# 108172015001970



## SECURITIES AND EXCHANGE COMMISSION

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### Company Information

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Company Name	MAKATI FINANCE CORP.
Industry Classification	
Company Type	Stock Corporation

### **Document Information**

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# MAKATI FINANCE

FINANCIAL SERVICES AND ADVISORY

August 13, 2015

The Markets & Securities Regulation Department SECURITIES AND EXCHANGE COMMISSION SEC Building, Mandaluyong City

Attention : Hon. Vicente Graciano P. Felizmenio, Jr. Director, Markets & Securities Regulation Department

### The Disclosure Department

**THE PHILIPPINE STOCK EXCHANGE, INC.** 3<sup>rd</sup> Floor, Tower One and Exchange Plaza Ayala Triangle, Ayala Avenue, Makati City

Attention : Ms. Janet A. Encarnacion Head, Disclosure Department

Gentlemen:

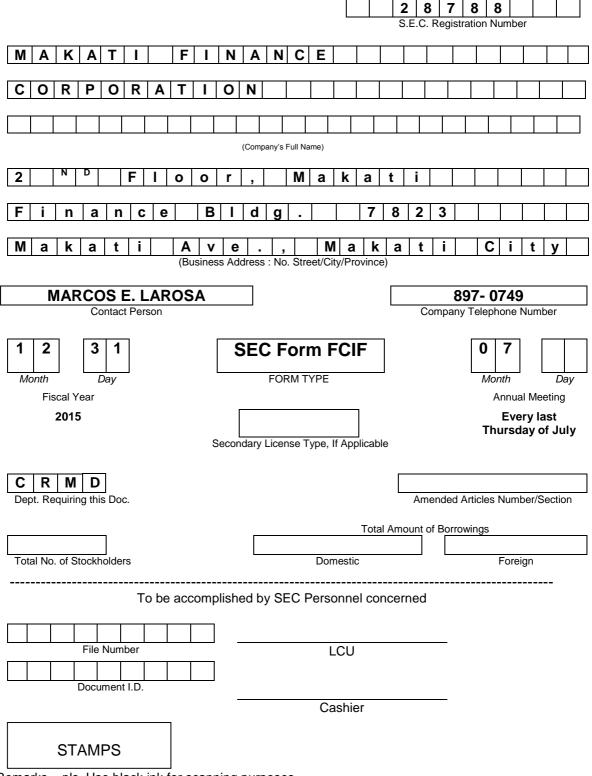
We are submitting SEC Form FCIF for June 30, 2015 of Makati Finance Corporation.

We are making this disclosure in compliance with the Continuing Listing Requirements of the Philippine Stock Exchange.

MAKATI FINANCE CORPORATION Registrant By MARCOS E. LAROSA Chief Finance Officer

<sup>2nd</sup> Floor, Makati Finance Building 7823 Makati Avenue, Makati City, Philippines Tel. (632) 899 4145 / 890 0526 Fax. (632) 899 4121

# **COVER SHEET**



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PSIC:

### SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES NAME OF CORPORATION: MAKATI FINANCE CORPORATION

CURRENT ADDRESS: TEL. NO.: <u>896-0221</u>

2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY

FAX

COMPANY TYPE : Financing Company

FAX NO.: <u>899-4121</u>

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING If these are based on consolidated financial statements, please so indicate in the caption.

### Table 1. Balance Sheet As of June 30, 2015

FINANCIAL DATA	2015	2014
FINANCIAL DATA	( in P'000 )	( in P'000 )
A. ASSETS (A.1 + A.2 + A.3 + A.4 + A.5 + A.6 + A.7 + A.8 + A.9 + A.10)	1,295,232.73	1,282,119.78
A.1 Current Assets (A.1.1 + A.1.2 + A.1.3 + A.1.4 + A.1.5)	954,903.28	1,020,465.99
A.1.1 Cash and cash equivalents (A.1.1.1 + A.1.1.2 + A.1.1.3)	27,531.67	50,561.19
A.1.1.1 On hand	552.31	1,127.50
A.1.1.2 In domestic banks/entities	26,979.36	49,433.69
A.1.1.3 In foreign banks/entities		
A.1.2 Trade and Other Receivables (A.1.2.1 + A.1.2.2)	903,170.41	954,258.11
A.1.2.1 Due from domestic entities (A.1.2.1.1 + A.1.2.1.2 + A.1.2.1.3 + A.1.2.1.4)	903,170.41	954,258.11
A.1.2.1.1 Due from customers (trade) (A.1.2.1.1.1 + A.1.2.1.1.2 + A.1.2.1.1.3 + A.1.2.1.1.4)	940,528.00	987,013.72
A.1.2.1.1.1 Receivables Financed	871,207.85	917,693.58
A.1.2.1.1.2 Lease Contracts Receivable	071,207.00	011,000.00
A.1.2.1.1.3 Past Due Loans Receivable	63,167.51	63,167.51
A.1.2.1.1.4 Items in Litigation	6,152.63	6,152.63
A.1.2.1.2 Due from Directors, Officers, Stockholders and related parties	0,132.05	0,132.03
A.1.2.1.2 Due nom Directors, officers, stockholders and related parties A.1.2.1.3 Others, specify (A.1.2.1.3.1 + A.1.2.1.3.2)	4,630.95	3,756.69
A.1.2.1.3.1 Creditable Withholding tax	4,030.95	0.00
A.1.2.1.3.2 Affiliates/Subsidiaries	4,630.95	3,756.69
	4,630.95	
A.1.2.1.4 Allowance for doubtful accounts ( <u>negative entry</u> ) A.1.2.2 Due from foreign entities, specify	-41,900.00	-36,512.30
A.1.2.2.4 Allowance for doubtful accounts (negative entry)		
A.1.3 Inventories (A.1.3.1 + A.1.3.2 + A.1.3.3)		
A.1.3.1 Office and other supplies		
A.1.3.2 Unbilled Services (in case of service providers)		
A.1.3.3 Others, specify (A.1.3.3.1 + A.1.3.3.2)		
A.1.3.3.1		
A.1.3.3.2		
A.1.4 Financial Assets other than Cash/Receivables/Equity investments (A.1.4.1 + A.1.4.2 +	0.00	0.00
A.1.4.3 + A.1.4.4 + A.1.4.5 + A.1.4.6)		
A.1.4.1 Financial Assets at Fair Value through Profit or Loss - issued by domestic		
A.1.4.2 Held to Maturity Investments - issued by domestic entities:		
A.1.4.3 Loans and Receivables - issued by domestic entities:		
A.1.4.4 Available-for-sale financial assets - issued by domestic entities:		
A.1.4.5 Financial Assets issued by foreign entities:		
A.1.4.6 Allowance for decline in market value ( <u>negative entry</u> )		
A.1.5 Other Current Assets (state separately material items) (A.1.5.1 + A.1.5.2 + A.1.5.3)	24,201.19	15,646.69
A.1.5.1 Prepaid Expenses	1,752.23	1,722.65
A.1.5.2 Deferred Tax	22,448.96	13,924.04
A.1.5.3		
A.2 Non-Current Assets (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5 + A.2.6 + A.2.7 + A.2.8 + A.2.9)	340,329.45	261,653.79
A.2.1 Property, Plant, and Equipment (A.2.1.1 + A.2.1.2 + A.2.1.3 + A.2.1.4 + A.2.1.5 +	7,588.85	9,337.90
A.2.1.6 + A.2.1.7 + A.2.1.8)		
A.2.1.1 Land		
A.2.1.2 Building and improvements including leasehold improvement	1.427.18	1.383.24
A.2.1.3 Machinerv and equipment (on hand and in transit) A.2.1.4 Transportation/motor vehicles, automotive equipment, autos and trucks and delivery	3.894.28	9.055.08
A.2.1.5 Others, specify (A.2.1.5.1 + A.2.1.5.2 + A.2.1.5.3 + A.2.1.5.4 + A.2.1.5.5 +	13,384.78	<u>9.055.08</u> 12,646.4
A.2.1.5.6 + A.2.1.5.7 + A.2.1.5.8) other Assets -net	10,001.10	12,010.4
	1	

NOTE: This special form is applicable to Financing Companies and shall be submitted together with the accompanying schedules (Tables 6 to 16). As a supplemental form to FCIF.

### SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

MAKATI FINANCE CORPORATION

CURRENT ADDRESS:

NAME OF CORPORATION:

TEL. NO.: 896-0221

2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY FAX NO.: 899-4121

COMPANY TYPE : Financing Company

PSIC:

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING If these are based on consolidated financial statements, please so indicate in the caption.

