANCE CORP.
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 108172015001970
Document Type Financing Companies Interim Financial Statements
Document Code FCIF
Period Covered June 30, 2015
No. of Days Late 0
Department CFD
Remarks

MAKATI FINANCE
FINANCIAL SERVICES AND ADVISORY

August 13, 2015

The Markets & Securities Regulation Department
SECURITIES AND EXCHANGE COMMISSION
SEC Building, Mandaluyong City

Attention : **Hon. Vicente Graciano P. Felizmenio, Jr.**
Director, Markets & Securities Regulation Department

The Disclosure Department
THE PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Attention : **Ms. Janet A. Encarnacion**
Head, Disclosure Department

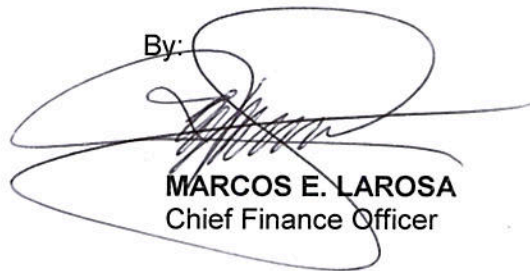
Gentlemen:

We are submitting SEC Form FCIF for June 30, 2015 of Makati Finance Corporation.

We are making this disclosure in compliance with the Continuing Listing Requirements of the Philippine Stock Exchange.

MAKATI FINANCE CORPORATION
Registrant

By:



MARCOS E. LAROSA
Chief Finance Officer

2nd Floor, Makati Finance Building 7823 Makati Avenue, Makati City, Philippines
Tel. (632) 899 4145 / 890 0526 Fax. (632) 899 4121

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
TEL. NO.: 896-0221 FAX NO.: 899-4121
COMPANY TYPE : Financing Company PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
If these are based on consolidated financial statements, please so indicate in the caption.

Table 1. Balance Sheet
As of June 30, 2015

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)
A. ASSETS (A.1 + A.2 + A.3 + A.4 + A.5 + A.6 + A.7 + A.8 + A.9 + A.10)	1,295,232.73	1,282,119.78
A.1 Current Assets (A.1.1 + A.1.2 + A.1.3 + A.1.4 + A.1.5)	954,903.28	1,020,465.99
A.1.1 Cash and cash equivalents (A.1.1.1 + A.1.1.2 + A.1.1.3)	27,531.67	50,561.19
A.1.1.1 On hand	552.31	1,127.50
A.1.1.2 In domestic banks/entities	26,979.36	49,433.69
A.1.1.3 In foreign banks/entities		
A.1.2 Trade and Other Receivables (A.1.2.1 + A.1.2.2)	903,170.41	954,258.11
A.1.2.1 Due from domestic entities (A.1.2.1.1 + A.1.2.1.2 + A.1.2.1.3 + A.1.2.1.4)	903,170.41	954,258.11
A.1.2.1.1 Due from customers (trade) (A.1.2.1.1.1 + A.1.2.1.1.2 + A.1.2.1.1.3 + A.1.2.1.1.4)	940,528.00	987,013.72
A.1.2.1.1.1 Receivables Financed	871,207.85	917,693.58
A.1.2.1.1.2 Lease Contracts Receivable		
A.1.2.1.1.3 Past Due Loans Receivable	63,167.51	63,167.51
A.1.2.1.1.4 Items in Litigation	6,152.63	6,152.63
A.1.2.1.2 Due from Directors, Officers, Stockholders and related parties		0.00
A.1.2.1.3 Others, specify (A.1.2.1.3.1 + A.1.2.1.3.2)	4,630.95	3,756.69
A.1.2.1.3.1 Creditable Withholding tax	0.00	0.00
A.1.2.1.3.2 Affiliates/Subsidiaries	4,630.95	3,756.69
A.1.2.1.4 Allowance for doubtful accounts (negative entry)	-41,988.53	-36,512.30
A.1.2.2 Due from foreign entities, specify		
A.1.2.2.4 Allowance for doubtful accounts (negative entry)		
A.1.3 Inventories (A.1.3.1 + A.1.3.2 + A.1.3.3)		
A.1.3.1 Office and other supplies		
A.1.3.2 Unbilled Services (in case of service providers)		
A.1.3.3 Others, specify (A.1.3.3.1 + A.1.3.3.2)		
A.1.3.3.1		
A.1.3.3.2		
A.1.4 Financial Assets other than Cash/Receivables/Equity investments (A.1.4.1 + A.1.4.2 + A.1.4.3 + A.1.4.4 + A.1.4.5 + A.1.4.6)	0.00	0.00
A.1.4.1 Financial Assets at Fair Value through Profit or Loss - issued by domestic		
A.1.4.2 Held to Maturity Investments - issued by domestic entities:		
A.1.4.3 Loans and Receivables - issued by domestic entities:		
A.1.4.4 Available-for-sale financial assets - issued by domestic entities:		
A.1.4.5 Financial Assets issued by foreign entities:		
A.1.4.6 Allowance for decline in market value (negative entry)		
A.1.5 Other Current Assets (state separately material items) (A.1.5.1 + A.1.5.2 + A.1.5.3)	24,201.19	15,646.69
A.1.5.1 Prepaid Expenses	1,752.23	1,722.65
A.1.5.2 Deferred Tax	22,448.96	13,924.04
A.1.5.3		
A.2 Non-Current Assets (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5 + A.2.6 + A.2.7 + A.2.8 + A.2.9)	340,329.45	261,653.79
A.2.1 Property, Plant, and Equipment (A.2.1.1 + A.2.1.2 + A.2.1.3 + A.2.1.4 + A.2.1.5 + A.2.1.6 + A.2.1.7 + A.2.1.8)	7,588.85	9,337.90
A.2.1.1 Land		
A.2.1.2 Building and improvements including leasehold improvement	1,427.18	1,383.24
A.2.1.3 Machinery and equipment (on hand and in transit)		
A.2.1.4 Transportation/motor vehicles, automotive equipment, autos and trucks and delivery	3,894.28	9,055.08
A.2.1.5 Others, specify (A.2.1.5.1 + A.2.1.5.2 + A.2.1.5.3 + A.2.1.5.4 + A.2.1.5.5 + A.2.1.5.6 + A.2.1.5.7 + A.2.1.5.8) other Assets -net	13,384.78	12,646.44
A.2.1.5.1 Investment in Subsidiaries		

NOTE: This special form is applicable to Financing Companies and shall be submitted together with the accompanying schedules (Tables 6 to 16). As a supplemental form to FCIF.

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
TEL. NO.: 896-0221 FAX NO.: 899-4121
COMPANY TYPE : Financing Company PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
If these are based on consolidated financial statements, please so indicate in the caption.

Table 1. Balance Sheet
As of June 30, 2015

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)
A.2.1.5.2 Deferred tax assets		
A.2.1.5.3 Equipment and Other properties for Lease		
A.2.1.5.4 Real Estate Properties for Sale/Lease		
A.2.1.5.5 Real and Other Properties Owned or acquired (ROPOA)	3,544.00	3,544.00
A.2.1.5.6 Leasehold Rights and Improvements		
A.2.1.5.7 Furnitures & fixtures & office equipment	9,840.77	9,102.44
A.2.1.5.8 MC Service Unit	960.37	
A.2.1.6 Appraisal increase, specify (A.2.1.6.1		
A.2.1.6.1		
A.2.1.6.2		
A.2.1.6.3		
A.2.1.6.4		
A.2.1.7 Accumulated Depreciation (negative entry)	-11,138.22	-12,807.33
A.2.1.8 Impairment Loss or Reversal (if loss, negative entry)	-939.53	-939.53
A.2.2 Investments accounted for using the equity method (A.2.2.1 + A.2.2.2 + A.2.2.3)	154,915.56	137,714.59
A.2.2.1 Equity in domestic subsidiaries/affiliates	154,915.56	137,714.59
A.2.2.2 Equity in foreign branches/subsidiaries/affiliates		
A.2.2.3 Others, specify		
A.2.3 Investment Property		
A.2.4 Biological Assets		
A.2.5 Intangible Assets		
A.2.6 Assets Classified as Held for Sale		
A.2.7 Assets included in Disposal Groups Classified as Held for Sale		
A.2.8 Long-term Receivables (net of current portion) (A.2.8.1 + A.2.8.2 + A.2.8.3)		
A.2.8.1 From domestic entities (A.2.8.1.1 + A.2.8.1.2 + A.2.8.1.3 + A.2.8.1.4 + A.2.8.1.5)		
A.2.8.1.1 Receivables Financed		
A.2.8.1.2 Lease Contracts Receivable		
A.2.8.1.3 Past Due Loans Receivable		
A.2.8.1.4 Items in Litigation		
A.2.8.1.5 Directors, Officers, Stockholders and related parties		
A.2.8.2 From foreign entities, specify (A.2.8.2.1 + A.2.8.2.2 + A.2.8.2.3 + A.2.8.2.4)		
A.2.8.3 Allowance for doubtful accounts, net of current portion (negative entry)		
A.2.9 Other Assets (A.2.9.1 + A.2.9.2 + A.2.9.3 + A.2.9.4 + A.2.9.5)	177,825.05	114,601.30
A.2.9.1 Deferred Charges - net of amortization	478.38	295.97
A.2.9.2 Motorcycle Inventories	176,114.13	113,695.60
A.2.9.3 Advance/Miscellaneous Deposits	1,232.54	609.73
A.2.9.4 Others, specify (A.2.9.4.1 + A.2.9.4.2 + A.2.9.4.3 + A.2.9.4.4 + A.2.9.4.5)		
A.2.9.4.1 Other Assets -net		
A.2.9.4.2 Deferred Tax Assets		
A.2.9.4.3		
A.2.9.4.4		
A.2.9.4.5		
A.2.9.5 Allowance for write-down of deferred charges/bad accounts (negative entry)		
B. LIABILITIES (B.1 + B.2 + B.3 + B.4)	897,406.90	908,667.98
B.1 Current Liabilities (B.1.1 + B.1.2 + B.1.3 + B.1.4 + B.1.5 + B.1.6 + B.1.7)	857,124.81	891,211.12
B.1.1 Trade and Other Payables to Domestic Entities (B.1.1.1 + B.1.1.2 + B.1.1.3)	857,124.81	891,211.12
B.1.1.1 Loans/Notes Payables (B.1.1.1.1+B.1.1.1.2+B.1.1.1.3+B.1.1.1.4+B.1.1.1.5)	820,605.24	872,309.88
B.1.1.1.1 Banks	164,796.97	103,051.52
B.1.1.1.2 Non-bank Financial Institutions	560,300.00	640,800.00
B.1.1.1.3 Other Private Firms	13,282.56	36,282.56
B.1.1.1.4 Individuals	5,000.00	5,000.00
B.1.1.1.5 Others	77,225.71	79,319.09
B.1.1.2 Trade Payables	36,519.57	18,901.23
B.1.1.3 Payables to Related Parties		

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
TEL. NO.: 896-0221 FAX NO.: 899-4121
COMPANY TYPE : Financing Company PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
If these are based on consolidated financial statements, please so indicate in the caption.