### **Table 1. Balance Sheet** As of June 30, 2015

FINANCIAL DATA	<b>2015</b> ( in P'000 )	<b>2014</b> ( in P'000 )
A.2.1.5.2 Deferred tax assets		
A.2.1.5.3 Equipment and Other properties for Lease		
A.2.1.5.4 Real Estate Properties for Sale/Lease		
A.2.1.5.5 Real and Other Properties Owned or acquired (ROPOA)	3.544.00	3.544.00
A.2.1.5.6 Leasehold Rights and Improvements		
A.2.1.5.7 Furnitures & fixtures & office equipment	9.840.77	9.102.44
A.2.1.5.8 MC Service Unit	960.37	
A.2.1.6 Appraisal increase. specify (A.2.1.6.1		
A.2.1.6.1	_	
A.2.1.6.2		
A.2.1.6.3		
A.2.1.6.4		
A.2.1.7 Accumulated Depreciation (negative entry)	-11.138.22	-12.807.33
A.2.1.8 Impairment Loss or Reversal (if loss.negative entry)	-939.53	-939.53
A.2.2 Investments accounted for using the equity method (A.2.2.1 + A.2.2.2 + A.2.2.3)	154.915.56	137.714.59
A.2.2.1 Equity in domestic subsidiaries/affiliates	154.915.56	137.714.59
A.2.2.2 Equity in foreign branches/subsidiaries/affiliates		
A.2.3 Others. specify A.2.3 Investment Property		
A.2.3 Investment Property A.2.4 Biological Assets		
A.2.4 biological Assets A.2.5 Intangible Assets		
A.2.5 Intanciple Assets A.2.6 Assets Classified as Held for Sale		
A.2.0 Assets classified as relid for Sale A.2.7 Assets included in Disposal Groups Classified as Held for Sale		
A.2.8 Long-term Receivables (net of current portion) (A.2.8.1 + A.2.8.2 + A.2.8.3)		
A.2.8 Lond-term Receivables that of current bortion $(A.2.8.1 + A.2.8.2 + A.2.8.3)$ A.2.8.1 From domestic entities(A.2.8.1.1 + A.2.8.1.2 + A.2.8.1.3 + A.2.8.1.4 + A.2.8.1.5)		
A.2.8.1.1 Receivables Financed		
A.2.8.1.2 Lease Contracts Receivable		
A.2.8.1.3 Past Due Loans Receivable		
A.2.8.1.4 Items in Litigation		
A.2.8.1.5 Directors. Officers. Stockholders and related parties		
A.2.8.2 From foreign entities, specify $(A.2.8.2.1 + A.2.8.2.2 + A.2.8.2.3 + A.2.8.2.4)$		
A.2.8.3 Allowance for doubtful accounts, net of current portion (negative entry)		
A.2.9 Other Assets (A.2.9.1 + A.2.9.2 + A.2.9.3 + A.2.9.4 + A.2.9.5)	177.825.05	114.601.30
A.2.9.1 Deferred Charges - net of amortization	478.38	295.97
A.2.9.2 Motorcycle Inventories	176.114.13	113.695.60
A.2.9.3 Advance/Miscellaneous Deposits	1.232.54	609.73
A.2.9.4 Others, specify (A.2.9.4.1 + A.2.9.4.2 + A.2.9.4.3 + A.2.9.4.4 + A.2.9.4.5)		
A.2.9.4.1 Other Assets -net		
A.2.9.4.2 Deferred Tax Assets		
A 2 9 4 3		
A 2 9 4 4		
A 2 9 5 Allowance for write-down of deferred charges/bad accounts (negative entry) B. LIABILITIES (B.1 + B.2 + B.3 + B.4)	007 406 00	000 667 00
B. LIABILITIES (B.1 + B.2 + B.3 + B.4) B.1 Current Liabilities (B.11 + B.12 + B.13 + B.14 + B.15 + B.16 + B.17)	897.406.90 857.124.81	908.667.98 891.211.12
B.1.1 Trade and Other Payables to Domestic Entities (B.1.1.1 + B.1.1.2 + B.1.1.3)	857,124.81	891,211.12
	,	
B.1.1.1 Loans/Notes Pavables (B.1.1.1.1+B.1.1.1.2+B.1.1.1.3+B.1.1.1.4+B.1.1.1.5)	820.605.24	872.309.88
B.1.1.1.1 Banks	164.796.97	103.051.52
B.1.1.1.2 Non-bank Financial Institutions	560,300.00	640,800.00
B.1.1.1.3 Other Private Firms	13,282.56	36,282.56
B.1.1.1.4 Individuals	5,000.00	5,000.00
B.1.1.1.5 Others	77,225.71	79,319.09
B.1.1.2 Trade Payables	36,519.57	18,901.23
B.1.1.3 Payables to Related Parties		

FCIF

Control No.: \_\_\_\_\_ Form Type:

FCIF

SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION:	MAKATI FINANCE CORPORATION
CURRENT ADDRESS:	2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY
TEL. NO.: 896-0221	FAX NO.: 899-4121
COMPANY TYPE : Financin	g Company PSIC:

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 - INTERIM FINANCIAL REPORTING

If these are based on consolidated financial statements, please so indicate in the caption.

Table 1. Balance SheetAs of June 30, 2015

FINANCIAL DATA	<b>2015</b> ( in P'000 )	<b>2014</b> ( in P'000 )	
B.1.2 Trade and Other Payables to Foreign Entities (specify)			
B.1.3 Provisions			
B.1.4 Financial Liabilities (excluding Trade and Other Payables and Provisions)			
B.1.5 Liabilities for Current Tax	7.794.03	7.856.71	
B.1.6 Deferred Tax Liabilities			
B.1.7 Others, specify (If material, state separately; indicate if the item is payable to public/private or			
financial/non-financial institutions) (B.1.7.1 + B.1.7.2+B.1.7.3+B.1.7.4+B.1.7.5+B.1.7.6)			
B.1.7.1 Dividends Declared and Not Paid at Balance Sheet Date			
B.1.7.2 Acceptances Payable			
B.1.7.3 Liabilities Under Trust Receipts			
B.1.7.4 Portion of Long-term Debt Due Within One Year			
B.1.7.5 Deferred Income			
B.1.7.6 Any other current liability in excess of 5% of Total Current Liabilities, specify:			
B.2 Long-term Debt - Non-current Interest-bearing Liabilities			
B.3 Indebtedness to Affiliates and Related Parties (Non-Current)	40,000,00	47 450 00	
B.4 Other Liabilities (B.4.1 + B.4.2)	40,282.09	17,456.86	
B.4.1 Deferred Income Tax	(0.000.00	17 150 00	
B.4.2 Others, specify (B.4.2.1 + B.4.2.2 + B.4.2.3)	40,282.09	17,456.86	
B.4.2.1 Deposit on Lease Contracts			
B.4.2.2 Other Liabilities and accrued expenses	37,259.26	17,456.86	
B.4.2.3 Other payables	3,022.84		
C. EQUITY (C.3 + C.4 + C.5 + C.6 + C.7 + C.8 + C.9 + C.10 + C11)	397,825.83	373,451.80	
C.1 Authorized Capital Stock (no. of shares, par value and total value; show details) (C.1.1+C.1.2+C.1.3)	300,000.00	300,000.00	
P 1 par value Authorized - 300,000,000 shares Issued and Outstanding			
C.1.1 Common shares	300,000.00	300,000.00	
C.1.2 Preferred Shares			
C.1.3			
C.2 Subscribed Capital Stock (no. of shares, par value and total value) (C.2.1 + C.2.2 + C.2.3)	203,312.77	199,847.22	
C.2.1 Common shares	203,312.77	199,847.22	
C.2.2 Preferred Shares			
C.2.3 Others			
C.3 Paid-up Capital Stock (C.3.1 + C.3.2 + C.3.3)	203,312.77	199,847.22	
C.3.1 Common shares	203,312.77	199,847.22	
C.3.2 Preferred Shares		·	
2.3.3 Others			
C.4 Additional Paid-in Capital / Capital in excess of par value / Paid-in Surplus	5,803.92	5,803.92	
C.5 Minority Interest	0,000.02	0,000101	
C.6 Others, specify (C.6.1 + C.6.2)			
C.6.1 SHARE IN OTHER INCOME/ (LOSS) of an associates			
C.6.2 Remeasurable gain on retirement assets	3,111.05	1,206.19	
C.7 Appraisal Surplus/Revaluation Increment in Property/Revaluation Surplus	0.00	0.00	
C.8 Retained Earnings (C.8.1 + C.8.2)	167,321.33	132,567.34	
C.8.1 Appropriated	,021.00		
C.8.2 Unappropriated	167,321.33	132,567.34	
C.9 Profit & Loss	18,276.75	34,027.14	
C.10 Head / Home Office Account (for Foreign Branches only)	0.00	07,027.14	
C.11 Cost of Stocks Held in Treasury (negative entry)	0.00		
D. TOTAL LIABILITIES AND EQUITY (B + C)	1,295,232.73	1,282,119.78	

FCIF

### SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION: **CURRENT ADDRESS:** 

MAKATI FINANCE CORPORATION 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY FAX NO.: 899-4121

TEL. NO .: 896-0221 COMPANY TYPE :

PSIC: Financing Company THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 - INTERIM FINANCIAL REPORTING

If these are based on consolidated financial statements, please so indicate in the caption.

### Table 2. Income Statement for the period January - June 2015

FINANCIAL DATA	Year to	Date	This Sem	nester
FINANCIAL DATA	2015	2014	2015	2014
A. REVENUE / INCOME (A.1 + A.2 + A.3 + A.4)	101,972.95	140,857.83	101,972.95	140,857.83
A.1 Sales or Revenue/Receipts from Financing Operations (Primary Activity)	83,371.28	115,375.19	83,371.28	115,375.19
(A.1.1 + A.1.2 + A.1.3 + A.1.4)	,	,		,
A.1.1 Financing Income	106.055.21	109.798.00	106.055.21	109.798.00
A.1.2 Leasing Income	100.000.21	100.100.00	-	100.100.00
A.1.3 Service Charge/Fees	8.361.58	577.20	8.361.58	577.20
A.1.4 Short-term Investments	0.00.100		-	011120
A.1.5 Cost of Borrowings	-24.792.51		(24.792.51)	
A.1.6 Provisions	-6.253.01		(6.253.01)	
A.2 Receipts from Sale of Merchandise (Trading) (from Secondary Activity)			-	
A.3 Share in the Profit or Loss of Associates and Joint Ventures accounted for using the			-	
Fauity Method				
A.4 Other Income (A.4.1 + A.4.2 + A.4.3 + A.4.4 + A.4.5 + A.4.6)	18.601.67	25.482.64	18.601.67	25.482.64
A.4.1 Trading Gain (Loss)			-	
A.4.2 Professional Fee			-	
A.4.3 Interest Income (A.4.3.1 + A.4.3.2)	21.49	3.38	21.49	3.38
A.4.3.1 Interest on Call Loans			-	
A.4.3.2 Interest - Investments (A.4.3.2.1 + A.4.3.2.2 + A.4.3.2.3 + A.4.3.2.4)	21.49	3.38	21.49	3.38
A.4.3.2.1 Taxable Investments			-	
A.4.3.2.2 Deposit in Banks	21.49	3.38	21.49	3.38
A.4.3.2.3 Bonds			-	
A.4.3.2.4 Others			-	
A.4.4 Dividend Income	0.00	0.00	-	0.00
A.4.5 Gain / (Loss) from selling of Assets	0.00	0.00	-	0.00
A.4.6 Others. specify	18.580.18	25.479.26	18.580.18	25.479.26
A.4.6.1 Share in net income of an associate	18.613.33	22.877.75	18.613.33	22.877.75
A.4.6.2 Sale of Real Estate. Other Property. and Equipment				
A.4.6.3 Rental Income from Real Estate. Other Property. and Equipment			-	
A.4.6.4 Rovalties. Franchise Fees. Copyrights (books. films. records. etc.)			-	
A 4 6 5 Misc income -Written off account	-33.15	2.601.51	-33,15305	2.601.51
B. OPERATING EXPENSES (B.1 + B.2 + B.3 + B.4 + B.5 + B.6 + B.7 + B.8 + B.9 + B.10)	83.840.44	102.052.39	83.840.44	102.052.39
B.1 Interest Expense	0.00	24.561.23	-	24.561.23
B.2 Loss from sale and writedown of MC inventories	28.384.10	00 000 77	28.384.10	00 000 77
B.3 Compensation/Fringe Benefits	29.644.90	28.028.77	29.644.90	28.028.77
B.4 Management and Other Professional Fees	6.533.36	3.326.81	6.533.36	3.326.81
B.5 Taxes and Licenses	5.952.98	601.51	5.952.98	601.51
B.6 Insurance	248.55	104.55	248.55	104.55
B.7 Depreciation/Amortization	1.185.49	2.246.29	1.185.49	2.246.29
B.9 Bad Debt Expense/Credit Losses	0.00	20.493.30	-	20.493.30
B.10 Others	11.891.06	21.308.11	11.891.06	21.308.11
C. Non-Operating Expenses	40 400 50	20.005.44	40 400 50	20.005.44
D. Net Income (Loss) Before Tax (A - B - C)	18.132.50	38.805.44	18.132.50	<u>38.805.44</u> -4.778.31
E. Income Tax Expense (negative entry) F. Income After Tax	<u>144.25</u> 18,276.75	-4.778.31 34,027.13	<u>144.25</u> 18,276.75	<u>-4.778.31</u> 34,027.13
G. Amount of (i) Post-Tax Profit or Loss of Discontinued Operations; and (ii) Post-Tax	10,270.75	34,027.13	10,270.75	34,027.13
Gain or Loss Recognized on the Measurement of Fair Value less Cost to Sell or on				
the Disposal of the Assets or Disposal Group(s) constituting the Discontinued				
Operation (if any)				
<u>G.1</u>				
G.2				
H. Profit or Loss Attributable to Minority Interest				
I. Profit or Loss Attributable to Equity Holders of the Parent				

### SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES NAME OF CORPORATION: MAKATI FINANCE CORPORATION 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY

CURRENT ADDRESS:

FAX NO.: 899-4121

TEL. NO.: 896-0221 COMPANY TYPE : Financing Company

PSIC: THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 - INTERIM FINANCIAL REPORTING If these are based on consolidated financial statements, please so indicate in the caption.

### Table 3. Cash Flow Statements

FINANCIAL DATA       (in P'00)       (in P'00)         CASH FLOWS FROM OPERATING ACTIVITIES       18,132.51       38,809         Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities       1,185.49       2,246         Amortization, specify software       0.00       (in P'00)         Others, specify:       Provisions for probable losses       34,637.11       3,286         Share in the net income of an associate       -18,613.33       -22,877         Loss on write off of motorcycle inventory       0.00       20,493         Write-down of Property, Plant, and Equipment       Changes in Assets and Liabilities:	(in P'000) (in P'000) 18,132.51 38,805.45 ities 1,185.49 2,246.29 0.00 0.00 0.00 0.00 34,637.11 3,288.21 -18,613.33 -22,877.75 0.00 20,493.30 -64,551.07 26,629.85
CASH FLOWS FROM OPERATING ACTIVITIES         Net Income (Loss) Before Tax and Extraordinary Items         Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities         Depreciation       1,185.49       2,244         Amortization, specify software       0.00       0         Others, specify:       Provisions for probable losses       34,637.11       3,288         Share in the net income of an associate       -18,613.33       -22,877         Loss on write off of motorcycle inventory       0.00       20,493         Write-down of Property, Plant, and Equipment       0.00       20,493         Changes in Assets and Liabilities:       Decrease (Increase) in:       -64,551.07       26,629         Inventories       -00       -22,820.95       -49,203         Other Assets       -22,820.95       -49,203	18,132.51         38,805.45           ities         1,185.49         2,246.29           0.00         0.00         0.00           34,637.11         3,288.21         -18,613.33           -18,613.33         -22,877.75         0.00           0.00         20,493.30         -64,551.07
Net Income (Loss) Before Tax and Extraordinary Items         18,132.51         38,809           Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities	ities         2,246.29           0.00         0.00           0.00         0.00           34,637.11         3,288.21           -18,613.33         -22,877.75           0.00         20,493.30           -64,551.07         26,629.85
Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities       1,185.49       2,246         Depreciation       1,185.49       2,246         Amortization, specify software       0.00       0         Others, specify:       Provisions for probable losses       34,637.11       3,286         Share in the net income of an associate       -18,613.33       -22,877         Loss on write off of motorcycle inventory       0.00       20,493         Write-down of Property, Plant, and Equipment       0.00       20,493         Changes in Assets and Liabilities:       -       -         Decrease (Increase) in:       -       -         Receivables       -64,551.07       26,625         Inventories       -       -         Other Assets       -22,820.95       -49,203	ities         2,246.29           0.00         0.00           0.00         0.00           34,637.11         3,288.21           -18,613.33         -22,877.75           0.00         20,493.30           -64,551.07         26,629.85
Depreciation       1,185.49       2,244         Amortization, specify software       0.00       0         Others, specify:       Provisions for probable losses       34,637.11       3,286         Share in the net income of an associate       -18,613.33       -22,877         Loss on write off of motorcycle inventory       0.00       20,493         Write-down of Property, Plant, and Equipment       0.00       20,493         Changes in Assets and Liabilities:       20,493       20,493         Decrease (Increase) in:       -64,551.07       26,623         Inventories       -10,005       -49,203         Other Assets       -22,820.95       -49,203	1,185.49         2,246.29           0.00         0.00           0.00         0.00           34,637.11         3,288.21           -18,613.33         -22,877.75           0.00         20,493.30           -64,551.07         26,629.85
Amortization, specify software       0.00       0         Amortization, specify:       Amortization, specify:       0.00       0         Others, specify:       Provisions for probable losses       34,637.11       3,286         Share in the net income of an associate       -18,613.33       -22,877         Loss on write off of motorcycle inventory       0.00       20,493         Write-down of Property, Plant, and Equipment       0       0         Changes in Assets and Liabilities:       0       0         Decrease (Increase) in:       -64,551.07       26,629         Inventories       0       0         Other Assets       -22,820.95       -49,203         Others, specify:       0       0	0.00 0.00 0.00 0.00 34,637.11 3,288.21 -18,613.33 -22,877.75 0.00 20,493.30 -64,551.07 26,629.85
Others, specify:          dividend income           0.00         (0         0.00         (0         Provisions for probable losses         34,637.11         3,288         Share in the net income of an associate         -18,613.33         -22,877         Loss on write off of motorcycle inventory         0.00         20,493         Write-down of Property, Plant, and Equipment         Changes in Assets and Liabilities:         Decrease (Increase) in:           -64,551.07         26,629         Inventories         Other Assets         -22,820.95         -49,203         Others, specify:	0.00 0.00 34,637.11 3,288.21 -18,613.33 -22,877.75 0.00 20,493.30 -64,551.07 26,629.85
Others, specify:       Provisions for probable losses       34,637.11       3,284         Share in the net income of an associate       -18,613.33       -22,877         Loss on write off of motorcycle inventory       0.00       20,493         Write-down of Property, Plant, and Equipment       0.00       20,493         Changes in Assets and Liabilities:       0       0.00       20,623         Decrease (Increase) in:       -64,551.07       26,623         Inventories       0       0       20,493         Other Assets       -22,820.95       -49,203         Others, specify:       0       -22,820.95       -49,203	34,637.11 3,288.21 -18,613.33 -22,877.75 0.00 20,493.30 -64,551.07 26,629.85
Others, specify:       Provisions for probable losses       34,637.11       3,284         Share in the net income of an associate       -18,613.33       -22,877         Loss on write off of motorcycle inventory       0.00       20,493         Write-down of Property, Plant, and Equipment       0.00       20,493         Changes in Assets and Liabilities:       0       0.00       20,623         Decrease (Increase) in:       -64,551.07       26,623         Inventories       0       0       20,493         Other Assets       -22,820.95       -49,203         Others, specify:       0       -22,820.95       -49,203	34,637.11 3,288.21 -18,613.33 -22,877.75 0.00 20,493.30 -64,551.07 26,629.85
Share in the net income of an associate       -18,613.33       -22,877         Loss on write off of motorcycle inventory       0.00       20,493         Write-down of Property, Plant, and Equipment       -       -         Changes in Assets and Liabilities:       -       -         Decrease (Increase) in:       -       -         Receivables       -64,551.07       26,629         Inventories       -       -         Other Assets       -22,820.95       -49,203         Others, specify:       -       -	-18,613.33 -22,877.75 0.00 20,493.30 -64,551.07 26,629.85
Loss on write off of motorcycle inventory       0.00       20,493         Write-down of Property, Plant, and Equipment	<u>-64,551.07</u> 26,629.85
Write-down of Property, Plant, and Equipment	-64,551.07 26,629.85
Changes in Assets and Liabilities:	
Decrease (Increase) in:     -64,551.07     26,629       Inventories     -64,551.07     26,629       Other Assets     -22,820.95     -49,203       Others, specify:	
Decrease (Increase) in:     -64,551.07     26,629       Inventories     -64,551.07     26,629       Other Assets     -22,820.95     -49,203       Others, specify:	
Receivables         -64,551.07         26,629           Inventories         -	
Inventories	
Other Assets         -22,820.95         -49,200           Others, specify:	-22,820.95 -49,203.37
Others, specify:	,
1-1;000.21 0;00	14,569.21 5,685.93
Increase (Decrease) in:	
	10,767.57 -25,401.40
Income and Other Taxes Payable	10,101.31 -23,401.40
	2 152 66 2 220 00
Others, specify: Income Taxes Paid -2,153.66 -3,239	-2,153.66 -3,239.00
	00.047.44
CASH FLOWS FROM INVESTING ACTIVITIES	-28,847.14 -3,572.50
(Increase) Decrease Acquisition of property and equipment	-28,847.14 -3,572.50
	0.00 0.00
Others, specify: Sale of investment properties (ropoa)	0.00 0.00 -618.78 -2,973.65
	0.00 0.00 -618.78 -2,973.65
Addition to software costs 0.00 0	0.00 0.00 -618.78 -2,973.65 0.00 0.00
Addition to software costs 0.00 (	0.00 0.00 -618.78 -2,973.65 0.00 0.00
Addition to software costs 0.00 0	0.00 0.00 -618.78 -2,973.65 0.00 0.00
Addition to software costs 0.00 ( B. Net Cash Provided by (Used in) Investing Activities (sum of above rows) -618.78 -2,97	0.00 0.00 -618.78 -2,973.65 0.00 0.00
Addition to software costs       0.00       ()         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2,973         CASH FLOWS FROM FINANCING ACTIVITIES Proceeds from:       Proceeds from:       -618.78       -2,973	0.00 0.00 -618.78 -2,973.65 0.00 0.00 -618.78 -2,973.65
Addition to software costs       0.00       ()         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2,973         CASH FLOWS FROM FINANCING ACTIVITIES Proceeds from:       Proceeds from:       -618.78       -2,973	0.00 0.00 -618.78 -2,973.65 0.00 0.00 -618.78 -2,973.65
Addition to software costs       0.00       0         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2,973         CASH FLOWS FROM FINANCING ACTIVITIES       Proceeds from:       101,936.82       47,255         Loans       101,936.82       47,255       47,255	0.00 0.00 -618.78 -2,973.65 0.00 0.00 -618.78 -2,973.65
Addition to software costs       0.00       0         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2,973         CASH FLOWS FROM FINANCING ACTIVITIES       -618.78       -2,973         Proceeds from:       -0.00       0         Loans       101,936.82       47,253         Long-term Debt       -0.00       0         Issuance of Securities       0       0	0.00 0.00 -618.78 -2,973.65 0.00 0.00 -618.78 -2,973.65
Addition to software costs       0.00       0         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2,973         CASH FLOWS FROM FINANCING ACTIVITIES       -618.78       -2,973         Proceeds from:       -618.78       -2,973         Loans       101,936.82       47,253         Long-term Debt       -618.78       -2,973         Others, specify:       Deposits for future subscription       0	0.00 0.00 -618.78 -2,973.65 0.00 0.00 -618.78 -2,973.65 101,936.82 47,259.65 0.00