Table 1. Balance Sheet
As of June 30, 2015

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)
B.1.2 Trade and Other Payables to Foreign Entities (specify)		
B.1.3 Provisions		
B.1.4 Financial Liabilities (excluding Trade and Other Payables and Provisions)		
B.1.5 Liabilities for Current Tax	7,794.03	7,856.71
B.1.6 Deferred Tax Liabilities		
B.1.7 Others, specify (If material, state separately; indicate if the item is payable to public/private or financial/non-financial institutions) (B.1.7.1 + B.1.7.2+B.1.7.3+B.1.7.4+B.1.7.5+B.1.7.6)		
B.1.7.1 Dividends Declared and Not Paid at Balance Sheet Date		
B.1.7.2 Acceptances Payable		
B.1.7.3 Liabilities Under Trust Receipts		
B.1.7.4 Portion of Long-term Debt Due Within One Year		
B.1.7.5 Deferred Income		
B.1.7.6 Any other current liability in excess of 5% of Total Current Liabilities, specify:		
B.2 Long-term Debt - Non-current Interest-bearing Liabilities		
B.3 Indebtedness to Affiliates and Related Parties (Non-Current)		
B.4 Other Liabilities (B.4.1 + B.4.2)	40,282.09	17,456.86
B.4.1 Deferred Income Tax		
B.4.2 Others, specify (B.4.2.1 + B.4.2.2 + B.4.2.3)	40,282.09	17,456.86
B.4.2.1 Deposit on Lease Contracts		
B.4.2.2 Other Liabilities and accrued expenses	37,259.26	17,456.86
B.4.2.3 Other payables	3,022.84	
C. EQUITY (C.3 + C.4 + C.5 + C.6 + C.7 + C.8 + C.9 + C.10 + C.11)	397,825.83	373,451.80
C.1 Authorized Capital Stock (no. of shares, par value and total value; show details) (C.1.1+C.1.2+C.1.3) P 1 par value Authorized - 300,000,000 shares Issued and Outstanding	300,000.00	300,000.00
C.1.1 Common shares	300,000.00	300,000.00
C.1.2 Preferred Shares		
C.1.3		
C.2 Subscribed Capital Stock (no. of shares, par value and total value) (C.2.1 + C.2.2 + C.2.3)	203,312.77	199,847.22
C.2.1 Common shares	203,312.77	199,847.22
C.2.2 Preferred Shares		
C.2.3 Others		
C.3 Paid-up Capital Stock (C.3.1 + C.3.2 + C.3.3)	203,312.77	199,847.22
C.3.1 Common shares	203,312.77	199,847.22
C.3.2 Preferred Shares		
C.3.3 Others		
C.4 Additional Paid-in Capital / Capital in excess of par value / Paid-in Surplus	5,803.92	5,803.92
C.5 Minority Interest		
C.6 Others, specify (C.6.1 + C.6.2)		
C.6.1 SHARE IN OTHER INCOME/ (LOSS) of an associates		
C.6.2 Remeasurable gain on retirement assets	3,111.05	1,206.19
C.7 Appraisal Surplus/Revaluation Increment in Property/Revaluation Surplus	0.00	0.00
C.8 Retained Earnings (C.8.1 + C.8.2)	167,321.33	132,567.34
C.8.1 Appropriated		
C.8.2 Unappropriated	167,321.33	132,567.34
C.9 Profit & Loss	18,276.75	34,027.14
C.10 Head / Home Office Account (for Foreign Branches only)	0.00	
C.11 Cost of Stocks Held in Treasury (negative entry)		
D. TOTAL LIABILITIES AND EQUITY (B + C)	1,295,232.73	1,282,119.78

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE : Financing Company PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING

If these are based on consolidated financial statements, please so indicate in the caption.

Table 2. Income Statement for the period January - June 2015

FINANCIAL DATA	Year to Date		This Semester	
	2015	2014	2015	2014
A. REVENUE / INCOME (A.1 + A.2 + A.3 + A.4)	101,972.95	140,857.83	101,972.95	140,857.83
A.1 Sales or Revenue/Receipts from Financing Operations (Primary Activity) (A.1.1 + A.1.2 + A.1.3 + A.1.4)	83,371.28	115,375.19	83,371.28	115,375.19
A.1.1 Financing Income	106,055.21	109,798.00	106,055.21	109,798.00
A.1.2 Leasing Income			-	
A.1.3 Service Charge/Fees	8,361.58	577.20	8,361.58	577.20
A.1.4 Short-term Investments			-	
A.1.5 Cost of Borrowings	-24,792.51		(24,792.51)	
A.1.6 Provisions	-6,253.01		(6,253.01)	
A.2 Receipts from Sale of Merchandise (Trading) (from Secondary Activity)			-	
A.3 Share in the Profit or Loss of Associates and Joint Ventures accounted for using the Equity Method			-	
A.4 Other Income (A.4.1 + A.4.2 + A.4.3 + A.4.4 + A.4.5 + A.4.6)	18,601.67	25,482.64	18,601.67	25,482.64
A.4.1 Trading Gain (Loss)			-	
A.4.2 Professional Fee			-	
A.4.3 Interest Income (A.4.3.1 + A.4.3.2)	21.49	3.38	21.49	3.38
A.4.3.1 Interest on Call Loans			-	
A.4.3.2 Interest - Investments (A.4.3.2.1 + A.4.3.2.2 + A.4.3.2.3 + A.4.3.2.4)	21.49	3.38	21.49	3.38
A.4.3.2.1 Taxable Investments			-	
A.4.3.2.2 Deposit in Banks	21.49	3.38	21.49	3.38
A.4.3.2.3 Bonds			-	
A.4.3.2.4 Others			-	
A.4.4 Dividend Income	0.00	0.00	-	0.00
A.4.5 Gain / (Loss) from selling of Assets	0.00	0.00	-	0.00
A.4.6 Others, specify	18,580.18	25,479.26	18,580.18	25,479.26
A.4.6.1 Share in net income of an associate	18,613.33	22,877.75	18,613.33	22,877.75
A.4.6.2 Sale of Real Estate, Other Property, and Equipment				
A.4.6.3 Rental Income from Real Estate, Other Property, and Equipment			-	
A.4.6.4 Royalties, Franchise Fees, Copyrights (books, films, records, etc.)			-	
A.4.6.5 Misc. income -Written off account	-33.15	2,601.51	-33,153.05	2,601.51
B. OPERATING EXPENSES (B.1 + B.2 + B.3 + B.4 + B.5 + B.6 + B.7 + B.8 + B.9 + B.10)	83,840.44	102,052.39	83,840.44	102,052.39
B.1 Interest Expense	0.00	24,561.23	-	24,561.23
B.2 Loss from sale and writedown of MC inventories	28,384.10		28,384.10	
B.3 Compensation/Fringe Benefits	29,644.90	28,028.77	29,644.90	28,028.77
B.4 Management and Other Professional Fees	6,533.36	3,326.81	6,533.36	3,326.81
B.5 Taxes and Licenses	5,952.98	601.51	5,952.98	601.51
B.6 Insurance	248.55	104.55	248.55	104.55
B.7 Depreciation/Amortization	1,185.49	2,246.29	1,185.49	2,246.29
B.9 Bad Debt Expense/Credit Losses	0.00	20,493.30	-	20,493.30
B.10 Others	11,891.06	21,308.11	11,891.06	21,308.11
C. Non-Operating Expenses			0	
D. Net Income (Loss) Before Tax (A - B - C)	18,132.50	38,805.44	18,132.50	38,805.44
E. Income Tax Expense (negative entry)	144.25	-4,778.31	144.25	-4,778.31
F. Income After Tax	18,276.75	34,027.13	18,276.75	34,027.13
G. Amount of (i) Post-Tax Profit or Loss of Discontinued Operations; and (ii) Post-Tax Gain or Loss Recognized on the Measurement of Fair Value less Cost to Sell or on the Disposal of the Assets or Disposal Group(s) constituting the Discontinued Operation (if any)				
G.1				
G.2				
H. Profit or Loss Attributable to Minority Interest				
I. Profit or Loss Attributable to Equity Holders of the Parent				

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
TEL. NO.: 896-0221 FAX NO.: 899-4121
COMPANY TYPE: Financing Company PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
If these are based on consolidated financial statements, please so indicate in the caption.

Table 3. Cash Flow Statements

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)
CASH FLOWS FROM OPERATING ACTIVITIES		
Net Income (Loss) Before Tax and Extraordinary Items	18,132.51	38,805.45
Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities		
Depreciation	1,185.49	2,246.29
Amortization, specify software	0.00	0.00
Others, specify:		
dividend income	0.00	0.00
Provisions for probable losses	34,637.11	3,288.21
Share in the net income of an associate	-18,613.33	-22,877.75
Loss on write off of motorcycle inventory	0.00	20,493.30
Write-down of Property, Plant, and Equipment		
Changes in Assets and Liabilities:		
Decrease (Increase) in:		
Receivables	-64,551.07	26,629.85
Inventories		
Other Assets	-22,820.95	-49,203.37
Others, specify:		
Accrued Expenses	14,569.21	5,685.93
Increase (Decrease) in:		
Trade and Other Payables	10,767.57	-25,401.40
Income and Other Taxes Payable		
Others, specify: Income Taxes Paid	-2,153.66	-3,239.00
A. Net Cash Provided by (Used in) Operating Activities (sum of above rows)	-28,847.14	-3,572.50
CASH FLOWS FROM INVESTING ACTIVITIES		
(Increase) Decrease Acquisition of property and equipment		
(Increase) Decrease in Investment	0.00	0.00
Reductions/(Additions) to Property, Plant, and Equipment	-618.78	-2,973.65
Others, specify: Sale of investment properties (ropoa)		
Addition to software costs	0.00	0.00
B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)	-618.78	-2,973.65
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from:		
Loans	101,936.82	47,259.65
Long-term Debt		
Issuance of Securities		
Others, specify:		
Deposits for future subscription		0.00
Dividends	18,000.00	36,000.00
Payments of:		
(Loans)	-109,414.28	-74,134.83
(Long-term Debt)		
(Stock Subscriptions)		
Others, specify (negative entry):		
Dividends		
C. Net Cash Provided by (Used in) Financing Activities (sum of above rows)	10,522.54	9,124.82
NET INCREASE IN CASH AND CASH EQUIVALENTS (A + B + C)	-18,943.38	2,578.67
Cash and Cash Equivalents		
Beginning balance	46,375.05	47,982.52
Ending balance	27,431.67	50,561.19

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION:

MAKATI FINANCE CORPORATION

CURRENT ADDRESS:

2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY

TEL. NO.:

896-0221

FAX NO.: 899-4121

COMPANY TYPE :

Financing Company

PSIC:

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING*If these are based on consolidated financial statements, please so indicate in the caption.*

Table 4. Statement of Changes in Equity

FINANCIAL DATA	(Amount in P'000)							
	Capital Stock	Additional Paid-in Capital	Net unrealized Loss on Investment for Sale	Deposits for Future Subscription	Retained Earnings	Remeasurement Gains (Losses) on Defined Benefit Obligation	Share on Other Comprehensive Income	TOTAL
A. Balance, 2013	199,847.22	5,803.92	0.00	0.00	132,567.33	3,110.99	0.06	341,329.53
A.1 Correction of Error(s)								0.00
A.2 Changes in Accounting Policy					0.00	0.00	0.00	0.00
B. Restated Balance	199,847.22	5,803.92	0.00	0.00	132,567.33	3,110.99	0.06	341,329.53
C. Surplus								
C.1 Surplus (Deficit) on Revaluation of Properties								
C.2 Surplus (Deficit) on Revaluation of Investments								0.00
C.3 Currency Translation Differences								
C.4 Other Surplus (specify)								
C.4.1								
C.4.2								
C.4.3								
C.4.4								
C.4.5								
Deposits on Subscription								
D. Net Income (Loss) for the Period			0.00		34,754.00	0.00		34,027.14
E. Dividends (negative entry)	0.00							0.00
F. Appropriation for (specify)								
F.1								
F.2								
F.3								
F.4								
F.5								
G. Issuance of Capital Stock								
G.1 Common Stock	3,465.55							3,465.55
G.2 Preferred Stock								
G.3 Others								
H. Balance, 2014	203,312.77	5,803.92	0.00	0.00	167,321.34	3,110.99	0.06	379,549.08
H.1 Correction of Error (s)								0.00
H.2 Changes in Accounting Policy								0.00
I. Restated Balance	203,312.77	5,803.92	0.00	0.00	167,321.34	3,110.99	0.06	379,549.08
J. Surplus								
J.1 Surplus (Deficit) on Revaluation of Properties								
J.2 Surplus (Deficit) on Revaluation of Investments								
J.3 Currency Translation Differences								
J.4 Other Surplus (specify)								
J.4.1								
J.4.2								
J.4.3								
J.4.4								
J.4.5								
Deposits on Subscription								
K. Net Income (Loss) for the Period					18,276.75			18,276.75
L. Dividends (negative entry)								0.00
M. Appropriation for (specify)								
M.1								
M.2								
M.3								
M.4								
M.5								
N. Issuance of Capital Stock								
N.1 Common Stock								
N.2 Preferred Stock								
N.3 Others								
O. Balance, June 2015	203,312.77	5,803.92	0.00	0.00	185,598.09	3,110.99	0.06	397,825.83

Control No.: _____
 Form Type: FCIF

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE : Financing Company PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
If these are based on consolidated financial statements, please so indicate in the caption.