Addition to software costs       0.00       0         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2,973         CASH FLOWS FROM FINANCING ACTIVITIES       -618.78       -2,973         Proceeds from:       -618.78       -2,973         Loans       101,936.82       47,253         Long-term Debt       -618.78       -2,973         Others, specify:       Deposits for future subscription       0	0.00 0.00 -618.78 -2,973.65 0.00 0.00 -618.78 -2,973.65 101,936.82 47,259.65 0.00
Addition to software costs       0.00       0         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2,973         CASH FLOWS FROM FINANCING ACTIVITIES       -618.78       -2,973         Proceeds from:       -618.78       -2,973         Loans       101,936.82       47,253         Long-term Debt       -618.78       -2,973         Others, specify:       Deposits for future subscription       0         Dividends       18,000.00       36,000	0.00 0.00 -618.78 -2,973.65 0.00 0.00 -618.78 -2,973.65 101,936.82 47,259.65 0.00
Addition to software costs       0.00       0         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2,973         CASH FLOWS FROM FINANCING ACTIVITIES       -618.78       -2,973         Proceeds from:       -0       -0         Loans       101,936.82       47,253         Long-term Debt       -0       0         Issuance of Securities       0       0         Others, specify:       Deposits for future subscription       0         Payments of:       -0       -0	0.00 0.00 -618.78 -2,973.65 0.00 0.00 -618.78 -2,973.65 101,936.82 47,259.65 0.00 18,000.00 36,000.00
Addition to software costs       0.00       0         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2,973         CASH FLOWS FROM FINANCING ACTIVITIES       -618.78       -2,973         Proceeds from:       -101,936.82       47,253         Loans       101,936.82       47,253         Long-term Debt       -109,414.28       -74,134         Payments of:       -109,414.28       -74,134	0.00 0.00 -618.78 -2,973.65 0.00 0.00 -618.78 -2,973.65 101,936.82 47,259.65 0.00 18,000.00 36,000.00
Addition to software costs       0.00       0         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2,973         CASH FLOWS FROM FINANCING ACTIVITIES       -618.78       -2,973         Proceeds from:       101,936.82       47,253         Loans       101,936.82       47,253         Long-term Debt       0       0         Issuance of Securities       0       0         Others, specify:       Deposits for future subscription       0         Dividends       18,000.00       36,000         Payments of:       -109,414.28       -74,134         (Loans)       -74,134       -74,134	0.00 0.00 -618.78 -2,973.65 0.00 0.00 -618.78 -2,973.65 101,936.82 47,259.65 0.00 18,000.00 36,000.00
Addition to software costs       0.00       0         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2,973         CASH FLOWS FROM FINANCING ACTIVITIES       -618.78       -2,973         Proceeds from:       -000       0         Loans       101,936.82       47,253         Long-term Debt       -000       0         Issuance of Securities       0       0         Others, specify:       Deposits for future subscription       0         Payments of:       -109,414.28       -74,134         (Long-term Debt)       -109,414.28       -74,134         (Stock Subscriptions)       -109,414.28       -74,134	0.00 0.00 -618.78 -2,973.65 0.00 0.00 -618.78 -2,973.65 101,936.82 47,259.65 0.00 18,000.00 36,000.00
Addition to software costs       0.00       0         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2,973         CASH FLOWS FROM FINANCING ACTIVITIES       -618.78       -2,973         Proceeds from:       101,936.82       47,253         Loans       101,936.82       47,253         Long-term Debt       101       101         Issuance of Securities       0       0         Others, specify:       Deposits for future subscription       0         Payments of:       -109,414.28       -74,134         (Loans)       -109,414.28       -74,134         (Long-term Debt)       1       101,936.92         (Stock Subscriptions)       0       0         Others, specify (negative entry):       0       0	0.00 0.00 -618.78 -2,973.65 0.00 0.00 -618.78 -2,973.65 101,936.82 47,259.65 0.00 18,000.00 36,000.00
Addition to software costs       0.00       0         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2,973         CASH FLOWS FROM FINANCING ACTIVITIES       -618.78       -2,973         Proceeds from:       -000       0         Loans       101,936.82       47,253         Long-term Debt       -000       0         Issuance of Securities       0       0         Others, specify:       Deposits for future subscription       0         Payments of:       -109,414.28       -74,134         (Long-term Debt)       -109,414.28       -74,134         (Stock Subscriptions)       -109,414.28       -74,134	0.00 0.00 -618.78 -2,973.65 0.00 0.00 -618.78 -2,973.65 101,936.82 47,259.65 0.00 18,000.00 36,000.00
Addition to software costs       0.00       0         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2,973         CASH FLOWS FROM FINANCING ACTIVITIES       -618.78       -2,973         Proceeds from:       101,936.82       47,253         Loans       101,936.82       47,253         Long-term Debt       101       101         Issuance of Securities       0       0         Others, specify:       Deposits for future subscription       0         Payments of:       -109,414.28       -74,134         (Loans)       -109,414.28       -74,134         (Long-term Debt)       1       101,936.92         (Stock Subscriptions)       0       0         Others, specify (negative entry):       0       0	0.00 0.00 -618.78 -2,973.65 0.00 0.00 -618.78 -2,973.65 101,936.82 47,259.65 0.00 18,000.00 36,000.00
Addition to software costs       0.00       0         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2.97         CASH FLOWS FROM FINANCING ACTIVITIES       -618.78       -2.97         Proceeds from:       101,936.82       47,255         Long-term Debt       1       1         Issuance of Securities       0       0         Others, specify:       Deposits for future subscription       0         Dividends       18,000.00       36,000         Payments of:       -109,414.28       -74,134         (Long-term Debt)       -109,414.28       -74,134         (Long-term Debt)       0       0         (Stock Subscriptions)       0       0         Others, specify (negative entry):       Dividends       0         Dividends       0       0	0.00 0.00 -618.78 -2,973.65 0.00 0.00 -618.78 -2,973.65 101,936.82 47,259.65 101,936.82 47,259.65 0.00 18,000.00 36,000.00 -109,414.28 -74,134.83
Addition to software costs       0.00       0         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2,97         CASH FLOWS FROM FINANCING ACTIVITIES       -618.78       -2,97         Proceeds from:       101,936.82       47,255         Long-term Debt       101,936.82       47,255         Issuance of Securities       0       0         Others, specify:       Deposits for future subscription       0         Dividends       18,000.00       36,000         Payments of:       -109,414.28       -74,134         (Long-term Debt)       -109,414.28       -74,134         (Long-term Debt)       0       0       0         (Stock Subscriptions)       0       0       0         Others, specify (negative entry):       0       0       0         Dividends       0       0       0       0         Others, specify (negative entry):       0       0       0       0	0.00 0.00 -618.78 -2,973.65 0.00 0.00 -618.78 -2,973.65 101,936.82 47,259.65 101,936.82 47,259.65 0.00 18,000.00 36,000.00 -109,414.28 -74,134.83 10,522.54 9,124.82
Addition to software costs       0.00       0         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2,97         CASH FLOWS FROM FINANCING ACTIVITIES       -618.78       -2,97         Proceeds from:       101,936.82       47,253         Loans       101,936.82       47,253         Long-term Debt       1       1         Issuance of Securities       0       0         Others, specify:       Deposits for future subscription       0         Dividends       18,000.00       36,000         Payments of:       -109,414.28       -74,134         (Loans)       -109,414.28       -74,134         (Loans)       -109,414.28       -74,134         (Stock Subscriptions)       0       0         Others, specify (negative entry):       0       0         Dividends       0       0       0         C. Net Cash Provided by (Used in) Financing Activities (sum of above rows)       10,522.54       9,124         NET INCREASE IN CASH AND CASH EQUIVALENTS (A + B + C)       -18,943.38       2,576	0.00 0.00 -618.78 -2,973.65 0.00 0.00 -618.78 -2,973.65 101,936.82 47,259.65 101,936.82 47,259.65 0.00 18,000.00 36,000.00 -109,414.28 -74,134.83 10,522.54 9,124.82
Addition to software costs       0.00       0         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2,973         CASH FLOWS FROM FINANCING ACTIVITIES       101,936.82       47,253         Proceeds from:       101,936.82       47,253         Loans       101,936.82       47,253         Long-term Debt       1       1         Issuance of Securities       0       0         Others, specify:       Deposits for future subscription       0         Dividends       18,000.00       36,000         Payments of:       -109,414.28       -74,134         (Loans)       -109,414.28       -74,134         (Loans)       -109,414.28       -74,134         (Loans)       -109,414.28       -74,134         (Stock Subscriptions)       0       0         Others, specify (negative entry):       0       0         Dividends       0       0       0         C. Net Cash Provided by (Used in) Financing Activities (sum of above rows)       10,522.54       9,124         NET INCREASE IN CASH AND CASH EQUIVALENTS (A + B + C)       -18,943.38       2,574         Cash and Cash Equivalents       -18,943.38       2,574	0.00         0.00           -618.78         -2,973.65           0.00         0.00           -618.78         -2,973.65           101,936.82         47,259.65           0.00         36,000.00           18,000.00         36,000.00           -109,414.28         -74,134.83           10,522.54         9,124.82           -18,943.38         2,578.67
Addition to software costs       0.00       0         B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)       -618.78       -2,973         CASH FLOWS FROM FINANCING ACTIVITIES       101,936.82       47,253         Proceeds from:       101,936.82       47,253         Loans       101,936.82       47,253         Issuance of Securities       0       0         Others, specify:       Deposits for future subscription       0         Dividends       18,000.00       36,000         Payments of:       100,414.28       -74,134         (Loans)       -109,414.28       -74,134         (Loans)       -109,414.28       -74,134         (Stock Subscriptions)       0       0         Others, specify (negative entry):       Dividends       0         Dividends       0       0         NET INCREASE IN CASH AND CASH EQUIVALENTS (A + B + C)       -18,943.38       2,574         Cash and Cash Equivalents       46,375.05       47,985	0.00         0.00           -618.78         -2,973.65           0.00         0.00           -618.78         -2,973.65           101,936.82         47,259.65           0.00         36,000.00           -109,414.28         -74,134.83           10,522.54         9,124.82           -18,943.38         2,578.67           46,375.05         47,982.52