Table 5. Details of Income and Expenses, by source
 (applicable to corporations transacting with foreign corporations/entities)

FINANCIAL DATA	2015 (in P'000)	2014 (in P'000)
A. REVENUE / INCOME (A.1 + A.2)		
A.1 Sales or Revenue / Receipts from Financing Operations (Primary Activity) (A.1.1 + A.1.2)	N/A	N/A
A.1.1 Domestic		
A.1.2 Foreign		
A.2 Other Income (A.2.1 + A.2.2)		
A.2.1 Domestic		
A.2.2 Foreign, specify (A.2.2.1 + A.2.2.2 + A.2.2.3 + A.2.2.4 + A.2.2.5 + A.2.2.6 + A.2.2.7 + A.2.2.8 + A.2.2.9 + A.2.2.10)		
A.2.2.1		
A.2.2.2		
A.2.2.3		
A.2.2.4		
A.2.2.5		
A.2.2.6		
A.2.2.7		
A.2.2.8		
A.2.2.9		
A.2.2.10		
B. EXPENSES (B.1 + B.2)		
B.1 Domestic		
B.2 Foreign, specify (B.2.1 + B.2.2 + B.2.3 + B.2.4 + B.2.5 + B.2.6 + B.2.7 + B.2.8 + B.2.9 + B.2.10)		
B.2.1		
B.2.2		
B.2.3		
B.2.4		
B.2.5		
B.2.6		
B.2.7		
B.2.8		
B.2.9		
B.2.10		

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221
 COMPANY TYPE: _____
 Financing Company _____

PSIC: _____
 FAX NO: 899-4121

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
If these are based on consolidated financial statements, please so indicate in the caption.

Table 8. Schedule of Exempt Commercial Paper Issuances
As of June 30, 2015

I. Short-Term Issues (commercial papers with maturities of 365 days or less
 1.1 Issuances during the period:

Name(s) of Creditor	P.N. No.	AMOUNT		Date of Issue	Maturity Date
		Principal	Maturity Value		
Max O. Borromeo		5,237,332		12/31/2014	12/31/2015
TOTAL					

1.2 Pre-termination /Pre-payment made during the period:

Name(s) of Creditor	P.N. No.	AMOUNT		Date of Issue	Maturity Value	Date	PRE-TERMINATION/PRE-PAYMENT Amount
		Principal	Maturity Value				
TOTAL							

1.3 Outstanding Balance -Includes outstanding CPs issued during the reference period and previous periods:

Name(s) of Creditor	P.N. No.	AMOUNT		Date of Issue	Maturity Date	Outstanding Balance
		Principal	Maturity Value			
TOTAL						

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE: Financing Company PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
If these are based on consolidated financial statements, please so indicate in the caption.

Table 8. Schedule of Exempt Commercial Paper Issuances
As of June 30, 2015

1. Long-term issues (commercial papers with maturities of more than 300 days)
 1.1 Issuances during the period:

NAME(S) OF CREATOR	P. N. No.	Principal	Maturity Value	Date of Issue	Maturity Date	Maturity Date	Maturity Date
		AMOUNT					
NOT APPLICABLE							
TOTAL							

1.2 Pre-termination /Pre-payment made during the period:

NAME(S) OF CREDITOR	P. N. No.	Principal	Maturity Value	Date of Issue	Maturity Value	Date	PRE-TERMINATION/PRE-PAYMENT	Amount
		AMOUNT						
TOTAL								

1.3 Outstanding Balance -Includes outstanding CPs issued during the reference period and previous periods:

NAME(S) OF CREDITOR	P. N. No.	Principal	AMOUNT	Maturity Value	Date of Issue	Maturity Date	Outstanding Balance
			AMOUNT				
TOTAL							

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
TEL. NO.: 896-0221 FAX NO.: 899-4121
COMPANY TYPE : Financing Company PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING

If these are based on consolidated financial statements, please so indicate in the caption.

Table 9. Remaining Maturities of Selected Accounts

January 01 to June 30, 2015

PARTICULARS	SOLD WITHOUT RECOURSE	BROKERED
A. Total volume of securities <i>with</i> postdated cheque (in P'000)		
A.1 with paying agency arrangement (in P'000)	NA	NA
A.2 without paying agency arrangement (in P'000)		
B. Total volume of securities <i>without</i> postdated cheque (in P'000)		
B.1 with paying agency arrangement (in P'000)		
B.2 without paying agency arrangement (in P'000)		

Table 10. Schedule of Loans Due from Directors, Officers, Stockholders and Related Interests (DOSRI)

As of June 30, 2015

	Name of Borrower (Surname, Given Name, M.I.)	Nationality	Relationship to Company				Amount of Loan (in P'000)
			Director	Employee	Stockholder	Related Interest	
1.	Abaiz, Ronnel A.	Fil		x		30.03	
2.	Abrugar, Julio A.	Fil		x		42.43	
3.	Abulog, Dante B.	Fil		x		29.44	
4.	Abulog, Jerry	Fil		x		31.94	
5.	Agustin, Ramil	Fil		x		8.29	
6.	Alcantara, Gerbie B.	Fil		x		31.60	
7.	Alcantara, Nicanor T.	Fil		x		39.25	
8.	Alngog, Marybeth C.	Fil		x		44.61	
9.	Alvarez, Jesus B.	Fil		x		10.06	
10.	Amida, Rafael B.	Fil		x		44.02	
11.	Anonuevo, Jayson John	Fil		x		61.32	
12.	Anzano, Mark	Fil		x		48.17	
13.	Atienza, Romero C.	Fil		x		17.94	
14.	Ariston, Melvin	Fil		x		48.02	
15.	Aurelio, Edwin	Fil		x		43.75	
16.	Asuncion, Paul Ryan	Fil		x		52.77	
17.	Balde, Lindberg M.	Fil		x		7.38	
18.	Balmes, Glen A.	Fil		x		23.61	
19.	Banago, Ernesto C. Jr.	Fil		x		40.03	
20.	Bandejas, Romel G.	Fil		x		23.61	
21.	Barlan, Adrian V	Fil		x		49.86	
22.	Bautista, Joanalyn P.	Fil		x		8.31	
23.	Belamino, Elierzer s.	Fil		x		23.50	
24.	Bituin Rodel B.	Fil		x		2.22	
25.	Bondalo, Patricio Jr.	Fil		x		4.77	
26.	Bontigao, Jayson	Fil		x		40.03	
27.	Borromeo, Jonathan	Fil		x		35.36	
28.	Buhayo, Robert M.	Fil		x		45.08	
29.	Campilan, Nanette	Fil		x		28.16	
30.	Capistrano, Roland	Fil		x		14.44	
31.	Carbonilla, Jerwin	Fil		x		6.00	
32.	Caunar, John Francis M	Fil		x		18.80	
33.	Constantino Jeffrey	Fil		x		1.00	
Total Loans Due (sum of above rows)						955.81	

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
TEL. NO.: 896-0221 FAX NO.: 899-4121
COMPANY TYPE : Financing Company PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING

If these are based on consolidated financial statements, please so indicate in the caption.

Table 9. Remaining Maturities of Selected Accounts
January 01 to June 30, 2015

PARTICULARS	SOLD WITHOUT RECOURSE	BROKERED
A. Total volume of securities <i>with</i> postdated cheque (in P'000)		
A.1 with paying agency arrangement (in P'000)	NA	NA
A.2 without paying agency arrangement (in P'000)		
B. Total volume of securities <i>without</i> postdated cheque (in P'000)		
B.1 with paying agency arrangement (in P'000)		
B.2 without paying agency arrangement (in P'000)		

Table 10. Schedule of Loans Due from Directors, Officers, Stockholders and Related Interests (DOSRI)
As of June 30, 2015

	Name of Borrower (Surname, Given Name, M.I.)	Nationality	Relationship to Company				Amount of Loan (in P'000)
			Director	Employee	Stockholder	Related Interest	
34	Cortez, Ronald Reagan C.	Fil		x			28.72
35	Cortez, Royce Ryan C.	Fil		x			25.80
36	Cruzem, Renloyd M.	Fil		x			32.70
37	Cutchon, Carl Angelo C.	Fil		x			18.80
38	Dadia, Aldrin S.	Fil		x			22.22
39	Delos Santos, Heron (new)	Fil		x			43.02
40	Deloy, Danny L.	Fil		x			5.50
41	Dela Cruz, Aldin C.	Fil		x			3.50
42	Dela Cruz, Marielyn S.	Fil		x			47.22
43	De Chavez, Jeannie P.	Fil		x			23.47
44	Delantar, Erald Y.	Fil		x			2.10
45	De Roxas, Allan B.	Fil		x			43.71
46	Del Mundo, Christian.	Fil		x			31.94
47	Diaz, Reynaldo E.	Fil		x			16.44
48	Dinguinbayan, Joseph I.	Fil		x			60.28
49	Duran, Ariel A. (New)	Fil		x			28.80
50	Ellazar, Edwin B.	Fil		x			0.00
51	Engalan, Frederick R. (new)	Fil		x			4.97
52	Enriquez, Perfecto A.	Fil		x			4.22
53	Escasinas, Carlo	Fil		x			40.03
54	Esclamada, John Noel (new)	Fil		x			45.57
55	Espiritu, Mark P.	Fil		x			31.57
56	Espolteno, Antonio Jr. R.	Fil		x			27.80
57	Evangelista, Tomy B.	Fil		x			6.80
58	Fernandez, Paul Mark J.	Fil		x			28.80
59	Francia, Jason D.	Fil		x			32.06
60	Gabarda, Gerald L.	Fil		x			44.02
61	Gabat, Mark Joseph	Fil		x			28.80
62	Gamboa, Joel C.	Fil		x			22.20
63	Gamutan, Carmelo L.	Fil		x			40.39
64	Golle, Jonard (new)	Fil		x			51.70
65	Various	Fil		x			10,841.09
Total Loans Due (sum of above rows)							12,640.05

Control No.: _____
 Form Type: FCIF

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE : Financing Company PSIC: _____

*THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
 If these are based on consolidated financial statements, please so indicate in the caption.*

**Table 11. List of Directors, Officers and Stockholders
 As of June 30, 2015**

Name and Position	Current Address	Nationality	Amount of Subscribed Capital (in P'000)	Companies Affiliated With ^{af}
A. DIRECTORS				
JUAN CARLOS DEL ROSARIO Director	Unit 9 17-A McKinley Road Forbes Park, Makati City	Filipino	0.03	Amalgamated Investment Bancorporation - Chairman
TERESITA B. BENITEZ Vice Chairman	19 Mercedes St. Bel-Air IV, Makati City	Filipino	404.74	Merg Realty & Dev't Corp - President
MAX O. BORROMEO President	Ma. Luisa Park Maynilad, Cebu City	Filipino	409.53	Honda Motor World, Inc. - Director Dearborn Motors Co. - Director
RENE B. BENITEZ Chairman	33 Aries St. Bel-Air III Makati City	Filipino	5,326.05	Pikeville, Inc - Director Merg Realty Development - Director
FRANCISCO C. EIZMENDI JR Independent Director	34 Celery Drive Valle Verde 5 Pasig City	Filipino	0.02	RCBC Forex Brokers Corporation - Director
JOEL S. FERRER Treasurer	2137 Lourdes St. San Miguel Village, Makati City	Filipino	2,046.71	PARMAN Inc. - President
EUGENIO E. REYES Independent Director	c/o 2nd Floor Makati Finance Center 7823 Makati Ave., Makati City	Filipino	0.02	PARMAN Inc. - Corporate Secretary
MICHAEL WEE SOON LOCK Director	6-H Marigold Drive Singapore	Singaporean	8,407.18	Amalgamated Investment Bancorporation - Director
JOSE V. CRUZ Director	11F Multinational Bancorporation 6805 Ayala Avenue, Makati City	Filipino	0.001	AIB - President
ERIC B. BENITEZ Director	19 Mercedes St., Bel-Air IV, Makati City 7823 Makati Ave., Makati City	Filipino	5,666.25	Meg Realty - Director
Lawrence Ee Hock Leong	Res. 34 Donbar walk Singapore	Singaporean	0.001	
B. OFFICERS				
Maxcy R. Borromeo Chief Operating Officer	Ma. Luisa Park Maynilad, Cebu City	Filipino	1.84	
Marcos E. Larosa Chief Financial Officer	9723 B Pelliia St. Brgy Valenzuela Makati City	Filipino	0.00	
Atty. Danilo Enrique Co Corporate Secretary	35 Madison St. North Greenhills San Juan, Metro Manila	Filipino	0.00	Co Ferrer & Ang-Co Law Officers Managing Partner
Servando B. Alvarez Jr. VP Finance	Unit 2306 Rada Regency RAGA former Dela Rosa St. Makati City	Filipino	0.00	Amalgamated Investment Bancorporation
C. STOCKHOLDERS				
AMALGAMATED INVESTMENT BANCORPORATION	11th Flr. Multinational Bancorp Bldg 6805 Ayala Avenue, Makati City	Filipino	143,584.27	
MF PIKEVILLE HOLDINGS, INC.	11th Flr. Multinational Bancorp Bldg 6805 Ayala Avenue, Makati City	Filipino	14,420.52	