FCIF Form Type:

Control No.: Form Type:

PSIC:

# SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES NAME OF CORPORATION: MAKATI FINANCE CORPORATION

CURRENT ADDRESS: TEL. NO .:

COMPANY TYPE :

2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE. MAKATI CITY

FAX NO.: 899-4121 

COMPANY TYPE : Financing Company THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING

If these are based on consolidated financial statements, please so indicate in the caption.

896-0221

		Tal	ble 4. Statement o	of Changes in Equ	uity			
				(Amor	unt in P'000)			
FINANCIAL DATA	Capital Stock	Additional Paid-in Capital	Net unrealized Loss on Invesment for Sale	Deposits for Future Subscription	Retained Earnings	Remeasurement Gains (Losses) on Defined Benefit Obligation	Share on Other Comprehensive Income	TOTAL
A. Balance, 2013	199,847.22	5,803.92	0.00	0.00	132,567.33	3,110.99	0.06	341,329.53
A.1 Correction of Error(s)								0.00
A.2 Changes in Accounting Policy					0.00	0.00	0.00	0.00
B. Restated Balance	199,847.22	5,803.92	0.00	0.00	132,567.33	3,110.99	0.06	341,329.53
C. Surplus C.1 Surplus ( <u>Deficit</u> ) on Revaluation of Properties								
C.2 Surplus (Deficit) on Revaluation of Investments								0.00
C.3 Currency Translation Differences								
C.4 Other Surplus (specify) C.4.1			-		-		-	
C.4.1 C.4.2								
C.4.3								
C.4.4			1		1			
C.4.5								
Deposits on Subscription								
D. Net Income (Loss) for the Period			0.00		34,754.00	0.00		34,027.14
E. Dividends (negative entry)	0.00							0.00
F. Appropriation for (specify) F.1			-		-		-	
F.1 F.2								
F.3								
F.4								
F.5								
G. Issuance of Capital Stock								
G.1 Common Stock	3,465.55							3,465.55
G.2 Preferred Stock G.3 Others			-		-		-	
H. Balance, 2014	203,312.77	5,803.92	0.00	0.00	167,321.34	3,110.99	0.06	379,549.08
H.1 Correction of Error (s)		0,000.02	0.00			,		0.00
H.2 Changes in Accounting Policy								0.00
I. Restated Balance	203,312.77	5,803.92	0.00	0.00	167,321.34	3,110.99	0.06	379,549.08
J. Surplus								
J.1 Surplus ( <u>Deficit</u> ) on Revaluation of Properties								
J.2 Surplus ( <u>Deficit</u> ) on Revaluation of Investments								
J.3 Currency Translation Differences J.4 Other Surplus (specify)			<u> </u>		<u> </u>			
J.4 Other Surplus (specify) J.4.1								
J.4.2			1		1			
J.4.3								
J.4.4								
J.4.5								
Deposits on Subscription					40.000			10 000 00
K. Net Income (Loss) for the Period					18,276.75			<u>18,276.75</u> 0.00
L. Dividends (negative entry) M. Appropriation for (specify)								0.00
M. Appropriation for (specify)			1		1			
M.2								
M.3								
M.4								
M.5								
N. Issuance of Capital Stock					l			
N.1 Common Stock							<b> </b>	
N.2 Preferred Stock N.3 Others			<u> </u>	<u> </u>	<u> </u>			
O. Balance, June 2015	203,312.77	5,803.92	0.00	0.00	185,598.09	3,110.99	0.06	397,825.83
o. Buidlice, Julie 2013	203,312.11	J.00J.JZ	0.00	0.00	103,330.03	3,110.33	0.00	JJ1,02J.0J

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Control No.:

Form Type:

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### SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORA	TION:	MAKATI FINANCE CORPORA	TION	
<b>CURRENT ADDRESS</b>	:	2/F MAKATI FINANCE BUILDI	NG, 7823 MAKATI AVENUE, MAKATI CITY	
TEL. NO.:	896-0221		FAX NO.: 899-4121	
COMPANY TYPE :	Financing C	ompany	PSIC:	
THIS REPORT SHALL	BE ACCOMPLISHED	IN ACCORDANCE WITH PAS	S34 – INTERIM FINANCIAL REPORTING	

If these are based on consolidated financial statements, please so indicate in the caption.

### Table 5. Details of Income and Expenses, by source

(applicable to corporations transacting with foreign corporations/entities)

FINANCIAL DATA	2015	2014
	( in P'000 )	( in P'000 )
A. REVENUE / INCOME (A.1 + A.2)		
A.1 Sales or Revenue / Receipts from Financing Operations (Primary Activity)	N/A	N/A
(A.1.1 + A.1.2)		
A.1.1 Domestic		
A.1.2 Foreign		
A.2 Other Income (A.2.1 + A.2.2)		
A.2.1 Domestic		
A.2.2 Foreign, specify (A.2.2.1 + A.2.2.2 + A.2.2.3 + A.2.2.4 + A.2.2.5 + A.2.2.6		
+ A.2.2.7 + A.2.2.8 + A.2.2.9 + A.2.2.10)		
A.2.2.1		
A.2.2.2		
A.2.2.3		
A.2.2.4		
A.2.2.5		
A.2.2.6		
A.2.2.7		
A.2.2.8		
A.2.2.9		
A.2.2.10		
B. EXPENSES (B.1 + B.2)		
B.1 Domestic		
B.2 Foreign, specify (B.2.1 + B.2.2 + B.2.3 + B.2.4 + B.2.5 + B.2.6 + B.2.7 + B.2.8 +		
B.2.9 + B.2.10)		
B.2.1		
B.2.2		
B.2.3		
B.2.4		
B.2.5		
B.2.6		
B.2.7		
B.2.8		
B.2.9		
B.2.10		

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SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES						
NAME OF CORPORATION:	MAKATI FINANCE CORPORATION					
CURRENT ADDRESS:	2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY					
TEL. NO.: 896-0221		FAX NO.:	899-4121			
COMPANY TYPE: Fina	ncing Company		PSIC:			

THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 - INTERIM FINANCIAL REPORTING

If these are based on consolidated financial statements, please so indicate in the caption.

### Table 6. Schedule of Investments in Real Estate As of June 30, 2015

	6a. In REAL ESTATE PROPERTIES					
	Description of Property	Amount (in PhP)				
1.	TCT 67926 1410 sqm Farm Land in Trece Martires	564,000.00				
2.	TCT 96277 & 96276 561 sqm Lot in Cotta, Lucena, Quezon	842,000.00				
3.	TCT 64410-15 24,249 sqm Lot in Cotta, Lucena, Quezon	1,198,468.00				
	TOTAL	2,604,468.00				

	6b. In REAL ESTATE PROPERTY DEVELOPMENT CORPORATIONS OR PROJECTS						
	Name of Corporation or Project	Amount (in PhP)					
1.							
2.							
3.	NOT APPLICABLE						
4.							
5.							
6							
7.							
8.							
9.							
10.							
	TOTAL						
	GRAND TOTAL						

### Table 7. Schedule of Maturity of Receivables As of June 30, 2015

TOTAL					PAST DUE (in P'000)				
	RECEIVABLES	(CURRENT + PAST DUE) (in P'000)	CURRENT (in P'000)	Total	Within one year	Over One Year <sup>a/</sup>	Accounts Under Litigation <sup>a/</sup>		
1.	Trade Receivables	987,013.72	917,693.58	69,320.15	48,930.88	14,236.63	6,152.63		
2.	others	3,756.69	3,756.69						
3.									
4.									
5.									
6.									
7.									
8.									
9.									
10.									
	TOTAL	990,770.42	921,450.27	69,320.15	48,930.88	14,236.63	6,152.63		

ТО	1.3 Outstanding Balance - Name(s) /	10	Name(s) of Creditor	TO 1.2 Pre-termination /Pre-ps	Max O. Borromeo		<ol> <li>I. Short-Term Issues (commercial papers with maturities of 365 days or less 1.1 Issuances during the period:</li> </ol>		THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING If these are based on consolidated financial statements, please so indicate in the caption.	COMPANY TYPE :	CORPORATION: ADDRESS:	꼰	
TOTAL	1.3 Outstanding Balance -Includes outstanding CPs issued during the reference period and previous periods:         Name(s) of Creditor       Principal	TOTAL	<u>P.N. No.</u>	TOTAL 1.2 Pre-termination /Pre-payment made during the period:		Name(s) of Creditor	apers with maturities of 365 days o eriod:		MPLISHED IN ACCORDANCE WI olidated financial statemen	896-0221 Financing Company	MAKATI FINANCE CORPORATION 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY	INANCIAL STATEMENTS FOR	
	uring the reference period and pro		AMOUNT Principal				r less	Table 8. Schedul	TH PAS34 – INTERIM FINANCIA ts, please so indicate in tl		823 MAKATI AVENUE, MAKATI	R FINANCING COMPANIES	
			IT Maturity Value			<u>P.N. No.</u>		<u>e of Exempt Commerci</u> As of June 30, 2015	AL REPORTING he caption.	PSIC:	I CITY		
	AMOUNT Maturity Value		Date of Issue		5,237.32	Principal	AMC	Table 8. Schedule of Exempt Commercial Paper Issuances As of June 30, 2015		FAX NO:			
	Date of Issue		Maturity Value			Maturity Value	AMOUNT	<u>ces</u>		899-4121			
	Maturity Date		PR-ETERMINATION/PRE-PAYMENT Date Amount		12/31/2014	Date of Issue							
	Outstanding Balance		N/PRE-PAYMENT Amount		12/31/2015	Maturity Date							Control No. Form Type: <u>FCIF</u>

Page 9

	1.3 Outstanding Balanc	1.2 Pre-termination /Pre-pay Name(s) of Creditor		<ol> <li>Long - errin issues (commercial papers with machines or more trial out days)</li> <li>1.1 Issuances during the period:</li> <li><u>Name(s) or creator</u></li> </ol>		THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING If these are based on consolidated financial statements, please so indicate in the caption.	SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES NAME OF CORPORATION: CURRENT ADDRESS: TEL. NO.: TEL. NO.: COMPANY TYPE : Financing Company Financing Company
TOTAL	TOTAL         1.3 Outstanding Balance -Includes outstanding CPs issued during the reference period and previous periods:         Name(s) of Creditor       P.N. No.	1.2 Pre-termination /Pre-payment made during the period: <u>Name(s) of Creditor</u> <u>F</u>	NOT APPLICABLE	e period: Name(s) of creattor		CCOMPLISHED IN ACCOR onsolidated financial	RIM FINANCIAL STATEN MAKAT 2/F MAKATI Financing Company
	sued during the referer	od: P.N. No.	3LE	niai sos uajs)		RDANCE WITH PAS statements, ple	TATEMENTS FOR FINANCIN MAKATI FINANCE CORPORATION AKATI FINANCE BUILDING, 782 Y
	P.N. No.	Principal			Table 8. Sche	334 – INTERIM FINAN 9ase so indicate i	IAL STATEMENTS FOR FINANCING COMPANIES MAKATI FINANCE CORPORATION 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY Dompany PSIC:
	Principal	UNT Maturity Value		D Z S	<u>dule of Exempt Commerci</u> As of June 30, 2015	CIAL REPORTING 1 the caption.	NUE, MAKATI CITY
	AMOUNT Maturity Value	Date of Issue		AMOUNT	Table 8. Schedule of Exempt Commercial Paper Issuances As of June 30, 2015		FAX NO:
	Date of Issue	Maturity Value		UNT Mawny vane	<u>89</u>		899-4121
	Maturity Date	PRE-TERMINATIO		anssi to alerr			
	Outstanding Balance	PRE-TERMINATION/PRE-PAYMENT Date Amount		Maturity Late			

Page 10

Control No. Form Type: FCIF

Control No.: Form Type:

FCIF

### SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION:	MAKATI FINANCE CORPORATION		
CURRENT ADDRESS:	2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUI	E, MAKATI CITY	
TEL. NO.:	896-0221	FAX NO.:	899-4121
COMPANY TYPE :	Financing Company	PSIC:	
THIS REPORT SHALL BE ACCON	IPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINA	ANCIAL REPORTING	

If these are based on consolidated financial statements, please so indicate in the caption.

### Table 9. Remaining Maturities of Selected Accounts

January 01 to June 30, 2015

PARTICULARS	SOLD WITHOUT RECOURSE	BROKERED
A. Total volume of securities with postdated checque (in P'000)		
A.1 with paying agency arrangement (in P'000)	NA	NA
A.2 without paying agency arrangement (in P'000)		
B. Total volume of securities without postdated checque (in P'000)		
B.1 with paying agency arrangement (in P'000)		
B.2 without paying agency arrangement (in P'000)		

### Table 10. Schedule of Loans Due from Directors, Officers, Stockholders and Related Interests (DOSRI)

Name of Borrower (Surname, Given Name, M.I.)	Nationality	Director	Employee	Stockholder	Related Interest	Amount of Loan (in P'000)
1. Abaiz, Ronnel A.	Fil		х			30.0
2. Abrugar, Julio A.	Fil		х			42.4
3. Abulog, Dante B.	Fil		х			29.4
4. Abulog, Jerry	Fil		х			31.9
5. Agustin, Ramil	Fil		х			8.2
6. Alcantara, Gerbie B.	Fil		х			31.6
7. Alcantara, Nicanor T.	Fil		х			39.2
8. Alngog, Marybeth C.	Fil		х			44.6
9. Alvarez, Jesus B.	Fil		х			10.0
10. Amida, Rafael B.	Fil		х			44.0
11. Anonuevo, Jayson John	Fil		х			61.3
12. Anzano, Mark	Fil		х			48.1
13. Atienza, Romero C.	Fil		х			17.9
14. Ariston,Melvin	Fil		х			48.0
15. Aurelio, Edwin	Fil		х			43.7
16. Asuncion, Paul Ryan	Fil		х			52.7
17. Balde, Lindberg M.	Fil		х			7.3
18. Balmes, Glen A.	Fil		х			23.0
19. Banago, Ernesto C. Jr.	Fil		х			40.0
20. Bandejas, Romel G.	Fil		х			23.6
21. Barlan, Adrian V	Fil		х			49.8
22. Bautista, Joanalyn P.	Fil		х			8.3
23. Belarmino, Elierzer s.	Fil		х			23.5
24. Bituin Rodel B.	Fil		х			2.2
25. Bondalo, Patricio Jr.	Fil		х			4.7
26. Bontigao, Jayson	Fil		х			40.0
27. Borromeo, Jonathan	Fil		х			35.3
28. Buhayo, Robert M.	Fil		х			45.0
29. Campilan, Nanette	Fil		х			28.1
30. Capistrano, Roland	Fil		х			14.4
31. Carbonilla, Jerwin	Fil		х			6.0
32. Caunar, John Francis M	Fil		х			18.8
33. Constantino Jeffrey	Fil		х			1.0
	+	•	Total	Loans Due (sum o	of above rows)	955.8

As of June 30, 2015

Control No.: Form Type:

FCIF

### SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION:	MAKATI FINANCE CORPORATION		
CURRENT ADDRESS:	2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUI	E, MAKATI CITY	
TEL. NO.:	896-0221	FAX NO.:	899-4121
COMPANY TYPE :	Financing Company	PSIC:	
THIS REPORT SHALL BE ACCO	MPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINA	ANCIAL REPORTING	

If these are based on consolidated financial statements, please so indicate in the caption.

### Table 9. Remaining Maturities of Selected Accounts

January 01 to June 30, 2015

PARTICULARS	SOLD WITHOUT RECOURSE	BROKERED
A. Total volume of securities with postdated checque (in P'000)		
A.1 with paying agency arrangement (in P'000)	NA	NA
A.2 without paying agency arrangement (in P'000)		
B. Total volume of securities without postdated checque (in P'000)		
B.1 with paying agency arrangement (in P'000)		
B.2 without paying agency arrangement (in P'000)		

### Table 10. Schedule of Loans Due from Directors, Officers, Stockholders and Related Interests (DOSRI)

		Relationship to Company					
Name of Borrower (Surname, Given Name, M.I.)	Nationality	Director	Employee	Stockholder	Related Interest	Amount of Loan (in P'000)	
34 Cortez, Ronald Reagan C.	Fil		х			28.72	
35 Cortez, Royce Ryan C.	Fil		х			25.8	
36 Cruzem, Renloyd M.	Fil		х			32.7	
37 Cutchon, Carl Angelo C.	Fil		х			18.8	
38 Dadia, Aldrin S.	Fil		х			22.2	
39 Delos Santos, Heron (new)	Fil		х			43.0	
40 Deloy, Danny L.	Fil		х			5.5	
41 Dela Cruz, Aldin C.	Fil		х			3.50	
42 Dela Cruz, Marialyn S.	Fil		х			47.2	
43 De Chavez, Jeannie P.	Fil		х			23.4	
44 Delantar, Erald Y.	Fil		х			2.10	
45 De Roxas, Allan B.	Fil		х			43.7	
46 Del Mundo, Christian.	Fil		х			31.9	
47 Diaz, Reynaldo E.	Fil		х			16.4	
48 Dinguinbayan, Joseph I.	Fil		х			60.2	
49 Duran, Ariel A. (New)	Fil		х			28.8	
50 Ellazar, Edwin B.	Fil		х			0.0	
51 Engalan, Frederick R. (new)	Fil		х			4.9	
52 Enriquez, Perfecto A.	Fil		х			4.2	
53 Escasinas, Carlo	Fil		х			40.0	
54 Esclamada, John Noel (new)	Fil		х			45.5	
55 Espiritu, Mark P.	Fil		х			31.5	
56 Espolteno, Antonio Jr. R.	Fil		х			27.8	
57 Evangelista, Tomy B.	Fil		х			6.8	
58 Fernandez, Paul Mark J.	Fil		х			28.8	
59 Francia, Jason D.	Fil		х	1		32.0	
60 Gabarda, Gerald L.	Fil	1	х			44.0	
61 Gabat, Mark Joseph	Fil		х	1		28.8	
62 Gamboa, Joel C.	Fil		х	1	Ī	22.2	
63 Gamutan, Carmelo L.	Fil		х			40.3	
64 Golle, Jonard (new)	Fil		х			51.7	
65 Various	Fil		х			10,841.0	
		•	Total I	Loans Due (sum o	of above rows)	12,640.0	

As of June 30, 2015

Control No.:

FCIF Form Type:

### SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION:	MAKATI FINANCE CORPORATION		
CURRENT ADDRESS:	2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY		
TEL. NO.:	896-0221	FAX NO.:	899-4121
COMPANY TYPE :	Financing Company	PSIC:	
THIS REPORT SHALL BE ACCO	MPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING		
If these are based on cons	olidated financial statements, please so indicate in the caption.		