^{af} Specify position(s) held in other companies

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE: Financing Company PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
If these are based on consolidated financial statements, please so indicate in the caption.

Table 12. Data of Firm's Financing and Investment Activities

Particulars	Outstanding Balance		Year to date	
	as of 30-Jun-15		30-Jun-15	
	No. of Accounts	Amount (in P'000)	No. of Accounts	Amount (in P'000)
TOTAL (A + B + C + D + E + F + G + H)	20,077	982,176	19,800	981,033.00
A. RECEIVABLE FINANCING (A.1 + A.2)	19,767	882,580	19,525	844,450.57
A.1 Consumer Credit (A.1.1 + A.1.2 + A.1.3)	19,767	882,580	19,525	844,451.00
A.1.1 Appliance Financing				
A.1.2 Motor Vehicle Financing	19,767	882,580.02	19,525	844,450.57
A.1.3 Others, specify (A.1.3.1 + A.1.3.2 + A.1.3.3 + A.1.3.4 + A.1.3.5)				
A.1.3.1				
A.1.3.2				
A.1.3.3				
A.1.3.4				
A.1.3.5				
A.2 Commercial Credit (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5)				
A.2.1 Motor Vehicle Financing				
A.2.2 Machinery and Equipment Financing				
A.2.3 Inventory Financing				
A.2.4 Receivable Discounting				
A.2.5 Others, specify (A.2.5.1+ A.2.5.2 + A.2.5.3 + A.2.5.4 + A.2.5.5)				
A.2.5.1				
A.2.5.2				
A.2.5.3				
A.2.5.4				
A.2.5.5				
B. LEASING (B.1 + B.2 + B.3 + B.4 + B.5)			3	224.77
B.1 Heavy Equipment				
B.2 Motor Vehicles			3	224.77
B.3 Industrial Machinery				
B.4 Business & Office Machines				
B.5 Others, specify (B.5.1 + B.5.2 + B.5.3 + B.5.4 + B.5.5)				
B.5.1				
B.5.2				
B.5.3				
B.5.4				
B.5.5				
C. DIRECT LOANS	310	99,595.86	275	136,582.41
D. TRADING ACCOUNT SECURITIES				
E. UNDERWRITING ACCOUNTS				
F. AVAILABLE FOR SALE SECURITIES				
G. INVESTMENT IN BONDS AND OTHER DEBT INSTRUMENTS (G.1 + G.2)				
G.1 Domestic entities (G.1.1 + G.1.2 + G.1.3 + G.1.4 + G.1.5)				
G.1.1 National Government				
G.1.2 Public Financial Institutions				
G.1.3 Public Non-Financial Institutions				
G.1.4 Private Financial Institutions				
G.1.5 Private Non-Financial Institutions				
G.2 Foreign entities				
H. Others, specify (H.1. + H.2 + H.3 + H.4 + H.5 + H.6 + H.7)				
H.1 Call Loans Receivable				
H.2 Mortgage Contract Receivable				
H.3				
H.4				
H.5				
H.6				
H.7				

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION CURRENT ADDRESS: 2/F Makati Finance Bldg, 7823 Makati Avenue, Makati City
 TEL. NO.: 896-0221 FAX NO.: 899-4121 COMPANY TYPE: _____ PSIC: _____
THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
If these are based on consolidated financial statements, please so indicate in the caption.

Table 13. Data of Firm's Financing and Investment Activities (in detail)

Particulars	OUTSTANDING BALANCE AS OF				YEAR TO DATE			
	June 30, 2015		June 30, 2014		June 30, 2015		June 30, 2014	
	Receivable Financing	Leasing	Direct Loans	Receivable Financing	Leasing	Direct Loans		
	No of Accounts	Amount (P'000)	No of Accounts	Amount (P'000)	No of Accounts	Amount (P'000)	No of Accounts	Amount (P'000)
TOTAL (A + B + C)	19,767	882,580	310	99,596	19,767	882,580.00	310	99,596.00
A. BY TYPE OF SECURITY (A.1 + A.2 + A.3)	19,767	882,580	310	99,596	19,767	882,580.00	310	99,596.00
A.1 Unsecured								
A.2 Secured by (A.2.1 + A.2.2 + A.2.3 + A.2.4)								
A.2.1 Real Estate Mortgage								
A.2.2 Chattel Mortgage	19,767	882,580.02			19,767	882,580.00		
A.2.3 Assignment of Deposit Substitute								
A.2.4 Others, specify (A.2.4.1+A.2.4.2+A.2.4.3)								
A.2.4.1								
A.2.4.2								
A.2.4.3								
A.3 Others, specify (A.3.1 + A.3.2 + A.3.3 + A.3.4+ A.3.5+A.3.6+A.3.7+A.3.8+A.3.9+A.3.10+A.3.11)			310	99,596			310	99,596
A.3.1 Contract to Sell								
A.3.2 Promissory Note			304	65,166.93			304	65,166.93
A.3.3 Continuing Surety Agreement								
A.3.4 Surety Bonds								
A.3.5 Lease Contract								
A.3.6 Trust Receipts								
A.3.7 Post-dated Cheques								
A.3.8 Deed of Assignment			6	34,428.93			6	34,428.93
A.3.9								
A.3.10								
A.3.11								
B. BY INTERESTYIELD (B.1 + B.2 + B.3 + B.4 + B.5)								
B.1 <= 5%								
B.2 > 5% <= 10%								
B.3 > 10% <= 15%								
B.4 > 15% <= 20%								
B.5 Over 20%								
C. BY ORIGINAL MATURITY (C.1 + C.2 + C.3 + C.4)								
C.1 Demand								
C.2 <= 1 Year								
C.3 > 1 Year <= 5 Years								
C.4 Over 5 Years								

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: 896-0221 FAX NO.: 899-4121
 COMPANY TYPE : Financing Company PSIC: _____

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
If these are based on consolidated financial statements, please so indicate in the caption.

Table 14. Data of Firm's Without Recourse Transactions (WORT)

Particulars	Outstanding Balance as of <u>June 30, 2015</u>		Year to date <u>June 30, 2015</u>	
	No. of Accounts	Amount (in P'000)	No. of Accounts	Amount (in P'000)
A. PURCHASE OF	NA	NA	NA	NA
A.1 Government Securities				
A.2 Commercial Papers (A.2.1 + A.2.2)				
A.2.1 Short-term				
A.2.2 Long-term				
A.3 Others, specify (A.3.1+A.3.2+A.3.2+A.3.4+A.3.5)				
A.3.1				
A.3.2				
A.3.3				
A.3.4				
A.3.5				
SUB-TOTAL (A.1 + A.2 + A.3)				
B. SALE OF				
B.1 Government Securities				
B.2 Commercial Papers (B.2.1 + B.2.2)				
B.2.1 Short-term				
B.2.2 Long-term				
B.3 Others, specify (B.3.1+B.3.2+B.3.2+B.3.4+B.3.5)				
B.2.1				
B.2.2				
B.2.3				
B.2.4				
B.2.5				
SUB-TOTAL (B.1 + B.2 + B.3)				
C. BROKERING OF				
C.1 Government Securities				
C.2 Commercial Papers (C.2.1 + C.2.2)				
C.2.1 Short-term				
C.2.2 Long-term				
C.3 Others, specify (C.3.1+C.3.2+C.3.2+C.3.4+C.3.5)				
C.2.1				
C.2.2				
C.2.3				
C.2.4				
C.2.5				
SUB-TOTAL (C.1 + C.2 + C.3)				
D. OTHERS, SPECIFY				
D.1				
D.2				
D.3				
D.4				
D.5				
D.6				
D.7				
D.8				
D.9				
D.10				
SUB-TOTAL (D.1+ D.2+D.3+D.4+D.5+D.6+D.7+D.8+D.9+D.10)				

Control No.: _____
 Form Type: FCIF

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF _____ MAKATI FINANCE CORPORATION
 CURRENT ADDRESS: _____ 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
 TEL. NO.: _____ 896-0221 _____ FAX NO.: _____ 899-4121
 COMPANY TYPE : _____ Financing Company _____ PSIC: _____

***THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING
 If these are based on consolidated financial statements, please so indicate in the caption.***

Table 15. Income Data

For the period ended: June 30, 2015

Particulars	AMOUNT (in P'000)			
	INTEREST INCOME	FINANCING and LEASING INCOME	TRADING GAIN / (LOSS)	OTHER INCOME
TOTAL (A + B + C + D + E + F + G)	34.48	115,375.19	0.00	25,482.64
A. Receivable Financing (A.1 + A.2)				
A.1 Consumer Credit		115,375.19	0.00	
A.2 Commercial Credit				
B. Leasing				
C. Direct Loans				
D. Trading Account Securities				
E. Available for Sale Securities				
F. Investment in Bonds and Other Debt Instruments				
G. Others	8.01			25,482.64

Notes to Interim Financial Statements

Control No.: _____
Form Type: FCIF

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: **MAKATI FINANCE CORPORATION**
CURRENT ADDRESS: **2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY**
TEL. NO.: **896-0221**
COMPANY TYPE : **Financing Company**

FAX NO.: 899-4121
PSIC: _____

THE UNDERSIGNED OFFICERS OF THE ABOVE-MENTIONED CORPORATION DO CERTIFY UNDER OUGHT THAT ALL THE MATTERS SET FORTH IN THESE INTERIM FINANCIAL STATEMENTS INCLUDING SCHEDULES FOR THE SIX MONTHS ENDED JUNE 30, 2015 ARE TRUE AND CORRECT TO THE BEST OF OUR KNOWLEDGE.


MARCOS E. LAROSA
CHIEF FINANCE OFFICER
(Signature Over Printed Name)


TERESITA B. BENITEZ
CHAIRPERSON
(Signature Over Printed Name)

MAKATI CITY

AUG 14 2015

SUBSCRIBED AND SWORN TO BEFORE ME THIS _____ DAY OF _____
20 _____ AFFIANTS EXHIBITING ME THEIR TAXPAYER IDENTIFICATION NO. _____
AND _____ RESPECTIVELY.

DOC. NO. 114
PAGE NO. 24
BOOK NO. 58
SERIES OF BL


ATTY. VIRGILIO R. BATALLA
NOTARY PUBLIC FOR MAKATI CITY
APPOINTMENT NO. M 32
UNTIL DECEMBER 31, 2015
ROLL OF ATTY. NO. 42338
MCLE COMPLIANCE NO. IV-001620/4-10-2013
IBP NO. 708762 - LIFETIME MEMBER
PTR. NO. 474 - 8510 JAN 05, 2015
EXECUTIVE BLDG. CENTER
MAKATI AVE., COR. JUPITER