# Table 11. List of Directors, Officers and Stockholders As of June 30, 2015

P	s of	J	une	30,

Name and Position	Current Address	Nationality	Amount of Subscribed Capital (in P'000)	Companies Affiliated With <sup>a/</sup>
A. DIRECTORS		_		
JUAN CARLOS DEL ROSARIO	Unit 9 17-A McKinley Road	Filipino	0.03	Amalgamated Investment
Director	Forbes Park, Makati City			Bancorporation - Chairman
TERESITA B. BENITEZ	19 Mercedes St. Bel-Air IV,	Filipino	404.74	Merg Realty & Dev't Corp - President
Vice Chairman	Makati City			
MAX O. BORROMEO	Ma. Luisa Park	Filipino	409.53	Honda Motor World, Inc Director
President	Maynilad, Cebu City			Dearborn Motors Co Director
RENE B. BENITEZ	33 Aries St. Bel-Air III	Filipino	5,326.05	Pikeville, Inc - Director
Chairman	Makati City			Merg Realty Development - Director
FRANCISCO C. EIZMENDI JR	34 Celery Drive Valle Verde 5	Filipino	0.02	RCBC Forex Brokers Corporation -
Independent Director	Pasig City			Director
JOEL S. FERRER	2137 Lourdes St.	Filipino	2,046.71	PARMAN Inc President
Treasurer	San Miguel Village, Makati City			
EUGENIO E. REYES	c/o 2nd Floor Makati Finance Center	Filipino	0.02	PARMAN Inc Corporate Secretary
Independent Director	7823 Makati Ave., Makati City			
MICHAEL WEE SOON LOCK	6-H Marigold Drive	Singaporean	8,407.18	Amalgamated Investment
Director	Singapore			Bancorporation - Director
JOSE V. CRUZ	11F Multinational Bancorporation	Filipino	0.001	AIB - President
Director	6805 Ayala Avenue, Makati City			
ERIC B. BENITEZ	19 Mercedes St., Bel-Air IV, Makati City	Filipino	5,666.25	Meg Realty - Director
Director	7823 Makati Ave., Makati City	-		
Lawrence Ee Hock Leong	Res. 34 Donbar walk Singapore	Singaporean	0.001	
B. OFFICERS				
Maxcy R. Borromeo	Ma. Luisa Park	Filipino	1.84	
Chief Operating Officer	Maynilad, Cebu City	-		
Marcos E. Larosa	9723 B Pelilia St. Brgy Valenzuela	Filipino	0.00	
Chief Financial Officer	Makati City			
Atty. Danilo Enrique Co	35 Madison St. North Greenhills	Filipino	0.00	Co Ferrer & Ang-Co Law Officers
Corporate Secretary	San Juan, Metro Manila			Managing Partner
Servando B. Alvarez Jr.	Unit 2306 Rada Regency RAGA former	Filipino	0.00	Amalgamated Investment
VP Finance	Dela Rosa St. Makati City			Bancorporation
C. STOCKHOLDERS				
AMALGAMATED INVESTMENT	11th Flr. Multinational Bancorp Bldg	Filipino	143,584.27	
BANCORPORATION	6805 Ayala Avenue, Makati City			
MF PIKEVILLE HOLDINGS, INC.	11th Flr. Multinational Bancorp Bldg	Filipino	14,420.52	
	6805 Ayala Avenue, Makati City			
		-		

a/ Specify position(s) held in other companies

Control No.: Form Type: FCIF

### SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

NAME OF CORPORATION:	MAKATI FINANCE CORPORATION			
CURRENT ADDRESS:	2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE	E, MAKATI CITY		
TEL. NO.:	8960221	FAX NO.:	899-4121	
COMPANY TYPE :	Financing Company	PSIC:		
THIS REPORT SHALL BE ACCOMP	LISHED IN ACCORDANCE WITH PAS34 – INTERIM FINAN	CIAL REPORTING		

### If these are based on consolidated financial statements, please so indicate in the caption.

### Table 12. Data of Firm's Financing and Investment Activities

Particulars         No           L (A + B + C + D + E + F + G + H)         RECEIVABLE FINANCING (A.1 + A.2)           A.1 Consumer Credit (A.1.1 + A.1.2 + A.1.3)         A.1.1 Appliance Financing	Outstandir as of . of Accounts 20,077 19,767 19,767	-	Year tr 30-Ju No. of Accounts <u>19,800</u> 19,525	In-15 Amount (in P'000) <u>981,033.00</u>
No           L (A + B + C + D + E + F + G + H)           RECEIVABLE FINANCING (A.1 + A.2)           A.1 Consumer Credit (A.1.1 + A.1.2 + A.1.3)	. of Accounts <u>20,077</u> <u>19,767</u> 19,767	Amount (in P'000) <u>982,176</u> 882,580	No. of Accounts <u>19,800</u> 19,525	Amount (in P'000) <u>981,033.00</u>
L (A + B + C + D + E + F + G + H) RECEIVABLE FINANCING (A.1 + A.2) A.1 Consumer Credit (A.1.1 + A.1.2 + A.1.3)	<u>20,077</u> 19,767 19,767	<u>982,176</u> 882,580	<u>19,800</u> 19,525	<u>981,033.00</u>
RECEIVABLE FINANCING (A.1 + A.2)           A.1 Consumer Credit (A.1.1 + A.1.2 + A.1.3)	<b>19,767</b> 19,767	882,580	19,525	
A.1 Consumer Credit (A.1.1 + A.1.2 + A.1.3)	19,767	,	,	
	,	882,580		844,450.57
A.1.1 Appliance Financing	19,767		19,525	844,451.00
	19,767			
A.1.2 Motor Vehicle Financing		882,580.02	19,525	844,450.57
A.1.3 Others, specify (A.1.3.1 + A.1.3.2 + A.1.3.3 + A.1.3.4 + A.1.3.5)				
A.1.3.1				
A.1.3.2				
A.1.3.3				
A.1.3.4				
A.1.3.5				
A.2 Commercial Credit (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5)				
A.2.1 Motor Vehicle Financing				
A.2.2 Machinery and Equipment Financing				
A.2.3 Inventory Financing				
A.2.4 Receivable Discounting				
A.2.5 Others, specify (A.2.5.1+ A.2.5.2 + A.2.5.3 + A.2.5.4 + A.2.5.5)				
A.2.5.1				
A.2.5.2				
A.2.5.3				
A.2.5.4				
A.2.5.5				
LEASING (B.1 + B.2 + B.3 + B.4 + B.5)			3	224.77
B.1 Heavy Equipment				
B.2 Motor Vehicles			3	224.77
B.3 Industrial Machinery				
B.4 Business & Office Machines				
B.5 Others, specify (B.5.1 + B.5.2 + B.5.3 + B.5.4 + B.5.5)				
B.5.1				
B.5.2				
B.5.3				
B.5.4				
B.5.5	040	00 505 00		
DIRECT LOANS TRADING ACCOUNT SECURITIES	310	99,595.86	275	136,582.41
UNDERWRITING ACCOUNTS				
AVAILABLE FOR SALE SECURITIES				
INVESTMENT IN BONDS AND OTHER DEBT INSTRUMENTS (G.1 + G.2)				
G.1 Domestic entities (G.1.1 + G.1.2 + G.1.3 + G.1.4 + G.1.5)				
G.1.1 National Government				
G.1.2 Public Financial Institutions				
G.1.3 Public Non-Financial Institutions G.1.4 Private Financial Institutions				
G.1.5 Private Non-Financial Institutions				
G.2 Foreign entities				
Others, specify (H.1. + H.2 + H.3 + H.4 + H.5 + H.6 + H.7)				
H.1 Call Loans Receivable				
H,2 Mortgage Contract Receivable				
H.3				
H.4				
H.5				
H.6				
H.7				

	Form Type:	Control No.:
	FCIF	

# SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

THIS REPORT SHALL BE ACC	TEL. NO.: 896-0221	NAME OF CORPORATION:
HIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 - INTERIM FINANCIAL REPORTIN	FAX NO.:	MAKATI FINANCE
INTERIM FINANCIAL REPORTING	899-4121	NANCE CORPORATION
	COMPANY TYPE :	CURRENT ADDRESS:
	Financing Company	RESS: 2/F Makati Finan
	PSIC:	ce Bldg, 7823 Makati Avenue, Makati City

If these are based on consolidated financial statements, please so indicate in the caption.

			Table 13. Da	ata of Firn	n's Financing	and Inves	Table 13. Data of Firm's Financing and Investment Activities (in detail)	<mark>s (in deta</mark>	il)				
			OUTSTAND	ING BAL/	ANCE AS OF	June	9 30, 2015		YEAR TO	) DATE		June	30, 2014
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	Particulars	Receivat	ole Financing	F	easing	Dire	ct Loans	Receival	ble Financing	Ŀ	∍asing	Dire	·ct Loans
		No.of Accounts	Amount (P'000)	No.of Accounts	Amount (P'000)	No.of Accounts	Amount (P'000)	No.of Accounts	Amount (P'000)	No.of Accounts	Amount (P'000)	No.of Accounts	Amount (P'000)
$ \begin{array}{ c c c c c c }  Wrbe C S SCURITY (A1 + A2 + A3) & (9,76' & 002,300) & (9,76' & 002,300) & (9,76' & 002,300) & (9,76' & 002,300) & (9,77' & 00$	TOTAL (A + B + C)	<u>19,767</u>	882,580			<u>310</u>	<u>99,596</u>	19,767	882,580.00			<u>310</u>	99,596.00
A:1         Bit Unserved         Bit Control	A. BY TYPE OF SECURITY (A.1 + A.2 + A.3)	19,767	882,580			310	99,596	19,767	882,580.00			310	99,596.00
A12 Security/A21+A22+A3+A24)         IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	A.1 Unsecured												
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	A.2 Secured by (A.2.1 + A.2.2 + A.2.3 + A.2.4)												
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	A.2.1 Real Estate Mortgage												
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	A.2.2 Chattel Mortgage	19,767	882,580.02					19,767	882,580.00				
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	A.2.3 Assignment of Deposit Substitute												
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	A.2.4 Others, specify (A.2.4.1+A.2.4.2+A.2.4.3)												
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	A.2.4.1												
A30         A343         A3	A.2.4.2												
A3 Others specify (A31+A32+A33+A34+         310         91596         310         91596         310         91596         310         91596         310         91596         310         91596         310         91596         310         91596         310         91596         310         91596         310         91596         310         91596         310         915         916         915         916         916         916         916         916         916         916         916         916         916         916         916         916         916         916         916         916         916         916	A.2.4.3												
A.3.1         Contract Markan (Markan	A.3 Others, specify (A.3.1 + A.3.2 + A.3.3 + A.3.4+					310	99,596					310	99,596
A.3. Convision/Nde         Math         State         State <td>A.3.1 Contract to Sell</td> <td></td>	A.3.1 Contract to Sell												
A.3.         Continuing Surely Agreement         A.3.4         Currely Bonts         Currely Bont	A.3.2 Promissory Note					304	65,166.93					304	65,166.93
A.34         Surely Bonds         Image: Contract	A.3.3 Continuing Surety Agreement												
A3.5         Lease Contract         A3.6         Trust Receipts         A	A.3.4 Surety Bonds												
A36 Trust Reeipts         A37 Post-dated Cheques         G $4.37$ Post-dated Cheques         G $3.428.93$ $3.428.93$ $3.428.93$ $3.428.93$ $3.428.93$ $3.428.93$ $3.428.93$ $3.428.93$ $3.428.93$ $3.428.93$ $3.428.93$ $3.428.93$ $3.428.93$ <t< td=""><td>A.3.5 Lease Contract</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	A.3.5 Lease Contract												
A.3.7         Post-dated Cheques         6         34,28 or eques         3         3         3         3         3         3         3	A.3.6 Trust Receipts												
A.38       Deed of Assignment       6 $34,2833$ $102$ </td <td>A.3.7 Post-dated Checques</td> <td></td>	A.3.7 Post-dated Checques												
	A.3.8 Deed of Assignment					6	34,428.93					6	34,428.93
	A.3.9												
	A.3.10												
	A.3.11												
B.1       < 5%         B.2       >5% <= 10%	ВΥ												
B2       5% < = 10%         B3       > 10% < = 15%         B4       > 15% < = 20%         B5       Over 20%         C. BY ORIGINAL MATURITY (C.1 + C.2 + C.3 + C.4)       Image: C.1         C.1       Demand       Image: C.2       Image: C.3       Image: C.3       Image: C.3       Image: C.3       Image: C.3       Image: C.3       Image: C.4       Image: C.4 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>													
B.3       >10% < = 15%													
B.4       > 15% <= 20%       Image: Constraint of the state													
B.5       Over 20%         C. BY ORIGINAL MATURITY (C.1+C.2+C.3+C.4)       Image: C.1         C.1       Demand       Image: C.2       Image: C.2 <thimage: c.2<="" th="">       Image: C.2</thimage:>													
c. BY ORIGINAL MATURITY (c.1+c.2+c.3+C.4)													
Demand <= 1 Year > 1 Year <= Over 5 years	C. BY ORIGINAL MATURITY (C.1 + C.2 + C.3 + C.4)												
<= 1 Year > 1 Year <= Over 5 years													
> 1 Year < = Over 5 years													
	> 1 Year < =												

### SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES

 NAME OF CORPORATION:
 MAKATI FINANCE CORPORATION

 CURRENT ADDRESS:
 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY

CURRENT ADDRESS: TEL. NO.:

COMPANY TYPE :

### THIS REPORT SHALL BE ACCOMPLISHED IN ACCORDANCE WITH PAS34 – INTERIM FINANCIAL REPORTING

896-0221

Financing Company

If these are based on consolidated financial statements, please so indicate in the caption.

### Table 14. Data of Firm's Without Recourse Transactions (WORT)

	Outstandi	ng Balance	Year	o date
Particulars				<u>60, 2015</u>
Farticulais		June 30, 2015		
	No. of Accounts	Amount (in P'000)	No. of Accounts	Amount (in P'000)
A. PURCHASE OF	NA	NA	NA	NA
A.1 Government Securities				
A.2 Commercial Papers (A.2.1 + A.2.2)				
A.2.1 Short-term				
A.2.2 Long-term				
A.3 Others, specify (A.3.1+A.3.2+A.3.2+A.3.4+A.3.5)				
A.3.1				
A.3.2 A.3.3				
A.3.4				
A.3.4 A.3.5				
A.S.5 SUB-TOTAL (A.1 + A.2 + A.3 )				
<u>50B-101AL (A. 1 + A.2 + A.3 )</u>				
B. SALE OF				
B.1 Government Securities				
B.2 Commercial Papers (B.2.1 + B.2.2)				
B.2.1 Short-term				
B.2.2 Long-term				
B.3 Others, specify (B.3.1+B.3.2+B.3.2+B.3.4+B.3.5)				
B.2.1				
B.2.2				
B.2.3				
B.2.4				
B.2.5				
<u>SUB-TOTAL (B.1 + B.2 + B.3 )</u>				
C. BROKERING OF				
C.1 Government Securities				
C.2 Commercial Papers (C.2.1 + C.2.2)				
C.2.1 Short-term				
C.2.2 Long-term				
C.3 Others, specify (C.3.1+C.3.2+C.3.2+C.3.4+C.3.5)				
C.2.1				
C.2.2				
C.2.3				
C.2.4				
C.2.5				
<u>SUB-TOTAL (C.1 + C.2 + C.3 )</u>				
D. OTHERS, SPECIFY				
D.1				
D.2				
D.3				
D.4				
D.5				
D.6				
D.7				
D.8				
D.9				
D.10				
SUB-TOTAL (D.1+ D.2+D.3+D.4+D.5+D.6+D.7+D.8+D.9+D.10)				

FAX NO.:

PSIC:

899-4121

FCIF

				Control No.:	
				Form Type:	FCIF
SPECIAL FORM OF	INTERIM FINANCIAL STATEMI	ENTS FOR FINANCING CO	MPANIES		
NAME OF			MAKATI FINANCE CORPORAT	TION	
CURRENT ADDRESS:		2/F MAKATI FINAN	ICE BUILDING, 7823 MAKATI A	AVENUE, MAKATI CITY	
TEL. NO.:	896-0221			FAX NO.:	899-4121
COMPANY TYPE :		Financing Company		PSIC:	
THIS REPORT SHALL	BE ACCOMPLISHED IN ACCORD	ANCE WITH PAS34 - INTERIN	I FINANCIAL REPORTING		
If these are based	on consolidated financial s	tatements, please so inc	dicate in the caption.		
		Table 15. I	ncome Data		
		For the period ended:	<u>June 30, 2015</u>		
			AMOUN	T (in P'000)	
	Deutieuleue	INTEREST	FINANCING and	TRADING	OTHER
	Particulars	INCOME	LEASING INCOME	GAIN / <mark>(LOSS)</mark>	INCOME
TOTAL (A + B + C + D	+ E + F + G)	<u>34.48</u>	<u>115,375.19</u>	<u>0.00</u>	<u>25,482.64</u>

IncomeLEASING INCOMEGAIN / (LOSS)INCOMETOTAL (A + B + C + D + E + F + G)34.48115,375.190.00A. Receivable Financing (A.1 + A.2)A.1 Consumer Credit115,375.190.00A.2 Commercial CreditB. LeasingC. Direst LoansD. Trading Account SecuritiesE. Available for Sale SecuritiesF. Investment in Bonds and Other Debt Instruments

8.01

25,482.64

Notes to Interim Financial Statements

G. Others

	Control No.:	
	Form Type:	FCIF
SPECIAL FORM OF INTERIM FINANCIAL STATEMENTS FOR FINANCING COMPANIES		
NAME OF CORPORATION: MAKATI FINANCE CORPORATION		
CURRENT ADDRESS: 2/F MAKATI FINANCE BUILDING, 7823 MAKATI AVENUE, MAKATI CITY		
TEL. NO.: 896-0221 FAX NO	).: 89	9-4121
COMPANY TYPE : Financing Company PSIC	C:	

THE UNDERSIGNED OFFICERS OF THE ABOVE-MENTIONED CORPORATION DO CERTIFY UNDER OUGHT THAT ALL THE MATTERS SET FORTH IN THESE INTERIM FINANCIAL STATEMENTS INCLUDING SCHEDULES FOR THE SIX MONTHS ENDED JUNE 30, 2015 ARE TRUE AND CORRECT TO THE BEST OF OUR KNOWLEDGE.

MARCOS E. LAROSA

CHIEF FINANCE OFFICER (Signature Over Printed Name)

### MAKATI CITY

TERESITA

CHAIRPERSON (Signature Over Printed Name)

# AUG 1 4 2015

SUBSCRIBED AND SWORN TO BEFORE ME THIS \_\_\_\_\_ DAY OF \_\_\_\_\_ 20 \_\_\_\_ AFFIANTS EXHIBITING ME THEIR TAXPAYER IDENTIFICATION NO. \_\_\_\_\_ AND RESPECTIVELY.

DOC. NO. <u>119</u> PAGE NO. <del>29</del> BOOK NO. <del>58</del> SERIES OF <u>86</u>

ATT. VIRGILIO R. BATALLA
NOTARY PUBLIC FOR MAKATI CITY
APPOINTMENT NO. M 32
UNTIL DECEMBER 31,2018
ROLL OF ATTY. NO.48348
MCLE COMPLIANCE NO. IV-CO16220/4-10-2013
18P NO. 706762 - LIFETIME MEMBER
PTR. NO. 474 - 8510 JAN 05, 2015
EXECUTIVE BLDG, CENTER
MAKATI AVE. COR. HIPMER.